



24 January 2014

**High Concentration of Shareholding
In
Wuzhou International Holdings Limited (Stock Code: 1369)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of Wuzhou International Holdings Limited (“the Company”) in the hands of a limited number of shareholders as at 14 January 2014.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 14 January 2014, 16 shareholders held an aggregate of 903,558,000 Shares, representing 19.41% of the issued Shares. Such shareholding, together with 3,387,940,295 Shares (representing 72.77% of the issued Shares) held by a substantial shareholder and a total of 20,601,415 Shares (representing 0.44% of the issued Shares) held by 3 executive directors, represented 92.62% of the issued Shares. Therefore, only 343,878,204 Shares (representing 7.38% of the issued Shares) were held by other shareholders.

As at 14 January 2014, the shareholding structure of the Company was as follows:

	Number of Shares held (shares)	% of total number of issued Shares (%)
Boom Win Holdings Limited (<i>Note 1</i>)	3,387,940,295	72.77
Dream Chaser Holdings Limited (<i>Note 2</i>)	8,384,297	0.18
Starry Horizon Holdings Limited (<i>Note 3</i>)	8,384,297	0.18
Mastery Ventures Holdings Limited (<i>Note 4</i>)	3,832,821	0.08
A group of 16 shareholders	903,558,000	19.41
Other shareholders	343,878,204	7.38
	<hr/> 4,655,977,914	<hr/> 100.00

Note 1: Boom Win Holdings Limited is owned as to 60% by Mr Shu Cecheng and 40% by Mr Shu Cewan. Mr Shu Cecheng is the Chairman and Mr Shu Cewan is an Executive Director of the Company.



Note 2: Dream Chaser Holdings Limited is wholly owned by Mr Shu Ceyuan. Mr Shu Ceyuan is an Executive Director of the Company.

Note 3: Starry Horizon Holdings Limited is wholly owned by Ms Wu Xiaowu. Ms Wu Xiaowu is an Executive Director of the Company.

Note 4: Mastery Ventures Holdings Limited is wholly owned by Mr Zhao Lidong. Mr Zhao Lidong is an Executive Director of the Company.

The Company was listed on the Main Board of the Stock Exchange of Hong Kong Limited on 13 June 2013 by way of Global Offering of 1,140,740,000 new Shares and a subsequent over-allotment of 93,076,000 new Shares at HK\$1.22 per share.

Share price of the Company closed at HK\$1.29 on its first day of listing and then closed between HK\$1.16 and HK\$1.34 up to 22 January 2014. On 23 January 2014, the share price closed at HK\$1.25, representing an increase of 2.5% from its initial offer price of HK\$1.22.

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