

MFSA

MALTA FINANCIAL SERVICES AUTHORITY

**INVESTMENT SERVICES RULES
FOR RETAIL COLLECTIVE INVESTMENT
SCHEMES**

Schedule C

**Model Notification Letter to be submitted by a
Maltese UCITS Scheme wishing to market its
units in an EU Member State or EEA State**

Issued on:

Management Company's home Member State:	
Address and registered office/domicile if different from address:	
Details of management company's website:	
Contact Person Name and Position:	
Telephone Number:	
E-Mail Address:	
Fax Number:	
Duration of the Company (if applicable):	
Scope of the activities of the management company in the UCITS host Member State	

Additional information about the Maltese UCITS (if necessary):

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Attachments

1. The latest version of the fund rules or instruments of incorporation translated if necessary in accordance with Article 94(1)(c) of Directive 2009/65/EC

Title of document or name of electronic file attachment

2. The latest version of the prospectus translated if necessary in accordance with Article 94(1)(c) of Directive 2009/65/EC

Title of document or name of electronic file attachment

3. The latest version of the key investor information translated if necessary in accordance with Article 94(1)(b) of Directive 2009/65/EC

Title of document or name of electronic file attachment

4. The latest published annual report and any subsequent half-yearly report translated if necessary in accordance with Article 94(1)(c) of Directive 2009/65/EC

Title of document or name of electronic file attachment

Note:

The latest versions of the required documents listed above must be attached to this letter for onward transmission by the competent authority, even if copies have previously been provided to the authority. If any of the documents have previously been sent to the foreign competent authority and remain valid, the notification letter may refer to that fact.

Indicate where the latest electronic copies of the attachments can be obtained in the future:

PART B

The following information is provided in conformity with the national laws and regulations of the UCITS host Member State in relation to the marketing of the units of UCITS in that Member State.

UCITS shall refer to the website of the competent authorities of each Member State for details of which items of information shall be provided in this section. A list of relevant website addresses is available at www.cesr.eu

1.	<p>Arrangements made for marketing of units of UCITS</p> <p>Units of the Maltese UCITS/UCITS compartments will be marketed by:</p> <p><input type="checkbox"/> The management company that manages the UCITS</p> <p><input type="checkbox"/> Any other management company authorised under Directive 2009/65/EC</p> <p><input type="checkbox"/> Credit institutions</p> <p><input type="checkbox"/> Authorised investment firms or advisers</p> <p><input type="checkbox"/> Other bodies</p> <p>(1) _____</p> <p>(2) _____</p> <p>(3) _____</p>
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2.	<p>Arrangements for the provision of facilities to unit-holders in accordance with Article 92 of Directive 2009/65/EC:</p>

Details of paying agent (if applicable)	
Name:	
Legal Form:	
Registered Office:	
Address for correspondence (if different):	

Details of any other person from whom investors may obtain information and documents:	
Name:	
Address:	
Website:	
Manner in which the issue, sale, repurchase price of units of UCITS will be made public:	

3.	<p>Other information required by the competent authorities of the host Member State in accordance with Article 91(3) of Directive 2009/65/EC</p> <p>Include (if required by the UCITS host Member State):</p> <p><input type="checkbox"/> Details of any additional information to be disclosed to unit-holders or their agents:</p> <p><input type="checkbox"/> In case a UCITS makes use of any exemptions from rules or requirements applicable in the UCITS host Member State in relation to marketing arrangements for the UCITS, a specific share class or any category of investors, details of the use made of such exemptions:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>
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<p>If required by the UCITS host Member State, evidence of payment due to the competent authorities of the host Member State</p> <p>_____</p>

PART C

Confirmation by the UCITS

We hereby confirm that the documents attached to this notification letter contain all relevant information as provided for in the Directive 2009/65/EC. The text of each document is the same as that previously submitted to the competent authorities of the home Member State, or is a translation that faithfully reflects that text.

(The notification letter shall be signed by an authorised signatory of the UCITS or a third person empowered by a written mandate to act on behalf of the notifying UCITS, in a manner which the competent authorities of the UCITS home Member State accept for certification of documents. The signatory shall state his/her full name and capacity and shall ensure the confirmation is dated.)