

Comparison card Pension Request Employer

This comparison card contains information about our financial services. If you collect multiple comparison cards, you can compare financial service providers. By having orientation discussions with different financial services providers, you can determine which one suits you best.

Mercer (Nederland) B.V.
Conradstraat 18
3013 AP
Rotterdam
www.mercer.nl
0104060800
info.nl@mercer.com

What can this financial services provider do for you?

	Pension product
Advice and contracting We look at your personal situation. Then we recommend which retirement product suitable. Also, we'll make sure you can get the contract.	This financial services company provides the service advice and contract arranging for retirement products.
Contracting only You choose a pension product yourself. We support you in concluding the contract.	
Advice only We look at your personal situation. Then we recommend which pension product is suitable.	This financial services provider provides the service-only advice for retirement products.

Are you curious about what type of pension products this financial service provider offers these services for?

The services of this financial services provider apply to:

- Pension product
- Premium pension claim
- Pension product product with a general pension fund

This comparison card contains information that the financial services provider must give you based on legislation. This comparison card was compiled on April 29, 2024.



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What do you pay this financial services provider?

You will only find average prices here. The average price is the price customers pay in a similar situation. The more complex your financial situation, the more you usually pay. Your financial services provider will inform you about the exact price. Always have agreements documented as well, so you know what the financial services provider has done for you do and how much you pay for it.

	Less than 250 employees	More than 250 employees
Advice and contracting	€3500	€7500
Contracting only		
Advice only	€3500	€4500

Costs will always be determined on a customized basis in order to arrive at an appropriate recommendation

What can this financial services company do for you in the future?

When changes in your personal situation occur, always go back to a financial services professional. Because of these changes, the retirement product may no longer fit your situation. For example, because your family situation or income changes. Then you may be paying too much or running more risk than you want.

You can always visit a financial services company for an orientation. Is there a significant change in your retirement product? Then the financial service provider or provider contacts you, without you paying.

Does this financial services provider also offer maintenance services? ₁ For maintenance services, you pay a fee via a subscription, flat rate or hourly rate.

Yes, this financial services provider also offers maintenance services.



For more information on other services in the future, check the information available with your financial service provide<u>r: www.mercer.nl</u>

¹ Maintenance services allows a financial services provider to monitor with you if there are changes that require an adjustment in your retirement product.

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How to get advice from this financial services provider

You can get advice in different ways. The dark blue icons indicate the options with this financial services provider. A combination is sometimes also possible. The way of giving advice can have an influence on the costs. Ask the financial services provider about the differences in costs.











At the office

At your home

Video conference

Phone call

Online

Does this financial services provider provide independent

advice? Independent advice on products must meet two conditions.

Pension product

Condition 1: Compare enough retirement products

This financial services provider meets this condition. He compares enough pension products.

Condition 2: Not exclusively pension products from affiliated providers
This financial services provider meets this condition.





Yes independently

Why you should choose this financial services provider

Mercer is part of Marsh McLennan, the world's leading professional services firm in the field of risk, strategy and people. We work side by side across disciplines, sectors, companies and borders Yes independently go to solve our customers' most complex problems.