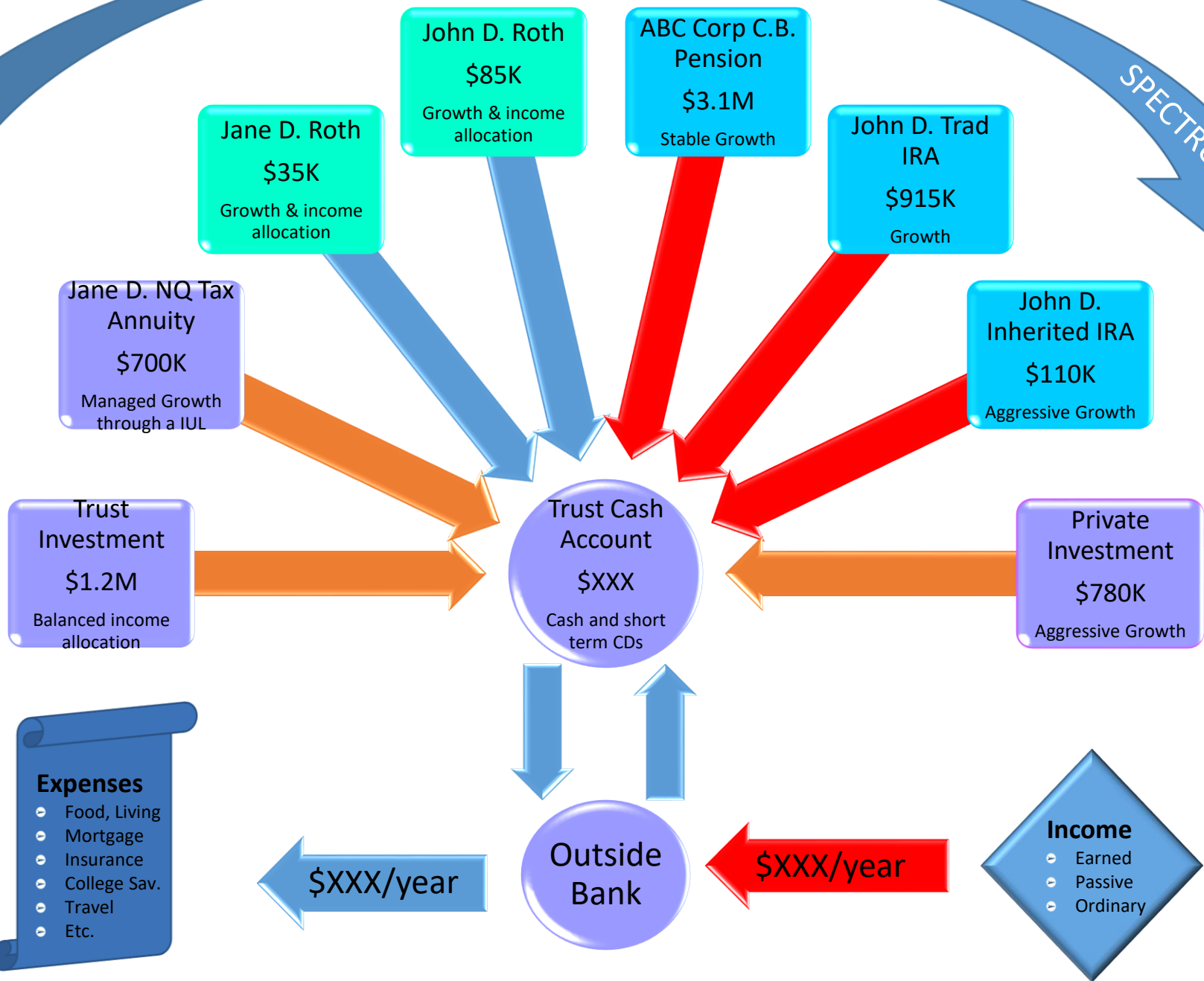
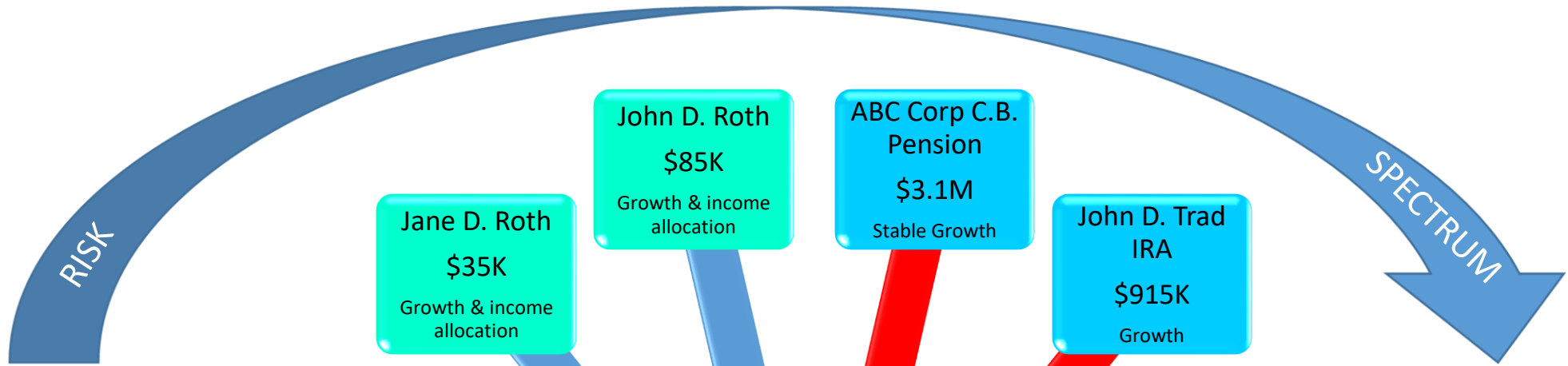


# Legend

- Taxable
- Tax Advantaged
- Tax Deferred
- Gains Tax
- No Tax Implications
- Income Tax
- ↻ Roth Conversion Recommend\*
- ↷ Risk Arc Spectrum
- APWM Managed Account



**Expenses**

- Food, Living
- Mortgage
- Insurance
- College Sav.
- Travel
- Etc.

\*Roth conversions depend on an array of factors and should only be executed with coordination from APWM

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