

PUBLIC DISCLOSURE COPY

Form **990**

**Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

**2018**

**Open to Public Inspection**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

**A** For the 2018 calendar year, or tax year beginning **2018**, and ending **20**

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return/terminated  
 Amended return  
 Application pending

**C** Name of organization **JEWISH FEDERATION COUNCIL OF GREATER LA**  
 Doing business as  
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
**6505 WILSHIRE BLVD**  
 City or town, state or province, country, and ZIP or foreign postal code  
**LOS ANGELES, CA 90048**

**D** Employer identification number  
**95-1643388**

**E** Telephone number  
**(323) 761-8000**

**F** Name and address of principal officer: **IVAN WOLKIND**  
**SAME AS C ABOVE**

**G** Gross receipts \$ **55,130,730**

**H(a)** Is this a group return for subordinates?  Yes  No  
**H(b)** Are all subordinates included?  Yes  No  
 If "No," attach a list. (see instructions)

**H(c)** Group exemption number ▶

**I** Tax-exempt status:  501(c)(3)  501(c) ( ) ◀ (insert no.)  4947(a)(1) or  527

**J** Website: ▶ **WWW.JEWISHLA.ORG**

**K** Form of organization:  Corporation  Trust  Association  Other ▶

**L** Year of formation: **1937**

**M** State of legal domicile: **CA**

**Part I Summary**

|                             |  |  |   |                                   |
|-----------------------------|--|--|---|-----------------------------------|
| Activities & Governance     | <b>1</b>   | Briefly describe the organization's mission or most significant activities: <u>BASED ON JEWISH VALUES, THE JEWISH FEDERATION OF GREATER LOS ANGELES CONVENES AND LEADS THE COMMUNITY AND LEVERAGES ITS RESOURCES (CONTINUED ON SCHEDULE O)</u> |   |                                   |
|                             | <b>2</b>   | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.  |   |                                   |
|                             | <b>3</b>   | Number of voting members of the governing body (Part VI, line 1a)  | <b>3</b>  | <b>58</b>                         |
|                             | <b>4</b>   | Number of independent voting members of the governing body (Part VI, line 1b)  | <b>4</b>  | <b>58</b>                         |
|                             | <b>5</b>   | Total number of individuals employed in calendar year 2018 (Part V, line 2a)   | <b>5</b>  | <b>234</b>                        |
|                             | <b>6</b>   | Total number of volunteers (estimate if necessary)   | <b>6</b>  | <b>523</b>                        |
|                             | <b>7a</b>  | Total unrelated business revenue from Part VIII, column (C), line 12   | <b>7a</b>                                       | <b>0</b>                          |
| <b>b</b>                    | Net unrelated business taxable income from Form 990-T, line 38 | <b>7b</b>  | <b>69,594</b>                                   |                                   |
| Revenue                     | <b>8</b>   | Contributions and grants (Part VIII, line 1h)  | Prior Year<br><b>51,113,230</b>                 | Current Year<br><b>51,068,376</b> |
|                             | <b>9</b>   | Program service revenue (Part VIII, line 2g)   | <b>1,892,336</b>                                | <b>82,958</b>                     |
|                             | <b>10</b>  | Investment income (Part VIII, column (A), lines 3, 4, and 7d)  | <b>3,631,194</b>                                | <b>1,331,926</b>                  |
|                             | <b>11</b>  | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   | <b>39,528</b>                                   | <b>1,804,439</b>                  |
|                             | <b>12</b>  | Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)   | <b>56,676,288</b>                               | <b>54,287,699</b>                 |
| Expenses                    | <b>13</b>  | Grants and similar amounts paid (Part IX, column (A), lines 1–3)   | <b>22,859,928</b>                               | <b>28,836,849</b>                 |
|                             | <b>14</b>  | Benefits paid to or for members (Part IX, column (A), line 4)  |   |                                   |
|                             | <b>15</b>  | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)  | <b>18,230,676</b>                               | <b>18,330,667</b>                 |
|                             | <b>16a</b>   | Professional fundraising fees (Part IX, column (A), line 11e)  | <b>36,156</b>                                   | <b>32,138</b>                     |
|                             | <b>b</b>   | Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>10,389,056</b>  |   |                                   |
|                             | <b>17</b>  | Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)   | <b>11,206,598</b>                               | <b>11,831,206</b>                 |
|                             | <b>18</b>  | Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)  | <b>52,333,358</b>                               | <b>59,030,860</b>                 |
| <b>19</b>                   | Revenue less expenses. Subtract line 18 from line 12           | <b>4,342,930</b>   | <b>(4,743,161)</b>                              |                                   |
| Net Assets or Fund Balances | <b>20</b>  | Total assets (Part X, line 16)   | Beginning of Current Year<br><b>162,580,919</b> | End of Year<br><b>151,374,954</b> |
|                             | <b>21</b>  | Total liabilities (Part X, line 26)  | <b>35,846,264</b>                               | <b>35,036,147</b>                 |
|                             | <b>22</b>  | Net assets or fund balances. Subtract line 21 from line 20   | <b>126,734,655</b>                              | <b>116,338,807</b>                |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer \_\_\_\_\_ Date \_\_\_\_\_

Type or print name and title **IVAN WOLKIND, CFO/COO**

**Paid Preparer Use Only**

Print/Type preparer's name **NICOLE BENCIK** Preparer's signature *Nicole Bencik* Date **11/11/2019** Check  if self-employed PTIN **P00756195**

Firm's name ▶ **CROWE LLP** Firm's EIN ▶ **35-0921680**

Firm's address ▶ **15233 VENTURA BOULEVARD, NINTH FLOOR, SHERMAN OAKS, CA 91403-2250** Phone no. **(818) 501-5200**

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form **990** (2018)

# Application for Automatic Extension of Time To File an Exempt Organization Return

(Rev. January 2019)

OMB No. 1545-1709

Department of the Treasury  
Internal Revenue Service

► **File a separate application for each return.**  
► **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

|  | <b>Enter filer's identifying number, see instructions</b>  |  |
|--|--|--|
| <b>Type or print</b>   | Name of exempt organization or other filer, see instructions.<br><b>JEWISH FEDERATION COUNCIL OF GREATER LA</b>          | Employer identification number (EIN) or<br><b>95-1643388</b> |
| File by the due date for filing your return. See instructions. | Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>6505 WILSHIRE BLVD</b>                      | Social security number (SSN)                                 |
|  | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>LOS ANGELES, CA 90048</b> |  |

Enter the Return Code for the return that this application is for (file a separate application for each return) . . . . . 0 1

| Application Is For                       | Return Code | Application Is For                | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ                  | 01          | Form 990-T (corporation)          | 07          |
| Form 990-BL                              | 02          | Form 1041-A                       | 08          |
| Form 4720 (individual)                   | 03          | Form 4720 (other than individual) | 09          |
| Form 990-PF                              | 04          | Form 5227                         | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                         | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                         | 12          |

• The books are in the care of ► **IVAN WOLKIND** .....

Telephone No. ► **(323) 761-8000** Fax No. ► .....

- If the organization does not have an office or place of business in the United States, check this box . . . . . ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box . . . . . ►  . If it is for part of the group, check this box . . . . . ►  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until 11/15, 20 19, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ►  calendar year 20 18 or  
 ►  tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

|   |           |    |
|---|-----------|----|
| <b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                   | <b>3a</b> | \$ |
| <b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | <b>3b</b> | \$ |
| <b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.              | <b>3c</b> | \$ |

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Cat. No. 27916D

Form **8868** (Rev. 1-2019)

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

**1** Briefly describe the organization's mission:

BASED ON JEWISH VALUES, THE JEWISH FEDERATION OF GREATER LOS ANGELES CONVENES AND LEADS THE COMMUNITY AND LEVERAGES ITS RESOURCES TO ASSURE THE CONTINUITY OF THE JEWISH PEOPLE, SUPPORT A SECURE STATE OF ISRAEL, CARE FOR JEWS IN NEED HERE AND ABROAD, AND MOBILIZE ON ISSUES OF CONCERN TO THE COMMUNITY, ALL WITH OUR LOCAL, NATIONAL, AND INTERNATIONAL PARTNERS.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 28,821,384 including grants of \$ 19,373,403 ) (Revenue \$ 82,958 )  
ENSURING THE JEWISH FUTURE --

THE FEDERATION CREATES OPPORTUNITIES FOR PEOPLE OF ALL AGES TO PARTICIPATE AND CELEBRATE IN JEWISH LIFE AND CONNECT WITH THE COMMUNITY AND ISRAEL. AS THE HUB OF THE COMMUNITY, THE FEDERATION IS UNIQUELY POSITIONED TO CONNECT JEWS TO ONE ANOTHER AND MAKE JEWISH LIFE ACCESSIBLE AND AFFORDABLE BY LEVERAGING THE STRENGTH OF OUR MEMBERS AND WORKING CLOSELY WITH OUR NETWORK OF TRUSTED PARTNERS.

**4b** (Code: ) (Expenses \$ 12,066,987 including grants of \$ 8,918,977 ) (Revenue \$ )  
CARING FOR JEWS IN NEED --

THE FEDERATION LEVERAGES THE STRENGTH OF ITS COMMUNITY TO PROVIDE AID FOR JEWS IN NEED. THE WELL-BEING OF JEWISH SENIORS IS ALSO A CORE PRIORITY, ESPECIALLY WHEN A SENIOR IS A HOLOCAUST SURVIVOR. OUR WORK ALSO INCLUDES SEEING TO DAILY NECESSITIES OF THOSE IN NEED, CONNECTING PEOPLE TO THE SKILLS AND SERVICES NECESSARY TO BE SELF-SUFFICIENT, AND ENSURING CHILDREN WITH SPECIAL NEEDS AND OTHER AT-RISK CASES HAVE THEIR NEEDS MET AND CAN PARTICIPATE IN JEWISH LIFE. THE FEDERATION IS ABLE TO CARE FOR OUR OWN COMMUNITY BY WORKING WITH PARTNERS IN LOS ANGELES, ISRAEL, AND AROUND THE WORLD.

**4c** (Code: ) (Expenses \$ 2,900,542 including grants of \$ 544,469 ) (Revenue \$ )  
COMMUNITY ENGAGEMENT --

THE JEWISH FEDERATION HAS ENGAGED IN OUR CITY, PROMOTING AN INCLUSIVE COMMUNITY THAT REFLECTS THE BEST OF AMERICAN AND JEWISH VALUES. THE PURSUIT OF A JUST SOCIETY, ENSURING A STRONG JEWISH FUTURE AND PROMOTING A SAFE AND VIBRANT ISRAEL ARE THE ENDURING CORNERSTONES OF OUR WORK. WE ENGAGE THE COMMUNITY BY PROVIDING ROBUST SERVICE AND VOLUNTEER OPPORTUNITIES, SHAPING POLICY AND ADVOCATING FOR ISRAEL. TOGETHER AS A COMMUNITY, AND WITH DIVERSE PARTNERS ACROSS LOS ANGELES, WE CAN SHAPE THE FUTURE OF OUR CITY.

**4d** Other program services (Describe in Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses **▶** 43,788,913

**Part IV Checklist of Required Schedules**

|  | Yes                                 | No                                  |
|--|-------------------------------------|-------------------------------------|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A . . . . .</i>  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? . . . . .  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I . . . . .</i>   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II . . . . .</i>  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III . . . . .</i>  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I . . . . .</i>   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II . . . . .</i>   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III . . . . .</i>  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV . . . . .</i>           | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V . . . . .</i>  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.  |                                     |                                     |
| <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI . . . . .</i>  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII . . . . .</i>  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII . . . . .</i>  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX . . . . .</i>   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X . . . . .</i>  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X . . . . .</i>   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII . . . . .</i>   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional . . . . .</i>  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E . . . . .</i>   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? . . . . .   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV. . . . .</i> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV . . . . .</i>  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV. . . . .</i>   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I (see instructions) . . . . .</i>   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II . . . . .</i>  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III . . . . .</i>  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>20 a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H . . . . .</i>   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .  | <input type="checkbox"/>            | <input type="checkbox"/>            |
| <b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II . . . . .</i>   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |

**Part IV Checklist of Required Schedules** *(continued)*

|  | Yes | No |
|--|-----|----|
| <b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>   |     | ✓  |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>  | ✓   |    |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>                           |     | ✓  |
| <b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   |     |    |
| <b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  |     |    |
| <b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   |     |    |
| <b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>  |     | ✓  |
| <b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>  |     | ✓  |
| <b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>                                 |     | ✓  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> |     | ✓  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):  |     |    |
| <b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>  |     | ✓  |
| <b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>   |     | ✓  |
| <b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>   |     | ✓  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>  | ✓   |    |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>  |     | ✓  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>  |     | ✓  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>  |     | ✓  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>  |     | ✓  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>  | ✓   |    |
| <b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | ✓   |    |
| <b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>  | ✓   |    |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>   |     | ✓  |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>   |     | ✓  |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.   | ✓   |    |

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

|   | Yes | No |
|---|-----|----|
| <b>1a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable  |     |    |
| <b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  |     |    |
| <b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | ✓   |    |



**Part V** **Statements Regarding Other IRS Filings and Tax Compliance** *(continued)*

|            |  | Yes        | No  |
|------------|--|------------|-----|
| <b>2a</b>  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  | <b>2a</b>  | 234 |
| <b>b</b>   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)         | <b>2b</b>  | ✓   |
| <b>3a</b>  | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | <b>3a</b>  | ✓   |
| <b>b</b>   | If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation in Schedule O</i>   | <b>3b</b>  | ✓   |
| <b>4a</b>  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | <b>4a</b>  | ✓   |
| <b>b</b>   | If "Yes," enter the name of the foreign country: <b>▶</b> _____<br>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).   |            |     |
| <b>5a</b>  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | <b>5a</b>  | ✓   |
| <b>b</b>   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | <b>5b</b>  | ✓   |
| <b>c</b>   | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | <b>5c</b>  |     |
| <b>6a</b>  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                    | <b>6a</b>  | ✓   |
| <b>b</b>   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  | <b>6b</b>  |     |
| <b>7</b>   | <b>Organizations that may receive deductible contributions under section 170(c).</b>   |            |     |
| <b>a</b>   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | <b>7a</b>  | ✓   |
| <b>b</b>   | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | <b>7b</b>  | ✓   |
| <b>c</b>   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   | <b>7c</b>  | ✓   |
| <b>d</b>   | If "Yes," indicate the number of Forms 8282 filed during the year  | <b>7d</b>  |     |
| <b>e</b>   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | <b>7e</b>  | ✓   |
| <b>f</b>   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | <b>7f</b>  | ✓   |
| <b>g</b>   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | <b>7g</b>  |     |
| <b>h</b>   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | <b>7h</b>  | ✓   |
| <b>8</b>   | <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?   | <b>8</b>   |     |
| <b>9</b>   | <b>Sponsoring organizations maintaining donor advised funds.</b>   |            |     |
| <b>a</b>   | Did the sponsoring organization make any taxable distributions under section 4966?   | <b>9a</b>  |     |
| <b>b</b>   | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | <b>9b</b>  |     |
| <b>10</b>  | <b>Section 501(c)(7) organizations.</b> Enter:   |            |     |
| <b>a</b>   | Initiation fees and capital contributions included on Part VIII, line 12   | <b>10a</b> |     |
| <b>b</b>   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | <b>10b</b> |     |
| <b>11</b>  | <b>Section 501(c)(12) organizations.</b> Enter:  |            |     |
| <b>a</b>   | Gross income from members or shareholders  | <b>11a</b> |     |
| <b>b</b>   | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)   | <b>11b</b> |     |
| <b>12a</b> | <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?  | <b>12a</b> |     |
| <b>b</b>   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | <b>12b</b> |     |
| <b>13</b>  | <b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>  |            |     |
| <b>a</b>   | Is the organization licensed to issue qualified health plans in more than one state?<br><b>Note.</b> See the instructions for additional information the organization must report on Schedule O.   | <b>13a</b> |     |
| <b>b</b>   | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  | <b>13b</b> |     |
| <b>c</b>   | Enter the amount of reserves on hand   | <b>13c</b> |     |
| <b>14a</b> | Did the organization receive any payments for indoor tanning services during the tax year?   | <b>14a</b> | ✓   |
| <b>b</b>   | If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation in Schedule O</i>   | <b>14b</b> |     |
| <b>15</b>  | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?<br>If "Yes," see instructions and file Form 4720, Schedule N.                   | <b>15</b>  | ✓   |
| <b>16</b>  | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?<br>If "Yes," complete Form 4720, Schedule O.   | <b>16</b>  | ✓   |

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

|           |  | Yes                                 | No                                  |
|-----------|--|-------------------------------------|-------------------------------------|
| <b>1a</b> | Enter the number of voting members of the governing body at the end of the tax year . . . . .  |                                     |                                     |
|           | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.              |                                     |                                     |
| <b>1b</b> | Enter the number of voting members included in line 1a, above, who are independent . . . . .   |                                     |                                     |
| <b>2</b>  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .  | <input checked="" type="checkbox"/> |                                     |
| <b>3</b>  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? . . . . . |                                     | <input checked="" type="checkbox"/> |
| <b>4</b>  | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>5</b>  | Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . .   |                                     | <input checked="" type="checkbox"/> |
| <b>6</b>  | Did the organization have members or stockholders? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>7a</b> | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>7b</b> | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . . . .  |                                     | <input checked="" type="checkbox"/> |
| <b>8</b>  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:  |                                     |                                     |
| <b>8a</b> | The governing body? . . . . .  | <input checked="" type="checkbox"/> |                                     |
| <b>8b</b> | Each committee with authority to act on behalf of the governing body? . . . . .  | <input checked="" type="checkbox"/> |                                     |
| <b>9</b>  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .         |                                     | <input checked="" type="checkbox"/> |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|            |  | Yes                                 | No                                  |
|------------|--|-------------------------------------|-------------------------------------|
| <b>10a</b> | Did the organization have local chapters, branches, or affiliates? . . . . .   |                                     | <input checked="" type="checkbox"/> |
| <b>10b</b> | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . . .   |                                     |                                     |
| <b>11a</b> | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . . . .  | <input checked="" type="checkbox"/> |                                     |
| <b>11b</b> | Describe in Schedule O the process, if any, used by the organization to review this Form 990. . . . .  |                                     |                                     |
| <b>12a</b> | Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .  | <input checked="" type="checkbox"/> |                                     |
| <b>12b</b> | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .  | <input checked="" type="checkbox"/> |                                     |
| <b>12c</b> | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>13</b>  | Did the organization have a written whistleblower policy? . . . . .  | <input checked="" type="checkbox"/> |                                     |
| <b>14</b>  | Did the organization have a written document retention and destruction policy? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>15</b>  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |                                     |                                     |
| <b>15a</b> | The organization's CEO, Executive Director, or top management official . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>15b</b> | Other officers or key employees of the organization . . . . .  | <input checked="" type="checkbox"/> |                                     |
|            | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). . . . .  |                                     |                                     |
| <b>16a</b> | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .  |                                     | <input checked="" type="checkbox"/> |
| <b>16b</b> | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . . . |                                     |                                     |

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed ► CA
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records ►  
 IVAN WOLKIND, 6505 WILSHIRE BLVD, LOS ANGELES, CA 90048, (323) 761-8000

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and Title   | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |                                     |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---|--|--|-----------------------|-------------------------------------|--------------|------------------------------|--------|--|---|---|
|   |  | Individual trustee or director   | Institutional trustee | Officer                             | Key employee | Highest compensated employee | Former |  |   |   |
| <b>(1) JULIE PLATT</b><br>DIRECTOR / CHAIRMAN   | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       | <input checked="" type="checkbox"/> |              |                              |        | 0  | 0   | 0   |
| <b>(2) FRANK MAAS</b><br>DIRECTOR / VICE CHAIRMAN   | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       | <input checked="" type="checkbox"/> |              |                              |        | 0  | 0   | 0   |
| <b>(3) ALBERT PRAW</b><br>DIRECTOR / VICE CHAIRMAN / CHAIR OF THE STRATEGIC PLANNING AND DISTRIBUTION COMMITTEE | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       | <input checked="" type="checkbox"/> |              |                              |        | 0  | 0   | 0   |
| <b>(4) HEIDI MONKARSH</b><br>DIRECTOR / VICE CHAIRMAN   | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       | <input checked="" type="checkbox"/> |              |                              |        | 0  | 0   | 0   |
| <b>(5) JILL NAMM</b><br>DIRECTOR / SECRETARY  | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       | <input checked="" type="checkbox"/> |              |                              |        | 0  | 0   | 0   |
| <b>(6) ROCHELLE COHEN</b><br>DIRECTOR / CHAIR OF FINANCIAL RESOURCE DEVELOPMENT COMMITTEE                       | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       |                                     |              |                              |        | 0  | 0   | 0   |
| <b>(7) SUSIE GOREN</b><br>DIRECTOR / CHAIR OF CARING FOR JEWS IN NEED STRATEGIC INITIATIVE                      | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       |                                     |              |                              |        | 0  | 0   | 0   |
| <b>(8) LYNNE BROOKMAN</b><br>DIRECTOR / WOMEN'S CAMPAIGN CO-CHAIR   | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       |                                     |              |                              |        | 0  | 0   | 0   |
| <b>(9) NANCY BEISER</b><br>DIRECTOR / WOMEN'S CAMPAIGN CO-CHAIR   | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       |                                     |              |                              |        | 0  | 0   | 0   |
| <b>(10) ALEX WEINGARTEN</b><br>DIRECTOR / CHAIR OF COMMUNITY ENGAGEMENT STRATEGIC INITIATIVE                    | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       |                                     |              |                              |        | 0  | 0   | 0   |
| <b>(11) JERRY COBEN</b><br>DIRECTOR / CHAIR OF ENSURING THE JEWISH FUTURE STRATEGIC INITIATIVE                  | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       |                                     |              |                              |        | 0  | 0   | 0   |
| <b>(12) HAROLD MASOR</b><br>DIRECTOR / CHAIR OF FINANCE & ADMINISTRATION COMMITTEE                              | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       |                                     |              |                              |        | 0  | 0   | 0   |
| <b>(13) LES BIDER</b><br>DIRECTOR / AUDIT CHAIR   | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       |                                     |              |                              |        | 0  | 0   | 0   |
| <b>(14) SHARON JANKS</b><br>DIRECTOR / REPRESENTATIVE TO JEWISH FEDERATIONS OF NORTH AMERICA                    | 1.0<br>0.0   | <input checked="" type="checkbox"/>  |                       |                                     |              |                              |        | 0  | 0   | 0   |



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

| (A)<br>Name and title  | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|--|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
|  |  | Individual trustee or director   | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |   |
| (15) ANDREW ALTSHULE<br>-----<br>DIRECTOR                                | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (16) DEBBIE ATTANASIO<br>-----<br>DIRECTOR                               | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (17) DONNA BENDER<br>-----<br>DIRECTOR                                   | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (18) JORDAN BENDER<br>-----<br>DIRECTOR                                  | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (19) LYNN BIDER<br>-----<br>DIRECTOR                                     | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (20) JUDY BRISKIN<br>-----<br>DIRECTOR                                   | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (21) ANDREA CAYTON<br>-----<br>DIRECTOR                                  | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (22) NANCY S. COHEN<br>-----<br>DIRECTOR                                 | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (23) JONATHON COOKLER<br>-----<br>DIRECTOR                               | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (24) ARI EISENBERG<br>-----<br>DIRECTOR                                  | 1.0<br>-----<br>0.0  | <input checked="" type="checkbox"/>  |                       |         |              |                              |        | 0  | 0   | 0   |
| (25) (SEE STATEMENT)   |  |  |                       |         |              |                              |        |  |   |   |
| <b>1b Sub-total</b> . . . . .  |  |  |                       |         |              |                              |        | 0  | 0   | 0   |
| <b>c Total from continuation sheets to Part VII, Section A</b> . . . . . |  |  |                       |         |              |                              |        | 2,966,715  | 0   | 520,722   |
| <b>d Total (add lines 1b and 1c)</b> . . . . .                           |  |  |                       |         |              |                              |        | 2,966,715  | 0   | 520,722   |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶** 40

|  | Yes                                 | No                                  |
|--|-------------------------------------|-------------------------------------|
| <b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .                                       | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . . | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .                       | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A)<br>Name and business address  | (B)<br>Description of services | (C)<br>Compensation |
|---|--------------------------------|---------------------|
| WORLD EXPRESS TRAVEL, 21800 BURBANK BLVD, SUITE 140, WOODLAND HILLS, CA 91367 | TRAVEL SERVICES                | 1,161,711           |
| NASTEC INTERNATIONAL, 23945 N. CALABASAS ROAD, SUITE 208, CALABASAS, CA 91302 | SECURITY SERVICES              | 674,040             |
| HAROLD GRINSPOON FOUNDATION, 67 HUNT STREET, SUITE 100, AGAWAM, MA 01001      | BOOK DISTRIBUTION SERVICES     | 489,686             |
| GIL TOURS TRAVEL, INC, 1511 WALNUT STREET, PHILADELPHIA, PA 19102             | TRAVEL SERVICES                | 418,450             |
| BELZBERG ARCHITECTS, 2321 MAIN STREET, SANTA MONICA, CA 90405                 | CONSTRUCTION SERVICES          | 253,121             |

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **▶** 19

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

|   |  |  | (A)<br>Total revenue | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from tax<br>under sections<br>512-514 |          |
|---|--|--|----------------------|--|---|--|----------|
| <b>Contributions, Gifts, Grants<br/>and Other Similar Amounts</b>             | <b>1a</b> Federated campaigns . . . . .  | <b>1a</b>  |                      |  |   |  |          |
|   | <b>b</b> Membership dues . . . . .   | <b>1b</b>  | 107,447              |  |   |  |          |
|   | <b>c</b> Fundraising events . . . . .  | <b>1c</b>  | 12,244,096           |  |   |  |          |
|   | <b>d</b> Related organizations . . . . .   | <b>1d</b>  | 5,035,285            |  |   |  |          |
|   | <b>e</b> Government grants (contributions)   | <b>1e</b>  | 3,400                |  |   |  |          |
|   | <b>f</b> All other contributions, gifts, grants,<br>and similar amounts not included above   | <b>1f</b>  | 33,678,148           |  |   |  |          |
|   | <b>g</b> Noncash contributions included in lines 1a-1f: \$   |  | 1,692,032            |  |   |  |          |
|   | <b>h Total.</b> Add lines 1a-1f . . . . .  |  | 51,068,376           |  |   |  |          |
| <b>Program Service Revenue</b>  | <b>Business Code</b>   |  |                      |  |   |  |          |
|   | <b>2a</b> PROGRAM SERVICES   | 900099   | 82,958               | 82,958   |   |  |          |
|   | <b>b</b> -----   |  |                      |  |   |  |          |
|   | <b>c</b> -----   |  |                      |  |   |  |          |
|   | <b>d</b> -----   |  |                      |  |   |  |          |
|   | <b>e</b> -----   |  |                      |  |   |  |          |
|   | <b>f</b> All other program service revenue .   |  | 0                    | 0  | 0                                       | 0  |          |
| <b>g Total.</b> Add lines 2a-2f . . . . .                                     |  | 82,958   |                      |  |   |  |          |
| <b>Other Revenue</b>  | <b>3</b> Investment income (including dividends, interest,<br>and other similar amounts) . . . . .   |  | 1,314,601            |  |   | 1,314,601  |          |
|   | <b>4</b> Income from investment of tax-exempt bond proceeds  |  |                      |  |   |  |          |
|   | <b>5</b> Royalties . . . . .   |  |                      |  |   |  |          |
|   | <b>6a</b> Gross rents . . . . .  | (i) Real   | 1,840,438            |  |   |  |          |
|   |  | (ii) Personal  |                      |  |   |  |          |
|   |  | <b>b</b> Less: rental expenses                                     |                      |  |   |  |          |
|   |  | <b>c</b> Rental income or (loss)                                   | 1,840,438            | 0  |   |  |          |
|   | <b>d</b> Net rental income or (loss) . . . . .   |  | 1,840,438            |  |   | 1,840,438  |          |
|   | <b>7a</b> Gross amount from sales of<br>assets other than inventory  | (i) Securities   |                      |  |   |  |          |
|   |  | (ii) Other   |                      | 17,325   |   |  |          |
|   |  | <b>b</b> Less: cost or other basis<br>and sales expenses . . . . . |                      |  |   |  |          |
|   |  | <b>c</b> Gain or (loss) . . . . .                                  | 0                    | 17,325   |   |  |          |
|   | <b>d</b> Net gain or (loss) . . . . .  |  | 17,325               |  |   | 17,325   |          |
|   | <b>8a</b> Gross income from fundraising<br>events (not including \$ 12,244,096<br>of contributions reported on line 1c).<br>See Part IV, line 18 . . . . . | <b>a</b>   | 745,168              |  |   |  |          |
|   |  | <b>b</b> Less: direct expenses . . . . .                           | 837,225              |  |   |  |          |
|   |  | <b>c</b> Net income or (loss) from fundraising events . . . . .    |                      | (92,057)   |   |  | (92,057) |
|   | <b>9a</b> Gross income from gaming activities.<br>See Part IV, line 19 . . . . .   | <b>a</b>   | 18,275               |  |   |  |          |
| <b>b</b> Less: direct expenses . . . . .                                      |  | 5,806  |                      |  |   |  |          |
| <b>c</b> Net income or (loss) from gaming activities . . . . .                |  |  | 12,469               |  |   | 12,469   |          |
| <b>10a</b> Gross sales of inventory, less<br>returns and allowances . . . . . | <b>a</b>   |  |                      |  |   |  |          |
|   | <b>b</b> Less: cost of goods sold . . . . .  |  |                      |  |   |  |          |
|   | <b>c</b> Net income or (loss) from sales of inventory . . . . .  |  |                      |  |   |  |          |
| Miscellaneous Revenue   |  | <b>Business Code</b>   |                      |  |   |  |          |
| <b>11a</b> REIMBURSEMENTS   | 900099   | 43,589   |                      |  | 43,589                                  |  |          |
| <b>b</b> -----  |  |  |                      |  |   |  |          |
| <b>c</b> -----  |  |  |                      |  |   |  |          |
| <b>d</b> All other revenue . . . . .  |  | 0  | 0                    | 0  | 0                                       |  |          |
| <b>e Total.</b> Add lines 11a-11d . . . . .                                   |  | 43,589   |                      |  |   |  |          |
| <b>12 Total revenue.</b> See instructions . . . . .                           |  | 54,287,699   | 82,958               | 0  | 3,136,365                               |  |          |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

|   | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| <b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .   | 28,836,849            | 28,836,849                      |  |                             |
| <b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .  |                       |                                 |  |                             |
| <b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 . . . . .   |                       |                                 |  |                             |
| <b>4</b> Benefits paid to or for members . . . . .  |                       |                                 |  |                             |
| <b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .   | 1,613,523             | 1,108,605                       | 252,459                                | 252,459                     |
| <b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .  |                       |                                 |  |                             |
| <b>7</b> Other salaries and wages . . . . .   | 12,719,518            | 6,782,891                       | 776,269                                | 5,160,358                   |
| <b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . . . . .   | 1,793,755             | 761,055                         | 178,201                                | 854,499                     |
| <b>9</b> Other employee benefits . . . . .  | 1,083,714             | 477,446                         | 91,166                                 | 515,102                     |
| <b>10</b> Payroll taxes . . . . .   | 1,120,157             | 621,999                         | 67,785                                 | 430,373                     |
| <b>11</b> Fees for services (non-employees):  |                       |                                 |  |                             |
| <b>a</b> Management . . . . .   |                       |                                 |  |                             |
| <b>b</b> Legal . . . . .  | 34,517                |                                 | 34,517                                 |                             |
| <b>c</b> Accounting . . . . .   | 66,909                |                                 | 66,909                                 |                             |
| <b>d</b> Lobbying . . . . .   | 61,000                | 61,000                          |  |                             |
| <b>e</b> Professional fundraising services. See Part IV, line 17 . . . . .  | 32,138                |                                 |  | 32,138                      |
| <b>f</b> Investment management fees . . . . .   | 202,480               |                                 | 202,480                                |                             |
| <b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) . . . . .   | 1,754,600             | 1,177,448                       | 132,770                                | 444,382                     |
| <b>12</b> Advertising and promotion . . . . .   | 925,922               | 615,556                         | 20,468                                 | 289,898                     |
| <b>13</b> Office expenses . . . . .   | 308,748               | 143,127                         | 42,758                                 | 122,863                     |
| <b>14</b> Information technology . . . . .  | 371,508               | 178,723                         | 80,202                                 | 112,583                     |
| <b>15</b> Royalties . . . . .   |                       |                                 |  |                             |
| <b>16</b> Occupancy . . . . .   | 2,665,458             | 605,070                         | 1,558,156                              | 502,232                     |
| <b>17</b> Travel . . . . .  | 902,001               | 797,914                         | 104,087                                | 0                           |
| <b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .  |                       |                                 |  |                             |
| <b>19</b> Conferences, conventions, and meetings . . . . .  | 200,351               | 100,114                         | 74,456                                 | 25,781                      |
| <b>20</b> Interest . . . . .  |                       |                                 |  |                             |
| <b>21</b> Payments to affiliates . . . . .  |                       |                                 |  |                             |
| <b>22</b> Depreciation, depletion, and amortization . . . . .   | 1,574,211             | 1,040,952                       | 418,341                                | 114,918                     |
| <b>23</b> Insurance . . . . .   | 622,645               | 124,529                         | 261,511                                | 236,605                     |
| <b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)   |                       |                                 |  |                             |
| <b>a</b> <u>EQUIPMENT REPAIRS &amp; MAINT</u> . . . . .   | 380,694               | 23,560                          | 48,568                                 | 308,566                     |
| <b>b</b> <u>SPECIAL EVENT EXPENSE</u> . . . . .   | 870,430               | 95,553                          | 12,903                                 | 761,974                     |
| <b>c</b> <u>TEMPORARY LABOR</u> . . . . .   | 94,745                | 3,781                           | 50,155                                 | 40,809                      |
| <b>d</b> <u>OTHER EXPENSES</u> . . . . .  | 794,987               | 232,741                         | 378,730                                | 183,516                     |
| <b>e</b> All other expenses . . . . .   | 0                     | 0                               | 0                                      | 0                           |
| <b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e   | 59,030,860            | 43,788,913                      | 4,852,891                              | 10,389,056                  |
| <b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . . |                       |                                 |  |                             |

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

|   |  | (A)               |             | (B)         |
|---|--|-------------------|-------------|-------------|
|   |  | Beginning of year |             | End of year |
| <b>Assets</b>   | <b>1</b> Cash—non-interest-bearing . . . . .   | 26,361,954        | <b>1</b>    | 24,671,982  |
|   | <b>2</b> Savings and temporary cash investments . . . . .  | 0                 | <b>2</b>    | 0           |
|   | <b>3</b> Pledges and grants receivable, net . . . . .  | 10,684,602        | <b>3</b>    | 11,182,308  |
|   | <b>4</b> Accounts receivable, net . . . . .  | 0                 | <b>4</b>    | 0           |
|   | <b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .   | 0                 | <b>5</b>    | 0           |
|   | <b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L . . . . . | 0                 | <b>6</b>    | 0           |
|   | <b>7</b> Notes and loans receivable, net . . . . .   | 642,833           | <b>7</b>    | 508,447     |
|   | <b>8</b> Inventories for sale or use . . . . .   | 0                 | <b>8</b>    | 0           |
|   | <b>9</b> Prepaid expenses and deferred charges . . . . .   | 522,878           | <b>9</b>    | 452,623     |
|   | <b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D   | 37,745,768        |             |             |
|   | <b>b</b> Less: accumulated depreciation . . . . .  | 25,327,650        | <b>10c</b>  | 12,418,118  |
|   | <b>11</b> Investments—publicly traded securities . . . . .   | 180,141           | <b>11</b>   | 184,763     |
|   | <b>12</b> Investments—other securities. See Part IV, line 11 . . . . .   | 91,749,556        | <b>12</b>   | 84,505,000  |
|   | <b>13</b> Investments—program-related. See Part IV, line 11 . . . . .  | 0                 | <b>13</b>   | 0           |
|   | <b>14</b> Intangible assets . . . . .  | 0                 | <b>14</b>   | 0           |
|   | <b>15</b> Other assets. See Part IV, line 11 . . . . .   | 19,544,665        | <b>15</b>   | 17,451,713  |
| <b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . . | 162,580,919  | <b>16</b>         | 151,374,954 |             |
| <b>Liabilities</b>  | <b>17</b> Accounts payable and accrued expenses . . . . .  | 3,818,801         | <b>17</b>   | 4,565,848   |
|   | <b>18</b> Grants payable . . . . .   | 11,960,062        | <b>18</b>   | 13,053,862  |
|   | <b>19</b> Deferred revenue . . . . .   | 250,000           | <b>19</b>   | 250,000     |
|   | <b>20</b> Tax-exempt bond liabilities . . . . .  | 0                 | <b>20</b>   | 0           |
|   | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .  | 18,648,772        | <b>21</b>   | 16,904,366  |
|   | <b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .   | 0                 | <b>22</b>   | 0           |
|   | <b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .   | 0                 | <b>23</b>   | 0           |
|   | <b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .   | 0                 | <b>24</b>   | 0           |
|   | <b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D . . . . .  | 1,168,629         | <b>25</b>   | 262,071     |
|   | <b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .   | 35,846,264        | <b>26</b>   | 35,036,147  |
| <b>Net Assets or Fund Balances</b>  | <b>Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b>   |                   |             |             |
|   | <b>27</b> Unrestricted net assets . . . . .  | 91,927,317        | <b>27</b>   | 81,651,153  |
|   | <b>28</b> Temporarily restricted net assets . . . . .  | 26,832,586        | <b>28</b>   | 28,274,474  |
|   | <b>29</b> Permanently restricted net assets . . . . .  | 7,974,752         | <b>29</b>   | 6,413,180   |
|   | <b>Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.</b>  |                   |             |             |
|   | <b>30</b> Capital stock or trust principal, or current funds . . . . .   | 0                 | <b>30</b>   | 0           |
|   | <b>31</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .   | 0                 | <b>31</b>   | 0           |
|   | <b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .   | 0                 | <b>32</b>   | 0           |
| <b>33</b> Total net assets or fund balances . . . . .                         | 126,734,655  | <b>33</b>         | 116,338,807 |             |
| <b>34</b> Total liabilities and net assets/fund balances . . . . .            | 162,580,919  | <b>34</b>         | 151,374,954 |             |

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

|           |  |           |             |
|-----------|--|-----------|-------------|
| <b>1</b>  | Total revenue (must equal Part VIII, column (A), line 12)  | <b>1</b>  | 54,287,699  |
| <b>2</b>  | Total expenses (must equal Part IX, column (A), line 25)   | <b>2</b>  | 59,030,860  |
| <b>3</b>  | Revenue less expenses. Subtract line 2 from line 1   | <b>3</b>  | (4,743,161) |
| <b>4</b>  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                      | <b>4</b>  | 126,734,655 |
| <b>5</b>  | Net unrealized gains (losses) on investments   | <b>5</b>  | (5,654,057) |
| <b>6</b>  | Donated services and use of facilities   | <b>6</b>  |             |
| <b>7</b>  | Investment expenses  | <b>7</b>  |             |
| <b>8</b>  | Prior period adjustments   | <b>8</b>  |             |
| <b>9</b>  | Other changes in net assets or fund balances (explain in Schedule O)   | <b>9</b>  | 1,370       |
| <b>10</b> | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | <b>10</b> | 116,338,807 |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

|           |   | Yes | No |
|-----------|---|-----|----|
| <b>1</b>  | Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____<br>If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.   |     |    |
| <b>2a</b> | Were the organization's financial statements compiled or reviewed by an independent accountant?<br>If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis |     | ✓  |
| <b>b</b>  | Were the organization's financial statements audited by an independent accountant?<br>If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:<br><input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis                | ✓   |    |
| <b>c</b>  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?<br>If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.   | ✓   |    |
| <b>3a</b> | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?  |     | ✓  |
| <b>b</b>  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.   |     |    |



**Part VII**

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

| (A) Name and Title                         | (B) Average hours per week<br>(list any hours for related organizations below dotted line) | (C) Position<br>(Check all that apply) |                       |         |              |                              |        | (D) Reportable compensation from the organization<br>(W-2/1099-MISC) | (E) Reportable compensation from related organizations<br>(W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|--|--|-----------------------|---------|--------------|------------------------------|--------|--|---|--|
|  |  | Individual trustee or director         | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |  |
| (25) SHAWN EVENHAIM<br>-----<br>DIRECTOR   | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (26) JOSH FEFFER<br>-----<br>DIRECTOR      | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (27) CECE FEILER<br>-----<br>DIRECTOR      | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (28) STEVE FISHMAN<br>-----<br>DIRECTOR    | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (29) LARRY FREEMAN<br>-----<br>DIRECTOR    | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (30) NANCY GLASER<br>-----<br>DIRECTOR     | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (31) STEVEN GORDON<br>-----<br>DIRECTOR    | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (32) DEBI GRABOFF<br>-----<br>DIRECTOR     | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (33) RUSSELL GROSSMAN<br>-----<br>DIRECTOR | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (34) DANIEL GRYZZMAN<br>-----<br>DIRECTOR  | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (35) KATHY GUCCIONE<br>-----<br>DIRECTOR   | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (36) MICHAEL HACKMAN<br>-----<br>DIRECTOR  | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (37) KEN KAHAN<br>-----<br>DIRECTOR        | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (38) JONATHAN KLEIN<br>-----<br>DIRECTOR   | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (39) MARK LAINER<br>-----<br>DIRECTOR      | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (40) JONATHAN LITTMAN<br>-----<br>DIRECTOR | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (41) JEANNE MARKS<br>-----<br>DIRECTOR     | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (42) STEVEN NICHOLS<br>-----<br>DIRECTOR   | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (43) KEN PRESSBERG<br>-----<br>DIRECTOR    | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (44) REUBEN ROBIN<br>-----<br>DIRECTOR     | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |

| (A) Name and Title  | (B) Average hours per week<br>(list any hours for related organizations below dotted line) | (C) Position<br>(Check all that apply) |                       |         |              |                              |        | (D) Reportable compensation from the organization<br>(W-2/1099-MISC) | (E) Reportable compensation from related organizations<br>(W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|--|--|-----------------------|---------|--------------|------------------------------|--------|--|---|--|
|   |  | Individual trustee or director         | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |  |
| (45) MARC ROHATINER<br>-----<br>DIRECTOR                                    | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (46) ALAN ROSEN<br>-----<br>DIRECTOR  | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (47) ALLISON ROSENTHAL<br>-----<br>DIRECTOR                                 | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (48) RICHARD V. SANDLER<br>-----<br>DIRECTOR                                | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (49) MOSHE SASSOVER<br>-----<br>DIRECTOR                                    | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (50) DANA SAYLES<br>-----<br>DIRECTOR                                       | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (51) JESSE SHARF<br>-----<br>DIRECTOR                                       | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (52) AVID SHOOSHANI<br>-----<br>DIRECTOR                                    | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (53) GLENN SONNENBERG<br>-----<br>DIRECTOR                                  | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (54) MICHAEL TUCHIN<br>-----<br>DIRECTOR                                    | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (55) MARK WEINSTEIN<br>-----<br>DIRECTOR                                    | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (56) ORNA WOLENS<br>-----<br>DIRECTOR                                       | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (57) MICHAEL ZIERING<br>-----<br>DIRECTOR                                   | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (58) GEORGE HESS<br>-----<br>DIRECTOR                                       | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (59) RODNEY FREEMAN<br>-----<br>DIRECTOR (PARTIAL YEAR ENDING<br>JUNE 2018) | 1.0<br>-----<br>0.0  | ✓                                      |                       |         |              |                              |        | 0  | 0   | 0  |
| (60) JAY SANDERSON<br>-----<br>CEO/PRESIDENT                                | 38.0<br>-----<br>0.0   |  |                       | ✓       |              |                              |        | 573,440  | 0   | 62,121   |
| (61) IVAN WOLKIND<br>-----<br>CFO/COO                                       | 38.0<br>-----<br>0.0   |  |                       | ✓       |              |                              |        | 309,504  | 0   | 64,772   |
| (62) REBECCA SOBELMAN-STERN<br>-----<br>EVP CHIEF PROGRAM OFFICER           | 38.0<br>-----<br>0.0   |  |                       | ✓       |              |                              |        | 245,205  | 0   | 15,579   |
| (63) CATHERINE SCHNEIDER<br>-----<br>EVP DONOR EXPERIENCE                   | 38.0<br>-----<br>0.0   |  |                       |         | ✓            |                              |        | 200,240  | 0   | 10,610   |
| (64) CYNTHIA AYALA<br>-----<br>SVP ADMINISTRATION & HR                      | 38.0<br>-----<br>0.0   |  |                       |         | ✓            |                              |        | 183,133  | 0   | 55,844   |
| (65) LORI TESSEL<br>-----<br>SVP DONOR RELATIONS                            | 38.0<br>-----<br>0.0   |  |                       |         | ✓            |                              |        | 170,852  | 0   | 23,423   |

| (A) Name and Title   | (B) Average hours per week<br>(list any hours for related organizations below dotted line) | (C) Position<br>(Check all that apply) |                       |         |              |                              | (D) Reportable compensation from the organization<br>(W-2/1099-MISC) | (E) Reportable compensation from related organizations<br>(W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|--|--|-----------------------|---------|--------------|------------------------------|--|---|--|
|  |  | Individual trustee or director         | Institutional trustee | Officer | Key employee | Highest compensated employee |  |   |  |
| (66) SHIRA ROSENBLATT<br>-----<br>SVP JEWISH EDUC & ENGAGEMENT | 38.0<br>-----<br>0.0   |  |                       |         | ✓            |                              | 152,055  | 0   | 22,560   |
| (67) ANDREW CUSHNIR<br>-----<br>EXEC VP DONOR RELATIONS        | 38.0<br>-----<br>0.0   |  |                       |         |              | ✓                            | 291,097  | 0   | 51,628   |
| (68) CAROL KORANSKY<br>-----<br>EXEC VP, SPECIAL COUNSEL       | 38.0<br>-----<br>0.0   |  |                       |         |              | ✓                            | 230,593  | 0   | 30,368   |
| (69) ROBERT HABERMAN<br>-----<br>VP CHIEF INFORMATION OFFICER  | 38.0<br>-----<br>0.0   |  |                       |         |              | ✓                            | 244,643  | 0   | 110,162  |
| (70) DENISE OSSO<br>-----<br>CHIEF CREATIVE DIRECTOR           | 38.0<br>-----<br>0.0   |  |                       |         |              | ✓                            | 199,532  | 0   | 54,370   |
| (71) MITCHELL HAMERMAN<br>-----<br>SVP CAMPAIGN MANAGER        | 38.0<br>-----<br>0.0   |  |                       |         |              | ✓                            | 166,421  | 0   | 19,285   |

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2018**

**Open to Public Inspection**

|  |   |
|--|---|
| Name of the organization<br><b>JEWISH FEDERATION COUNCIL OF GREATER LA</b> | Employer identification number<br><b>95-1643388</b> |
|--|---|

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10  An organization that normally receives: (1) more than 33<sup>1</sup>/<sub>3</sub>% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33<sup>1</sup>/<sub>3</sub>% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations
  - g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1–10 above (see instructions)) | (iv) Is the organization listed in your governing document? |    | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|---|---|----|---|---|
|                                    |          |   | Yes   | No |   |   |
| (A)                                |          |   |   |    |   |   |
| (B)                                |          |   |   |    |   |   |
| (C)                                |          |   |   |    |   |   |
| (D)                                |          |   |   |    |   |   |
| (E)                                |          |   |   |    |   |   |
| <b>Total</b>                       |          |   |   |    |   |   |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 11285F

Schedule A (Form 990 or 990-EZ) 2018

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶  | (a) 2014   | (b) 2015   | (c) 2016   | (d) 2017   | (e) 2018   | (f) Total   |
|--|------------|------------|------------|------------|------------|-------------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .  | 47,281,505 | 47,593,509 | 44,796,587 | 51,113,231 | 51,068,376 | 241,853,208 |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .   |            |            |            |            |            | 0           |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .   |            |            |            |            |            | 0           |
| <b>4 Total.</b> Add lines 1 through 3 . . . . .  | 47,281,505 | 47,593,509 | 44,796,587 | 51,113,231 | 51,068,376 | 241,853,208 |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . . |            |            |            |            |            | 1,252,361   |
| <b>6 Public support.</b> Subtract line 5 from line 4   |            |            |            |            |            | 240,600,847 |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶   | (a) 2014   | (b) 2015   | (c) 2016   | (d) 2017   | (e) 2018   | (f) Total   |
|---|------------|------------|------------|------------|------------|-------------|
| <b>7</b> Amounts from line 4 . . . . .  | 47,281,505 | 47,593,509 | 44,796,587 | 51,113,231 | 51,068,376 | 241,853,208 |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .  | 2,150,936  | 1,212,845  | 1,206,790  | 1,130,651  | 3,155,039  | 8,856,261   |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .   |            | 7,767      | 128,515    | 82,959     | 0          | 219,241     |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .   | 799,517    | 948,276    | 863,770    | 1,098,422  | 807,032    | 4,517,017   |
| <b>11 Total support.</b> Add lines 7 through 10   |            |            |            |            |            | 255,445,727 |
| <b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .   |            |            |            |            | 12         | 9,824,867   |
| <b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . ▶ <input type="checkbox"/> |            |            |            |            |            |             |

**Section C. Computation of Public Support Percentage**

|   |           |         |
|---|-----------|---------|
| <b>14</b> Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)) . . . . .  | <b>14</b> | 94.19 % |
| <b>15</b> Public support percentage from 2017 Schedule A, Part II, line 14 . . . . .  | <b>15</b> | 96.01 % |
| <b>16a 33 1/3% support test—2018.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ▶ <input checked="" type="checkbox"/>  |           |         |
| <b>b 33 1/3% support test—2017.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>  |           |         |
| <b>17a 10%-facts-and-circumstances test—2018.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>    |           |         |
| <b>b 10%-facts-and-circumstances test—2017.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/> |           |         |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ <input type="checkbox"/>   |           |         |



**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")   |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513   |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . .  |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . .  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5 . . . .   |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . .  |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year                   |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b . . . .  |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6.) . . . .  |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6 . . . .  |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . .  |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . .  |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b . . . .  |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on   |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . .   |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . .  |          |          |          |          |          |           |
| <b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . <input type="checkbox"/> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|   |           |   |
|---|-----------|---|
| <b>15</b> Public support percentage for 2018 (line 8, column (f), divided by line 13, column (f)) . . . . | <b>15</b> | % |
| <b>16</b> Public support percentage from 2017 Schedule A, Part III, line 15 . . . .                       | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|   |           |   |
|---|-----------|---|
| <b>17</b> Investment income percentage for <b>2018</b> (line 10c, column (f), divided by line 13, column (f)) . . . .   | <b>17</b> | % |
| <b>18</b> Investment income percentage from <b>2017</b> Schedule A, Part III, line 17 . . . .   | <b>18</b> | % |
| <b>19a 33 1/3% support tests—2018.</b> If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . <input type="checkbox"/>         |           |   |
| <b>b 33 1/3% support tests—2017.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . <input type="checkbox"/> |           |   |
| <b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . <input type="checkbox"/>   |           |   |

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|     |  | Yes | No |
|-----|--|-----|----|
| 1   | Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>   |     |    |
| 2   | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>  |     |    |
| 3a  | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>   |     |    |
| 3b  | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>  |     |    |
| 3c  | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>   |     |    |
| 4a  | Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>  |     |    |
| 4b  | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>   |     |    |
| 4c  | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>  |     |    |
| 5a  | Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> |     |    |
| 5b  | <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?   |     |    |
| 5c  | <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?  |     |    |
| 6   | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
| 7   | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>   |     |    |
| 8   | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>   |     |    |
| 9a  | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| 9b  | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
| 9c  | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>  |     |    |
| 10b | Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>  |     |    |

**Part IV Supporting Organizations** (continued)

|  | Yes        | No |
|--|------------|----|
| <b>11</b> Has the organization accepted a gift or contribution from any of the following persons?  |            |    |
| <b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | <b>11a</b> |    |
| <b>b</b> A family member of a person described in (a) above?   | <b>11b</b> |    |
| <b>c</b> A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI</b> .                                       | <b>11c</b> |    |

**Section B. Type I Supporting Organizations**

|   | Yes      | No |
|---|----------|----|
| <b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | <b>1</b> |    |
| <b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.   | <b>2</b> |    |

**Section C. Type II Supporting Organizations**

|  | Yes      | No |
|--|----------|----|
| <b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | <b>1</b> |    |

**Section D. All Type III Supporting Organizations**

|   | Yes      | No |
|---|----------|----|
| <b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | <b>1</b> |    |
| <b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).   | <b>2</b> |    |
| <b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.  | <b>3</b> |    |

**Section E. Type III Functionally Integrated Supporting Organizations**

|   |           |  |
|---|-----------|--|
| <b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).  |           |  |
| <b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.   |           |  |
| <b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.  |           |  |
| <b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions).  |           |  |
| <b>2</b> Activities Test. <b>Answer (a) and (b) below.</b>  |           |  |
| <b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | <b>2a</b> |  |
| <b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.  | <b>2b</b> |  |
| <b>3</b> Parent of Supported Organizations. <b>Answer (a) and (b) below.</b>  |           |  |
| <b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in <b>Part VI</b> .   | <b>3a</b> |  |
| <b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.   | <b>3b</b> |  |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| <b>Section A—Adjusted Net Income</b>  |           | (A) Prior Year | (B) Current Year (optional) |
|---|-----------|----------------|-----------------------------|
| <b>1</b> Net short-term capital gain  | <b>1</b>  |                |                             |
| <b>2</b> Recoveries of prior-year distributions   | <b>2</b>  |                |                             |
| <b>3</b> Other gross income (see instructions)  | <b>3</b>  |                |                             |
| <b>4</b> Add lines 1 through 3.   | <b>4</b>  |                |                             |
| <b>5</b> Depreciation and depletion   | <b>5</b>  |                |                             |
| <b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | <b>6</b>  |                |                             |
| <b>7</b> Other expenses (see instructions)  | <b>7</b>  |                |                             |
| <b>8 Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)   | <b>8</b>  |                |                             |
| <b>Section B—Minimum Asset Amount</b>   |           | (A) Prior Year | (B) Current Year (optional) |
| <b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):  |           |                |                             |
| <b>a</b> Average monthly value of securities  | <b>1a</b> |                |                             |
| <b>b</b> Average monthly cash balances  | <b>1b</b> |                |                             |
| <b>c</b> Fair market value of other non-exempt-use assets   | <b>1c</b> |                |                             |
| <b>d Total</b> (add lines 1a, 1b, and 1c)   | <b>1d</b> |                |                             |
| <b>e Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):   |           |                |                             |
| <b>2</b> Acquisition indebtedness applicable to non-exempt-use assets   | <b>2</b>  |                |                             |
| <b>3</b> Subtract line 2 from line 1d.  | <b>3</b>  |                |                             |
| <b>4</b> Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).  | <b>4</b>  |                |                             |
| <b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)   | <b>5</b>  |                |                             |
| <b>6</b> Multiply line 5 by .035.   | <b>6</b>  |                |                             |
| <b>7</b> Recoveries of prior-year distributions   | <b>7</b>  |                |                             |
| <b>8 Minimum Asset Amount</b> (add line 7 to line 6)  | <b>8</b>  |                |                             |
| <b>Section C—Distributable Amount</b>   |           |                | Current Year                |
| <b>1</b> Adjusted net income for prior year (from Section A, line 8, Column A)  | <b>1</b>  |                |                             |
| <b>2</b> Enter 85% of line 1.   | <b>2</b>  |                |                             |
| <b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)   | <b>3</b>  |                |                             |
| <b>4</b> Enter greater of line 2 or line 3.   | <b>4</b>  |                |                             |
| <b>5</b> Income tax imposed in prior year   | <b>5</b>  |                |                             |
| <b>6 Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).   | <b>6</b>  |                |                             |
| <b>7</b> <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).                                |           |                |                             |

Schedule A (Form 990 or 990-EZ) 2018





Part VI

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

| Return Reference - Identifier                     | Explanation                                      |          |          |          |           |          |           |
|---|--|----------|----------|----------|-----------|----------|-----------|
| SCHEDULE A, PART II,<br>LINE 10 - OTHER<br>INCOME | Description                                      | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017  | (e) 2018 | (f) Total |
|   | GROSS<br>INCOME<br>FROM<br>FUNDRAISING<br>EVENTS | 751,915  | 872,137  | 863,770  | 1,098,422 | 745,168  | 4,331,412 |
|   | MISCELLANE<br>OUS<br>REVENUE                     | 47,602   | 76,139   | 0        | 0         | 43,589   | 167,330   |
|   | GROSS<br>INCOME<br>FROM<br>GAMING<br>EVENTS      | 0        | 0        | 0        | 0         | 18,275   | 18,275    |
|   | Total  | 799,517  | 948,276  | 863,770  | 1,098,422 | 807,032  | 4,517,017 |

**Schedule of Contributors**

**2018**

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**  
 ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

|  |   |
|--|---|
| Name of the organization<br><b>JEWISH FEDERATION COUNCIL OF GREATER LA</b> | Employer identification number<br><b>95-1643388</b> |
|--|---|

**Organization type** (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ
  - 501(c)( **3** ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
- Form 990-PF
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

|  |   |
|--|---|
| Name of organization<br><b>JEWISH FEDERATION COUNCIL OF GREATER LA</b> | Employer identification number<br><b>95-1643388</b> |
|--|---|

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution  |
|------------|-----------------------------------|----------------------------|--|
| 1          | -----<br>-----<br>-----           | \$ ----- 5,035,285         | <b>Person</b> <input checked="" type="checkbox"/><br><b>Payroll</b> <input type="checkbox"/><br><b>Noncash</b> <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 2          | -----<br>-----<br>-----           | \$ ----- 1,533,080         | <b>Person</b> <input checked="" type="checkbox"/><br><b>Payroll</b> <input type="checkbox"/><br><b>Noncash</b> <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 3          | -----<br>-----<br>-----           | \$ ----- 1,130,000         | <b>Person</b> <input checked="" type="checkbox"/><br><b>Payroll</b> <input type="checkbox"/><br><b>Noncash</b> <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 4          | -----<br>-----<br>-----           | \$ ----- 1,089,966         | <b>Person</b> <input checked="" type="checkbox"/><br><b>Payroll</b> <input type="checkbox"/><br><b>Noncash</b> <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| -----      | -----<br>-----<br>-----           | \$ -----                   | <b>Person</b> <input type="checkbox"/><br><b>Payroll</b> <input type="checkbox"/><br><b>Noncash</b> <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
| -----      | -----<br>-----<br>-----           | \$ -----                   | <b>Person</b> <input type="checkbox"/><br><b>Payroll</b> <input type="checkbox"/><br><b>Noncash</b> <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |

|  |   |
|--|---|
| Name of organization<br><b>JEWISH FEDERATION COUNCIL OF GREATER LA</b> | Employer identification number<br><b>95-1643388</b> |
|--|---|

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|---------------------------|--|---|----------------------|
| -----                     | -----<br>-----<br>-----                      | \$ -----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
| -----                     | -----<br>-----<br>-----                      | \$ -----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
| -----                     | -----<br>-----<br>-----                      | \$ -----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
| -----                     | -----<br>-----<br>-----                      | \$ -----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
| -----                     | -----<br>-----<br>-----                      | \$ -----  | -----                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
| -----                     | -----<br>-----<br>-----                      | \$ -----  | -----                |

|  |   |
|--|---|
| Name of organization<br><b>JEWISH FEDERATION COUNCIL OF GREATER LA</b> | Employer identification number<br><b>95-1643388</b> |
|--|---|

**Part III** **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift     | (c) Use of gift         | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| -----               | -----<br>-----<br>----- | -----<br>-----<br>----- | -----<br>-----<br>-----             |

| (e) Transfer of gift                    |  |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| -----<br>-----<br>-----                 | -----<br>-----<br>-----                  |

| (a) No. from Part I | (b) Purpose of gift     | (c) Use of gift         | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| -----               | -----<br>-----<br>----- | -----<br>-----<br>----- | -----<br>-----<br>-----             |

| (e) Transfer of gift                    |  |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| -----<br>-----<br>-----                 | -----<br>-----<br>-----                  |

| (a) No. from Part I | (b) Purpose of gift     | (c) Use of gift         | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| -----               | -----<br>-----<br>----- | -----<br>-----<br>----- | -----<br>-----<br>-----             |

| (e) Transfer of gift                    |  |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| -----<br>-----<br>-----                 | -----<br>-----<br>-----                  |

| (a) No. from Part I | (b) Purpose of gift     | (c) Use of gift         | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| -----               | -----<br>-----<br>----- | -----<br>-----<br>----- | -----<br>-----<br>-----             |

| (e) Transfer of gift                    |  |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| -----<br>-----<br>-----                 | -----<br>-----<br>-----                  |

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2018**

Department of the Treasury  
Internal Revenue Service

**For Organizations Exempt From Income Tax Under section 501(c) and section 527**

▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**Open to Public Inspection**

**If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

|  |   |
|--|---|
| Name of organization<br><b>JEWISH FEDERATION COUNCIL OF GREATER LA</b> | Employer identification number<br><b>95-1643388</b> |
|--|---|

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. (see instructions for definition of "political campaign activities")
- 2 Political campaign activity expenditures (see instructions) . . . . . ▶ \$
- 3 Volunteer hours for political campaign activities (see instructions) . . . . .

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 . . . . . ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . . . . ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . .  Yes  No
- 4a Was a correction made? . . . . .  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities . . . . . ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities . . . . . ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b . . . . . ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? . . . . .  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0-. | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-. |
|----------|-------------|---------|---|--|
| (1)      |             |         |   |  |
| (2)      |             |         |   |  |
| (3)      |             |         |   |  |
| (4)      |             |         |   |  |
| (5)      |             |         |   |  |
| (6)      |             |         |   |  |

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check  if the filing organization checked box A and "limited control" provisions apply.

| <b>Limits on Lobbying Expenditures</b><br>(The term "expenditures" means amounts paid or incurred.)  |   | (a) Filing organization's totals                | (b) Affiliated group totals                              |                    |                               |   |  |   |  |  |   |                   |              |  |  |
|--|---|---|--|--------------------|-------------------------------|---|--|---|--|--|---|-------------------|--------------|--|--|
| <b>1a</b>  | Total lobbying expenditures to influence public opinion (grass roots lobbying) . . . . .  |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>b</b>   | Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .   |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>c</b>   | Total lobbying expenditures (add lines 1a and 1b) . . . . .   |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>d</b>   | Other exempt purpose expenditures . . . . .   |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>e</b>   | Total exempt purpose expenditures (add lines 1c and 1d) . . . . .   |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>f</b>   | Lobbying nontaxable amount. Enter the amount from the following table in both columns.  |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <table border="1" style="width: 100%;"> <thead> <tr> <th style="text-align: left;">If the amount on line 1e, column (a) or (b) is:</th> <th style="text-align: left;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table> |   | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is:                       | Not over \$500,000 | 20% of the amount on line 1e. | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000. | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000. | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000. | Over \$17,000,000 | \$1,000,000. |  |  |
| If the amount on line 1e, column (a) or (b) is:  | The lobbying nontaxable amount is:  |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Not over \$500,000   | 20% of the amount on line 1e.   |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$500,000 but not over \$1,000,000  | \$100,000 plus 15% of the excess over \$500,000.  |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,000,000 but not over \$1,500,000  | \$175,000 plus 10% of the excess over \$1,000,000.  |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,500,000 but not over \$17,000,000   | \$225,000 plus 5% of the excess over \$1,500,000.   |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$17,000,000  | \$1,000,000.  |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>g</b>   | Grassroots nontaxable amount (enter 25% of line 1f) . . . . .   |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>h</b>   | Subtract line 1g from line 1a. If zero or less, enter -0- . . . . .   |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>i</b>   | Subtract line 1f from line 1c. If zero or less, enter -0- . . . . .   |   |  |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>j</b>   | If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . . |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |                    |                               |   |  |   |  |  |   |                   |              |  |  |

**4-Year Averaging Period Under Section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

| <b>Lobbying Expenditures During 4-Year Averaging Period</b>      |          |          |          |          |           |
|--|----------|----------|----------|----------|-----------|
| Calendar year (or fiscal year beginning in)                      | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) Total |
| <b>2a</b> Lobbying nontaxable amount                             |          |          |          |          |           |
| <b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))   |          |          |          |          |           |
| <b>c</b> Total lobbying expenditures                             |          |          |          |          |           |
| <b>d</b> Grassroots nontaxable amount                            |          |          |          |          |           |
| <b>e</b> Grassroots ceiling amount (150% of line 2d, column (e)) |          |          |          |          |           |
| <b>f</b> Grassroots lobbying expenditures                        |          |          |          |          |           |



**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

|   | (a) |    | (b)    |
|---|-----|----|--------|
|   | Yes | No | Amount |
| <b>1</b> During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |     |    |        |
| <b>a</b> Volunteers?  |     | ✓  |        |
| <b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |     | ✓  |        |
| <b>c</b> Media advertisements?  |     | ✓  |        |
| <b>d</b> Mailings to members, legislators, or the public?   |     | ✓  |        |
| <b>e</b> Publications, or published or broadcast statements?  |     | ✓  |        |
| <b>f</b> Grants to other organizations for lobbying purposes?   | ✓   |    | 61,000 |
| <b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?  |     | ✓  |        |
| <b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |     | ✓  |        |
| <b>i</b> Other activities?  |     | ✓  |        |
| <b>j</b> Total. Add lines 1c through 1i   |     |    | 61,000 |
| <b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?   |     | ✓  |        |
| <b>b</b> If "Yes," enter the amount of any tax incurred under section 4912  |     |    |        |
| <b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912   |     |    |        |
| <b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?   |     |    |        |

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

|  | Yes      | No |
|--|----------|----|
| <b>1</b> Were substantially all (90% or more) dues received nondeductible by members?  | <b>1</b> |    |
| <b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?                                   | <b>2</b> |    |
| <b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? | <b>3</b> |    |

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."**

|   |           |  |
|---|-----------|--|
| <b>1</b> Dues, assessments and similar amounts from members   | <b>1</b>  |  |
| <b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).   |           |  |
| <b>a</b> Current year   | <b>2a</b> |  |
| <b>b</b> Carryover from last year   | <b>2b</b> |  |
| <b>c</b> Total  | <b>2c</b> |  |
| <b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  | <b>3</b>  |  |
| <b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | <b>4</b>  |  |
| <b>5</b> Taxable amount of lobbying and political expenditures (see instructions)   | <b>5</b>  |  |

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SEE NEXT PAGE

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Part IV

**Supplemental Information.** Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

| Return Reference - Identifier  | Explanation   |
|--|---|
| <p>SCHEDULE C, PART II-B, LINE 1 - DETAILED DESCRIPTION OF THE LOBBYING ACTIVITY</p> | <p>THE JEWISH PUBLIC AFFAIRS COMMITTEE OF CALIFORNIA (JPAC) IS THE LARGEST SINGLE STATE COALITION OF JEWISH ORGANIZATIONS IN THE NATION. JPAC IS COMPRISED OF JEWISH FEDERATIONS, JEWISH COMMUNITY RELATIONS COMMITTEES, AND OTHER CALIFORNIA BASED JEWISH ORGANIZATIONS. JPAC TAKES POSITIONS ON LEGISLATION DEALING WITH ISSUES IMPORTANT TO THE JEWISH COMMUNITY, SUCH AS CIVIL RIGHTS, SEPARATION OF CHURCH AND STATE, SOCIAL SERVICE DELIVERY, AND PUBLIC EDUCATION. JPAC ALSO ADVOCATES ON THE FULL RANGE OF JEWISH COMMUNITY CONCERNS, INCLUDING SUPPORT ON BEHALF OF JEWISH SOCIAL SERVICE PROVIDER AGENCIES THAT SERVE THE POPULATION AT LARGE. JPAC SERVES AS A RESOURCE TO LEGISLATORS ON VARIOUS POLICY MATTERS. LOBBYING ALLOCATION TO JPAC IS \$61,000.</p> |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization: JEWISH FEDERATION COUNCIL OF GREATER LA
Employer identification number: 95-1643388

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate value of contributions to (during year), 3 Aggregate value of grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors... Yes No, 6 Did the organization inform all grantees... Yes No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 2 columns: Question, Held at the End of the Tax Year. Rows include: 1 Purpose(s) of conservation easements, 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution..., 3 Number of conservation easements modified..., 4 Number of states where property subject to conservation easement is located, 5 Does the organization have a written policy..., 6 Staff and volunteer hours..., 7 Amount of expenses incurred..., 8 Does each conservation easement..., 9 In Part XIII, describe how the organization reports...

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 2 columns: Question, Amount. Rows include: 1a If the organization elected, as permitted under SFAS 116..., 1b If the organization elected, as permitted under SFAS 116..., 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain...

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a**  Public exhibition
  - b**  Scholarly research
  - c**  Preservation for future generations
  - d**  Loan or exchange programs
  - e**  Other .....
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  **Yes**  **No**

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  **Yes**  **No**
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- |  | Amount |
|--|--------|
| <b>c</b> Beginning balance             |        |
| <b>d</b> Additions during the year     |        |
| <b>e</b> Distributions during the year |        |
| <b>f</b> Ending balance                |        |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  **Yes**  **No**
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

|   | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| <b>1a</b> Beginning of year balance                     | 94,763,328       | 80,192,285     | 80,783,874         | 83,266,620           | 81,580,221          |
| <b>b</b> Contributions                                  | 3,656,908        | 6,423,887      | 2,943,181          | 5,597,769            | 3,707,776           |
| <b>c</b> Net investment earnings, gains, and losses     | (4,536,466)      | 12,617,998     | 4,124,065          | (1,653,857)          | 2,335,782           |
| <b>d</b> Grants or scholarships                         |                  |                |                    |                      |                     |
| <b>e</b> Other expenditures for facilities and programs | 4,700,161        | 4,209,520      | 7,381,756          | 6,149,847            | 4,101,572           |
| <b>f</b> Administrative expenses                        | 202,480          | 261,322        | 277,079            | 276,811              | 255,587             |
| <b>g</b> End of year balance                            | 88,981,129       | 94,763,328     | 80,192,285         | 80,783,874           | 83,266,620          |

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a** Board designated or quasi-endowment ▶ 86.31 %
  - b** Permanent endowment ▶ 6.16 %
  - c** Temporarily restricted endowment ▶ 7.53 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |   | Yes | No |
|---|-----|----|
| <b>(i)</b> unrelated organizations  | ✓   |    |
| <b>(ii)</b> related organizations   | ✓   |    |
| <b>b</b> If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | ✓   |    |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| <b>1a</b> Land   |                                      | 2,463,991                       |                              | 2,463,991      |
| <b>b</b> Buildings   |                                      | 28,563,239                      | 20,238,927                   | 8,324,312      |
| <b>c</b> Leasehold improvements  |                                      |                                 |                              |                |
| <b>d</b> Equipment   |                                      | 3,631,311                       | 3,414,614                    | 216,697        |
| <b>e</b> Other   |                                      | 3,087,227                       | 1,674,109                    | 1,413,118      |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) |                                      |                                 |                              | 12,418,118     |

**Part VII Investments—Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category<br>(including name of security)     | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|---|----------------|--|
| (1) Financial derivatives . . . . .   |                |  |
| (2) Closely-held equity interests . . . . .                                 |                |  |
| (3) Other   |                |  |
| (A) JEWISH COMMUNITY FOUNDATION COMMON INVESTMENT POOL                      | 84,505,000     | END OF YEAR MARKET VALUE                                     |
| (B) . . . . .   |                |  |
| (C) . . . . .   |                |  |
| (D) . . . . .   |                |  |
| (E) . . . . .   |                |  |
| (F) . . . . .   |                |  |
| (G) . . . . .   |                |  |
| (H) . . . . .   |                |  |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) ► | 84,505,000     |  |

**Part VIII Investments—Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment   | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|---|----------------|--|
| (1)   |                |  |
| (2)   |                |  |
| (3)   |                |  |
| (4)   |                |  |
| (5)   |                |  |
| (6)   |                |  |
| (7)   |                |  |
| (8)   |                |  |
| (9)   |                |  |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) ► |                |  |

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description   | (b) Book value |
|---|----------------|
| (1) JIM JOSEPH FUND HSAI  | 16,904,366     |
| (2) DUE FROM BROKER   | 90,271         |
| (3) CSV LIFE INSURANCE  | 280,114        |
| (4) DEFERRED COMPENSATION 457 (B)   | 161,923        |
| (5) DONATED REAL ESTATE   | 15,039         |
| (6)   |                |
| (7)   |                |
| (8)   |                |
| (9)   |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ► | 17,451,713     |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability   | (b) Book value |  |
|---|----------------|--|
| (1) Federal income taxes  |                |  |
| (2) DB PENSION PLAN PAYABLE   | 39,024         |  |
| (3) DEFERRED COMPENSATION 457 (B) PLAN                                      | 161,923        |  |
| (4) OTHER LIABILITIES   | 61,124         |  |
| (5)   |                |  |
| (6)   |                |  |
| (7)   |                |  |
| (8)   |                |  |
| (9)   |                |  |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ► | 262,071        |  |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII



**Part XIII**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference - Identifier  | Explanation                |                   |
|--|----------------------------|-------------------|
| SCHEDULE D, PART XI, LINE 2(D) - OTHER REVENUES IN AUDITED FINANCIAL STATEMENTS NOT IN FORM 990  | <b>(a) Description</b>     | <b>(b) Amount</b> |
|  | FUNDRAISING EVENT NET LOSS | 92,057            |
| SCHEDULE D, PART XI, LINE 4(B) - OTHER REVENUE   | <b>(a) Description</b>     | <b>(b) Amount</b> |
|  | RENTAL REIMBURSEMENTS      | 1,840,437         |
|  | AUTO EXPENSES              | 6,314             |
|  | GAMING EVENT INCOME        | 12,468            |
| SCHEDULE D, PART XII, LINE 2(D) - OTHER EXPENSES IN AUDITED FINANCIAL STATEMENTS NOT IN FORM 990 | <b>(a) Description</b>     | <b>(b) Amount</b> |
|  | FUNDRAISING EVENT NET LOSS | 92,057            |
| SCHEDULE D, PART XII, LINE 4(B) - OTHER EXPENSES   | <b>(a) Description</b>     | <b>(b) Amount</b> |
|  | RENTAL REIMBURSEMENTS      | 1,840,438         |
|  | AUTO EXPENSES              | 6,315             |
|  | MARKETING SERVICE EXPENSES | 1,548             |
|  | GAMING NET INCOME          | 12,469            |



**Part XIII**

**Supplemental Information.** Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference - Identifier                                  | Explanation  |
|--|--|
| SCHEDULE D, PART IV, LINE 2B - EXPLANATION OF ESCROW AGREEMENT | THE JEWISH FEDERATION COUNCIL OF GREATER LA PARTNERED WITH THE JEWISH COMMUNITY FOUNDATION ("FOUNDATION"), BUILDERS OF JEWISH EDUCATION ("BJE"), AND FIVE BJE AFFILIATED JEWISH HIGH SCHOOLS ("HIGH SCHOOLS") PARTICIPATED IN THE JIM JOSEPH FOUNDATION HIGH SCHOOL AFFORDABILITY INITIATIVE. THE INITIATIVE ASSISTS THE HIGH SCHOOLS IN RAISING ENDOWMENT DOLLARS WHICH WILL BUILD ONGOING CAPACITY TO SUPPORT JEWISH HIGH SCHOOL EDUCATION. THE FEDERATION ACTS AS INTERMEDIARY BETWEEN THE BJE AND THE FOUNDATION BY TRANSFERRING FUNDS RECEIVED BY BJE FROM THE HIGH SCHOOLS FOR INVESTING IN THE COMMON INVESTMENT POOL MANAGED BY THE FOUNDATION.  |
| SCHEDULE D, PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUNDS  | THE BOARD DESIGNATED ENDOWMENT IS INTENDED TO PROVIDE ONGOING SUPPORT FOR THE ORGANIZATION THROUGH AN ANNUAL DISTRIBUTION. THE ANNUAL DISTRIBUTION IS BASED ON A SPENDING RATE OF 5% CALCULATED BASED ON THE TWELVE QUARTERS AVERAGE BALANCE AT SEPTEMBER 30TH. ADDITIONALLY, THE BOARD DESIGNATED ENDOWMENT MAY BE USED TO SUPPORT SIGNIFICANT OPERATING OR PROGRAM INITIATIVES THAT EXCEED THE PROJECTED ANNUAL REVENUE AND EXPENSE BUDGET. DISTRIBUTIONS THAT EXCEED THE ANNUAL SPENDING RATE ARE APPROVED BY THE BOARD. OTHER ENDOWMENT FUNDS ARE INTENDED TO A) MATCH AREA JEWISH DAY SCHOOLS SCHOLARSHIP DISTRIBUTIONS, B) PROVIDE FOR CAPITAL IMPROVEMENTS TO THE FEDERATION'S FACILITIES, C) MAINTAIN WOMENS' LION OF JUDAH GIFTS IN PERPETUITY AND SUPPORT WOMEN'S PHILANTHROPY, AND D) SUPPORT THE FEDERATION'S ANNUAL CAMPAIGN IN PERPETUITY. |
| SCHEDULE D, PART X, LINE 2 - FIN 48 (ASC 740) FOOTNOTE         | THE FEDERATION IS EXEMPT FROM FEDERAL INCOME AND CALIFORNIA FRANCHISE TAXES UNDER SECTION 501 (C) (3) OF THE INTERNAL REVENUE CODE AND CORRESPONDING CALIFORNIA REVENUE AND TAXATION CODE SECTIONS, RESPECTIVELY. ADDITIONALLY, THE FEDERATION HAS DETERMINED THAT THERE ARE NO UNCERTAIN TAX POSITIONS THAT REQUIRE REPORTING OR DISCLOSURE IN THE FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2018.   |

**SCHEDULE F  
(Form 990)**

**Statement of Activities Outside the United States**

OMB No. 1545-0047

**2018**

**Open to Public Inspection**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.**  
▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

Department of the Treasury  
Internal Revenue Service

Name of the organization

JEWISH FEDERATION COUNCIL OF GREATER LA

Employer identification number

95-1643388

**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

| (a) Region  | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region  | (f) Total expenditures for and investments in the region |
|---|-------------------------------------|--|--|---|--|
| (1) MIDDLE EAST AND NORTH AFRICA                            | 0                                   | 0  | PROGRAM SERVICES   | COMMUNITY LEADERSHIP INSTITUTE TRIP FOR JOINT SEMINAR IN ISRAEL; VARIOUS MISSIONS (INCLUDING CAMPAIGN MEN'S, GOVT RELATIONS, ISRAEL CLASSIC, AND WOMEN'S); AND INSTITUTIONAL RELATIONSHIPS. | 1,438,090  |
| (2) CENTRAL AMERICA AND THE CARIBBEAN                       | 0                                   | 0  | PROGRAM SERVICES   | PROGRAM MISSION TO EXPERIENCE THE WORK OF OTHER NON-PROFIT ORGANIZATIONS  | 153,776  |
| (3) EAST ASIA AND THE PACIFIC                               | 0                                   | 0  | PROGRAM SERVICES   | PROGRAM MISSION TO EXPERIENCE THE WORK OF OTHER NON-PROFIT ORGANIZATIONS  | 434,000  |
| (4)   |                                     |  |  |   |  |
| (5)   |                                     |  |  |   |  |
| (6)   |                                     |  |  |   |  |
| (7)   |                                     |  |  |   |  |
| (8)   |                                     |  |  |   |  |
| (9)   |                                     |  |  |   |  |
| (10)  |                                     |  |  |   |  |
| (11)  |                                     |  |  |   |  |
| (12)  |                                     |  |  |   |  |
| (13)  |                                     |  |  |   |  |
| (14)  |                                     |  |  |   |  |
| (15)  |                                     |  |  |   |  |
| (16)  |                                     |  |  |   |  |
| (17)  |                                     |  |  |   |  |
| <b>3a</b> Subtotal . . . . .                                | 0                                   | 0  |  |   | 2,025,866  |
| <b>b</b> Total from continuation sheets to Part I . . . . . | 0                                   | 0  |  |   | 0  |
| <b>c Totals</b> (add lines 3a and 3b)                       | 0                                   | 0  |  |   | 2,025,866  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50082W

Schedule F (Form 990) 2018



**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---------------------------------|------------|--------------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|---|
| (1)                             |            |                          |                          |                                 |                                  |                                       |   |
| (2)                             |            |                          |                          |                                 |                                  |                                       |   |
| (3)                             |            |                          |                          |                                 |                                  |                                       |   |
| (4)                             |            |                          |                          |                                 |                                  |                                       |   |
| (5)                             |            |                          |                          |                                 |                                  |                                       |   |
| (6)                             |            |                          |                          |                                 |                                  |                                       |   |
| (7)                             |            |                          |                          |                                 |                                  |                                       |   |
| (8)                             |            |                          |                          |                                 |                                  |                                       |   |
| (9)                             |            |                          |                          |                                 |                                  |                                       |   |
| (10)                            |            |                          |                          |                                 |                                  |                                       |   |
| (11)                            |            |                          |                          |                                 |                                  |                                       |   |
| (12)                            |            |                          |                          |                                 |                                  |                                       |   |
| (13)                            |            |                          |                          |                                 |                                  |                                       |   |
| (14)                            |            |                          |                          |                                 |                                  |                                       |   |
| (15)                            |            |                          |                          |                                 |                                  |                                       |   |
| (16)                            |            |                          |                          |                                 |                                  |                                       |   |
| (17)                            |            |                          |                          |                                 |                                  |                                       |   |
| (18)                            |            |                          |                          |                                 |                                  |                                       |   |

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . .  Yes  No
  
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . .  Yes  No
  
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* . . . . .  Yes  No
  
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* . . . . .  Yes  No
  
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . .  Yes  No
  
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* . . . . .  Yes  No

Part V

**Supplemental Information.** Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

| Return Reference - Identifier   | Explanation   |
|---|---|
| SCHEDULE F, PART I, LINE 3 - METHOD TO ACCOUNT FOR EXPENDITURES ON ORG'S FINANCIAL STATEMENTS | CENTRAL AMERICA AND THE CARIBBEAN: ACCRUAL<br>EAST ASIA AND THE PACIFIC: ACCRUAL<br>MIDDLE EAST AND NORTH AFRICA: ACCRUAL |





**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|  |   | (a) Event #1                                 | (b) Event #2                      | (c) Other events            | (d) Total events                |
|--|---|--|-----------------------------------|-----------------------------|---------------------------------|
|  |   | <u>LEGAL SERVICES DINNER</u><br>(event type) | <u>REC DINNER</u><br>(event type) | <u>10</u><br>(total number) | (add col. (a) through col. (c)) |
| Revenue  | <b>1</b> Gross receipts . . . . .   | 556,055                                      | 3,178,832                         | 9,254,377                   | 12,989,264                      |
|  | <b>2</b> Less: Contributions . . . . .  | 471,780                                      | 2,837,172                         | 8,935,144                   | 12,244,096                      |
|  | <b>3</b> Gross income (line 1 minus line 2) . . . . .                             | 84,275                                       | 341,660                           | 319,233                     | 745,168                         |
| Direct Expenses  | <b>4</b> Cash prizes . . . . .  |  |                                   |                             | 0                               |
|  | <b>5</b> Noncash prizes . . . . .   |  |                                   |                             | 0                               |
|  | <b>6</b> Rent/facility costs . . . . .  |  | 60,015                            | 555                         | 60,570                          |
|  | <b>7</b> Food and beverages . . . . .   | 101,575                                      | 214,304                           | 209,451                     | 525,330                         |
|  | <b>8</b> Entertainment . . . . .  | 800  | 2,800                             |                             | 3,600                           |
|  | <b>9</b> Other direct expenses . . . . .  | 13,929                                       | 59,819                            | 173,977                     | 247,725                         |
|  | <b>10</b> Direct expense summary. Add lines 4 through 9 in column (d) . . . . . ▶ |  |                                   |                             | 837,225                         |
| <b>11</b> Net income summary. Subtract line 10 from line 3, column (d) . . . . . ▶ |   |  |                                   | (92,057)                    |                                 |

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

|   |   | (a) Bingo   | (b) Pull tabs/instant bingo/progressive bingo                                  | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) |
|---|---|---|--|------------------|--|
|   |   | <b>1</b> Gross revenue . . . . .                                    |  |                  |  |
| Direct Expenses   | <b>2</b> Cash prizes . . . . .                                      |   |  |                  | 0  |
|   | <b>3</b> Noncash prizes . . . . .                                   |   |  | 2,056            | 2,056  |
|   | <b>4</b> Rent/facility costs . . . . .                              |   |  |                  | 0  |
|   | <b>5</b> Other direct expenses . . . . .                            |   |  | 3,750            | 3,750  |
| <b>6</b> Volunteer labor . . . . .  | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input checked="" type="checkbox"/> No |                  |  |
| <b>7</b> Direct expense summary. Add lines 2 through 5 in column (d) . . . . . ▶        |   |   |  |                  | 5,806  |
| <b>8</b> Net gaming income summary. Subtract line 7 from line 1, column (d) . . . . . ▶ |   |   |  |                  | 12,469   |

**9** Enter the state(s) in which the organization conducts gaming activities: CA

**a** Is the organization licensed to conduct gaming activities in each of these states? . . . . .  Yes  No

**b** If "No," explain: \_\_\_\_\_

\_\_\_\_\_

**10a** Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? . . . . .  Yes  No

**b** If "Yes," explain: \_\_\_\_\_

\_\_\_\_\_



**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

Name of the organization

JEWISH FEDERATION COUNCIL OF GREATER LA

Employer identification number

95-1643388

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  **Yes**  **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| (a) Name and address of organization or government                                      | (b) EIN    | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|---|------------|---------------------------------|--------------------------|-----------------------------------|---|---------------------------------------|------------------------------------|
| (1) (SEE STATEMENT)   | 95-2794822 | 501(C)(3)                       | 64,600                   |                                   |   |                                       | (SEE STATEMENT)                    |
| (2) (SEE STATEMENT)   | 23-7366318 | 501(C)(3)                       | 25,200                   |                                   |   |                                       | STUDENT FINANCIAL AID              |
| (3) (SEE STATEMENT)   | 90-0086051 | 501(C)(3)                       | 70,000                   |                                   |   |                                       | PROGRAM GRANTS                     |
| (4) (SEE STATEMENT)   | 95-1684064 | 501(C)(3)                       | 223,850                  |                                   |   |                                       | (SEE STATEMENT)                    |
| (5) AMI SCHOOL ORGANIZATION<br>7011 SHOUP AVE., WEST HILLS, CA 91307                    | 47-4564989 | 501(C)(3)                       | 30,000                   |                                   |   |                                       | PROGRAM GRANTS                     |
| (6) [6] BAIS CHAYA MUSHKA SCHOOL FOR GIRLS<br>9051 W. PICO BLVD., LOS ANGELES, CA 90035 | 95-4439460 | 501(C)(3)                       | 46,963                   |                                   |   |                                       | (SEE STATEMENT)                    |
| (7) [7] BAIS YAAKOV SCHOOL FOR GIRLS<br>7353 BEVERLY BLVD., LOS ANGELES, CA 90036       | 95-3127279 | 501(C)(3)                       | 36,900                   |                                   |   |                                       | (SEE STATEMENT)                    |
| (8) BEIT T'SHUVAH<br>8831 VENICE BLVD., LOS ANGELES, CA 90034-0000                      | 77-0152646 | 501(C)(3)                       | 130,000                  |                                   |   |                                       | GENERAL SUPPORT                    |
| (9) (SEE STATEMENT)   | 23-7304205 | 501(C)(3)                       | 365,000                  |                                   |   |                                       | GENERAL SUPPORT                    |
| (10) (SEE STATEMENT)  | 13-4092050 | 501(C)(3)                       | 1,758,045                |                                   |   |                                       | GENERAL SUPPORT                    |
| (11) [11] B'NAI B'RITH YOUTH ORGANIZATION<br>800 EIGHTH STREET NW, WASHINGTON, DC 20001 | 31-1794932 | 501(C)(3)                       | 59,250                   |                                   |   |                                       | (SEE STATEMENT)                    |
| (12) (SEE STATEMENT)  |            |                                 |                          |                                   |   |                                       |                                    |

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 128

**3** Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50055P

Schedule I (Form 990) (2018)



## Part II

## Grants and Other Assistance to Governments and Organizations in the United States (continued)

| (a)<br>Name and address of organization or government   | (b)<br>EIN | (c)<br>IRC section if applicable | (d)<br>Amount of cash grant | (e)<br>Amount of non-cash assistance | (f)<br>Method of valuation (book, FMV, appraisal, other) | (g)<br>Description of non-cash assistance | (h)<br>Purpose of grant or assistance      |
|---|------------|----------------------------------|-----------------------------|--------------------------------------|--|---|--|
| (12) BNEI AKIVA OF LOS ANGELES<br>1101 S. ROBERTSON BLVD., SUITE 105,<br>LOS ANGELES, CA 90035                        | 26-2103488 | 501(C)(3)                        | 46,450                      |                                      |  |   | SCHOLARSHIPS                               |
| (13) BNEI AKIVA OF NEW YORK INC.<br>520 8TH AVENUE, 15TH FLOOR, NEW<br>YORK, NY 10018                                 | 56-2361891 | 501(C)(3)                        | 16,500                      |                                      |  |   | SCHOLARSHIPS                               |
| (14) BNOS DEVORAH HIGH SCHOOL<br>461 N. LA BREA AVENUE, LOS ANGELES,<br>CA 90036                                      | 20-8992789 | 501(C)(3)                        | 12,600                      |                                      |  |   | STUDENT FINANCIAL AID                      |
| (15) BUREAU OF JEWISH EDUCATION OF<br>GREATER LOS ANGELES<br>6505 WILSHIRE BLVD., SUITE 300, LOS<br>ANGELES, CA 90048 | 95-4280178 | 501(C)(3)                        | 1,160,058                   |                                      |  |   | PROGRAM<br>GRANTS/SCHOLARSHIPS             |
| (16) CAMP RAMAH IN CALIFORNIA, INC.<br>17525 VENTURA BLVD., SUITE 310,<br>ENCINO, CA 91316                            | 95-1843131 | 501(C)(3)                        | 452,700                     |                                      |  |   | PROGRAM<br>GRANTS/SCHOLARSHIPS             |
| (17) CHABAD AT CSUN<br>17833 PRAIRIE STREET, NORTHRIDGE, CA<br>91325  | 20-8117991 | 501(C)(3)                        | 30,000                      |                                      |  |   | PROGRAM GRANTS                             |
| (18) CHABAD OF CONEJO<br>30345 CANWOOD STREET, AGOURA HILLS,<br>CA 91301  | 77-0304127 | 501(C)(3)                        | 59,100                      |                                      |  |   | PROGRAM GRANTS                             |
| (19) CHABAD ON 17TH STREET IN S<br>MONICA INC<br>1428 17TH ST., SANTA MONICA, CA 90404                                | 95-4867184 | 501(C)(3)                        | 30,000                      |                                      |  |   | PROGRAM GRANTS                             |
| (20) CHAI LIFELINE INC<br>151 W 30TH STREET, NEW YORK, NY 10001   | 11-2940331 | 501(C)(3)                        | 70,000                      |                                      |  |   | PROGRAM GRANTS                             |
| (21) CHALLAH FOR HUNGER<br>1900 MARKET STREET, 8TH FLOOR,<br>PHILADELPHIA, PA 19103                                   | 26-1540827 | 501(C)(3)                        | 56,485                      |                                      |  |   | PROGRAM GRANTS                             |
| (22) CHEDER MENACHEM MENDEL<br>1606 S. LA CIENEGA BLVD., LOS ANGELES,<br>CA 90035                                     | 95-4434095 | 501(C)(3)                        | 35,100                      |                                      |  |   | STUDENT FINANCIAL AID                      |
| (23) COMMUNITY INITIATIVES<br>1000 BROADWAY, SUITE 480, OAKLAND, CA<br>94607  | 94-3255070 | 501(C)(3)                        | 102,874                     |                                      |  |   | PROGRAM GRANTS                             |
| (24) COMMUNITY PARTNERS<br>1000 N. ALAMEDA STREET, SUITE 240, LOS<br>ANGELES, CA 90012-1804                           | 95-4302067 | 501(C)(3)                        | 15,000                      |                                      |  |   | PROGRAM GRANTS                             |
| (25) CONGREGATION NER TAMID OF<br>SOUTH BAY<br>5721 CRESTRIDGE ROAD, RANCHO PALOS<br>VERDE, CA 90275-0000             | 95-2546462 | 501(C)(3)                        | 25,000                      |                                      |  |   | PROGRAM GRANTS                             |
| (26) CONGREGATION OR AMI<br>26115 MUREAU ROAD , #B, CALABASAS, CA<br>91302  | 95-4614448 | 501(C)(3)                        | 38,100                      |                                      |  |   | PROGRAM GRANTS                             |
| (27) DE TOLEDO HIGH SCHOOL<br>22622 VANOWEN STREET, WEST HILLS, CA<br>91307   | 95-4805188 | 501(C)(3)                        | 207,338                     |                                      |  |   | PROGRAM<br>GRANTS/STUDENT<br>FINANCIAL AID |

| (a)<br>Name and address of organization or government   | (b)<br>EIN | (c)<br>IRC section if applicable | (d)<br>Amount of cash grant | (e)<br>Amount of non-cash assistance | (f)<br>Method of valuation (book, FMV, appraisal, other) | (g)<br>Description of non-cash assistance | (h)<br>Purpose of grant or assistance |
|---|------------|----------------------------------|-----------------------------|--------------------------------------|--|---|---------------------------------------|
| (28) EMEK HEBREW ACADEMY<br>15365 MAGNOLIA BLVD., SHERMAN OAKS, CA 91403  | 95-6006492 | 501(C)(3)                        | 53,100                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (29) ETTA ISRAEL CENTER<br>13034 SATICOY ST., NORTH HOLLYWOOD, CA 91605   | 95-4308644 | 501(C)(3)                        | 265,000                     |                                      |  |   | PROGRAM GRANTS                        |
| (30) EXECUTIVE SERVICE CORPS OF SOUTHERN CALIFORNIA<br>1000 N. ALAMEDA STREET, SUITE 330, LOS ANGELES, CA 90012 | 95-3510781 | 501(C)(3)                        | 10,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (31) FRIENDSHIP CIRCLE LOS ANGELES<br>1952 S. ROBERTSON BLVD., LOS ANGELES, CA 90034                            | 20-3270890 | 501(C)(3)                        | 110,500                     |                                      |  |   | PROGRAM GRANTS                        |
| (32) GINDI MAIMONIDES ACADEMY<br>8511 BEVERLY PLACE, LOS ANGELES, CA 90048                                      | 95-3214146 | 501(C)(3)                        | 39,750                      |                                      |  |   | PROGRAM GRANTS/STUDENT FINANCIAL AID  |
| (33) HABONIM DROR CAMP GILBOA<br>8339 W. 3RD ST., LOS ANGELES, CA 90048   | 95-1929706 | 501(C)(3)                        | 104,000                     |                                      |  |   | PROGRAM GRANTS/SCHOLARSHIPS           |
| (34) HABONIM LABOR ZIONIST YOUTH<br>1000 DEAN STREET, #353, BROOKLYN, NY 11238                                  | 13-5596779 | 501(C)(3)                        | 5,300                       |                                      |  |   | SCHOLARSHIPS                          |
| (35) HARKHAM HILLEL HEBREW ACADEMY<br>9120 WEST OLYMPIC BLVD., BEVERLY HILLS, CA 90212                          | 95-1662972 | 501(C)(3)                        | 64,200                      |                                      |  |   | PROGRAM GRANTS/STUDENT FINANCIAL AID  |
| (36) HILLEL 818<br>17729 PLUMMER ST., NORTHRIDGE, CA 91325  | 95-1831070 | 501(C)(3)                        | 170,430                     |                                      |  |   | PROGRAM GRANTS                        |
| (37) HILLEL AT UCLA<br>574 HILGARD AVENUE, LOS ANGELES, CA 90024  | 46-0573247 | 501(C)(3)                        | 162,500                     |                                      |  |   | PROGRAM GRANTS                        |
| (38) HILLEL: THE FOUNDATION FOR JEWISH CAMPUS LIFE<br>800 EIGHTH STREET NW, WASHINGTON, DC 20001                | 52-1844823 | 501(C)(3)                        | 10,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (39) HONEYMOON ISRAEL FOUNDATION<br>6070 WHITEGATE CROSSING, EAST AMHERST, NY 14051                             | 47-1291052 | 501(C)(3)                        | 225,682                     |                                      |  |   | PROGRAM GRANTS                        |
| (40) ILAN RAMON DAY SCHOOL<br>27400 W. CANWOOD STREET, AGOURA HILLS, CA 91301                                   | 95-4661185 | 501(C)(3)                        | 22,500                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (41) INTERFAITHFAMILY.COM<br>90 OAK STREET , 4TH FLOOR, SUITE 400, NEWTON, MA 02464                             | 04-3577816 | 501(C)(3)                        | 65,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (42) ISRAELI AMERICAN COUNCIL<br>6530 WINNETKA AVE., WOODLAND HILLS, CA 91367                                   | 22-3951652 | 501(C)(3)                        | 75,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (43) JEWISH AGENCY AMERICAN SECTION INC.<br>633 THIRD AVENUE, 21ST FLOOR, NEW YORK, NY 10017                    | 13-1919802 | 501(C)(3)                        | 18,137                      |                                      |  |   | PROGRAM GRANTS                        |

| (a)<br>Name and address of organization or government  | (b)<br>EIN | (c)<br>IRC section if applicable | (d)<br>Amount of cash grant | (e)<br>Amount of non-cash assistance | (f)<br>Method of valuation (book, FMV, appraisal, other) | (g)<br>Description of non-cash assistance | (h)<br>Purpose of grant or assistance |
|--|------------|----------------------------------|-----------------------------|--------------------------------------|--|---|---------------------------------------|
| (44) JEWISH BIG BROTHERS BIG SISTERS OF LOS ANGELES<br>6505 WILSHIRE BLVD., 6TH FLOOR, LOS ANGELES, CA 90048           | 95-1691009 | 501(C)(3)                        | 414,215                     |                                      |  |   | PROGRAM GRANTS/SCHOLARSHIPS           |
| (45) JEWISH COMMUNITY CAMP AND RETREAT CENTER<br>4950 MURPHY CANYON ROAD, SAN DIEGO, CA 92123                          | 91-2150831 | 501(C)(3)                        | 5,500                       |                                      |  |   | SCHOLARSHIPS                          |
| (46) JEWISH COUNCIL FOR PUBLIC AFFAIRS<br>25 BROADWAY, SUITE 1700, NEW YORK, NY 10004                                  | 13-1624104 | 501(C)(3)                        | 60,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (47) JEWISH FAMILY SERVICE OF LOS ANGELES<br>3580 WILSHIRE BLVD, SUITE 700, LOS ANGELES, CA 90010                      | 95-1691013 | 501(C)(3)                        | 3,566,500                   |                                      |  |   | PROGRAM GRANTS                        |
| (48) JEWISH FEDERATION OF GREATER PITTSBURGH<br>234 MCKEE PLACE, PITTSBURGH, PA 15213                                  | 25-1017602 | 501(C)(3)                        | 107,419                     |                                      |  |   | GENERAL SUPPORT                       |
| (49) JEWISH FREE LOAN ASSOCIATION<br>6505 WILSHIRE BLVD., 7TH FLOOR, LOS ANGELES, CA 90048                             | 95-1691014 | 501(C)(3)                        | 100,000                     |                                      |  |   | GENERAL SUPPORT                       |
| (50) JEWISH GRADUATE STUDENT INITIATIVE<br>1445 SOUTH BEVERLY DRIVE, LOS ANGELES, CA 90035                             | 80-0716359 | 501(C)(3)                        | 37,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (51) JEWISH JUMPSTART<br>2801 OCEAN PARK BLVD, BOX 348, SANTA MONICA, CA 90405-2905                                    | 26-2173175 | 501(C)(3)                        | 60,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (52) JEWISH LOS ANGELES SPECIAL NEEDS FINANCIAL SERVICES, INC<br>6505 WILSHIRE BLVD., SUITE 450, LOS ANGELES, CA 90048 | 81-0820016 | 501(C)(3)                        | 30,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (53) JEWISH RECONSTRUCTIONIST CAMPING CORPORATION<br>1299 CHURCH ROAD, WYNCOTE, PA 19095                               | 36-4478803 | 501(C)(3)                        | 5,600                       |                                      |  |   | SCHOLARSHIPS                          |
| (54) JEWISH VOCATIONAL SERVICE<br>6505 WILSHIRE BLVD., SUITE 200, LOS ANGELES, CA 90048                                | 95-1691012 | 501(C)(3)                        | 422,046                     |                                      |  |   | GENERAL SUPPORT                       |
| (55) JEWISH WOMEN'S THEATRE<br>521 LATIMER ROAD, LOS ANGELES, CA 90402   | 47-4157778 | 501(C)(3)                        | 12,500                      |                                      |  |   | PROGRAM GRANTS                        |
| (56) JEWISH WORLD WATCH<br>5551 BALBOA BLVD., ENCINO, CA 91316   | 20-3406211 | 501(C)(3)                        | 48,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (57) JIMENA INC<br>459 FULTON STREET, #207, SAN FRANCISCO, CA 94102  | 26-2863844 | 501(C)(3)                        | 12,500                      |                                      |  |   | PROGRAM GRANTS                        |
| (58) JQ INTERNATIONAL, INC.<br>801 LARRABEE ST., #10, WEST HOLLYWOOD, CA 90069   | 68-0601176 | 501(C)(3)                        | 151,500                     |                                      |  |   | PROGRAM GRANTS                        |
| (59) KADIMA HEBREW ACADEMY<br>7011 SHOUP AVENUE, WEST HILLS, CA 91307  | 95-3190850 | 501(C)(3)                        | 67,050                      |                                      |  |   | PROGRAM GRANTS/STUDENT FINANCIAL AID  |



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|--|------------|----------------------------------|-----------------------------|--------------------------------------|--|---|---------------------------------------|
| (60) LEO BAECK TEMPLE<br>1300 N. SEPULVEDA BLVD., LOS ANGELES, CA 90049                        | 95-1916026 | 501(C)(3)                        | 25,500                      |                                      |  |   | PROGRAM GRANTS                        |
| (61) LOS ANGELES HEBREW HIGH SCHOOL<br>15915 VENTURA BLVD., PENTHOUSE 2, ENCINO, CA 91436      | 95-1644595 | 501(C)(3)                        | 164,200                     |                                      |  |   | PROGRAM GRANTS/SCHOLARSHIPS           |
| (62) LOS ANGELES MUSEUM OF THE HOLOCAUST<br>100 S. THE GROVE DRIVE, LOS ANGELES, CA 90036      | 46-0503824 | 501(C)(3)                        | 62,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (63) MACHANEH MAMOSH INC.<br>1444 17TH STREET, #4, SANTA MONICA, CA 90404                      | 95-4518038 | 501(C)(3)                        | 14,400                      |                                      |  |   | SCHOLARSHIPS                          |
| (64) MATAN INC.<br>520 EIGHTH AVENUE, 4TH FLOOR, NEW YORK, NY 10018                            | 13-4174834 | 501(C)(3)                        | 25,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (65) MATI ISRAELI COMMUNITY CENTER, INC.<br>19626 VENTURA BLVD., SUITE 214A, TARZANA, CA 91356 | 27-5571355 | 501(C)(3)                        | 25,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (66) MESIVTA BIRKAS YITZCHOK<br>6022 W. PICO BLVD. , LOS ANGELES, CA 90035                     | 38-3738151 | 501(C)(3)                        | 13,500                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (67) MESIVTA OF GREATER LOS ANGELES<br>25115 MUREAU RD., CALABASAS, CA 91302                   | 95-4621495 | 501(C)(3)                        | 18,900                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (68) MILKEN COMMUNITY SCHOOLS<br>15800 ZELDINS WAY, LOS ANGELES, CA 90049                      | 95-4381008 | 501(C)(3)                        | 192,300                     |                                      |  |   | STUDENT FINANCIAL AID                 |
| (69) MOISHE FOUNDATION<br>441 SAXONY ROAD, ENCINITAS, CA 92024                                 | 26-2599786 | 501(C)(3)                        | 86,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (70) MOVING TRADITIONS<br>8380 OLD YORK ROAD, SUITE 4300, ELKINS PARK, PA 19027                | 34-2015014 | 501(C)(3)                        | 60,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (71) NAGEL JEWISH ACADEMY<br>1807 S. FAIRFAX AVE., LOS ANGELES, CA 90019                       | 47-1520327 | 501(C)(3)                        | 45,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (72) NATIONAL RAMAH COMMISSION INC.<br>3080 BROADWAY, NEW YORK, NY 10027                       | 13-6161110 | 501(C)(3)                        | 9,000                       |                                      |  |   | SCHOLARSHIPS                          |
| (73) NER ARYEH<br>12156 SHERMAN WAY, NORTH HOLLYWOOD, CA 91605                                 | 95-4118740 | 501(C)(3)                        | 9,900                       |                                      |  |   | STUDENT FINANCIAL AID                 |
| (74) OCCIDENTAL COLLEGE<br>1600 CAMPUS ROAD, LOS ANGELES, CA 90041                             | 95-1667177 | 501(C)(3)                        | 22,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (75) OHEL CHANA<br>7162 BEVERLY BLVD., SUITE 341, LOS ANGELES, CA 90036                        | 46-2869189 | 501(C)(3)                        | 13,500                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (76) ONWARD ISRAEL USA INC.<br>310 GRANT STREET, SUITE 715, PITTSBURGH, PA 15219               | 81-2507413 | 501(C)(3)                        | 93,000                      |                                      |  |   | PROGRAM GRANTS                        |

| (a)<br>Name and address of organization or government   | (b)<br>EIN | (c)<br>IRC section if applicable | (d)<br>Amount of cash grant | (e)<br>Amount of non-cash assistance | (f)<br>Method of valuation (book, FMV, appraisal, other) | (g)<br>Description of non-cash assistance | (h)<br>Purpose of grant or assistance |
|---|------------|----------------------------------|-----------------------------|--------------------------------------|--|---|---------------------------------------|
| (77) OR HACHAIM ACADEMY<br>12411 SYLVAN ST., NORTH HOLLYWOOD, CA 91606                          | 31-1777687 | 501(C)(3)                        | 22,500                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (78) ORTHODOX UNION<br>11 BROADWAY, #1301, NEW YORK, NY 10004                                   | 13-5623717 | 501(C)(3)                        | 156,250                     |                                      |  |   | PROGRAM GRANTS/SCHOLARSHIPS           |
| (79) PEPPERDINE UNIVERSITY<br>24255 PACIFIC COAST HIGHWAY, MALIBU, CA 90263                     | 95-1644037 | 501(C)(3)                        | 10,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (80) REBOOT, INC.<br>44 W. 28TH STREET, 8TH FLOOR, NEW YORK, NY 10001                           | 57-1154844 | 501(C)(3)                        | 22,500                      |                                      |  |   | PROGRAM GRANTS                        |
| (81) SABABA SURF CAMP INC<br>1001 PLANDOME ROAD, PLANDOME, NY 11030                             | 81-4561235 | 501(C)(3)                        | 10,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (82) SEPHARDIC TRADITION AND RECREATION INC.<br>6634 VALJEAN AVE., VAN NUYS, CA 91406           | 95-4692703 | 501(C)(3)                        | 18,000                      |                                      |  |   | SCHOLARSHIPS                          |
| (83) SHALHEVET HIGH SCHOOL<br>910 S. FAIRFAX AVENUE, LOS ANGELES, CA 90036                      | 95-4330860 | 501(C)(3)                        | 45,000                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (84) SHALOM INSTITUTE CAMP AND CONFERENCE CENTER<br>34342 MULHOLLAND HIGHWAY, MALIBU, CA 90265  | 84-1652923 | 501(C)(3)                        | 481,058                     |                                      |  |   | PROGRAM GRANTS/SCHOLARSHIPS           |
| (85) SILVERLAKE INDEPENDENT JEWISH COMMUNITY CENTER<br>1110 BATES AVENUE, LOS ANGELES, CA 90029 | 32-0003071 | 501(C)(3)                        | 96,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (86) SINAI TEMPLE<br>10400 WILSHIRE BLVD., LOS ANGELES, CA 90024                                | 95-2103898 | 501(C)(3)                        | 104,500                     |                                      |  |   | PROGRAM GRANTS/STUDENT FINANCIAL AID  |
| (87) STEPHEN S. WISE TEMPLE<br>15500 STEPHEN S. WISE DRIVE, LOS ANGELES, CA 90077               | 95-6087552 | 501(C)(3)                        | 112,303                     |                                      |  |   | PROGRAM GRANTS/STUDENT FINANCIAL AID  |
| (88) TEMPLE AKIBA<br>5249 SEPULVEDA BLVD., CULVER CITY, CA 90230                                | 95-1932032 | 501(C)(3)                        | 38,400                      |                                      |  |   | SCHOLARSHIPS                          |
| (89) TEMPLE ALIYAH<br>6025 VALLEY CIRCLE BLVD., WOODLAND HILLS, CA 91367                        | 95-2236425 | 501(C)(3)                        | 14,700                      |                                      |  |   | PROGRAM GRANTS                        |
| (90) TEMPLE BETH AM, INC.<br>1039 SOUTH LA CIENEGA BLVD., LOS ANGELES, CA 90035                 | 95-1656370 | 501(C)(3)                        | 66,500                      |                                      |  |   | PROGRAM GRANTS/STUDENT FINANCIAL AID  |
| (91) TEMPLE BETH HILLEL<br>12326 RIVERSIDE DRIVE, VALLEY VILLAGE, CA 91607                      | 95-1765175 | 501(C)(3)                        | 10,800                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (92) TEMPLE ISAIAH<br>10345 WEST PICO BLVD., LOS ANGELES, CA 90064                              | 95-1691319 | 501(C)(3)                        | 23,500                      |                                      |  |   | PROGRAM GRANTS/SCHOLARSHIPS           |
| (93) TEMPLE ISAIAH, INC.<br>55 LINCOLN ST., LEXINGTON, MA 02421                                 | 04-2531339 | 501(C)(3)                        | 11,500                      |                                      |  |   | PROGRAM GRANTS                        |

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|--|------------|----------------------------------|-----------------------------|--------------------------------------|--|---|---------------------------------------|
| (94) TEMPLE ISRAEL OF HOLLYWOOD<br>7300 HOLLYWOOD BLVD., LOS ANGELES, CA 90046                               | 23-7383024 | 501(C)(3)                        | 42,500                      |                                      |  |   | PROGRAM GRANTS/STUDENT FINANCIAL AID  |
| (95) TEMPLE KOL TIKVAH<br>20400 VENTURA BLVD., WOODLAND HILLS, CA 91364                                      | 77-0005548 | 501(C)(3)                        | 10,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (96) THE ADVOT PROJECT<br>5870 W. OLYMPIC BLVD., LOS ANGELES, CA 90019                                       | 27-3084801 | 501(C)(3)                        | 60,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (97) THE ALEPH INSTITUTE INC<br>9540 COLLINS AVENUE, SURFSIDE, FL 33154                                      | 59-2291627 | 501(C)(3)                        | 25,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (98) THE JEWISH FEDERATIONS OF NORTH AMERICA / UJC<br>25 BROADWAY, SUITE 1700, NEW YORK, NY 10004            | 13-1624240 | 501(C)(3)                        | 7,821,940                   |                                      |  |   | GENERAL SUPPORT                       |
| (99) THE JEWISH THEOLOGICAL SEMINARY OF AMERICA<br>3080 BROADWAY, NEW YORK, NY 10027                         | 13-0887640 | 501(C)(3)                        | 100,000                     |                                      |  |   | PROGRAM GRANTS                        |
| (100) THE MIRACLE PROJECT<br>9301 WILSHIRE BLVD., SUITE 507, BEVERLY HILLS, CA 90210                         | 27-4030539 | 501(C)(3)                        | 30,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (101) THE OPEN TEMPLE<br>1422 ELECTRIC AVE., VENICE, CA 90291  | 46-1156168 | 501(C)(3)                        | 21,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (102) THE SHALOM HARTMAN INSTITUTE OF NORTH AMERICA<br>475 RIVERSIDE DRIVE, SUITE 1450, NEW YORK, NY 10115   | 13-3014387 | 501(C)(3)                        | 24,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (103) THE SURVIVOR MITZVAH PROJECT<br>2658 GRIFFITH PARK BLVD., #299, LOS ANGELES, CA 90039                  | 36-4630389 | 501(C)(3)                        | 26,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (104) THEATRE DYBBUK<br>P.O. BOX 292576, LOS ANGELES, CA 90029   | 82-3038563 | 501(C)(3)                        | 75,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (105) TORAT HAYIM<br>1210 S. LA CIENEGA BLVD., LOS ANGELES, CA 90035   | 95-4711877 | 501(C)(3)                        | 16,200                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (106) TOUCH OF KINDNESS, INC.<br>345 NORTH LA BREA, SUITE 208, LOS ANGELES, CA 90036                         | 75-3002144 | 501(C)(3)                        | 150,000                     |                                      |  |   | GENERAL SUPPORT                       |
| (107) TZEDEK AMERICA PROGRAM<br>2927 HALLDALE AVENUE, LOS ANGELES, CA 90018                                  | 46-3154701 | 501(C)(3)                        | 50,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (108) UCLA CENTER FOR JEWISH STUDIES<br>302 ROYCE HALL, BOX 951485, LOS ANGELES, CA 90095-1485               | 95-6006143 | 501(C)(3)                        | 14,059                      |                                      |  |   | PROGRAM GRANTS                        |
| (109) UNION FOR REFORM JUDAISM<br>633 THIRD AVENUE, 7TH FLOOR, NEW YORK, NY 10017                            | 13-1663143 | 501(C)(3)                        | 53,000                      |                                      |  |   | PROGRAM GRANTS/SCHOLARSHIPS           |
| (110) UNIVERSITY OF SOUTHERN CALIFORNIA HILLEL FOUNDATION<br>3300 SOUTH HOOVER STREET, LOS ANGELES, CA 90007 | 95-4867366 | 501(C)(3)                        | 165,000                     |                                      |  |   | PROGRAM GRANTS                        |

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|--|------------|----------------------------------|-----------------------------|--------------------------------------|--|---|---------------------------------------|
| (111) UPSTART BAY AREA<br>1111 BROADWAY, 3RD FLOOR, OAKLAND, CA 94607  | 26-3094076 | 501(C)(3)                        | 8,000                       |                                      |  |   | PROGRAM GRANTS                        |
| (112) VALLEY BETH SHALOM<br>15739 VENTURA BLVD., ENCINO, CA 91436  | 95-1890769 | 501(C)(3)                        | 108,500                     |                                      |  |   | PROGRAM GRANTS/STUDENT FINANCIAL AID  |
| (113) VALLEY TORAH HIGH SCHOOL<br>12517 CHANDLER BLVD., VALLEY VILLAGE, CA 91607                               | 95-3165544 | 501(C)(3)                        | 37,800                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (114) VISTA DEL MAR CHILD & FAMILY SERVICES<br>3200 MOTOR AVENUE, LOS ANGELES, CA 90035                        | 95-1647832 | 501(C)(3)                        | 19,000                      |                                      |  |   | PROGRAM GRANTS                        |
| (115) WESTSIDE JEWISH COMMUNITY CENTER, INC.<br>5870 WEST OLYMPIC BLVD., LOS ANGELES, CA 90036                 | 95-1691010 | 501(C)(3)                        | 174,925                     |                                      |  |   | PROGRAM GRANTS/SCHOLARSHIPS           |
| (116) WILSHIRE BOULEVARD TEMPLE<br>3663 WILSHIRE BOULEVARD, LOS ANGELES, CA 90010                              | 95-1691339 | 501(C)(3)                        | 256,050                     |                                      |  |   | PROGRAM GRANTS/SCHOLARSHIPS           |
| (117) WISE FREEDOM SCHOOL PARTNERS<br>15500 STEPHEN S. WISE DRIVE, LOS ANGELES, CA 90077                       | 46-4535180 | 501(C)(3)                        | 8,997                       |                                      |  |   | PROGRAM GRANTS                        |
| (118) YAVNEH HEBREW ACADEMY<br>5353 W. 3RD ST., LOS ANGELES, CA 90020  | 95-2117190 | 501(C)(3)                        | 29,700                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (119) YESHIVA AHARON YAAKOV OHR ELIYAHU<br>241 S. DETROIT STREET, LOS ANGELES, CA 90036                        | 95-3405695 | 501(C)(3)                        | 31,500                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (120) YESHIVA GEDOLAH OF LOS ANGELES<br>5444 OLYMPIC BLVD., LOS ANGELES, CA 90036                              | 95-3298317 | 501(C)(3)                        | 14,400                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (121) YESHIVA KETANA OF LOS ANGELES<br>12131 BURBANK BLVD., VALLEY VILLAGE, CA 91607                           | 45-4665043 | 501(C)(3)                        | 6,667                       |                                      |  |   | GENERAL SUPPORT                       |
| (122) YESHIVA OHR ELCHONON CHABAD<br>7215 WARING AVENUE, LOS ANGELES, CA 90046                                 | 95-4384473 | 501(C)(3)                        | 23,400                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (123) YESHIVA RAV ISACSOHN<br>540 N. LA BREA AVENUE, LOS ANGELES, CA 90036                                     | 95-1962397 | 501(C)(3)                        | 115,000                     |                                      |  |   | STUDENT FINANCIAL AID                 |
| (124) YESHIVA UNIVERSITY OF LOS ANGELES BOYS HIGH SCHOOL<br>9760 WEST PICO BLVD., LOS ANGELES, CA 90035        | 42-1746735 | 501(C)(3)                        | 36,000                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (125) YESHIVA UNIVERSITY OF LOS ANGELES GIRLS HIGH SCHOOL<br>1619 SOUTH ROBERTSON BLVD., LOS ANGELES, CA 90035 | 20-3081128 | 501(C)(3)                        | 24,300                      |                                      |  |   | STUDENT FINANCIAL AID                 |
| (126) YESHIVAT OHR CHANOCH<br>1540 S. ROBERTSON BLVD., LOS ANGELES, CA 90036                                   | 27-1887722 | 501(C)(3)                        | 9,000                       |                                      |  |   | STUDENT FINANCIAL AID                 |

| <b>(a)</b><br>Name and address of organization or government                                   | <b>(b)</b><br>EIN | <b>(c)</b><br>IRC section if applicable | <b>(d)</b><br>Amount of cash grant | <b>(e)</b><br>Amount of non-cash assistance | <b>(f)</b><br>Method of valuation (book, FMV, appraisal, other) | <b>(g)</b><br>Description of non-cash assistance | <b>(h)</b><br>Purpose of grant or assistance |
|--|-------------------|---|------------------------------------|---|---|--|--|
| (127) ZIMMER CHILDREN'S MUSEUM<br>6505 WILSHIRE BLVD., SUITE 100, LOS ANGELES, CA 90048        | 20-1470992        | 501(C)(3)                               | 28,500                             |   |   |  | PROGRAM GRANTS                               |
| (128) AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE<br>220 EAST 42ND STREET, NEW YORK, NY 10017 | 13-1656634        | 501(C)(3)                               | 69,000                             |   |   |  | GENERAL SUPPORT                              |

| Return Reference - Identifier  | Explanation   |
|--|---|
| SCHEDULE I, PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS.     | THE RESPONSIBILITY FOR MONITORING GRANT AND PROGRAM DISTRIBUTIONS IS DISTRIBUTED TO THE THREE STRATEGIC INITIATIVES: ENSURING THE JEWISH FUTURE, CARING FOR JEWS IN NEED AND COMMUNITY ENGAGEMENT. EACH STRATEGIC INITIATIVE IS MANAGED BY PROFESSIONAL STAFF AND VOLUNTEERS WHO WORK TOGETHER TO IDENTIFY COMMUNITY NEEDS WITHIN THAT STRATEGIC INITIATIVE AREA. THE STAFF AND VOLUNTEERS ARE RESPONSIBLE FOR DEVELOPING AN ANNUAL BUDGET AND FOR COMMUNICATING NEW PROGRAM NEEDS THAT MAY ARISE DURING THE YEAR TO EXECUTIVE MANAGEMENT, THE STRATEGIC PLANNING AND DISTRIBUTION COMMITTEE AND THE BOARD. ADDITIONALLY, THEY MAY WORK WITH GRANTORS AND CONTRIBUTORS WHO FUND RESTRICTED PROGRAMS. ON AN ANNUAL BASIS, PROGRAM MANAGEMENT PROPOSES A BUDGET WHICH IS APPROVED BY THE BOARD OF DIRECTORS. THROUGHOUT THE YEAR, PROGRAM STAFF MONITORS THE DISTRIBUTIONS AGAINST BUDGETED ALLOCATIONS. ADDITIONALLY, THE PROGRAM STAFF MONITORS THE PROGRAM CONTENT OF RESTRICTED GRANTS. |
| SCHEDULE I, PART II - EXPLANATION  | THE JEWISH FEDERATION COUNCIL OF GREATER LOS ANGELES REPORTS GRANTS ON SCHEDULE I TO THE JEWISH FEDERATIONS OF NORTH AMERICA (JFNA), WHICH IS A 501 (C) (3) DOMESTIC U.S. CHARITY. IN ADDITION, JFNA, AND ITS BENEFICIARY AGENCIES, UNITED ISRAEL APPEAL (UIA), A SUBSIDIARY OF JFNA, AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE (JDC) - BOTH 501 (C) (3) ORGANIZATIONS EACH FILE A SEPARATE FORM 990 AND DETAILED SCHEDULE F.  |
| SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT | [1] ABRAHAM JOSHUA HESCHEL DAY SCHOOL<br>17701 DEVONSHIRE STREET, NORTHRIDGE, CA 91325  |
| SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT | [2] ADAT ARI EL<br>12020 BURBANK BLVD., VALLEY VILLAGE, CA 91607-2198   |
| SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT | [3] AISH TAMID OF LOS ANGELES<br>5909 WEST THIRD STREET, LOS ANGELES, CA 90036  |
| SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT | [4] AMERICAN JEWISH UNIVERSITY<br>15600 MULLHOLLAND DRIVE, LOS ANGELES, CA 90077  |
| SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT | [9] BET TZEDEK<br>3250 WILSHIRE BLVD., 13TH FLOOR, LOS ANGELES, CA 90010-1509   |
| SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT | [10] BIRTHRIGHT ISRAEL FOUNDATION<br>33 EAST 33RD STREET, 7TH FLOOR, NEW YORK, NY 10016   |
| SCHEDULE I, PART II, COLUMN H - PURPOSE OF GRANT OR ASSISTANCE                 | [1] ABRAHAM JOSHUA HESCHEL DAY SCHOOL:<br>PROGRAM GRANTS/STUDENT FINANCIAL AID  |
| SCHEDULE I, PART II, COLUMN H - PURPOSE OF GRANT OR ASSISTANCE                 | [4] AMERICAN JEWISH UNIVERSITY:<br>PROGRAM GRANTS/SCHOLARSHIPS  |
| SCHEDULE I, PART II, COLUMN H - PURPOSE OF GRANT OR ASSISTANCE                 | [6] BAIS CHAYA MUSHKA SCHOOL FOR GIRLS:<br>PROGRAM GRANTS/STUDENT FINANCIAL AID   |
| SCHEDULE I, PART II, COLUMN H - PURPOSE OF GRANT OR ASSISTANCE                 | [7] BAIS YAAKOV SCHOOL FOR GIRLS:<br>PROGRAM GRANTS/STUDENT FINANCIAL AID   |
| SCHEDULE I, PART II, COLUMN H - PURPOSE OF GRANT OR ASSISTANCE                 | [11] B'NAI B'RITH YOUTH ORGANIZATION:<br>PROGRAM GRANTS/SCHOLARSHIPS  |

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

JEWISH FEDERATION COUNCIL OF GREATER LA

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2018**

**Open to Public Inspection**

Employer identification number

95-1643388

**Part I Questions Regarding Compensation**

|   | Yes | No |
|---|-----|----|
| <p><b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <p> <input type="checkbox"/> First-class or charter travel                      <input type="checkbox"/> Housing allowance or residence for personal use<br/> <input checked="" type="checkbox"/> Travel for companions                                      <input type="checkbox"/> Payments for business use of personal residence<br/> <input type="checkbox"/> Tax indemnification and gross-up payments              <input type="checkbox"/> Health or social club dues or initiation fees<br/> <input checked="" type="checkbox"/> Discretionary spending account                              <input type="checkbox"/> Personal services (such as maid, chauffeur, chef)                 </p> |     |    |
| <p><b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain . . . . .</p>  | ✓   |    |
| <p><b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? . . . . .</p>  | ✓   |    |
| <p><b>3</b> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <p> <input checked="" type="checkbox"/> Compensation committee                                      <input type="checkbox"/> Written employment contract<br/> <input checked="" type="checkbox"/> Independent compensation consultant                      <input checked="" type="checkbox"/> Compensation survey or study<br/> <input checked="" type="checkbox"/> Form 990 of other organizations                              <input checked="" type="checkbox"/> Approval by the board or compensation committee                 </p>  |     |    |
| <p><b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p> <p><b>a</b> Receive a severance payment or change-of-control payment? . . . . .</p> <p><b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan? . . . . .</p> <p><b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement? . . . . .</p> <p>If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.</p>  |     | ✓  |
|   |     | ✓  |
|   |     | ✓  |
| <p><b>Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.</b></p>  |     |    |
| <p><b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p> <p><b>a</b> The organization? . . . . .</p> <p><b>b</b> Any related organization? . . . . .</p> <p>If "Yes" on line 5a or 5b, describe in Part III.</p>  |     | ✓  |
|   |     | ✓  |
| <p><b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p> <p><b>a</b> The organization? . . . . .</p> <p><b>b</b> Any related organization? . . . . .</p> <p>If "Yes" on line 6a or 6b, describe in Part III.</p>  |     | ✓  |
|   |     | ✓  |
| <p><b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III . . . . .</p>   | ✓   |    |
| <p><b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III . . . . .</p>   |     | ✓  |
| <p><b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? . . . . .</p>  |     |    |

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title                                    |      | (B) Breakdown of W-2 and/or 1099-MISC compensation |                                     |                                     | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)–(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|---|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
|   |      | (i) Base compensation                              | (ii) Bonus & incentive compensation | (iii) Other reportable compensation |  |                         |                                 |   |
| 1 JAY SANDERSON<br>CEO/PRESIDENT                      | (i)  | 500,000  | 50,000                              | 23,440                              | 13,750   | 48,371                  | 635,561                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 2 IVAN WOLKIND<br>CFO/COO                             | (i)  | 300,350  | 0                                   | 9,154                               | 13,750   | 51,022                  | 374,276                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 3 REBECCA SOBELMAN-STERN<br>EVP CHIEF PROGRAM OFFICER | (i)  | 242,350  | 0                                   | 2,855                               | 12,250   | 3,329                   | 260,784                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 4 CATHERINE SCHNEIDER<br>EVP DONOR EXPERIENCE         | (i)  | 199,432  | 0                                   | 808                                 | 9,972  | 638                     | 210,850                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 5 CYNTHIA AYALA<br>SVP ADMINISTRATION & HR            | (i)  | 172,860  | 0                                   | 10,273                              | 52,921   | 2,923                   | 238,977                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 6 LORI TESSEL<br>SVP DONOR RELATIONS                  | (i)  | 168,850  | 0                                   | 2,002                               | 8,750  | 14,673                  | 194,275                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 7 SHIRA ROSENBLATT<br>SVP JEWISH EDUC & ENGAGEMENT    | (i)  | 151,110  | 0                                   | 945                                 | 7,844  | 14,716                  | 174,615                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 8 ANDREW CUSHNIR<br>EXEC VP DONOR RELATIONS           | (i)  | 280,502  | 0                                   | 10,595                              | 48,045   | 3,583                   | 342,725                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 9 CAROL KORANSKY<br>EXEC VP, SPECIAL COUNSEL          | (i)  | 220,888  | 0                                   | 9,705                               | 27,840   | 2,528                   | 260,961                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 10 ROBERT HABERMAN<br>VP CHIEF INFORMATION OFFICER    | (i)  | 239,690  | 0                                   | 4,953                               | 98,589   | 11,573                  | 354,805                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 11 DENISE OSSO<br>CHIEF CREATIVE DIRECTOR             | (i)  | 193,352  | 0                                   | 6,180                               | 40,948   | 13,422                  | 253,902                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 12 MITCHELL HAMERMAN<br>SVP CAMPAIGN MANAGER          | (i)  | 165,416  | 0                                   | 1,005                               | 18,822   | 463                     | 185,706                         | 0   |
|   | (ii) | 0  | 0                                   | 0                                   | 0  | 0                       | 0                               | 0   |
| 13  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|   | (ii) |  |                                     |                                     |  |                         |                                 |   |
| 14  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|   | (ii) |  |                                     |                                     |  |                         |                                 |   |
| 15  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|   | (ii) |  |                                     |                                     |  |                         |                                 |   |
| 16  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|   | (ii) |  |                                     |                                     |  |                         |                                 |   |



**Part III**

**Supplemental Information.** Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

| Return Reference - Identifier                                | Explanation   |
|--|---|
| SCHEDULE J, PART I, LINE 1A - DISCRETIONARY SPENDING ACCOUNT | CERTAIN EXECUTIVES ARE PROVIDED WITH AUTO ALLOWANCES AS PART OF THEIR COMPENSATION AGREEMENTS. THE ALLOWANCES ARE INCLUDED IN TAXABLE COMPENSATION                                |
| SCHEDULE J, PART I, LINE 1A - TRAVEL FOR COMPANIONS          | ADDITIONALLY, SPOUSAL TRAVEL IS PROVIDED TO THE CEO ON CERTAIN INTERNATIONAL TRIPS SUBJECT TO APPROVAL BY THE CHAIRPERSON OF THE BOARD OF DIRECTORS AND AN ANNUAL CAP OF \$7,500. |
| SCHEDULE J, PART I, LINE 7 - NON-FIXED PAYMENTS              | THE CEO'S EMPLOYMENT AGREEMENT PROVIDES FOR A DISCRETIONARY BONUS EACH YEAR AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS IN ITS SOLE DISCRETION.                                |

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
- ▶ **Attach to Form 990.**
- ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

Name of the organization

JEWISH FEDERATION COUNCIL OF GREATER LA

Employer identification number

95-1643388

**Part I Types of Property**

|  | (a)<br>Check if<br>applicable | (b)<br>Number of contributions or<br>items contributed | (c)<br>Noncash contribution<br>amounts reported on<br>Form 990, Part VIII, line 1g | (d)<br>Method of determining<br>noncash contribution amounts |
|--|-------------------------------|--|--|--|
| 1 Art—Works of art . . . . .   |                               |  |  |  |
| 2 Art—Historical treasures . . . . .                                       |                               |  |  |  |
| 3 Art—Fractional interests . . . . .                                       |                               |  |  |  |
| 4 Books and publications . . . . .   |                               |  |  |  |
| 5 Clothing and household<br>goods . . . . .                                |                               |  |  |  |
| 6 Cars and other vehicles . . . . .  | ✓                             | 23   | 19,075   | SELLING COST   |
| 7 Boats and planes . . . . .   |                               |  |  |  |
| 8 Intellectual property . . . . .  |                               |  |  |  |
| 9 Securities—Publicly traded . . . . .                                     | ✓                             | 143  | 1,590,957  | MARKET VALUE   |
| 10 Securities—Closely held stock . . . . .                                 |                               |  |  |  |
| 11 Securities—Partnership, LLC,<br>or trust interests . . . . .            |                               |  |  |  |
| 12 Securities—Miscellaneous . . . . .                                      |                               |  |  |  |
| 13 Qualified conservation<br>contribution—Historic<br>structures . . . . . |                               |  |  |  |
| 14 Qualified conservation<br>contribution—Other . . . . .                  |                               |  |  |  |
| 15 Real estate—Residential . . . . .                                       |                               |  |  |  |
| 16 Real estate—Commercial . . . . .  |                               |  |  |  |
| 17 Real estate—Other . . . . .   |                               |  |  |  |
| 18 Collectibles . . . . .  |                               |  |  |  |
| 19 Food inventory . . . . .  |                               |  |  |  |
| 20 Drugs and medical supplies . . . . .                                    |                               |  |  |  |
| 21 Taxidermy . . . . .   |                               |  |  |  |
| 22 Historical artifacts . . . . .  |                               |  |  |  |
| 23 Scientific specimens . . . . .  |                               |  |  |  |
| 24 Archeological artifacts . . . . .                                       |                               |  |  |  |
| 25 Other ▶ ( STATE OF ISRAEL BONDS )                                       | ✓                             | 9  | 82,000   | SELLING COST   |
| 26 Other ▶ ( )   |                               |  |  |  |
| 27 Other ▶ ( )   |                               |  |  |  |
| 28 Other ▶ ( )   |                               |  |  |  |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . **29** 0

|   | Yes | No |
|---|-----|----|
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? . . . . . |     | ✓  |
| b If "Yes," describe the arrangement in Part II.  |     |    |
| 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? . . . . .   | ✓   |    |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .  | ✓   |    |
| b If "Yes," describe in Part II.  |     |    |
| 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.   |     |    |

**Part II**

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

| Return Reference - Identifier   | Explanation   |
|---|---|
| <p>SCHEDULE M, PART I,<br/>LINE 32B - THIRD PARTIES<br/>USED TO SOLICIT,<br/>PROCESS, OR SELL<br/>NONCASH<br/>CONTRIBUTIONS</p> | <p>ARRANGEMENT WITH CARS --<br/><br/>THE JEWISH FEDERATION COUNCIL OF GREATER LOS ANGELES USES THE FOR-PROFIT ORGANIZATION, CARS, AS A THIRD PARTY TO ASSIST WITH VEHICLE DONATIONS. THE DONOR NOTIFIES THE FEDERATION THAT THEY PLAN TO DONATE A VEHICLE, AND ARRANGEMENTS ARE THEN MADE BETWEEN THE DONOR AND CARS FOR THE PICK UP OF THE VEHICLE. CARS WILL TOW THE VEHICLE AND MAKE ALL ARRANGEMENTS NECESSARY FOR THE SALE OF THE VEHICLE. ONCE THE VEHICLE HAS BEEN SOLD, CARS WILL PREPARE A LETTER TO THE DONOR THANKING THEM FOR THEIR DONATION TO THE FEDERATION, AND WILL DISCLOSE IN THE LETTER IF THE CAR WAS SOLD FOR LESS THAN OR MORE THAN \$500. CARS IS AWARDED 30% OF THE GROSS SALES PRICE LESS EXPENSES, AND THE FEDERATION RECEIVES 70% OF THE GROSS SALES PRICE LESS EXPENSES.</p> |

**SCHEDULE O  
(Form 990 or 990-EZ)**

Department of Treasury Internal  
Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

- ▶ Attach to Form 990 or 990-EZ.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

Open to Public Inspection

Name of the Organization  
**JEWISH FEDERATION COUNCIL OF GREATER LA**

Employer Identification Number  
**95-1643388**

| Return Reference - Identifier  | Explanation  |
|--|--|
| FORM 990, PART I, LINE 1 -<br>BRIEF MISSION  | TO ASSURE THE CONTINUITY OF THE JEWISH PEOPLE, SUPPORT A SECURE STATE OF ISRAEL, CARE FOR JEWS IN NEED HERE AND ABROAD, AND MOBILIZE ON ISSUES OF CONCERN TO THE COMMUNITY, ALL WITH OUR LOCAL, NATIONAL, AND INTERNATIONAL PARTNERS.  |
| FORM 990, PART VI, LINE 1A -<br>DELEGATE BROAD AUTHORITY<br>TO A COMMITTEE                       | PER ARTICLE 5.5 OF THE ORGANIZATION'S BYLAWS, THE FEDERATION'S GOVERNING BODY AND GOVERNING DOCUMENTS DELEGATE BROAD AUTHORITY TO AN EXECUTIVE COMMITTEE. THE EXECUTIVE COMMITTEE SHALL CONSIST OF THE CHAIR, THE VICE CHAIR(S), THE CHAIR OR ONE OF THE CO-CHAIRS OF BOTH THE DEVELOPMENT COMMITTEE AND THE FINANCE AND ADMINISTRATION COMMITTEE, AND NOT LESS THAN SEVEN (7) ADDITIONAL DIRECTORS NOMINATED BY THE CHAIR AND APPROVED BY THE BOARD. AMONG THE ADDITIONAL MEMBERS SHALL BE INCLUDED THE CHAIR OR A CO-CHAIR, WHO IS A DIRECTOR, OF EACH STRATEGIC INITIATIVE COMMITTEE AND THE CHAIR OR A CO-CHAIR OF OTHER STANDING COMMITTEES NOT ALREADY A MEMBER AS OF RIGHT.   |
| FORM 990, PART VI, LINE 2 -<br>FAMILY/BUSINESS<br>RELATIONSHIPS AMONGST<br>INTERESTED PERSONS    | LES BIDER AND LYNN BIDER - FAMILY RELATIONSHIP<br>RODNEY FREEMAN AND HEIDI MONKARSH - FAMILY RELATIONSHIP  |
| FORM 990, PART VI, LINE 4 -<br>SIGNIFICANT CHANGES TO<br>ORGANIZATIONAL DOCUMENTS                | <p>DURING 2018, THE FEDERATION'S BY-LAWS WERE AMENDED. SIGNIFICANT CHANGES TO THE BY-LAWS INCLUDED THE FOLLOWING:</p> <ul style="list-style-type: none"> <li>-THE BY-LAWS WERE UPDATED TO OUTLINE THE SPECIFIC AND PRIMARY PURPOSES OF THE FEDERATION OUTSIDE OF THE ORGANIZATION'S MISSION.</li> <li>-THE AMENDED BY-LAWS REMOVED ANY MEMBERS OF THE FEDERATION, WHICH PREVIOUSLY WAS A DESIGNATION PROVIDED TO ANY CONTRIBUTOR WHO DONATED NO LESS THAN \$100 WITHIN THE PRECEDING 12 MONTHS.</li> <li>-THE NUMBER OF BOARD MEMBERS WAS UPDATED TO BE A MINIMUM OF 45 AND A MAXIMUM OF 60, WHERE PREVIOUSLY THIS NUMBER RANGED FROM 44 TO 55.</li> <li>-ARTICLE 11 WAS ADDED TO DETAIL THE DISSOLUTION OF THE FEDERATION, INCLUDING THE DISTRIBUTION OF ASSETS UPON DISSOLUTION.</li> </ul>  |
| FORM 990, PART VI, LINE 6 -<br>CLASSES OF MEMBERS OR<br>STOCKHOLDERS                             | <p>DESCRIPTION OF MEMBERS AND STOCKHOLDERS</p> <p>ON OCTOBER 11, 2018 THE BY-LAWS WERE AMENDED TO REMOVE ANY MEMBERS OF THE FEDERATION, WHICH PREVIOUSLY WAS A DESIGNATION PROVIDED TO ANY CONTRIBUTOR WHO DONATED NO LESS THAN \$100 WITHIN THE PRECEDING 12 MONTHS.</p> <p>PRIOR TO THE OCTOBER 11, 2018 AMENDMENT OF THE BY-LAWS, THE FEDERATION HAD MEMBERS, DEFINED AS CONTRIBUTORS WHO HAVE PAID NOT LESS THAN \$100 TO THE ANNUAL COMMUNITY-WIDE FUND RAISING CAMPAIGN WITHIN THE TWELVE MONTHS PRECEDING THE DATE OF A MEMBERS MEETING.</p>  |
| FORM 990, PART VI, LINE 7A -<br>MEMBERS OR STOCKHOLDERS<br>ELECTING MEMBERS OF<br>GOVERNING BODY | <p>MEMBERS OR STOCKHOLDERS WHO MAY ELECT ONE OR MORE MEMBERS OF THE GOVERNING BODY</p> <p>ON OCTOBER 11, 2018 THE BY-LAWS WERE AMENDED TO REMOVE ANY MEMBERS OF THE FEDERATION, WHICH PREVIOUSLY WAS A DESIGNATION PROVIDED TO ANY CONTRIBUTOR WHO DONATED NO LESS THAN \$100 WITHIN THE PRECEDING 12 MONTHS. DIRECTORS SHALL BE ELECTED AT THE BIENNIAL MEETING OF THE DIRECTORS, WHICH SHALL BE HELD IN DECEMBER IN ODD-NUMBERED YEARS.</p> <p>PRIOR TO THE OCTOBER 11, 2018 AMENDMENT OF THE BY-LAWS, THE FEDERATION'S MEMBERS CONVENED AT LEAST BIENNIALLY (BIENNIAL MEETING) AND OTHERWISE AS DEEMED NECESSARY BY THE BOARD OF DIRECTORS OR CHAIR. ONE HUNDRED MEMBERS CONSTITUTED A QUORUM AT A MEETING OF THE MEMBERS. MEMBERS WERE NOT ENTITLED TO VOTE OR ACT BY PROXY. ONLY MATTERS OF WHICH NOTICE WAS GIVEN MAY HAVE BEEN ACTED UPON AT A MEMBERS MEETING.</p> <p>THE AGENDA OF THE BIENNIAL MEETING INCLUDED THE ELECTION OF DIRECTORS PURSUANT TO THE BYLAWS. MEMBERS ELECTED DIRECTORS FOR A TWO-YEAR TERM AT THE BIENNIAL MEETING. PRIOR TO THE BIENNIAL MEETING, THE NOMINATIONS COMMITTEE COORDINATED THE SELECTION OF PROPOSED DIRECTORS IN ACCORDANCE WITH THE PROCEDURES ENUMERATED IN THE BYLAWS. VACANCIES CREATED BY RESIGNATION, DEATH, INCAPACITY OR OTHER DEPARTURE OF A DIRECTOR WAS FILLED BY THE CHAIR'S APPOINTMENT, FOR THE UNEXPIRED PORTION OF THE TERM, SUBJECT TO APPROVAL BY VOTE OF THE BOARD AT THE NEXT BOARD MEETING. A REPLACEMENT DIRECTOR COULD SERVE ON THE BOARD BY THE CHAIR'S APPOINTMENT ON AN INTERIM BASIS UNTIL SUCH NEXT BOARD MEETING.</p> |

| Return Reference - Identifier  | Explanation  |            |                 |            |                             |       |
|--|--|------------|-----------------|------------|-----------------------------|-------|
| FORM 990, PART VI, LINE 11B - REVIEW OF FORM 990 BY GOVERNING BODY                         | <p>PROCESS TO REVIEW THE FORM 990</p> <p>THE FORM 990 IS PREPARED BY THE FEDERATION'S FINANCE STAFF. A PUBLIC ACCOUNTING FIRM IS RETAINED TO PROVIDE TAX SERVICES FOR THE FEDERATION. WHEN THE FORM 990 IS COMPLETE, BUT BEFORE IT IS FILED, THE AUDIT COMMITTEE MEETS WITH THE CFO AND VP OF FINANCE AND REPRESENTATIVES FROM THE PUBLIC ACCOUNTING FIRM TO PERFORM A THOROUGH REVIEW OF THE FORM 990. THE BOARD HAS EMPOWERED THE AUDIT COMMITTEE TO PERFORM THIS REVIEW OF THE FORM 990 PRIOR TO FILING.</p> <p>PRIOR TO FILING, THE MEMBERS OF THE BOARD OF DIRECTORS ARE PROVIDED AN ELECTRONIC COPY OF THE FORM 990 FOR REVIEW.</p>  |            |                 |            |                             |       |
| FORM 990, PART VI, LINE 12C - CONFLICT OF INTEREST POLICY                                  | <p>CONFLICT OF INTEREST POLICY</p> <p>THE JEWISH FEDERATION HAS A WRITTEN CONFLICT OF INTEREST POLICY. BOARD MEMBERS, COMMITTEE MEMBERS, OFFICERS, KEY EMPLOYEES AND SELECTED STAFF ARE SUBJECT TO COMPLIANCE WITH THE POLICY. THE POLICY IS POSTED ON THE ORGANIZATION'S INTRANET. ADDITIONALLY, THE POLICY IS CIRCULATED ON AN ANNUAL BASIS TO AFFECTED PERSONS ALONG WITH A QUESTIONNAIRE TO FURTHER IDENTIFY RELATIONSHIPS THAT REQUIRE DISCLOSURE ON THE FORM 990.</p> <p>THE POLICY DEFINES PROCEDURES FOR THE CONFLICTED PERSON AND/OR OTHERS TO ENSURE THAT BUSINESS TRANSACTIONS ARE IN THE BEST INTEREST OF THE ORGANIZATION, BUSINESS AND FAMILY RELATIONSHIPS ARE FULLY DISCLOSED, AND DISCIPLINARY MEASURES ARE ENFORCED. WHEN A POTENTIAL CONFLICT OF INTEREST IS IDENTIFIED BY THE CONFLICTED PARTY OR THE JEWISH FEDERATION, THE NATURE OF THE INTEREST OR INVOLVEMENT IS IMMEDIATELY COMMUNICATED TO THE PRESIDENT, BOARD CHAIR, AND THE RESPECTIVE COMMITTEE CONSIDERING THE TRANSACTION. IF THE PARTICULAR TRANSACTION REQUIRES A VOTE, THE CONFLICTED PARTY SHALL NOT BE COUNTED FOR PURPOSES OF A QUORUM NOR SHALL HE OR SHE VOTE ON THE MATTER.</p> <p>PERSONS PREPARING AND SIGNING THE FORM 990 ARE FAMILIAR WITH BOARD MEMBERS, COMMITTEE MEMBERS, FINANCIAL TRANSACTIONS (INCLUDING CONTRACTUAL ARRANGEMENTS) AND THE RULES AND POLICIES RELATED TO CONFLICTS OF INTEREST.</p> |            |                 |            |                             |       |
| FORM 990, PART VI, LINE 15A - PROCESS TO ESTABLISH COMPENSATION OF TOP MANAGEMENT OFFICIAL | <p>PROCESS FOR DETERMINING EXECUTIVE COMPENSATION</p> <p>THE BYLAWS PROVIDE FOR AN INDEPENDENT EXECUTIVE COMPENSATION COMMITTEE WHICH REVIEWS AND APPROVES THE COMPENSATION, INCLUDING BENEFITS, OF THE PRESIDENT/CHIEF EXECUTIVE OFFICER, CHIEF OPERATING AND FINANCIAL OFFICER, EXECUTIVE VICE PRESIDENTS - CHIEF DEVELOPMENT OFFICER AND DIRECTOR OF VALLEY ALLIANCE, AND OTHER SELECTED EMPLOYEES WHO COMPRISE THE FIVE HIGHEST PAID EMPLOYEES OF THE FEDERATION.</p> <p>THE REVIEW AND APPROVAL PROCESS INCLUDES ENGAGING AN OUTSIDE CONSULTANT WHO USES SALARY SURVEYS AND STUDIES OF NON PROFIT ORGANIZATIONS TO PROPOSE A COMPENSATION PACKAGE. THE REVIEW AND APPROVAL OCCUR UPON HIRING OF THE OFFICER, RENEWAL OR EXTENSION OF THE EMPLOYEE'S EMPLOYMENT AGREEMENT, OR WHEN THE COMPENSATION IS MODIFIED. AFTER THE EXECUTIVE COMPENSATION COMMITTEE HAS SETTLED ON A COMPENSATION MATTER, THE RESULTS ARE REPORTED TO THE BOARD.</p> <p>THE COMPENSATION OF THE CURRENT CHIEF EXECUTIVE OFFICER WAS APPROVED BY THE EXECUTIVE COMPENSATION COMMITTEE IN 2009, 2012, 2015, AND AGAIN IN 2017 AS PART OF THE RENEWAL OF HIS EMPLOYMENT AGREEMENT.</p>  |            |                 |            |                             |       |
| FORM 990, PART VI, LINE 15B - PROCESS TO ESTABLISH COMPENSATION OF OTHER EMPLOYEES         | REFER TO THE NARRATIVE FOR 15A.  |            |                 |            |                             |       |
| FORM 990, PART VI, LINE 19 - REQUIRED DOCUMENTS AVAILABLE TO THE PUBLIC                    | <p>PUBLIC INSPECTION OF DOCUMENTS</p> <p>THE JEWISH FEDERATION MAKES ITS GOVERNING DOCUMENTS AVAILABLE FOR INSPECTION AT THE OFFICE OF THE ORGANIZATION.</p> <p>THE JEWISH FEDERATION MAKES ITS CONFLICT OF INTEREST POLICY AND AUDITED FINANCIAL STATEMENTS AVAILABLE FOR INSPECTION AT THE OFFICE OF THE ORGANIZATION, AND COPIES WILL BE PROVIDED ON REQUEST IF THEY CANNOT BE ACCESSED FROM THE PUBLIC WEBSITE.</p>  |            |                 |            |                             |       |
| FORM 990, PART XI, LINE 9 - OTHER CHANGES IN NET ASSETS OR FUND BALANCES                   | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%; text-align: center;">(a) Description</th> <th style="width: 20%; text-align: center;">(b) Amount</th> </tr> </thead> <tbody> <tr> <td>OTHER CHANGES IN NET ASSETS</td> <td style="text-align: right;">1,370</td> </tr> </tbody> </table>  |            | (a) Description | (b) Amount | OTHER CHANGES IN NET ASSETS | 1,370 |
|  | (a) Description  | (b) Amount |                 |            |                             |       |
| OTHER CHANGES IN NET ASSETS  | 1,370  |            |                 |            |                             |       |
|  |  |            |                 |            |                             |       |

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

Name of the organization

JEWISH FEDERATION COUNCIL OF GREATER LA

Employer identification number

95-1643388

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a)<br>Name, address, and EIN (if applicable) of disregarded entity | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f)<br>Direct controlling entity |
|---|-------------------------|--|---------------------|---------------------------|----------------------------------|
| (1) -----   |                         |  |                     |                           |                                  |
| (2) -----   |                         |  |                     |                           |                                  |
| (3) -----   |                         |  |                     |                           |                                  |
| (4) -----   |                         |  |                     |                           |                                  |
| (5) -----   |                         |  |                     |                           |                                  |
| (6) -----   |                         |  |                     |                           |                                  |

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a)<br>Name, address, and EIN of related organization   | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Exempt Code section | (e)<br>Public charity status (if section 501(c)(3)) | (f)<br>Direct controlling entity | (g)<br>Section 512(b)(13) controlled entity? |    |
|---|-------------------------|--|----------------------------|---|----------------------------------|--|----|
|   |                         |  |                            |   |                                  | Yes  | No |
| (1) JEWISH COMMUNITY FOUNDATION CHARITABLE FUND (95-3507310)<br>6505 WILSHIRE BLVD, SUITE 1200, LOS ANGELES, CA 90048 | GENERAL SUPPORT         | CA   | 501(C)(3)                  | PF  | JCF                              | ✓  |    |
| (2) JEWISH COMMUNITY FOUNDATION OF LOS ANGELES (95-6111928)<br>6505 WILSHIRE BLVD, SUITE 1200, LOS ANGELES, CA 90048  | GENERAL SUPPORT         | CA   | 501(C)(3)                  | 7   | JCF                              | ✓  |    |
| (3) -----   |                         |  |                            |   |                                  |  |    |
| (4) -----   |                         |  |                            |   |                                  |  |    |
| (5) -----   |                         |  |                            |   |                                  |  |    |
| (6) -----   |                         |  |                            |   |                                  |  |    |
| (7) -----   |                         |  |                            |   |                                  |  |    |

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a)<br>Name, address, and EIN of related organization | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Direct controlling entity | (e)<br>Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f)<br>Share of total income | (g)<br>Share of end-of-year assets | (h)<br>Disproportionate allocations? |    | (i)<br>Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j)<br>General or managing partner? |    | (k)<br>Percentage ownership |
|---|-------------------------|--|----------------------------------|--|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
|   |                         |  |                                  |  |                              |                                    | Yes                                  | No |  | Yes                                 | No |                             |
| (1) -----   |                         |  |                                  |  |                              |                                    |                                      |    |  |                                     |    |                             |
| (2) -----   |                         |  |                                  |  |                              |                                    |                                      |    |  |                                     |    |                             |
| (3) -----   |                         |  |                                  |  |                              |                                    |                                      |    |  |                                     |    |                             |
| (4) -----   |                         |  |                                  |  |                              |                                    |                                      |    |  |                                     |    |                             |
| (5) -----   |                         |  |                                  |  |                              |                                    |                                      |    |  |                                     |    |                             |
| (6) -----   |                         |  |                                  |  |                              |                                    |                                      |    |  |                                     |    |                             |
| (7) -----   |                         |  |                                  |  |                              |                                    |                                      |    |  |                                     |    |                             |

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)<br>Name, address, and EIN of related organization | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Direct controlling entity | (e)<br>Type of entity (C corp, S corp, or trust) | (f)<br>Share of total income | (g)<br>Share of end-of-year assets | (h)<br>Percentage ownership | (i)<br>Section 512(b)(13) controlled entity? |    |
|---|-------------------------|--|----------------------------------|--|------------------------------|------------------------------------|-----------------------------|--|----|
|   |                         |  |                                  |  |                              |                                    |                             | Yes  | No |
| (1) -----   |                         |  |                                  |  |                              |                                    |                             |  |    |
| (2) -----   |                         |  |                                  |  |                              |                                    |                             |  |    |
| (3) -----   |                         |  |                                  |  |                              |                                    |                             |  |    |
| (4) -----   |                         |  |                                  |  |                              |                                    |                             |  |    |
| (5) -----   |                         |  |                                  |  |                              |                                    |                             |  |    |
| (6) -----   |                         |  |                                  |  |                              |                                    |                             |  |    |
| (7) -----   |                         |  |                                  |  |                              |                                    |                             |  |    |

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

|  | Yes | No |
|--|-----|----|
| <b>a</b> Receipt of <b>(i)</b> interest, <b>(ii)</b> annuities, <b>(iii)</b> royalties, or <b>(iv)</b> rent from a controlled entity . . . . . | ✓   |    |
| <b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .   |     | ✓  |
| <b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .   | ✓   |    |
| <b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .  |     | ✓  |
| <b>e</b> Loans or loan guarantees by related organization(s) . . . . .   |     | ✓  |
| <b>f</b> Dividends from related organization(s) . . . . .  |     | ✓  |
| <b>g</b> Sale of assets to related organization(s) . . . . .   |     | ✓  |
| <b>h</b> Purchase of assets from related organization(s) . . . . .   |     | ✓  |
| <b>i</b> Exchange of assets with related organization(s) . . . . .   |     | ✓  |
| <b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .  |     | ✓  |
| <b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .  |     | ✓  |
| <b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .                              |     | ✓  |
| <b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .                               |     | ✓  |
| <b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .                               | ✓   |    |
| <b>o</b> Sharing of paid employees with related organization(s) . . . . .  |     | ✓  |
| <b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .  |     | ✓  |
| <b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .  | ✓   |    |
| <b>r</b> Other transfer of cash or property to related organization(s) . . . . .   |     | ✓  |
| <b>s</b> Other transfer of cash or property from related organization(s) . . . . .   |     | ✓  |

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a)<br>Name of related organization             | (b)<br>Transaction type (a-s) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|---|-------------------------------|------------------------|--|
| JEWISH COMMUNITY FOUNDATION OF LOS ANGELES      | C                             | 5,035,285              | FMV  |
| (1) JEWISH COMMUNITY FOUNDATION CHARITABLE FUND | A                             | 357,531                | FMV  |
| (2)   |                               |                        |  |
| (3)   |                               |                        |  |
| (4)   |                               |                        |  |
| (5)   |                               |                        |  |
| (6)   |                               |                        |  |



**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN of entity | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Predominant income (related, unrelated, excluded from tax under sections 512-514) | (e)<br>Are all partners section 501(c)(3) organizations? |    | (f)<br>Share of total income | (g)<br>Share of end-of-year assets | (h)<br>Disproportionate allocations? |    | (i)<br>Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (j)<br>General or managing partner? |    | (k)<br>Percentage ownership |
|---|-------------------------|--|--|--|----|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
|   |                         |  |  | Yes  | No |                              |                                    | Yes                                  | No |  | Yes                                 | No |                             |
| (1) .....                               |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (2) .....                               |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (3) .....                               |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (4) .....                               |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (5) .....                               |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (6) .....                               |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (7) .....                               |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (8) .....                               |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (9) .....                               |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (10) .....                              |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (11) .....                              |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (12) .....                              |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (13) .....                              |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (14) .....                              |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (15) .....                              |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |
| (16) .....                              |                         |  |  |  |    |                              |                                    |                                      |    |  |                                     |    |                             |