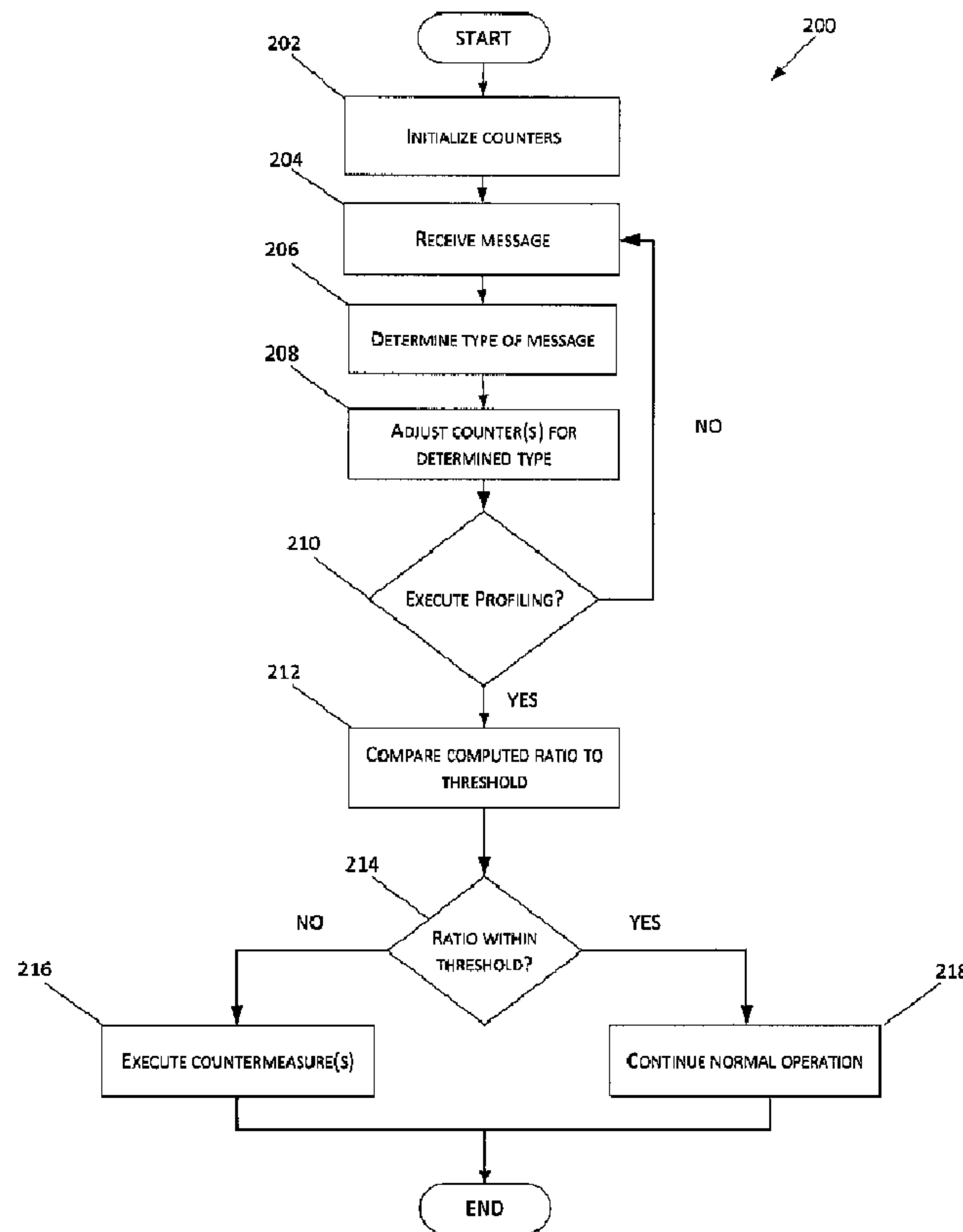




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(54) **Titre : CONTRE-MESURES DE PROFILAGE DE DISPOSITIFS SECURISES**
 (54) **Title: SECURE DEVICE PROFILING COUNTERMEASURES**



(57) **Abrégé/Abstract:**

Systems and method are disclosed for performing profiling on a secure device. In embodiments, a plurality of counters are established. Each counter may be related to a different type of message. When the secure device receives and/or processes a

(57) Abrégé(suite)/Abstract(continued):

message, it determines the type of message and adjusts a counter related to the determined message type. A ratio may be computed between the different counters. When the ratio deviates from a threshold, the secure device may be performing illegitimate operations, and one or more countermeasures are deployed against the illegitimate secure device.

Abstract

Systems and method are disclosed for performing profiling on a secure device. In embodiments, a plurality of counters are established. Each counter may be related to a different type of message. When the secure device receives and/or processes a message, it determines the type of message and adjusts a counter related to the determined message type. A ratio may be computed between the different counters. When the ratio deviates from a threshold, the secure device may be performing illegitimate operations, and one or more countermeasures are deployed against the illegitimate secure device.

SECURE DEVICE PROFILING COUNTERMEASURES

Background

[0001] Protected content is broadcast over a network, such as the Internet, satellite, terrestrial, or cable network. Often, subscribers must pay for the content in order to access it. In order to limit the content to legitimate subscribers, the content is scrambled using one or more keys that are made available to legitimate subscribers. However, pirate users may commandeer a legitimate system in order to access the one or more keys. Upon accessing the one or more keys, the keys may be shared with other pirate users thereby allowing them unauthorized access to the protected content. It is with respect to this general environment that embodiments of the present disclosure have been contemplated.

Summary

[0002] Systems and methods disclosed herein may be used to profile secure devices to determine whether a secure device is operating in a legitimate or illegitimate manner. In embodiments, the ratio of control messages to management messages received and/or processed by the secure device may be computed and compared to a threshold value that is based upon a ratio of messages processed by a known legitimate secure device or devices. Deviation from the threshold may be used to profile and identify secure devices operating illegitimately. Upon identifying the illegitimate secure devices, countermeasures may be employed to restrict operation of the illegitimate secure devices.

[0003] According to an aspect, there is provided a method for performing device profiling on a secure device, the method comprising: instantiating at least two counters on the secure device; receiving, at the secure device, a first plurality of messages in a first data stream; processing, by the secure device, a first message of the first plurality of messages; determining that the first processed message has a first type; based upon the determination that the first message has the first type, adjusting a first counter related to the first type; processing, by the secure device, a second message of the first plurality of messages; determining that the second processed message has a second type, the second type different from the first type; based upon the determination that the second message has the second

type, adjusting a second counter related to the second type; processing, by the secure device, a third message of the first plurality of messages; determining that the third message is a subtype of the second message; based upon the determination, adjusting a third counter related to the subtype; determining whether to perform profiling of the secure device; and when it is determined that profiling should be performed, performing operations comprising: computing a first ratio of the first counter to the second counter; comparing the first ratio to a first threshold; computing a second ratio of the first counter to the third counter; comparing the second ratio to a second threshold; and when the first ratio does not meet the first threshold, executing at least one countermeasure; and when the second ratio does not meet the second threshold, executing the at least one countermeasure.

[0004] According an aspect, there is also provided a non-transitory computer storage medium encoding computer executable instructions that, when executed by at least one processor, perform a method for performing device profiling on a secure device, the method comprising: instantiating at least two counters on the secure device; receiving, at the secure device, a first plurality of messages in a first data stream; processing, by the secure device, a first message of the first plurality of messages; determining that the first message has a first type; based upon the determination, adjusting a first counter related to the first type; processing, by the secure device, a second message of the first plurality of messages; determining that the second message has a second type, the second type different from the first type; based upon the determination, adjusting a second counter related to the second type; processing, by the secure device, a third message of the first plurality of messages; determining that the third message is a subtype of the second message; based upon the determination, adjusting a third counter related to the subtype; determining whether to perform profiling of the secure device; and when it is determined that profiling should be performed, performing operations comprising: computing a first ratio of the first counter to the second counter; comparing the first ratio to a first threshold; computing a second ratio of the first counter to the second counter; comparing the second ratio to a second threshold; and when the first ratio does not meet the first threshold, executing at least one countermeasure; and when the second ratio does not meet the second threshold, executing the at least one countermeasure.

[0005] According to an aspect there is further provided removable secure device comprising at least one processor and memory encoding computer executable instructions that, when executed by at least one processor, perform a method for performing device profiling on a secure device, the method comprising: instantiating at least two counters on the removable device; receiving, at the removable device, a first set of a plurality of messages in a first data stream; processing, by the removable secure device, a first message of the first plurality of messages; determining that the first message has a first type; based upon the determination, adjusting a first counter related to the first type; processing, by the removable secure device, a second message of the first plurality of messages; determining that the second message has a second type, the second type different from the first type; based upon the determination, adjusting a second counter related to the second type; processing, by the removable secure device, a third message of the first plurality of messages; determining that the third message is a subtype of the second message; based upon the determination, adjusting a third counter related to the subtype; determining whether to perform profiling of the removable secure device; and when it is determined that profiling should be performed, performing operations comprising: computing a first ratio of the first counter to the second counter; comparing the first ratio to a first threshold; computing a second ratio of the first counter to the third counter; comparing the second ratio to a second threshold; and when the first ratio does not meet the first threshold, executing at least one countermeasure; and when the second ratio does not meet the second threshold, executing a countermeasure.

[0006] This summary is provided to introduce a selection of concepts in a simplified form that are further described below in the Detailed Description. This summary is not intended to identify key features or essential features of the claimed subject matter, nor is it intended to be used to limit the scope of the claimed subject matter.

Brief Description of the Drawings

[0007] The same number represents the same element or same type of element in all drawings.

[0008] FIG. 1 illustrates a communications system 100 that may be employed with embodiments disclosed herein.

[0009] FIG. 2 is a flow chart depicting an exemplary method 200 for performing profiling countermeasures.

[0010] FIG. 3 is an embodiment of a method 300 to determine a threshold.

[0011] FIG. 4 is an embodiment of a set-top-box 400 that may be utilized to employ the methods disclosed herein.

[0012] FIG. 5 is an illustration of an embodiment of a secure device 500 that may be employed to perform the systems and methods disclosed herein.

[0013] FIG. 6 an embodiment of a computing environment 600 that may be used to implement the various embodiments described herein.

Detailed Description

[0014] The various embodiments described herein generally provide systems and methods for providing a countermeasure to the piracy of protected content by employing a conditional key change in a protected system. In embodiments, the systems and methods disclosed herein may be practiced within a Digital Video Broadcasting (DVB) compliant system. DVB is a set of internationally accepted open standards for broadcasting digital television. The DVB standards define both the physical layer and the data link layer of a distributed system. There are DVB standards defining the distribution of content over various different mediums. For example, satellite transmissions are defined in the DVB-S, DVB-S2, and DVB-SH specifications. Cable transmission is defined in the DVB-C and DVB-C2 specifications. Terrestrial television transmission is defined in the DVB-T and DVB-T2 specifications for standard television formats and DVB-H and DVB-H2 for the transmission of mobile television, e.g., television for handheld devices such as mobile phones. Microwave transmission is defined in the DVB-MT, DVB-MC, and DVB-MS standards.

[0015] In addition to defining the physical and data link layers, the DVB specifications include three standards that are used to provide conditional access protection of the transmitted content. These standards include the DVB-CA, DVB-CSA, and DVB-CI standards. Conditional access generally refers to protecting content by requiring a device to meet certain criteria before it accesses content. Conditional access plays an important role in ensuring that broadcasted content is made available only to subscribers of a particular broadcast system (e.g., cable and satellite customers, etc). The general DVB architecture uses a global key, called a control word (CW), to perform conditional access. The CW is used to scramble data before it is broadcast to subscribers. The CW is transmitted by a head-end (e.g., a satellite or cable provider) to subscriber devices in an entitlement control message (ECM). The ECM is generally encrypted before transmission to the subscriber device. The conditional access system of the subscriber devices (e.g., a smart card or other conditional access module whether in hardware or software) decrypts the ECM using information received in an entitlement management message (EMM) transmitted from the head-end. The subscriber device can then use the CW to descramble the content broadcasted by the head-end. Generally, a CW is used for a certain period of time, or a crypto period. Upon expiration of a crypto period a new crypto period begins. The head-end may then transmit a new CW to subscriber devices and proceeds to use the new CW to scramble the broadcasted content.

[0016] One of the main weaknesses of the DVB conditional access architecture is that a CW can be decrypted and easily shared over the Internet. Generally, a CW may consist of eight bytes. The duration of a crypto period may vary between five to sixty seconds. Thus, all it takes for a non-subscriber to defeat the DVB conditional access architecture is the discovery of the eight-byte CW, a task which may be accomplished within the duration of a typical crypto period. While embodiments of this disclosure are described with respect to a typical DVB system, one of skill in the art will appreciate that the embodiments disclosed herein may be practiced with content protection systems other than a DVB system.

[0017] In the context of control word sharing, a legitimate and/or subscribed smart card may be used within an Internet Key Sharing Server (IKSS) pirate device that may extract

control words and distribute them over the Internet. A pirate user may connect to the IKSS to access the extracted control words, thus providing the pirate with the ability to illegally descramble protected content, such as pay-tv services.

[0018] With respect to a television system employing the DVB architecture, an IKSS may use its subscribed smart card to descramble as many channels as possible, thereby providing pirate users with access to as many channels as possible. In doing so, the IKSS may descramble a greater number of ECM messages than other types of messages, such as, for example, EMM messages because the ECM messages contain the control words or keys used to decrypt content. Additionally, EMM messages may contain management information or countermeasure information, which the IKSS, or other types of pirate devices, try to avoid. However, the IKSS or other type of pirate device cannot operate without decoding at least a portion of EMM messages that contain keys used to decrypt the ECM message. Thus, the ratio of ECM to EMM messages received and/or processed by a pirate user differs from the ratio of legitimate users, who generally process all EMM messages received. By identifying skewed ECM to EMM processing ratios, a security provider or a content provider may identify pirate users.

[0019] In various embodiments, different types of EMM messages or management may be transmitted between a head-end and a device. For example, a Global EMM or Global Management Message may be transmitted from the head-end to a device. In embodiments, global messages are sent to all devices participating in the network (e.g., all subscriber devices operating in a DVB network). A Shared EMM message or a Shared Management Message may also be transmitted from a head-end to a device. Shared messages may be sent to a subset of devices operating in a network (e.g., subscribers of a particular channel or service). In embodiments, the subset of devices that received a shared message may be a predefined subset of devices. A Group EMM or Group Management Message may be transmitted from the head-end to a device. Group messages may be transmitted to a subset of devices operating in a network that is dynamically determined at the time the message is sent. A Unique EMM or Unique Management Message may be sent from a head-end to a device. A unique message may be sent to a specific device. While exemplary types of control messages (e.g., ECM messages) and management messages (e.g., EMM messages)

are described herein, one of skill in the art will appreciate that more or fewer types of control and/or management messages may be utilized with the embodiments disclosed herein without departing from the spirit or the scope of the disclosure. For example, a control message may be any type of message that contains a key that may be used for decryption. A management message may be any type of message that contains instructions for performing decryption, additional keys used to decrypt control messages, countermeasure information, or any other type of information.

[0020] While embodiments have thus far been described with respect to a DVB architecture, one of skill in the art will appreciate that the embodiments disclosed herein may be practiced in other types of architectures, whether used to distribute content or other types of secure data. For example, the embodiments disclosed herein may be practiced in any type of environment in which a first type of message is used to provide a key for decrypting or otherwise accessing data (e.g., an ECM or a control message) and a second type of message used to provide management information (e.g., an EMM or a management message).

[0021] Protected content and/or data may transmitted over a network may be accessed and shared through the illegitimate use of a secure device capable of accessing the protected content. It is desirable to identify secure devices that are used for such illegitimate purposes. Systems and methods disclosed herein may be used to profile secure devices to determine whether a secure device is operating in a legitimate or illegitimate manner. In embodiments, the ratio of control messages to management messages received and/or processed by the secure device may be computed and compared to a threshold value that is based upon a ratio of messages processed by known legitimate secure devices. Deviation from the threshold may be used to profile and identify secure devices operating illegitimately. Upon identifying the illegitimate secure devices, countermeasures may be employed to restrict operation of the illegitimate secure devices.

[0022] FIG. 1 illustrates a communications system 100 that may be employed with embodiments disclosed herein. The communications system includes a head-end device 102 that receives content from content providers 104 and distributes the content across a

communication network **106** to various recipient devices **108**. The recipient devices can access the content and display it to a user. A single recipient device **108** can be any device capable of receiving and decoding a data transmission stream over communication network **106**. Such devices include, but are not limited to, mobile phones, smart phones, personal digital assistants (PDAs), satellite or cable set-top-boxes, desktop computers, laptop computers, tablet computers, televisions, radios, a video processing device, or any other device known to the art.

[0023] In embodiments, recipient devices **108** of subscribers are generally able to access the encryption key used to decrypt the content, while non-subscribers are not able to access the encryption key without circumventing the security measures employed by the head-end device **102** broadcasting the content over the communication network **106**. The head-end device **102** may provide recipient devices **108** the encryption key by providing different types of messages to the recipient devices. The first type of message may be used to provide management and control information to the recipient devices **108**. The first type of message may also include a key that may be used to access the encryption key used to encrypt the content. An example management message is an EMM message. The second type of message may be a message that contains the encryption key used to protect the content. A recipient device **108** may decrypt the second type of message using a key provided in a management message in order to access the encryption key. An example of a second type of message is an ECM message.

[0024] In embodiments, the head-end **102** may be a distribution point of a cable television provider, the distribution of point of a satellite television provider (e.g., a satellite), a terrestrial wireless network, a server broadcasting content over the Internet, or any type of device capable of distributing content over a communications network. One of skill in the art will appreciate that the head-end device **102** may be any type of device, or a collection of devices (as the case may be), that are capable of receiving, encrypting, and broadcasting content over a network.

[0025] In one embodiment, the content broadcast over communications system **100** may be generated by the head-end device **102**. In other embodiments, the head-end device **102**

may receive content from one or more content providers **104**. In such embodiments, the head-end device **102** is in electrical communication with one or more content providers **104**. For example, a content provider may be a cable, terrestrial, or satellite television station that transmits content to the head-end device **102** over a wired (e.g., cable, fiber optic, or Internet connection) or wireless connection (e.g., via radio, microwave, or satellite communications). In other embodiments, the content may reside in a datastore that is in electrical communication with the head-end device **102**. While **FIG. 1** depicts the content providers **104** as being separate entities from the head-end device **102**, in other embodiments, the content providers **104** and head-end device **102** may be a single entity.

[0026] The head-end device **102** is tasked with distributing the content over a communication network **106** to various recipient devices **108**. In embodiments, the communication network **106** may be the Internet, a cable network, a fiber optic network, a satellite communications network, a terrestrial broadcasting network (e.g., networks communicating over radio or microwave transmission mediums), a cellular data network, a wide area network (WAN), a local area network (LAN), a plain old telephone service (POTS) network, the Internet, or any other type of communication network capable of streaming, broadcasting, and/or otherwise facilitating data transmissions between various devices. One of skill in the art will appreciate that the systems and methods disclosed herein can be practiced regardless of the type of communication network used to transmit data between devices. In many cases, the head-end device **102** may broadcast the content in a data transmission stream over the communications network rather than sending content to a particular device. Because the content is being broadcast over the communication network **106**, the transmission can be received by any number of devices capable of interacting with the communication network **106**. In order to prevent unauthorized users from accessing the broadcasted data transmission stream, the head-end device **102** encrypts the data transmission stream before it is broadcast over the communication network **106**. In embodiments where the network broadcasted content is made available to multiple devices, a common encryption key (e.g., a control word) may be used to encrypt the network broadcasted content. In embodiments, the network broadcast content may be an encrypted stream that may include content (e.g., audio and/or visual content or other type of content) and data. In embodiments, the data contain information about the stream such

as, but not limited to, encryption information, timing information, compression information, or any other type of information. Furthermore, as illustrated in **FIG. 1**, the communication network may also be used to perform two-way communication between the head-end device **102** and the recipient device or devices **108**.

[0027] **FIG. 2** is a flow chart depicting an exemplary method **200** for performing profiling. In embodiments, the method **200** may be performed by a removable secure device, such as, for example, a smart card, a CableCARD, by a secure processor that is part of a computing environment, or by one or more processors in a general computing environment. Flow begins at operation **202** where one or more counters are initialized. Initializing a counter may comprise creating a data in memory to store a clock value. The clock value may be an integer value, a real value, or any other type of value. Initializing the clock may also comprise setting the value to zero, null, or any other value. In embodiments, a counter may be initialized for each type of message received. For example, a first counter may be initialized for control messages and a second counter may be initialized for management messages. In further embodiments, an individual counter may be initialized for each subtype of message, such as for example subtypes of management messages. An example type of control message may be an ECM or any other type of message containing information that can be used to access information. Examples of management messages and subtype messages include, but are not limited to, EMMs, global EMMs, shared EMMs, group EMMs, unique EMMs, etc

[0028] Flow continues to operation **204** where the device performing the method **200** receives one or more messages. In one embodiment, the messages may be individually received. In another embodiment, the messages may be received in a stream of data that includes other type of information. For example, the message may be received as part of broadcast data, streamed data, or any other type of data that includes content or other information in addition to the message. Upon receiving the message, flow continues to operation **206** where a determination of the type of the message is made. The device performing the method **200** may determine the type of message in order to identify which counter should be incremented (or decremented) upon receipt of the message. For example, a device performing the method **200** may determine whether the message is a

control message, a management message, or another type of message. In further embodiments, the determination made at operation **206** may further determine whether the received message is a subtype of a message, such as, for example, a Global EMM, a Shared EMM, a Group EMM, or unique EMM. In further embodiments, the message may be classified as belonging to multiple different types or subtypes of messages. The multiple classifications may also be determined at operation **206**.

[0029] Upon determining the type of message at operation **206**, flow continues to operation **208** where one or more counters are adjusted. In embodiments, the one or more adjusted counters are related type of message determined at operation **208**. For example, if the message is determined to be a management message at operation **206**, a counter related to management messages is adjusted at operation **208**. In embodiments where the message may belong to multiple types of messages, e.g., it is a subtype, multiple counters may be adjusted. For example, if the message is determined to be a subtype of a control message, a counter for a control message and a counter for the subtype of message identified at operation **206** may both be adjusted. In embodiments, adjusting the counter may comprise incrementing a counter each time a type of message related to the counter is received. In an alternate embodiment, adjusting the counter may comprise decrementing a counter each time a type of message related to the counter is received. In such embodiments, initializing the counter at operation **202** may comprise setting the counter to a non-zero value. In still further embodiments, different counters may be adjusted differently. For example, a specific weight or formula may be used to adjust a counter value based on the type of counter or type of message associated with the counter. While specific operations have herein been described with respect to adjusting counters, one of skill in the art will appreciate that any type of counter adjustment known to the art may be employed with the embodiments disclosed herein.

[0030] Flow continues to operation **210** where the device determines whether or not to initiate profiling. Profiling may be used to determine whether a secure device is legitimately being used, e.g., a use in conformance with the use of a typical legitimate subscriber, or whether the secure device is being used for illegitimate purposes, e.g., usage by an IKSS or other pirate device. In one embodiment, profiling of the secure device may

be performed periodically. For example, profiling may occur hourly, weekly, daily, monthly, etc. In embodiments, the time period for performing the periodic profiling may be set by a management message. In such embodiments, the secure device may automatically perform the profiling upon reaching the time period defined in the management message. In other embodiments, the time period may be determined by the secure device itself or defined at the time of creation of the secure device. In another embodiment, profiling may be performed in response to a trigger or a request. For example, the smart card may receive a request to perform the profiling. The request may be received from a device in communication with the smart card, such as a video processing device or a set-top-box, or by another device communicating with the secure device over a network, such as a head-end device. The request may be transmitted as a part of a message, such as a control message, a management message, or another type of message. For example, when the method **200** is performed in a DVB environment, the request for profiling may be contained in an EMM. In yet another embodiment, profiling may be initiated by an action. Additionally, profiling may be initiated by a secure device before providing a key to decrypt content, such as, for example, before providing a key carried in a control message. In a DVB environment, for example, profiling may execute in response to receiving an ECM or in response to decrypting the ECM to produce a control word.

[0031] If a determination is made not to perform the profiling, flow branches NO, returns to operation **204**, and continues flow from there. However, if a determination is made to perform the profiling, flow branches YES to operation **212**. At operation **212**, a ratio may be computed to compare the number of different types of messages received and/or processed by the secure device. For example, a ratio may be computed to compare the number of control messages received and/or processed to the number of management messages received and/or processed. Examples of ratios include integer values, real values, and/or other representative values including, but not limited to, factors, variables, etc. The number of messages received may be determined by the stored values in the one or more counters initialized at operation **202**. In another embodiment, instead of computing the ratio, the value of the ratio may be computed by another device and received at operation **212**. In embodiments, the ratio may be used to profile whether the secure device is used for legitimate or illegitimate purposes. For example, legitimate secure devices

generally process a similar number of control messages and management messages but not necessarily the exact same number. On the other hand, illegitimate secure devices may process more control messages than management messages. This is because, in embodiments, the control messages contain keys that are used to access content. For example, in a DVB environment, ECM's contain control words used to access audio/visual data. On the other hand, management messages contain information and/or instructions that may be used to identify illegitimate secure devices, countermeasures to prevent against illegitimate uses, or other information that may prohibit the illegitimate use of a secure device. As such, care is made to only process necessary management messages (e.g., management messages required for the secure device to operate, management messages that contain information used to access control messages, etc.) by those who are illegitimately operating secure devices. Because of this, the number of management messages received and/or processed by an illegitimately used secure device differs greatly from the number of management messages received and/or processed by a legitimate secure device. As such, an illegitimate secure device may receive and/or process less management messages than a legitimate secure device.

[0032] In embodiments, the difference may be identified by computing the ratio of control messages received and/or processed to management messages received and or processed (or vice versa) and compared against a threshold value or threshold range to determine whether the secure device is operating within the bounds of legitimate secure devices. Because the number of messages processed by legitimate secure devices may change from device to device (e.g., as described above), the computed ratio is compared to a threshold rather than exact number in order to avoid false positive profiling of illegitimately used secure devices. A threshold may be an integer value, a real value, a fraction, or any other type of value. In embodiments, the threshold may be received in a message, such as a management message, may be computed by the secure device, may be hardcoded into the secure device at the time of the secure device's creation, or may be otherwise provided or retrieved by the secure device.

[0033] Flow continues to operation **214** where a determination is made as to whether the ratio meets the threshold or is within a predefined tolerance of the threshold. If the

computed ratio is within range of the threshold, flow branches YES to operation **218**. At operation **218**, the secure device continues normal operation. However, if the ratio is not within the threshold, flow branches NO to operation **216**, the secure device is identified as operating illegitimately, and one or more countermeasures are employed against the secure device. In one embodiment, a counter measure may be a refusal by the secure device to decode a control message or otherwise provide a key used to access content or other type of data. In another embodiment, a countermeasure may be a key change. In such embodiments, the secure device performing the method **200** may enact a local key change that may prohibit the device from properly decoding command messages or otherwise providing keys to an illegitimate device, such as an IKSS. In another embodiment, the countermeasure may send a signal to a remote device in control of the content or information distribution, such as a head-end device, which instructs the remote device to perform a global key change for all devices, thereby prohibiting illegitimate access to content by any users who may have received a key from the illegitimate secure device. In an alternate embodiment, the countermeasure employed at operation **216** may kill the secure device, thereby prohibiting the continued illegitimate use of the secure device. In yet another embodiment, the countermeasure may suspend operation of the secure device. Suspending operation of the secure device may prohibit the operation of the secure device while an investigation is performed to determine whether the secure device is actually engaged in illegitimate activity. In embodiments, it may be preferable to suspend the secure device rather than permanently disabling the secure device in order to avoid instances in which the secure device of a legitimate user falsely profiled as an illegitimate device is permanently disabled. In yet another embodiment, the countermeasure may tag the secure device for monitoring, thereby allowing a content provider to gather information about the illegitimate secure device. The information may be used to develop new countermeasure or to build a case for law enforcement. While exemplary countermeasures are described herein, one of skill in the art will appreciate that other types of countermeasures may be employed at operation **216** without departing from the spirit of this disclosure.

[0034] The method **200** may be performed multiple times simultaneously. In embodiments, a secure device may be capable of processing multiple streams of data

comprising multiple types of messages simultaneously. For example, in a DVB environment, a secure device may be capable of processing multiple streams of content (e.g., multiple broadcast channels) simultaneously. In such embodiments, the method **200** may be performed simultaneously for each stream of data processed by the secure device. In such embodiments, different counters may be adjusted for each of the streams, and different ratios may be computed based using the counters for each stream. As such, in embodiments, each stream processed by the secure device may be individually profiled to determine whether the device is performing legitimately or illegitimately. In yet another embodiment, the method **200** may be performed by aggregating messages from each of the streams processed. In such embodiments, the method **200** may be used to perform and aggregate profiling of the secure device, rather than profiling each stream individually. In such embodiments, an aggregate profile value may be compared to a threshold value to determine whether to perform countermeasures. A threshold for an aggregate profile value may be the same or different (e.g., have a similar or different value) for non-aggregate operations.

[0035] In still further embodiments, the method **200** may take into account subtypes of messages and adjust individual counters whenever a message having a subtype is received. For example, if a subtype management message is received, a counter related to the specific subtype may be adjusted. In such embodiments, both a counter related to the management message and a counter related to the subtype of the management message may be adjusted when a determination is made that a received message is a subtype message. In further embodiments, multiple ratios may be computed at operation **212**. For example, a first ratio of control message to management messages may be computed, a second ratio of control messages to the subtype of management messages may be computed, and a third ratio of management messages to the subtype of management messages may be computed. In embodiments, each of these ratios may be compared to one or more threshold values, which may be the same or may be different based whether the message is a subtype or not. As such, one of skill in the art will appreciate that the method **200** may be scaled to track and compute ratios for any number of different types of messages received by a secure device or devices. In doing so, profiling may be enhanced by accounting for a plurality of different message types.

[0036] FIG. 3 is an embodiment of a method 300 to determine a threshold. In embodiments, the method 300 may be performed by a head-end device, a device associated with a secure device manufacturer, the secure device itself, or another device capable of collecting data from remote devices and communicating with a secure device. Flow begins at operation 302 where data is collected from a plurality of secure devices operating in a field. In one embodiment, the data may be collected from secure devices known to be operating legitimately. In another embodiment, the data may be collected from some or all secure devices operating in the field, whether their operation is legitimate or not. Upon collecting the information, flow continues to operation 304 where a threshold value or threshold range is computed based on the information collected from the deployed secure devices. For example, an average ratio of control messages to management messages (or vice versa) may be computed from the data collected at operation 302. This average may then be used as a threshold or provided to another function to compute a threshold. One of skill in the art will appreciate that any type of function known to the art may be employed with the data collected at operation 302 to compute a threshold, or threshold range, at operation 304. Once the threshold is computed, flow continues to optional operation 306. If the device performing the method 300 is not a secure device itself, the computed threshold may be sent to the secure device at operation 306. In embodiments, the message may be sent to the secure device in a management message or in any other type of message. The threshold may be sent in a single message, split and sent in multiple messages, sent as an encrypted message, or sent in any other manner without departing from the spirit of this disclosure. For example, in a DVB environment, a head-end device may send the computed threshold to the device in an EMM. Once the threshold is provided to the secure device it may be used in conjunction with the method 200 described with respect to FIG. 2. In embodiments, the method 300 may be employed one time, or may be periodically employed to provide updated threshold values over time. Although the threshold has thus far been described as having a value, in other embodiments the threshold may be a function or a formula rather than an actual value.

[0037] FIG. 4 is an embodiment of a set-top-box 400 that may be utilized as part of the systems or methods disclosed herein. While FIG. 4 is illustrated with various components, many of the components are known to the art and do not need explanation. Only the

components that may be used to perform the methods disclosed herein are described. The signal **404** that arrives at the set-top-box **400** may undergo extensive processing. The television converter **400** may include one or more tuner devices **406, 446, 448** that may receive a satellite signal **404**. In this embodiment, tuner devices **406, 446, 448** acquire a signal **404** from a head-end or content provider. Tuner devices **406, 446, 448** may initially process the signal **404**. Tuner device **406, 446, 448** may also receive subscriber commands in the form of signals from control electronics unit **402**. Signals from control electronics unit **402** may include, but is not limited to, a signal to tune to a transponder as part of the process of selecting a certain channel for viewing on a peripheral device. One skilled in the art would recognize that the tuner devices **406, 446, 448** may include fewer, more, or different components. The signal **404** may include content encoded by a CW. The signal **404** may also include one or more ECMs and EMMs.

[0038] After receiving the signal **404**, one of the first steps may be to demodulate **408** the signal **404**. The signal **404** may arrive as an analog signal that "carries" data (e.g., data is modulated onto the analog signal). Demodulation **408** may be accomplished by reversing the modulation process. Modulation can be done in several ways. Modulation may include amplitude modulation (AM) or frequency modulation (FM). If the carried data is digital, modulation methods include, but are not limited to, biphas-shift keying (BPSK), quadrature phase-shift keying (QPSK), or eight-phase shift keying (8PSK). One skilled in the art will recognize that other methods of modulating and demodulating the signal **404** may be possible. Another one of the first steps may also be to error check **408** signal **404**. One example of error checking **408** is forward error checking (FEC). FEC **408** may include, but is not limited to, inspecting parity bit or bits that may accompany signal **404**. One skilled in the art will recognize that many methods for error checking are possible. For the purposes of discussion, an embodiment using digital data will be discussed below. However, one skilled in the art will recognize that systems with analog data or combined analog and digital data are also possible and contemplated herein.

[0039] In embodiments, set-top-box **400** contains control electronics unit **402** that receives signal **404**. One skilled in the art will recognize that control electronics **402** may receive other signals, including, but not limited to, signals from a cable, satellite, or broadcast

television distributor. In this embodiment, control electronics unit **402** includes discrete electronic components combined into a single circuit with a shared bus **410**. In other embodiments, control electronics unit **402** may be configured differently. For example, one or more of the control electronics unit **402** components in set-top-box **400** may be combined or omitted. As a further example, one or more of the control electronics unit **402** components in set-top-box **400** may not share a bus **410**, but may nonetheless be operatively connected by some other means. One skilled in the art will recognize that other configurations of set-top-box **400** and control electronics unit **402** are possible and within the scope of this invention. One skilled in the art will further recognize that some components of set-top-box **400** and control electronics unit **402** may be implemented in hardware or software. The control electronics unit **402** may operate under the control of a software program, firmware program, or some other program stored in memory or control logic. One skilled in the art will also recognize that the control electronics unit **402** may include other electronic components or structures to mediate or process signals.

[0040] Control electronics unit **402** may contain one or more central-processing-units (CPUs) **412** or processors. In this embodiment, control electronics unit **402** contains a single CPU **412** that is operatively connected to the shared bus. In this embodiment, CPU **412** may be used, among other things, for logical operations for set-top-box **400** functions including, but not limited to, channel selection, recording control, EPG display and control and system maintenance. One skilled in the art will recognize that the CPU **412** may be integrated with memory or other discrete electronics components. In embodiments, CPU **412** may be used to perform the systems and methods disclosed herein.

[0041] Control electronics unit **402** may contain one or more volatile memory components **414**. Volatile memory components **414** may include, but are not limited to, one or more SDRAM memory chips. Similarly, control electronics unit **402** may also contain one or more non-volatile memory components **416**. Non-volatile memory **416** may include one or more memory chips, including, but not limited to, ROM, SRAM, SDRAM and Flash ROM. One skilled in the art will recognize that volatile memory **414** and non-volatile memory **416** may be integrated within other electronics components. One skilled in the art will also recognize that other memory components may be included within set-top-box **400** and

control electronics unit **402**. One skilled in the art will recognize that memory **414**, **416** may be used for many purposes, including, but not limited to, storing EPG data and storing data for use by CPU **412**. In embodiments, the Volatile memory components **414** and/or one or more non-volatile memory components **416** may be used to store the counter or executable instructions to perform the methods **200 – 300** disclosed herein.

[0042] A set-top-box **400** may be connected to one or more peripheral electronic devices through peripheral interface **424**. These peripheral devices may include a smart card **436** or other type of removable or non-removable secure device. In embodiments, the smart card **436** acts as a conditional access system. In such embodiments, the smart card **436** performs the methods **200 – 300** disclosed herein.

[0043] FIG. 5 is an illustration of an embodiment of a secure device **500** that may be employed to perform the systems and methods disclosed herein. In embodiments, secure device **500** may be a smart card, a CableCARD, a SoC, or any other type of removable or non-removable secure device. In embodiments, secure device **500** includes one or more processing units **502**. In some embodiments, one or more components of the methods described herein are performed by the one or more processing units **502**. For example, the processing unit **502** may establish, increment, and/or decrement one or more counters, or perform the various profiling operations described herein. The one or more processing units **502** may also perform the determination of message types (e.g., control messages and/or management messages) disclosed herein. The one or more processing units **502** may also generate and or provide the false keys described herein.

[0044] Secure device **500** may also include memory **504**. Memory **504** includes, but is not limited to, RAM, ROM, EEPROM, flash memory or other memory technology, CD-ROM, digital versatile disks (DVD) or other optical storage, magnetic cassettes, magnetic tape, magnetic disk storage, other magnetic storage devices, or any other medium which is used to store the desired information and which is accessed by smart card **500** and one or more processing units **502**. Memory **504** may store executable instructions to perform the methods disclosed herein. For example, memory **504** may include profiling instructions **506** to perform the profiling embodiments and/or threshold determining embodiments

disclosed herein. Memory may also store the one or more counters and/or counter values **508**.

[0045] Secure device **500** may also contain communications connection(s) **510** that allow the device to communicate with other devices. Communication connection(s) **510** is an example of communication media. Communication media may embody a modulated data signal, such as a carrier wave or other transport mechanism and includes any information delivery media, which may embody computer readable instructions, data structures, program modules, or other data in a modulated data signal. The term “modulated data signal” means a signal that has one or more of its characteristics set or changed in such a manner as to encode information or a message in the data signal. By way of example, and not limitation, communication media includes wired media such as a wired network or direct-wired connection, and wireless media such as an acoustic, RF, infrared, and other wireless media. In embodiments, control messages and/or management messages and or requests to perform profiling may be received via communications connection(s) **510**. In still further embodiments, the instructions to perform the profiling embodiments described herein may be received via communications connection(s) **510**. For example, a head-end or other device may update the secure device **500** with instructions to perform the methods disclosed herein. Such instructions may be stored in memory **504**. Communications connection(s) **510** thereby allows a head-end or other device to update secure devices deployed in the field to be with instructions to perform the methods disclosed herein.

[0046] With reference to **FIG. 6**, an embodiment of a computing environment **600** for implementing the various embodiments described herein. Any and all components of the described embodiments (such as the set-top box, head-end device, a laptop, mobile device, personal computer, a video processing device, etc.) may execute as or on a client computer system, a server computer system, a combination of client and server computer systems, a handheld device, and other possible computing environments or systems described herein. As such, a basic computer system applicable to all these environments is described hereinafter.

[0047] In its most basic configuration, computer system **600** comprises at least one processing unit or processor **604** and system memory **606**. The most basic configuration of the computer system **600** is illustrated in FIG. 6 by dashed line **602**. In some embodiments, one or more components of the described system are loaded into system memory **606** and executed by the processing unit **604** from system memory **606**. Depending on the exact configuration and type of computer system **600**, system memory **606** may be volatile (such as RAM), non-volatile (such as ROM, flash memory, etc.), or some combination of the two.

[0048] Additionally, computer system **600** may also have additional features/functionality. For example, computer system **600** may include additional storage media **608**, such as removable and/or non-removable storage, including, but not limited to, solid state storage, magnetic or optical disks or tape. In some embodiments, software or executable code and any data used for the described system and methods is permanently stored in storage media **608**. Storage media **608** includes volatile and non-volatile, removable and non-removable media implemented in any method or technology for storage of information such as computer readable instructions, data structures, program modules, or other data.

[0049] System memory **606** and storage media **608** are examples of computer storage media. Computer storage media includes, but is not limited to, RAM, ROM, EEPROM, flash memory or other memory technology, CD-ROM, digital versatile disks (DVD) or other optical storage, magnetic cassettes, magnetic tape, magnetic disk storage, other magnetic storage devices, or any other medium which is used to store the desired information and which is accessed by computer system **600** and processor **604**. Any such computer storage media may be part of computer system **600**. In some embodiments, system memory **606** and/or storage media **608** may store data used to perform the methods or form the system(s) disclosed herein. In other embodiments, system memory **606** may store profiling instructions **614** to perform the embodiments described herein and one or more counters and/or counter values **616**.

[0050] Computer system **600** may also contain communications connection(s) **610** that allow the device to communicate with other devices. Communication connection(s) **610** is an example of communication media. Communication media may embody a modulated data signal, such as a carrier wave or other transport mechanism and includes any information delivery media, which may embody computer readable instructions, data structures, program modules, or other data in a modulated data signal. The term “modulated data signal” means a signal that has one or more of its characteristics set or changed in such a manner as to encode information or a message in the data signal. By way of example, and not limitation, communication media includes wired media such as a wired network or direct-wired connection, and wireless media such as an acoustic, RF, infrared, and other wireless media. In an embodiment, management and/or control messages be transmitted or received over communications connection(s) **610**.

[0051] In some embodiments, computer system **600** also includes input and output connections **612**, and interfaces and peripheral devices, such as a graphical user interface. Input device(s) are also referred to as user interface selection devices and include, but are not limited to, a keyboard, a mouse, a pen, a voice input device, a touch input device, etc. Output device(s) are also referred to as displays and include, but are not limited to, cathode ray tube displays, plasma screen displays, liquid crystal screen displays, speakers, printers, etc. These devices, either individually or in combination, connected to input and output connections **612** are used to display the information as described herein. All these devices are well known in the art and need not be discussed at length here.

[0052] In some embodiments, the component described herein comprise such modules or instructions executable by computer system **600** that may be stored on computer storage medium and other tangible mediums and transmitted in communication media. Computer storage media includes volatile and non-volatile, removable and non-removable media implemented in any method or technology for storage of information such as computer readable instructions, data structures, program modules, or other data. Combinations of any of the above should also be included within the scope of readable media. In some

embodiments, computer system **600** is part of a network that stores data in remote storage media for use by the computer system **600**.

[0053] This disclosure described some embodiments of the present invention with reference to the accompanying drawings, in which only some of the possible embodiments were shown. Other aspects may, however, be embodied in many different forms and should not be construed as limited to the embodiments set forth herein. Rather, these embodiments were provided so that this disclosure was thorough and complete and fully conveyed the scope of the possible embodiments to those skilled in the art.

[0054] Although specific embodiments were described herein, the scope of the invention is not limited to those specific embodiments. One skilled in the art will recognize other embodiments or improvements that are within the scope and spirit of the present invention. Therefore, the specific structure, acts, or media are disclosed only as illustrative embodiments. The scope of the invention is defined by the following claims and any equivalents therein.

Claims

What is claimed is:

1. A method for performing device profiling on a secure device, the method comprising:

instantiating at least two counters on the secure device;

receiving, at the secure device, a first plurality of messages in a first data stream;

processing, by the secure device, a first message of the first plurality of messages;

determining that the first processed message has a first type;

based upon the determination that the first message has the first type, adjusting a first counter related to the first type;

processing, by the secure device, a second message of the first plurality of messages;

determining that the second processed message has a second type, the second type different from the first type;

based upon the determination that the second message has the second type, adjusting a second counter related to the second type;

processing, by the secure device, a third message of the first plurality of messages;

determining that the third message is a subtype of the second message;

based upon the determination, adjusting a third counter related to the subtype;

determining whether to perform profiling of the secure device; and

when it is determined that profiling should be performed, performing operations comprising:

computing a first ratio of the first counter to the second counter;

comparing the first ratio to a first threshold;

computing a second ratio of the first counter to the third counter;

comparing the second ratio to a second threshold; and

when the first ratio does not meet the first threshold, executing at least one countermeasure; and

when the second ratio does not meet the second threshold, executing the at least one countermeasure.

2. The method of claim 1, wherein the first message type is a control message.
3. The method of claim 2, wherein the second message type is a management message.
4. The method of claim 2, wherein the control message is an entitlement control message (ECM).
5. The method of claim 3, wherein the management message is an entitlement management message (EMM).
6. The method of claim 1, wherein the third message comprises one of:
 - a global EMM;
 - a shared EMM;
 - a group EMM; and
 - a unique EMM.
7. The method of any one of claims 1 to 6, further comprising:
 - receiving a second plurality of messages in a second data stream;
 - processing, by the secure device, a fourth message of the second plurality of messages;
 - determining that the fourth message has a fourth type;
 - based upon the determination, adjusting a fourth counter related to the fourth type;
 - processing, by the secure device, a fifth message of the second plurality of messages;

determining that the fifth message has a fifth type, the fifth type different from the fourth type;
based upon the determination, adjusting a fifth counter related to the fifth type;
computing a second ratio of the fourth counter to the fifth counter;
comparing the third ratio to a third threshold; and
when the third ratio does not meet the third threshold, executing the at least one countermeasure.

8. The method of claim 7, wherein the first data stream corresponds to a first channel and the second data stream corresponds to a second channel, the second channel different from the first channel.

9. The method of any one of claims 1 to 8, wherein the at least one counter measure comprises one of:

a key change;
killing the secure device;
suspending the secure device; and
tagging the secure device.

10. A non-transitory computer storage medium encoding computer executable instructions that, when executed by at least one processor, perform a method for performing device profiling on a secure device, the method comprising:

instantiating at least two counters on the secure device;
receiving, at the secure device, a first plurality of messages in a first data stream;
processing, by the secure device, a first message of the first plurality of messages;
determining that the first message has a first type;
based upon the determination, adjusting a first counter related to the first type;
processing, by the secure device, a second message of the first plurality of messages;

determining that the second message has a second type, the second type different from the first type;
based upon the determination, adjusting a second counter related to the second type;
processing, by the secure device, a third message of the first plurality of messages;
determining that the third message is a subtype of the second message;
based upon the determination, adjusting a third counter related to the subtype;
determining whether to perform profiling of the secure device; and
when it is determined that profiling should be performed, performing operations comprising:
computing a first ratio of the first counter to the second counter;
comparing the first ratio to a first threshold;
computing a second ratio of the first counter to the second counter;
comparing the second ratio to a second threshold; and
when the first ratio does not meet the first threshold, executing at least one countermeasure; and
when the second ratio does not meet the second threshold, executing the at least one countermeasure.

11. The non-transitory computer storage medium of claim 10, wherein the third message comprises one of:

a global EMM;
a shared EMM;
a group EMM; and
a unique EMM.

12. The non-transitory computer storage medium of claims 10 or 11, wherein the method further comprises:

receiving a second plurality of messages in a second data stream;

processing, by the secure device, a fourth message of the second plurality of messages;

determining that the fourth message has a fourth type;

based upon the determination, adjusting a fourth counter related to the fourth type;

processing, by the secure device, a fifth message of the second plurality of messages;

determining that the fourth message of the plurality of messages has a fifth type, the fifth type different from the fourth type;

based upon the determination, adjusting a fifth counter related to the fifth type;

computing a third ratio of the fourth counter to the fifth counter;

comparing the third ratio to a third threshold; and

when the third ratio does not meet the third threshold, executing at least one countermeasure.

13. The non-transitory computer storage medium of claim 12, wherein the second threshold is different from the first threshold.

14. The non-transitory computer storage medium of claim 10, wherein the first type is an entitlement control message (ECM).

15. The non-transitory computer storage medium of claim 14, wherein the second type is an entitlement management message (EMM).

16. A removable secure device comprising at least one processor and memory encoding computer executable instructions that, when executed by at least one processor, perform a method for performing device profiling on a secure device, the method comprising:

instantiating at least two counters on the removable device;

receiving, at the removable device, a first set of a plurality of messages in a first data stream;

processing, by the removable secure device, a first message of the first plurality of messages;

determining that the first message has a first type;

based upon the determination, adjusting a first counter related to the first type;

processing, by the removable secure device, a second message of the first plurality of messages;

determining that the second message has a second type, the second type different from the first type;

based upon the determination, adjusting a second counter related to the second type;

processing, by the removable secure device, a third message of the first plurality of messages;

determining that the third message is a subtype of the second message;

based upon the determination, adjusting a third counter related to the subtype;

determining whether to perform profiling of the removable secure device; and

when it is determined that profiling should be performed, performing operations comprising:

computing a first ratio of the first counter to the second counter;

comparing the first ratio to a first threshold;

computing a second ratio of the first counter to the third counter;

comparing the second ratio to a second threshold; and

when the first ratio does not meet the first threshold, executing at least one countermeasure; and

when the second ratio does not meet the second threshold, executing a countermeasure.

17. The removable secure device of claim 16, wherein the first message is an entitlement control message (ECM) and the second message is an entitlement management message (EMM).

18. The removable secure device of claim 16, wherein the removable secure device is a smartcard for a set-top-box.

19. The removable secure device of claim 16, wherein the third message comprises one of:

- a global EMM;
- a shared EMM;
- a group EMM; and
- a unique EMM.

20. The removable secure device of any one of claims 16 to 19, wherein the at least one counter measure comprises one of:

- a key change;
- killing the secure device;
- suspending the secure device; and
- tagging the secure device.

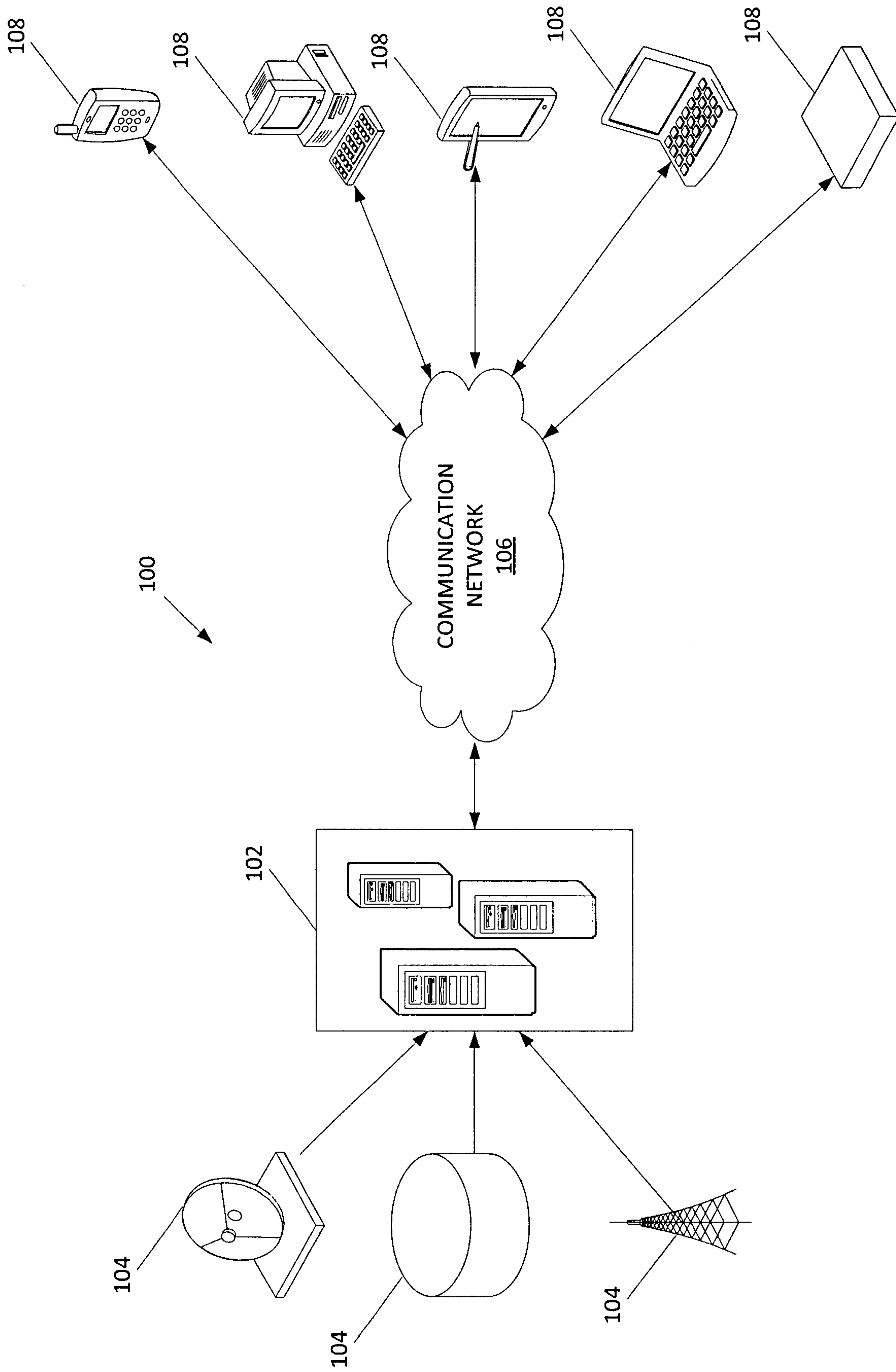


FIG 1

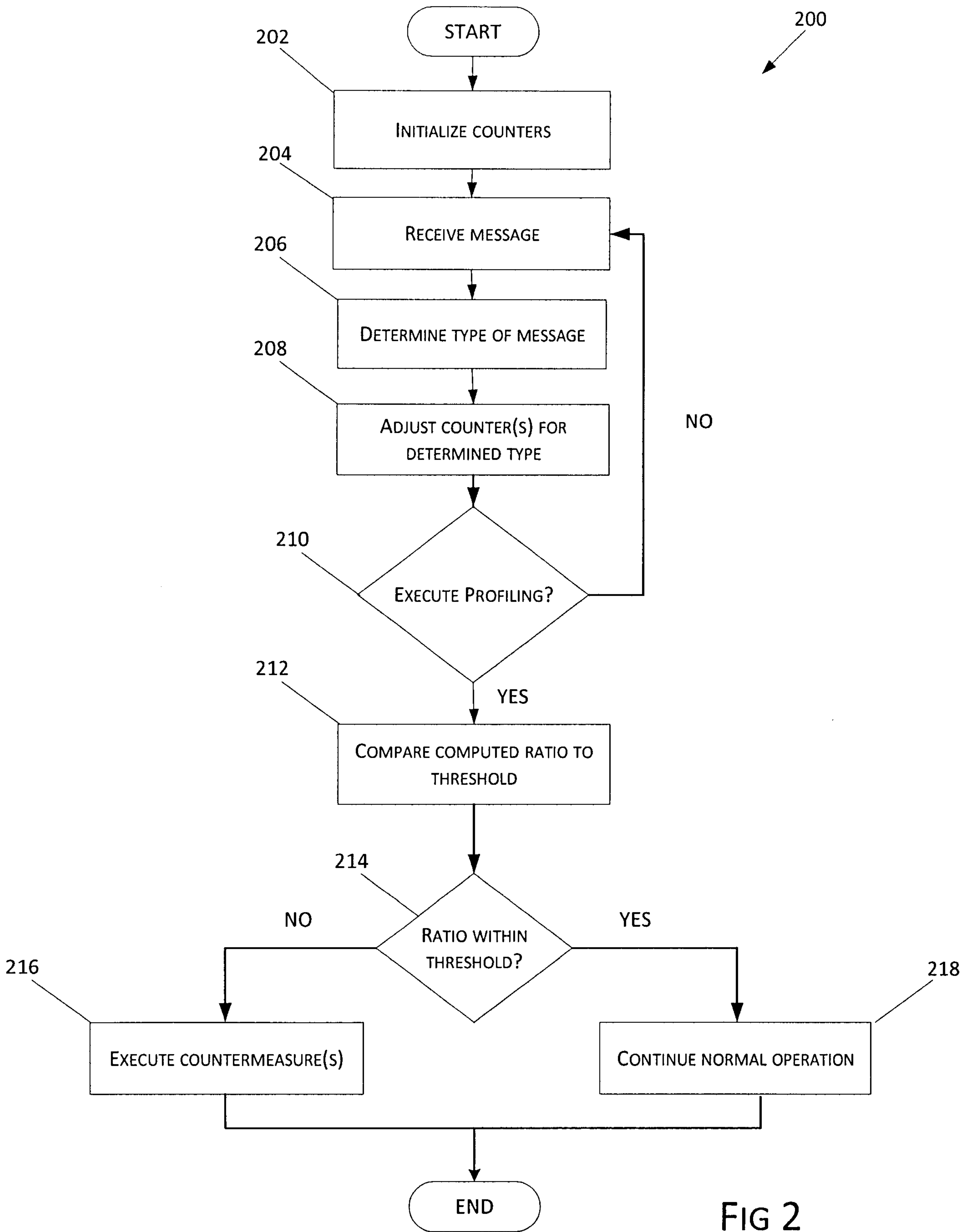


FIG 2

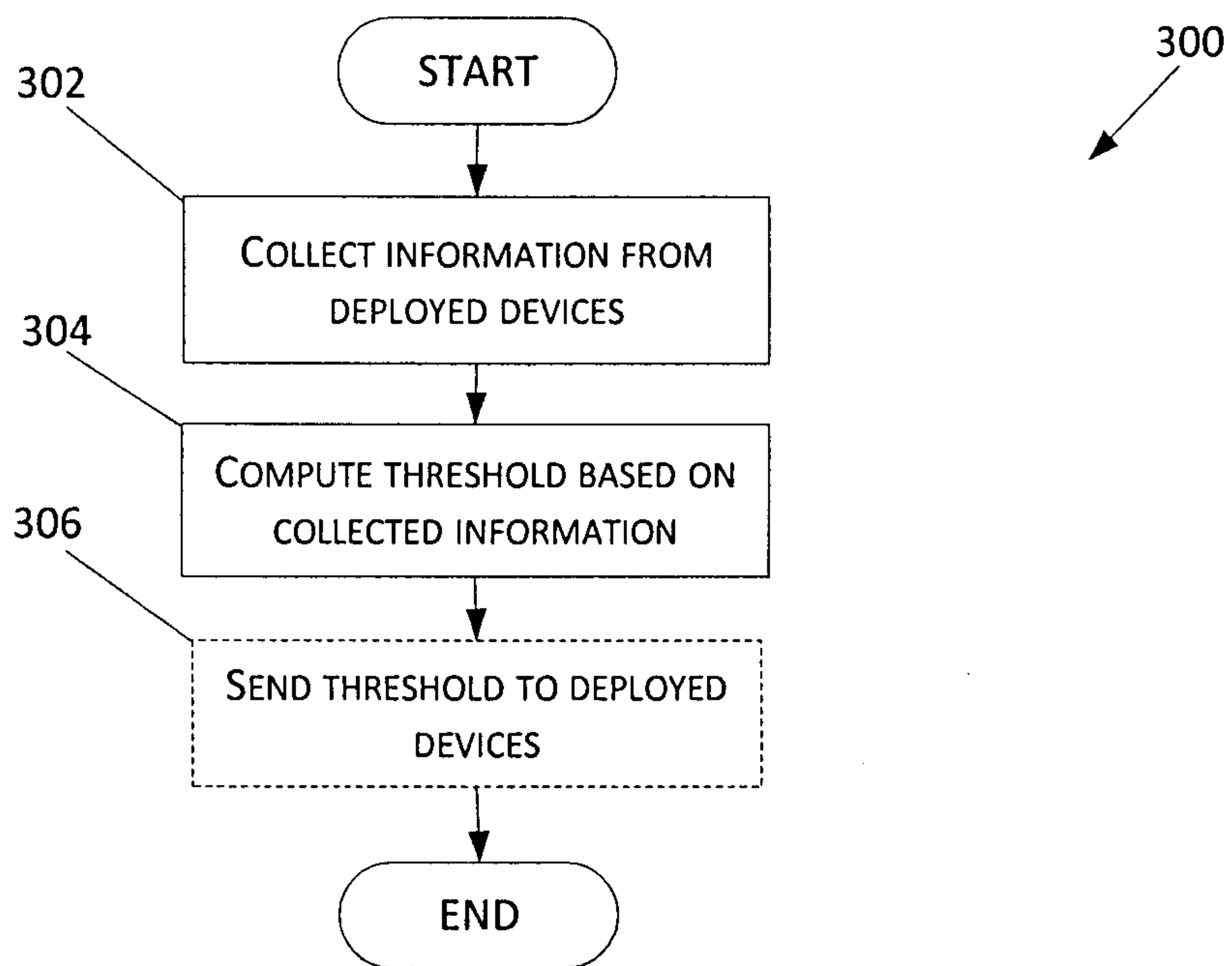


FIG 3

REPLACEMENT SHEET

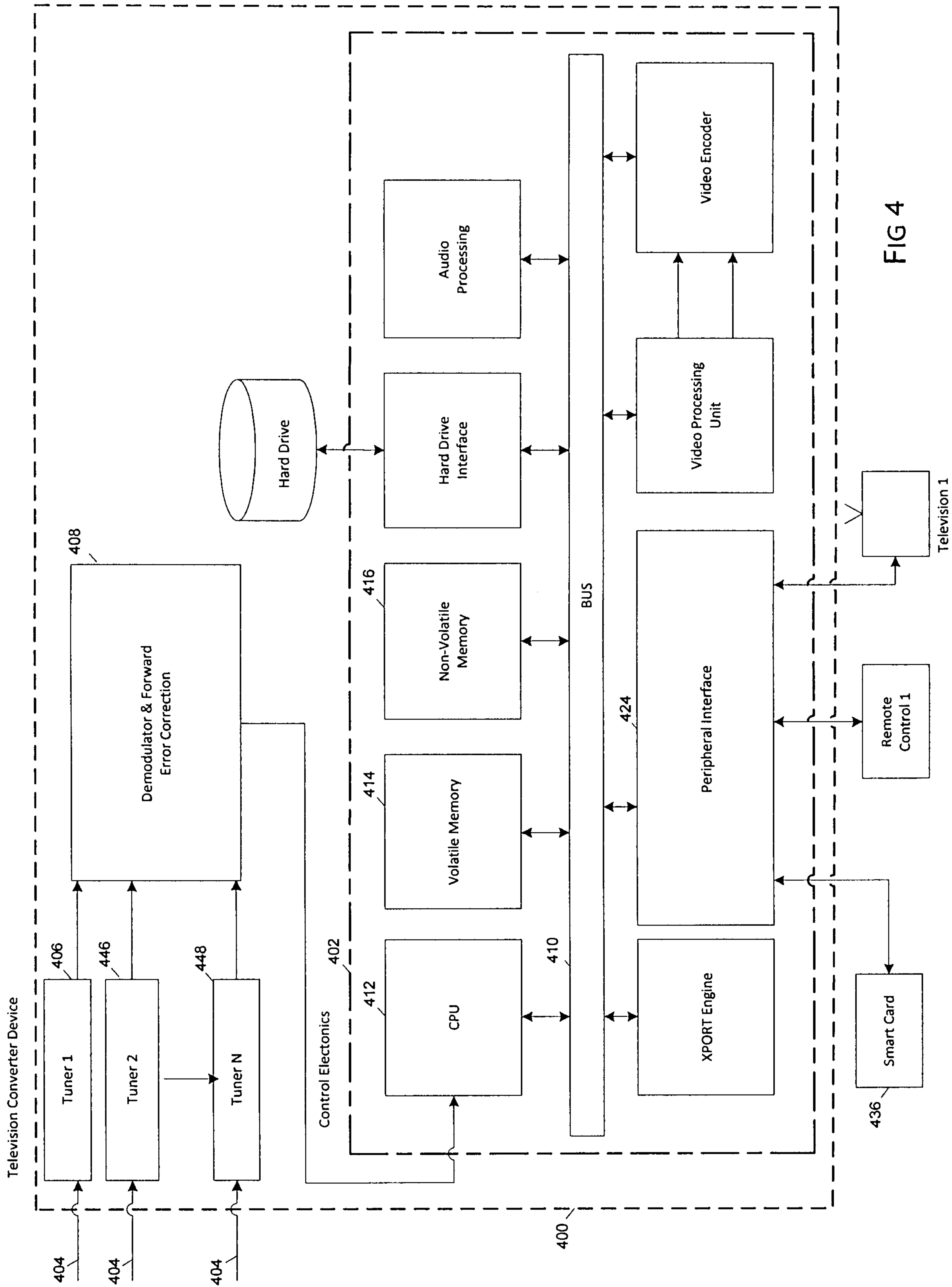


FIG 4

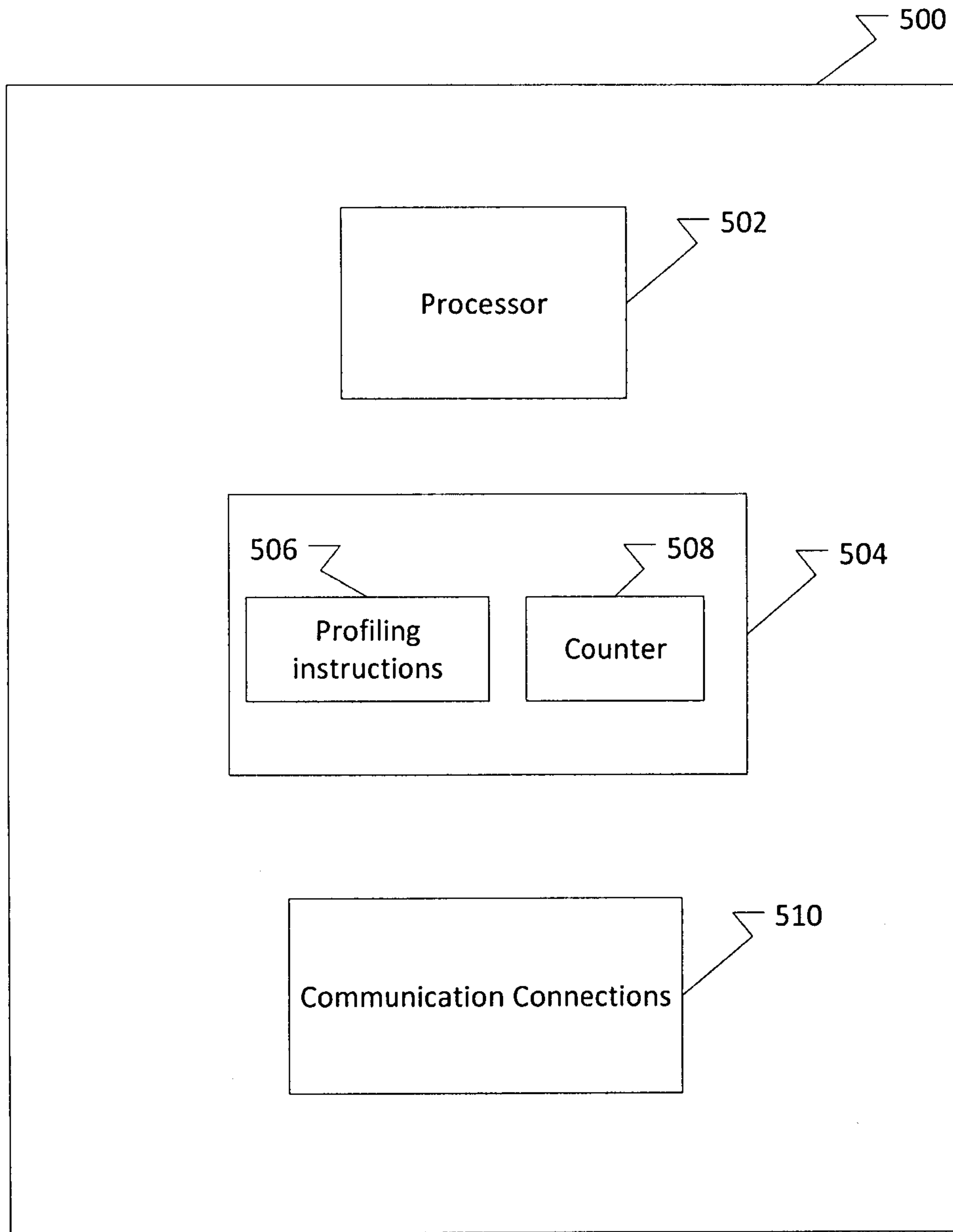


FIG 5

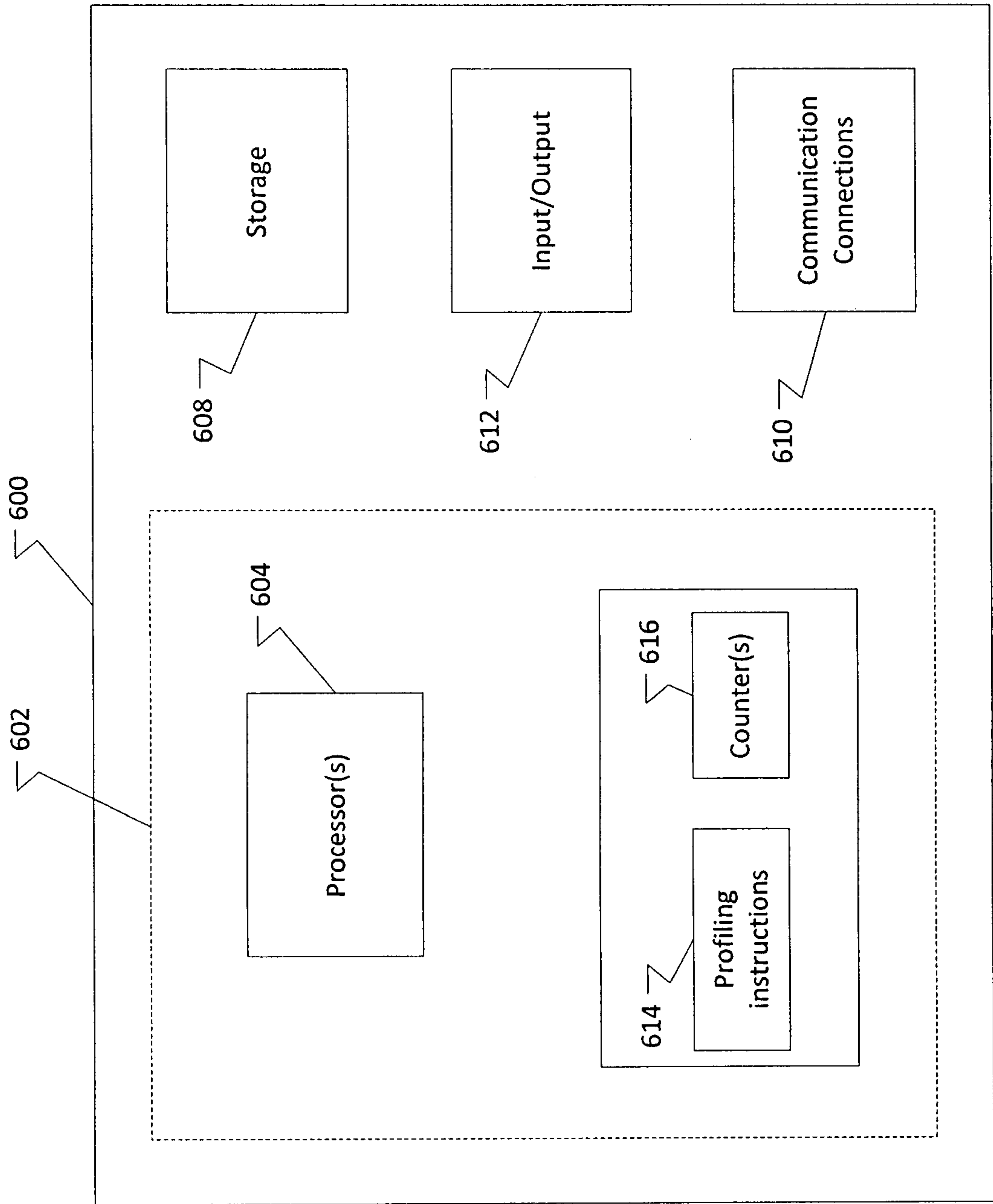


FIG 6

