(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization
International Bureau

(43) International Publication Date
10 May 2013 (10.05.2013)

WIPO | PCT

(10) International Publication Number
WO 2013/066646 A1

(51) International Patent Classification:
G06F 3/048 (2006.01) *G06F 9/44* (2006.01)
G06F 3/14 (2006.01)

(21) International Application Number:
PCT/US2012/061239

(22) International Filing Date:
21 October 2012 (21.10.2012)

(25) Filing Language: English

(26) Publication Language: English

(30) Priority Data:
13/286,125 31 October 2011 (31.10.2011) US

(71) Applicant *(for all designated States except US)*: **MICROSOFT CORPORATION** [US/US]; One Microsoft Way, Redmond, Washington 98052-6399 (US).

(72) Inventors: **CAMPBELL, Johnny, Sterling**; c/o Microsoft Corporation, LCA - International Patents, One Microsoft Way, Redmond, Washington 98052-6399 (US). **MONROE, Jenefer**; c/o Microsoft Corporation, LCA - International Patents, One Microsoft Way, Redmond, Washington 98052-6399 (US). **TUPAJ, Konrad**; c/o Microsoft Corporation, LCA - International Patents, One Microsoft Way, Redmond, Washington 98052-6399 (US). **GREWAL, Amarinder, Singh**; c/o Microsoft Corporation, LCA - International Patents, One Microsoft Way, Redmond, Washington 98052-6399 (US). **HAWKING, Robert, George**; c/o Microsoft Corporation, LCA - International Patents, One Microsoft Way, Redmond, Washington 98052-6399 (US). **FOLTING, Allan**; c/o Microsoft Corporation, LCA - International Patents, One Microsoft Way, Redmond, Washington 98052-6399 (US).

(81) Designated States *(unless otherwise indicated, for every kind of national protection available)*: AE, AG, AL, AM, AO, AT, AU, AZ, BA, BB, BG, BH, BN, BR, BW, BY, BZ, CA, CH, CL, CN, CO, CR, CU, CZ, DE, DK, DM, DO, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, GT, HN, HR, HU, ID, IL, IN, IS, JP, KE, KG, KM, KN, KP, KR, KZ, LA, LC, LK, LR, LS, LT, LU, LY, MA, MD,

[Continued on next page]

(54) Title: SLICER ELEMENTS FOR FILTERING TABULAR DATA

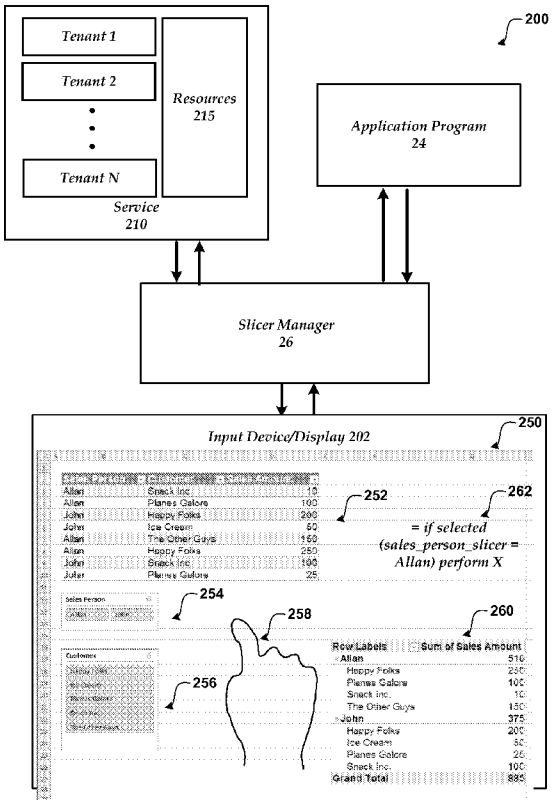


Fig. 2

(57) Abstract: Slicers are configured to filter tabular data arranged in columns. A user may use the slicers to filter tabular data from a client application and/or a server based application/service. Slicers may be created for one or more columns and for all/portion of the tabular data within a column. Selection of a slicer element filters the associated tabular data and updates a display of the other slicers. Interaction with the slicers may also update other user interface controls that filter the tabular data (e.g. selecting a slicer element changes a value of a filtering setting in a drop down menu and/or selecting the filtering setting in the drop down menu changes a state of a slicer element). A slicer element may be associated with other objects in the spreadsheet and/or included within one or more functions of a spreadsheet.

WO 2013/066646 A1

ME, MG, MK, MN, MW, MX, MY, MZ, NA, NG, NI, NO, NZ, OM, PA, PE, PG, PH, PL, PT, QA, RO, RS, RU, RW, SC, SD, SE, SG, SK, SL, SM, ST, SV, SY, TH, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, ZA, ZM, ZW.

(84) **Designated States** *(unless otherwise indicated, for every kind of regional protection available)*: ARIPO (BW, GH, GM, KE, LR, LS, MW, MZ, NA, RW, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, RU, TJ, TM), European (AL, AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HR, HU, IE, IS, IT, LT, LU, LV, MC, MK, MT, NL, NO, PL, PT, RO, RS, SE, SI, SK, SM, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

Declarations under Rule 4.17:

— *as to applicant's entitlement to apply for and be granted a patent (Rule 4.17(ii))*

— *as to the applicant's entitlement to claim the priority of the earlier application (Rule 4.17(iii))*

Published:

— *with international search report (Art. 21(3))*

— *before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments (Rule 48.2(h))*

SLICER ELEMENTS FOR FILTERING TABULAR DATA

BACKGROUND

[0001] Tabular data is commonly displayed in applications, such as spreadsheet applications. A user may filter the tabular data to change the currently viewed data. For example, a user may filter out one or more rows/columns of the tabular data and/or show data that meets certain conditions. The filtering user interface, however, can be unintuitive and difficult for a user to use.

SUMMARY

[0002] This Summary is provided to introduce a selection of concepts in a simplified form that are further described below in the Detailed Description. This Summary is not intended to identify key features or essential features of the claimed subject matter, nor is it intended to be used as an aid in determining the scope of the claimed subject matter.

[0003] Slicers are configured to filter tabular data arranged in columns. A user may use the slicers to filter tabular data associated with a client application and/or server based application/service. Slicers may be created for one or more columns and for all/portion of the tabular data within a column. For example, a user may select one or more columns (all/portion of the column) of tabular data for which they would like to use slicers. In response to the selection, slicer elements are created for unique values within each of the selected portions for each of the selected columns. The slicers may also be automatically generated (e.g. generate slicers for each column of tabular data). Selection of a slicer element filters the associated tabular data and updates a display of the other slicers. For example, selection of a slicer element may cause another slicer and/or slicer element to be removed from the display or shown differently (e.g. greyed out) since that slicer does not have any data to filter after the selection of the slicer. Interaction with the slicers may also update other user interface controls that filter the tabular data (e.g. selecting a slicer element changes a value of a filtering setting in a drop down menu and/or selecting the filtering setting in the drop down menu changes a state of a slicer element). A slicer element may be associated with other objects in the spreadsheet and/or included within one or more functions of a spreadsheet. Slicers may be configured to filter by hiding rows in the spreadsheet and/or by changing the query causing less data to be returned from the data source to the spreadsheet. Automatic updates of slicers may be automatically turned off in response to updates of the slicers that may take a long period of time to complete (e.g. longer than 300ms).

BRIEF DESCRIPTION OF THE DRAWINGS

[0004] FIGURE 1 illustrates an exemplary computing device;

[0005] FIGURE 2 illustrates an exemplary system using slicer elements for filtering tabular data;

[0006] FIGURE 3 shows an exemplary display of tabular data for which slicers are configured for filtering;

[0007] FIGURES 4-8 show exemplary displays using slicers to filter tabular data;

[0008] FIGURE 9 shows a touch gesture for selecting a slicer element;

[0009] FIGURE 10 shows exemplary slicer user interfaces;

[0010] FIGURE 11 shows an exemplary display of slicers in a Web based environment; and

[0011] FIGURE 12 shows an illustrative process for using slicers to filter tabular data.

DETAILED DESCRIPTION

[0012] Referring now to the drawings, in which like numerals represent like elements, various embodiments will be described. In particular, FIGURE 1 and the corresponding discussion are intended to provide a brief, general description of a suitable computing environment in which embodiments may be implemented.

[0013] Generally, program modules include routines, programs, components, data structures, and other types of structures that perform particular tasks or implement particular abstract data types. Other computer system configurations may also be used, including hand-held devices, multiprocessor systems, microprocessor-based or programmable consumer electronics, minicomputers, mainframe computers, and the like. Distributed computing environments may also be used where tasks are performed by remote processing devices that are linked through a communications network. In a distributed computing environment, program modules may be located in both local and remote memory storage devices.

[0014] Referring now to FIGURE 1, an illustrative computer architecture for a computer 100 utilized in the various embodiments will be described. The computer architecture shown in FIGURE 1 may be configured as a mobile computing device (e.g. smartphone, notebook, tablet ...) or desktop computer and includes a central processing unit 5 ("CPU"), a system memory 7, including a random access memory 9 ("RAM") and a

read-only memory ("ROM") 10, and a system bus 12 that couples the memory to the central processing unit ("CPU") 5.

[0015] A basic input/output system containing the basic routines that help to transfer information between elements within the computer, such as during startup, is stored in the ROM 10. The computer 100 further includes a mass storage device 14 for storing an operating system 16, application program(s) 24 such as a spreadsheet application and/or other application that works with tabular data, Web browser 25, files 27 (e.g. spreadsheets) and slicer manager 26 which will be described in greater detail below. The Web browser 25 is operative to request, receive, render, and provide interactivity with electronic content, such as Web pages, videos, documents, and the like. According to an embodiment, the Web browser comprises the INTERNET EXPLORER Web browser application program from MICROSOFT CORPORATION.

[0016] The mass storage device 14 is connected to the CPU 5 through a mass storage controller (not shown) connected to the bus 12. The mass storage device 14 and its associated computer-readable media provide non-volatile storage for the computer 100. Although the description of computer-readable media contained herein refers to a mass storage device, such as a hard disk or CD-ROM drive, the computer-readable media can be any available media that can be accessed by the computer 100.

[0017] By way of example, and not limitation, computer-readable media may comprise computer storage media and communication media. Computer storage media includes volatile and non-volatile, removable and non-removable media implemented in any method or technology for storage of information such as computer-readable instructions, data structures, program modules or other data. Computer storage media includes, but is not limited to, RAM, ROM, Erasable Programmable Read Only Memory ("EPROM"), Electrically Erasable Programmable Read Only Memory ("EEPROM"), flash memory or other solid state memory technology, CD-ROM, digital versatile disks ("DVD"), or other optical storage, magnetic cassettes, magnetic tape, magnetic disk storage or other magnetic storage devices, or any other medium which can be used to store the desired information and which can be accessed by the computer 100.

[0018] According to various embodiments, computer 100 may operate in a networked environment using logical connections to remote computers through a network 18, such as the Internet. The computer 100 may connect to the network 18 through a network interface unit 20 connected to the bus 12. The network connection may be wireless and/or wired. The network interface unit 20 may also be utilized to connect to

other types of networks and remote computer systems. The computer 100 may also include an input/output controller 22 for receiving and processing input from a number of other devices, including a touch input device 28. The touch input device may utilize any technology that allows single/multi-touch input to be recognized (touching/non-touching). For example, the technologies may include, but are not limited to: heat, finger pressure, high capture rate cameras, infrared light, optic capture, tuned electromagnetic induction, ultrasonic receivers, transducer microphones, laser rangefinders, shadow capture, and the like. According to an embodiment, the touch input device may be configured to detect near-touches (i.e. within some distance of the touch input device but not physically touching the touch input device). The touch input device 28 may also act as a display. The input/output controller 22 may also provide output to one or more display screens, a printer, or other type of output device.

[0019] A camera and/or some other sensing device may be operative to record one or more users and capture motions and/or gestures made by users of a computing device. Sensing device may be further operative to capture spoken words, such as by a microphone and/or capture other inputs from a user such as by a keyboard and/or mouse (not pictured). The sensing device may comprise any motion detection device capable of detecting the movement of a user. For example, a camera may comprise a MICROSOFT KINECT® motion capture device comprising a plurality of cameras and a plurality of microphones.

[0020] Embodiments of the invention may be practiced via a system-on-a-chip (SOC) where each or many of the components/processes illustrated in the FIGURES may be integrated onto a single integrated circuit. Such a SOC device may include one or more processing units, graphics units, communications units, system virtualization units and various application functionality all of which are integrated (or "burned") onto the chip substrate as a single integrated circuit. When operating via a SOC, all/some of the functionality, described herein, may be integrated with other components of the computing device/system 100 on the single integrated circuit (chip).

[0021] As mentioned briefly above, a number of program modules and data files may be stored in the mass storage device 14 and RAM 9 of the computer 100, including an operating system 16 suitable for controlling the operation of a networked personal computer, such as the WINDOWS 7® operating system from MICROSOFT CORPORATION of Redmond, Washington. According to one embodiment, the operating system is configured to include support for touch input device 23. According to another

embodiment, slicer manager 26 may be utilized to process some/all of the touch input that is received from touch input device 28.

[0022] The mass storage device 14 and RAM 9 may also store one or more program modules. In particular, the mass storage device 14 and the RAM 9 may store one or more application programs 24, such as a spreadsheet application. In conjunction with the operation of the application, slicer manager 26 is used to configure and use slicers to filter tabular data. Slicer manager 26 may be configured as an application/process and/or as part of a cloud based multi-tenant service that provides resources (e.g. services, data ...) to different tenants (e.g. MICROSOFT OFFICE 365, MICROSOFT SHAREPOINT ONLINE). Generally, slicer manager 26 is configured to process input that is used for the configuration and use of slicers to filter tabular data. Slicers are configured to filter tabular data arranged in columns. The slicers are not limited to data that is associated with a pivot table. Instead, the tabular data may be any tabular data. For example, the tabular data that is associated with a slicer may be associated with data from a column within a spreadsheet, a data feed, a file, and the like. A user may use the slicers to filter tabular data from a client application and/or a server based application/service. Slicers may be created for one or more columns and for all/portion of the tabular data within a column. For example, a user may select one or more columns (all/portion of the column) of tabular data for which they would like to use slicers (e.g. from a spreadsheet and/or from some other file/data source). In response to the selection, slicer elements are created for each unique value within each of the selected portions for each of the selected columns. The slicers may also be automatically generated (e.g. generate slicers for each column of tabular data). Selection of a slicer element filters the associated tabular data and updates a display of the other slicers. For example, selection of a slicer element may cause another slicer and/or slicer elements to be removed from the display or shown differently (e.g. greyed out) since that slicer does not have any data to filter after the selection of the slicer. Interaction with the slicers may also update other user interface controls that filter the tabular data (e.g. selecting a slicer element changes a value of a filtering setting in a drop down menu and/or selecting the filtering setting in the drop down menu changes a state of a slicer element). A slicer element may be associated with other objects in the spreadsheet and/or included within one or more functions of a spreadsheet. Slicers may be configured to filter/not filter hidden rows of a spreadsheet. Slicers may be configured to filter by hiding rows in the spreadsheet and/or by changing the query causing less data to be

returned from the data source to the spreadsheet. Additional details regarding the operation of slicer manager 26 will be provided below.

[0023] FIGURE 2 illustrates an exemplary system using slicer elements for filtering tabular data. As illustrated, system 200 includes application program 24, service 210, slicer manager 26, and input device/display 202. According to an embodiment, display 202 is a touch screen device.

[0024] According to one embodiment, application program 24 is a spreadsheet application that is configured to receive input from a touch-sensitive input device 202. For example, slicer manager 26 may provide information to application 24 and/or service 210 in response to a user's finger (i.e. finger on hand 258) selection of a slicer element (e.g. slicer elements in slicer 254 and/or slicer 256), selection of one or more cells of a spreadsheet (e.g. spreadsheet 250), selection of a column/row in a table (e.g. table 252), and the like.

[0025] As illustrated, service 210 is a cloud based and/or enterprise based service that is configured to provide services relating to one or more productivity applications (e.g. MICROSOFT EXCEL, MICROSOFT SHAREPOINT, MICROSOFT WORD). Service 210 may also be configured as a client based application. Although system 200 shows a productivity service and/or a content management service, other services/applications may be configured to use slicers with tabular data.

[0026] As illustrated, service 210 is a multi-tenant service that provides resources 215 and services to any number of tenants (e.g. Tenants 1-N). According to an embodiment, multi-tenant service 210 is a cloud based service that provides resources/services 215 to tenants subscribed to the service and maintains each tenant's data separately and protected from other tenant data. For example, service 210 may be configured to provide services corresponding to productivity applications (e.g. content management, word processing, spreadsheet, presentation, messaging ...), and the like.

[0027] Touch input system 200 as illustrated comprises a touch screen input device 202 that detects when a touch input has been received (e.g. a finger touching or nearly touching the touch screen). Any type of touch screen may be utilized that detects a user's touch input. For example, the touch screen may include one or more layers of capacitive material that detects the touch input. Other sensors may be used in addition to or in place of the capacitive material. For example, Infrared (IR) sensors may be used. According to an embodiment, the touch screen is configured to detect objects that in contact with or above a touchable surface. Although the term "above" is used in this description, it should

be understood that the orientation of the touch panel system is irrelevant. The term "above" is intended to be applicable to all such orientations. The touch screen may be configured to determine locations of where touch input is received (e.g. a starting point, intermediate points and an ending point). Actual contact between the touchable surface and the object may be detected by any suitable means, including, for example, by a vibration sensor or microphone coupled to the touch panel. A non-exhaustive list of examples for sensors to detect contact includes pressure-based mechanisms, micro-machined accelerometers, piezoelectric devices, capacitive sensors, resistive sensors, inductive sensors, laser vibrometers, and LED vibrometers.

[0028] Slicer manager 26 is configured to process the received touch input from touch screen 202. For example, a user may select one or more columns within table 252 (or another column within spreadsheet 252 comprising data) to create slicers. In the current example, a user has used their hand 259 to identify a selection of the sales person column and the customer column for which to create slicers.

[0029] In response to the selections, slicer 254 is created for the sales person column and slicer 256 is created for the customer column. Each slicer maps to a column of data and includes slicer elements for each unique value that is within the associated column for the slicer. For example, the sales person column includes two unique values (Allan and John) and the customer column includes five unique values (Snack Inc.; Planes Galore, Happy Folks, Ice Cream, and the Other Guys).

[0030] The slicer elements within each of the slicers are configured to filter the tabular data. In the current example, each of the columns within table 252 includes another user interface (UI) element for filtering values within the table (e.g. the dropdowns next to each of the columns). The slicer elements reflect the current filter state of the column.

[0031] Table 260 is created to display filtering of the tabular data using the slicer elements. According to another embodiment, selection of the slicer elements may directly change the display of the tabular data (in this case table 252). In the current example, the user has selected the “John” slicer element. In response to the selection of the “John” slicer element it is highlighted to show selection and “The Other Guys” slicer element in slicer 256 is greyed out to indicate that “The Other Guys” slicer element does not have any data to filter for “John.” Table 260 shows the data related to the selection of the “John” slicer element and does not show data relating to Allan.

[0032] Slicers may be created for one or more columns and for all/portion of the tabular data within a column. For example, a user may select one or more columns (all/portion of the column) of tabular data for which they would like to use slicers. In response to the selection, slicer elements are created for each unique value within each of the selected portions for each of the selected columns. The slicers may also be automatically generated (e.g. generate slicers for each column of tabular data). Selection of a slicer element filters the associated tabular data and updates a display of the other slicers. For example, selection of a slicer element may cause another slicer and/or slicer element(s) to be removed from the display or shown differently (e.g. greyed out) since that slicer does not have any data to filter after the selection of the slicer. Interaction with the slicers may also update other user interface controls that filter the tabular data (e.g. selecting a slicer element changes a value of a filtering setting in a drop down menu and/or selecting the filtering setting in the drop down menu changes a state of a slicer element). A slicer element may be associated with other objects in the spreadsheet and/or included within one or more functions of a spreadsheet. Slicers may be configured to filter/not filter hidden rows of a spreadsheet. Slicers may be configured to filter by hiding rows in the spreadsheet and/or by changing the query causing less data to be returned from the data source to the spreadsheet.

[0033] The slicers can be displayed in a variety of different locations. According to an embodiment, the slicers may be placed/moved by a user and/or configured using a layout. For example, a user may drag either or both of the slicers (254, 256) to another screen location. The slicers may also be predefined (e.g. left side, right side, top, bottom). Slicers may also be automatically/manually hidden and displayed and/or repositioned. Logic in the spreadsheet may specify that when a cell/table is selected that has an associated slicer to display the slicer and when the cell/table is not selected the slicer is not displayed. For example, a user may include a function within the spreadsheet that specifies that when any cell within table 252 is hovered over and/or selected to display slicer_salesperson and slicer_customer. Function 262 in cell F5 shows an example function that performs operation X when the slicer element Allan is selected within the Sales Person slicer.

[0034] FIGURE 3 shows an exemplary display of tabular data for which slicers are configured for filtering.

[0035] As illustrated, display 310 shows N rows and columns of tabular data. Any number of rows and columns of tabular data may use slicer elements (e.g. two, three, ten,

twenty ...). In the current example, a user has selected column 1 and column 3 of the tabular data to associate with slicers. According to an embodiment, an entire column of tabular data is associated with a slicer. According to another embodiment, a slicer may be associated with a portion of the column (e.g. a user may select fifty cells of the two hundred cells within the column).

[0036] In response to the selection of column 1 and column 3 of the tabular data, slicer 320 is created for column 1 and slicer 330 is created for column 3. According to an embodiment, each slicer includes a slicer element for each unique value within the selected column. According to another embodiment, slicer elements are created based on other criteria (e.g. a slicer element for ranges of values, a slicer element for each unique value that occurs more than a predetermined number of times, and the like). A user may configure the display of the slicers using different layouts. For example, slicers 320 and 330 are displayed with the slicer elements displayed horizontally in a row, whereas slicer element 340 shows the slicer elements displayed vertically in different rows. The slicers may be configured by a user to filter non-hidden data and/or hidden data (e.g. a row/column of tabular data 310 is hidden). Slicers may be configured to filter by hiding rows in the spreadsheet and/or by changing the query causing less data to be returned from the data source to the spreadsheet.

[0037] Display 350 shows the filtered tabular data in response to selection of slicer elements. Display 350 may be created automatically in response to the creation of the slicers and/or manually laid out by a user. For example, a user may specify where to display the different values. In response to the selection/de-selection of the slicer elements, display 350 changes (See FIGURES 4-8 for exemplary displays). As discussed above, selection of a slicer element can also change a display of other slicer elements. For example, a selection of one slicer element may cause another slicer element to change its display characteristics (e.g. grey out, change font, change color, be removed from display, and the like).

[0038] The slicers and associated slicer elements are updated in response to a change to associated tabular data. For example, when a column is deleted that has an associated slicer, the slicer may/may not be deleted. According to an embodiment, the slicer is not deleted, so that the slicer and its values are still there and so can be used by different columns, formulas, pivottables, or other objects in the spreadsheet. When a unique value is removed from a column of data having an associated slicer, the slicer element corresponding to the deleted unique value may/may not be removed. According to an

embodiment, deleted items are retained such that if they ever show up again in the data, they can have the same filter state as when they last appeared. Changing a header cell of the tabular data changes a caption of the slicer without deleting the slicer. Similarly, changing a unique name within the column, may change a name of the slicer element. According to an embodiment, a new slicer element is added and the old slicer element that is affected by the change is retained but hidden. According to an embodiment, the slicers are updated as changes occur to the tabular data. The changes may occur in response to selecting/de-selecting a slicer element and/or through other filtering of the tabular data (e.g. auto-filtering of the tabular data, selecting a different UI filtering option, executing a function that changes data within the tabular data and the like). According to an embodiment, the filtering is performed using the filtering functionality provided by the application. For example, selection of a slicer element may create a function call to filter based on a value of the slicer element (e.g. show only values within table 350 that include a specified value).

[0039] FIGURES 4-8 show exemplary displays using slicers to filter tabular data. FIGURES 4-8 are illustrated for explanatory purposes and are not intended to be limiting.

[0040] FIGURE 4 illustrates tabular data 400 having a column of data that corresponds to a sales person a column of data that corresponds to customers and a column of data that corresponds to sale amounts.

[0041] In display 400, a slicer has been created for the sales person column and a slicer has been created for the customer column. The sales_person_slicer includes slicer elements: Allan and John. The customer_slicer includes slicer elements: Happy Folks, Planes Galore, Ice Cream, Snack Inc., and The Other Guys.

[0042] Display 400 shows that each slicer element is selected. Table 410 shows the tabular data arranged in a table and filtered based on the selection of the slicer elements.

[0043] FIGURE 5 shows the de-selection of the John slicer element in the sales_person_slicer. As a result of the de-selection, table 510 shows the tabular data relating to the selected slicer element "Allan". In response to the selection of Allan, the Ice Cream slicer element has been greyed out to show that Allan does not have any data that is associated with the Ice Cream slicer element. According to an embodiment, a slicer element that does not have any data to be filtered may be removed from the display.

[0044] FIGURE 6 shows the de-selection of the Allan slicer element and the selection of the John slicer element in the sales_person_slicer. As a result of the de-selection and selection, table 610 shows the tabular data relating to the selected slicer

element "John". In response to the selection of John, The Other Guys slicer element has been greyed out to show that John does not have any data that is associated with The Other Guys slicer element.

[0045] FIGURE 7 shows the John slicer element selected and the selection of the Happy Folks slicer element and the Planes Galore slicer element in the customer_slicer. As a result of the selection, table 710 shows the tabular data relating to the selected slicer element "John" from the sales_person_slicer and the selection of the Happy Folks slicer element and the Planes Galore slicer element from the customer_slicer.

[0046] FIGURE 8 shows the John slicer element selected and the selection of the Ice Cream slicer element in the customer_slicer. As a result of the selection, table 810 shows the tabular data relating to the selected slicer element "John" from the sales_person_slicer and the selection of the Ice Cream slicer element from the customer_slicer.

[0047] FIGURE 9 shows a touch gesture for selecting a slicer element. As illustrated, the displays show a selection of Slicer Element 2.

[0048] Display 910 shows a slicer and slicer elements. A user has positioned a finger near/on Slicer Element 2 to begin the selection gesture.

[0049] Display 920 shows the user dragging an edge of the slicer element (Slicer Element 2) to the right. According to an embodiment, the slicer element is selected after dragging an edge of the slicer a predetermined distance. When the edge is not moved the predetermined distance, the slicer is not selected. According to an embodiment, the slicer may be selected/deselected from dragging any edge of the slicer.

[0050] Display 930 shows the user dragging the edge farther toward the middle of the slicer element. According to an embodiment, a checkmark visual appears when the slicer element is slid a predetermined distance but not quite the distance needed to select the slicer element.

[0051] Display 940 shows the user dragging the edge of the slicer element the predetermined distance to select the slicer element. According to an embodiment, a checkmark visual that is selected appears in response to the selection. The selected slicer element may also be displayed differently from other slicer elements that are not selected (e.g. changing: a background, a color, a font, highlighting, and the like). Selecting the Show All button selects all of the slicer elements.

[0052] FIGURE 10 shows exemplary slicer user interfaces.

[0053] Display 1010 shows an exemplary slicer settings dialog. The source name is a unique name of the column that the slicer is based on. The name to use in formulas

provides a user with a name to be included within zero or more formulas of a spreadsheet. The name field allows a user to change the name of the slicer. The header option allows a user to display a header with a display of slicer elements for a column. The caption is a name that is displayed within the header. The sorting and filtering options provide a user with options to control sort and filtering for the slicer. For example, a user may determine when and how to show slicers/slicer elements that have/do not have data.

[0054] Display 1020 shows an exemplary insert slicers dialog. Display 1020 may be used to select the slicers that a user would like to create. For example, display 1020 may initially show a slicer name for each column of tabular data. When a slicer name is selected using the dialog, a slicer is created for the corresponding column of tabular data.

[0055] Display 1030 illustrates an exemplary user interface element for inserting a slicer.

[0056] FIGURE 11 shows an exemplary display of slicers in a Web based environment.

[0057] Display 1100 may be displayed within a Web browser and/or within an application window. For example, a user may access a spreadsheet service on a tablet device through a Web browser. As illustrated, the slicers 1110 (slicer 1 and slicer 2) are displayed on the left hand side of the screen and allow a user to change the data displayed in display area 1120. The slicers 1110 may be associated with any tabular data (e.g. data from: columns of a spreadsheet; a table; a data feed; and the like).

[0058] Referring now to FIGURE 12, an illustrative process for using slicers to filter tabular data will be described. When reading the discussion of the routines presented herein, it should be appreciated that the logical operations of various embodiments are implemented (1) as a sequence of computer implemented acts or program modules running on a computing system and/or (2) as interconnected machine logic circuits or circuit modules within the computing system. The implementation is a matter of choice dependent on the performance requirements of the computing system implementing the invention. Accordingly, the logical operations illustrated and making up the embodiments described herein are referred to variously as operations, structural devices, acts or modules. These operations, structural devices, acts and modules may be implemented in software, in firmware, in special purpose digital logic, and any combination thereof.

[0059] After a start operation, process 1200 flows to operation 1210, where a determination is made as to what slicers to create for tabular data. The slicers to create may be automatically/manually determined. For example, a slicer may be created for each

column of data. The slicers to create may also be determined from user input. For example, a user may select one or more columns of tabular data. A user may also select a portion of one or more columns of data. According to an embodiment, the selection of the tabular data to associate with slicers uses touch input. For example, a user may perform a gesture to select one or more cells of a spreadsheet. Additionally, according to some embodiments, the user may only have to place their finger (or some other object) near the surface of the touch surface for touch input to be received and detected. The cells may include cells within one or more rows and one or more columns of the spreadsheet. The selection may be used to identify columns to associate with slicers and/or what portion of the column to associate with the slicers. For example, a slicer may be associated with a portion of a column when the entire column is not selected.

[0060] Flowing to operation 1220, the slicers and slicer elements are created. A slicer is created for each selected column. Slicer elements are created for each unique value within each of the selected portions for each of the selected columns. According to another embodiment, slicer elements are created based on other criteria (e.g. a slicer element for ranges of values, a slicer element for each unique value that occurs more than a predetermined number of times, and the like).

[0061] Transitioning to operation 1230, the slicers are displayed. A user may configure the display of the slicers. For example, the slicers and slicer elements may be shown in separate movable windows/elements, placed at predetermined positions on the display, the slicer elements may be displayed horizontally and/or vertically and the like.

[0062] Moving to operation 1240, the slicers are configured. For example, the slicers may be configured by a user to filter non-hidden data and/or hidden data (e.g. a row/column of tabular data that is hidden). Slicers may be configured to filter by hiding rows in the spreadsheet and/or by changing the query causing less data to be returned from the data source to the spreadsheet. According to an embodiment, the slicers may be configured to operate on the tabular data itself and/or a separate display that shows the tabular data as it is filtered within a report type view.

[0063] Flowing to operation 1250, a selection of slicer element(s) is received. Zero or more of the slicer elements from one or more of the slicers may be selected.

[0064] Transitioning to operation 1260, the display of the tabular data is updated in response to the selections of the slicer elements. For example, selection of a slicer element filters the tabular data to include the corresponding values within the display of the tabular data.

[0065] Moving to operation 1270, the display of other slicers and slicer elements are updated when determined. For example, a selection of one slicer element may cause another slicer element to change its display characteristics (e.g. grey out, change font, change color, be removed from display, and the like). Changing the display characteristics allows a user to see an effect of the filtering caused by the selection of the slicer element(s). According to an embodiment, the slicers are updated automatically. The slicers may be manually/automatically turned off. According to an embodiment, the automatic updates of slicers are automatically turned off in response to and updates of the slicers taking a predetermined period of time to complete (e.g. longer than 300ms). Other predetermined period times may be configured (e.g. 200ms, 350ms, 400ms, 500ms, 1 second, and the like). For example, a user may specify a time period using a UI. Updating a large number of slicer elements may take a long time and may affect other operations in the application (e.g. calculation time). The automatic updates may be turned back on automatically/manually. For example, a user may turn them back on through a UI (e.g. after they have made various edits and are ready to start analyzing the data again via the slicers). According to an embodiment, the slicers/slicer elements are rendered differently when they are not being automatically updated.

[0066] Flowing to operation 1280, other cells that reference the slicer and/or slicer element are updated. A slicer/slicer element may be included within one or more cells of a spreadsheet, a cell inside another table, pivottable, it could be feeding a chart, or within any other spreadsheet object. When a slicer is selected, the cells referencing the slicer are informed.

[0067] The process then flows to an end operation and returns to processing other actions.

[0068] The above specification, examples and data provide a complete description of the manufacture and use of the composition of the invention. Since many embodiments of the invention can be made without departing from the spirit and scope of the invention, the invention resides in the claims hereinafter appended.

CLAIMS

WHAT IS CLAIMED IS:

1. A method for using a slicer user interface element to filter tabular data, comprising:

determining a slicer to display that is associated with tabular data;

displaying slicer elements for the slicer that are associated with unique values in the tabular data;

receiving a selection of a slicer element;

updating a display based on the selection; and

updating a display of the slicer elements in response to the selection of the slicer element.

2. The method of Claim 1, further comprising receiving a selection of tabular data that comprises one or more columns and for each selected column creating a slicer and creating slicer elements for each of the unique values in each of the selected columns.

3. The method of Claim 1, wherein displaying the slicer elements comprises displaying each slicer and associated slicer elements separately from one another.

4. The method of Claim 1, further comprising automatically updating a display of the slicer elements in response to at least one of: a change to the tabular data and a change to another filtering control.

5. The method of Claim 1, further comprising filtering the tabular data in response to the selection of the slicer element, wherein the filtering is configurable to filter at least one of: hidden tabular data within a spreadsheet; non-hidden data within the spreadsheet; and a query associated with the filter.

6. The method of Claim 1, wherein updating the display of the slicer elements in response to the selection of the slicer element comprises at least one of: hiding a display of another displayed slicer element and changing a display characteristic of another displayed slicer element.

7. A computer-readable medium having computer-executable instructions for using a slicer user interface element to filter tabular data, comprising:

determining slicers to display that are each associated with different columns of tabular data;

displaying slicer elements for each of the slicers that are associated with unique values in each of the different columns of the tabular data;

receiving a selection of a slicer element;

filtering the tabular data based on the selection of the slicer element;

updating a display based on the selection; and

updating a display of the slicer elements in response to the selection of the slicer element such that slicer elements that are not associated with data re displayed differently from slicer elements that are associated with data relating to the selection.

8. A system for using a slicer user interface element to filter tabular data, comprising:

a display;

a touch surface that is configured to receive touch input;

a processor and a computer-readable medium;

an operating environment stored on the computer-readable medium and executing on the processor; and

a process configured to perform actions, comprising:

determining slicers to display that are each associated with different columns of tabular data;

displaying slicer elements for each of the slicers that are associated with unique values in each of the different columns of the tabular data;

receiving a selection of slicer elements;

filtering the tabular data based on the selection of the slicer element;

updating a display based on the selection;

automatically updating a display of the slicer elements in response to the selection of the slicer element such that slicer elements that are selectable are displayed differently from slicer elements that are not selectable; and

automatically turning off the automatic updating of the display of the slicer elements when updating the display of the slicer elements exceeds a predetermined period of time.

9. The system of Claim 8, further comprising automatically updating a display of the slicer elements in response to at least one of: a change to the tabular data and a change to another filtering control and wherein filtering the tabular data comprises filtering at least one of: hidden tabular data within a spreadsheet; non-hidden data within the spreadsheet and a query associated with the filter.

10. The system of Claim 8, further comprising determining when the slicer is referenced by a user-defined function within a cell of the spreadsheet.

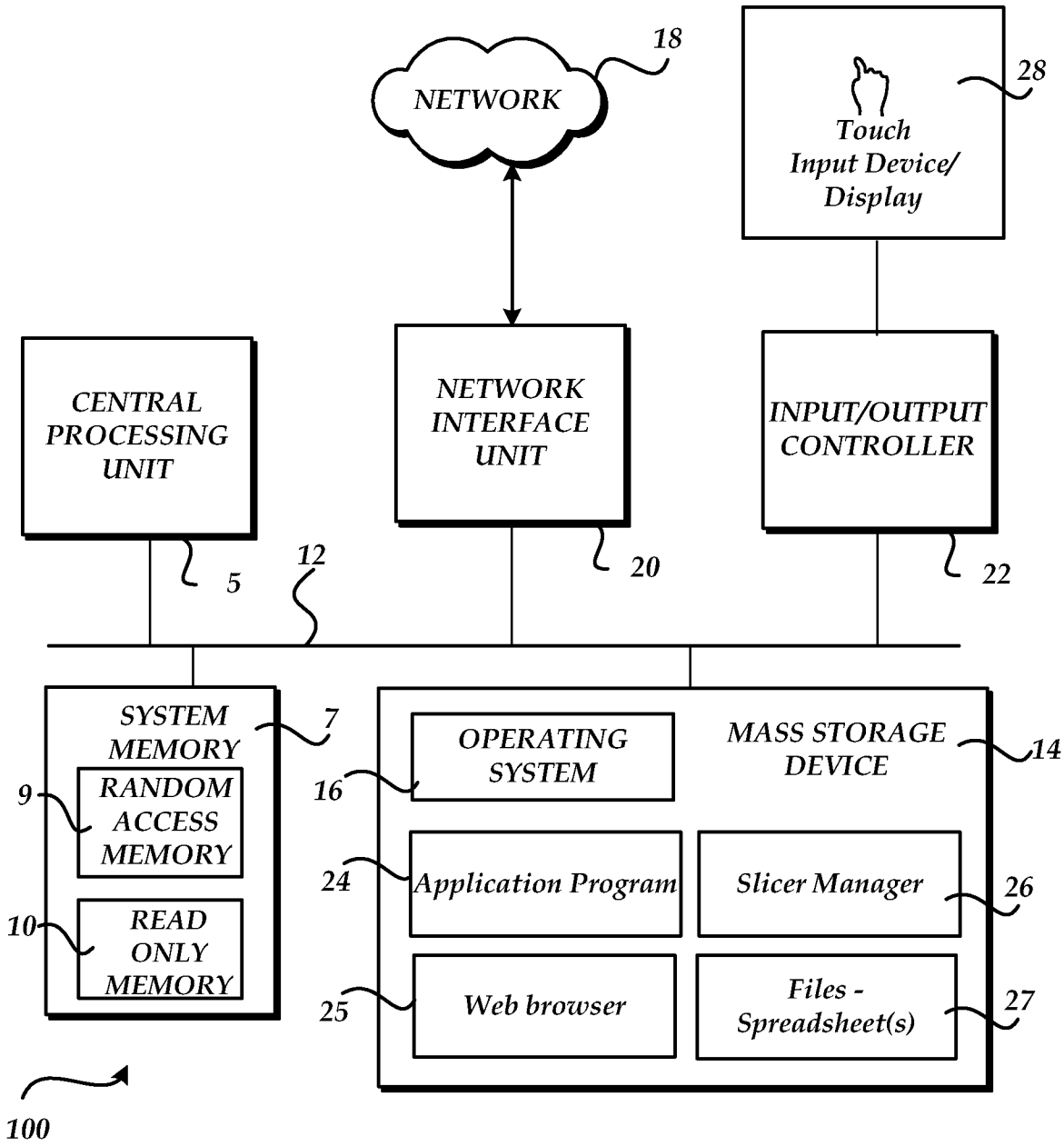

NETWORK
18
Touch Input Device/ Display
28
CENTRAL PROCESSING UNIT
NETWORK INTERFACE UNIT
INPUT/OUTPUT CONTROLLER
5
12
20
22
SYSTEM MEMORY
7
9
RANDOM ACCESS MEMORY
10
READ ONLY MEMORY
OPERATING SYSTEM
16
MASS STORAGE DEVICE
14
24
Application Program
Slicer Manager
26
25
Web browser
Files - Spreadsheet(s)
27
100

Fig.1.

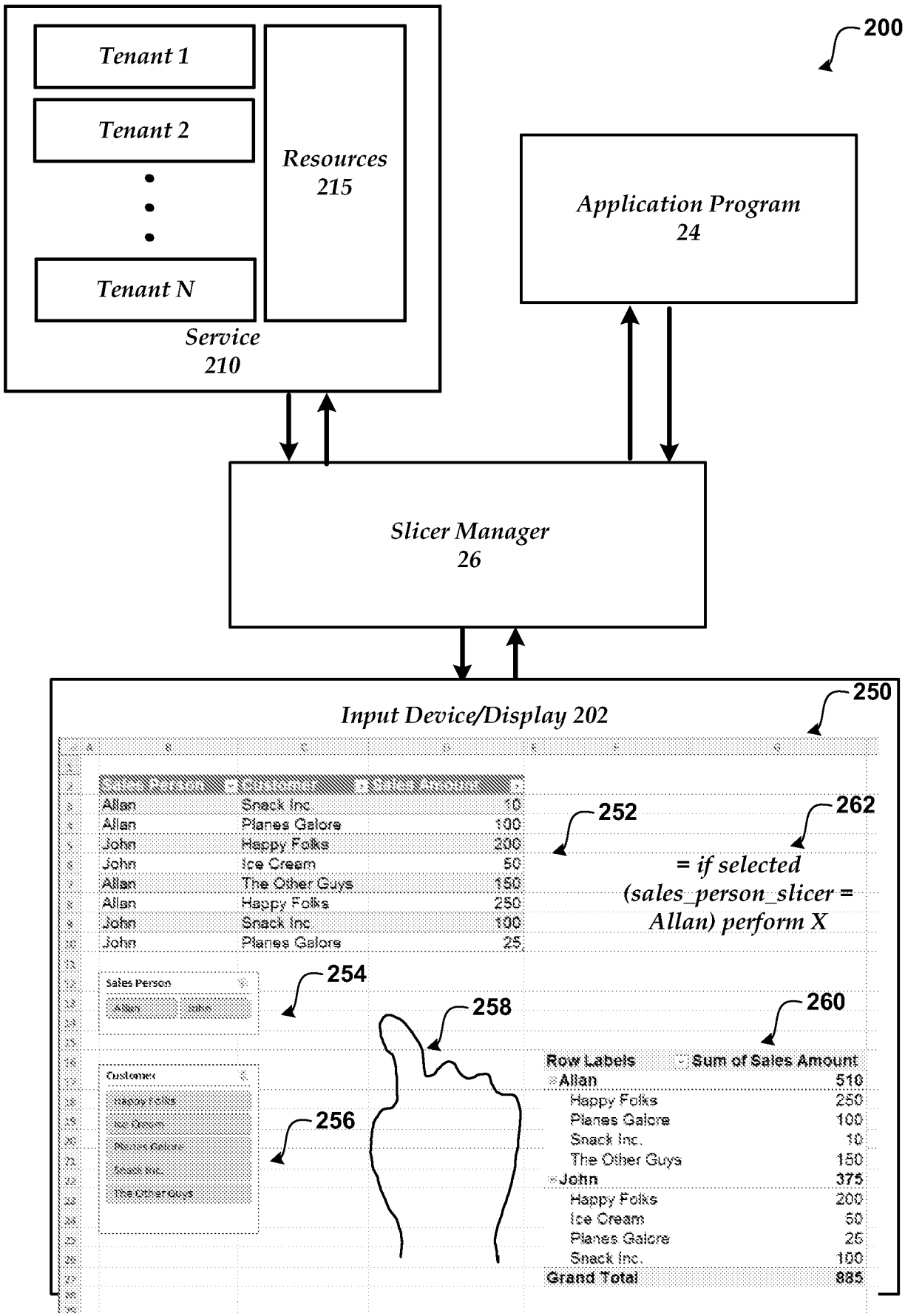

200
Tenant 1
Tenant 2
Tenant N
Resources 215
Service 210
Application Program 24
Slicer Manager 26
Input Device/Display 202
250
252
262
= if selected (sales_person_slicer = Allan) perform X
254
258
260
256
Sales Person
Customer
Row Labels
Sum of Sales Amount
Allan 510
Happy Folks 250
Planes Galore 100
Snack Inc. 10
The Other Guys 150
John 375
Happy Folks 200
Ice Cream 50
Planes Galore 25
Snack Inc. 100
Grand Total 885

Fig. 2

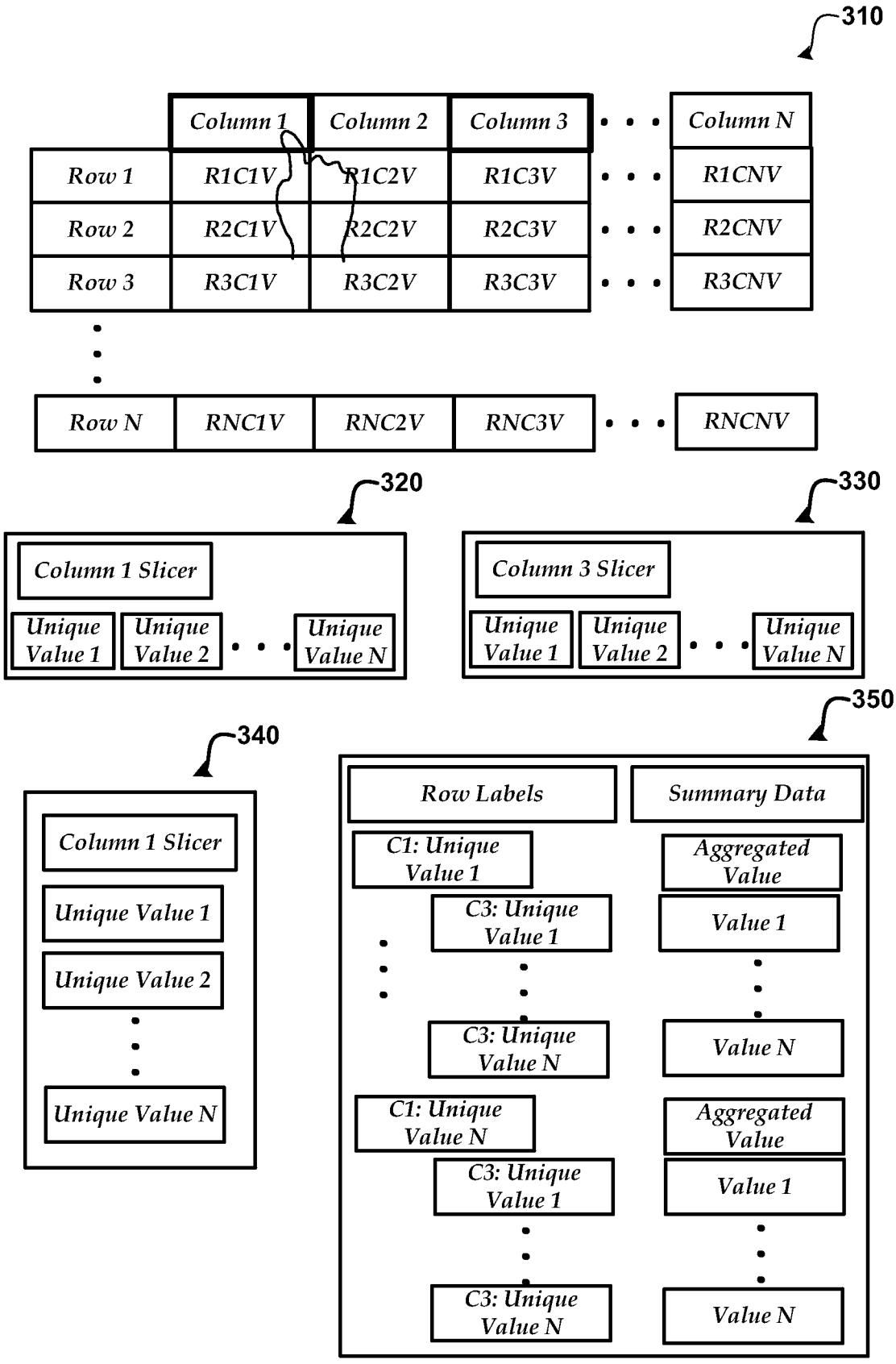
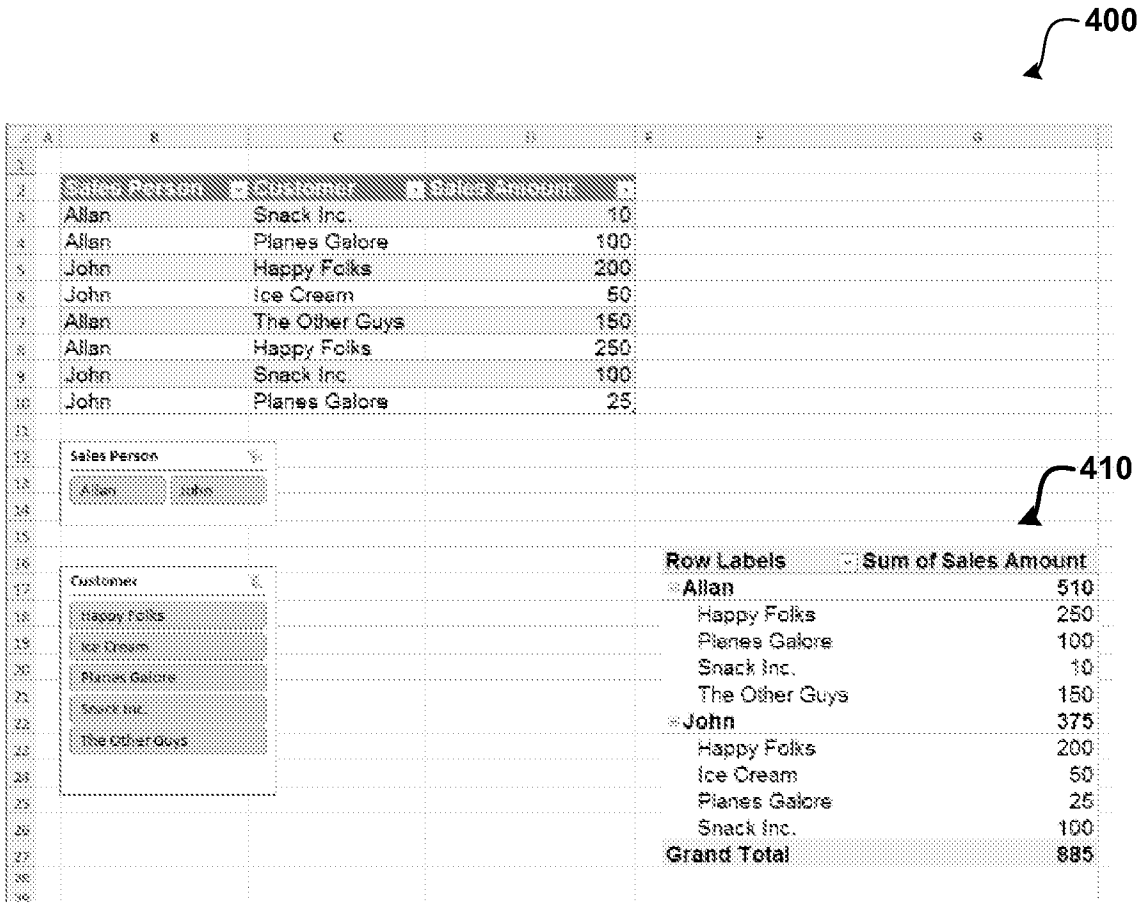

310
Column 1
Column 2
Column 3
Column N
Row 1
R1C1V
R1C2V
R1C3V
R1CNV
Row 2
R2C1V
R2C2V
R2C3V
R2CNV
Row 3
R3C1V
R3C2V
R3C3V
R3CNV
Row N
RNC1V
RNC2V
RNC3V
RNCNV
320
Column 1 Slicer
Unique Value 1
Unique Value 2
Unique Value N
330
Column 3 Slicer
Unique Value 1
Unique Value 2
Unique Value N
340
Column 1 Slicer
Unique Value 1
Unique Value 2
Unique Value N
350
Row Labels
Summary Data
C1: Unique Value 1
Aggregated Value
C3: Unique Value 1
Value 1
C3: Unique Value N
Value N
C1: Unique Value N
Aggregated Value
C3: Unique Value 1
Value 1
C3: Unique Value N
Value N

Fig. 3



Sales Person	Customer	Sales Amount
Allan	Snack Inc.	10
Allan	Planes Galore	100
John	Happy Folks	200
John	Ice Cream	50
Allan	The Other Guys	150
Allan	Happy Folks	250
John	Snack Inc.	100
John	Planes Galore	25

Fig. 4

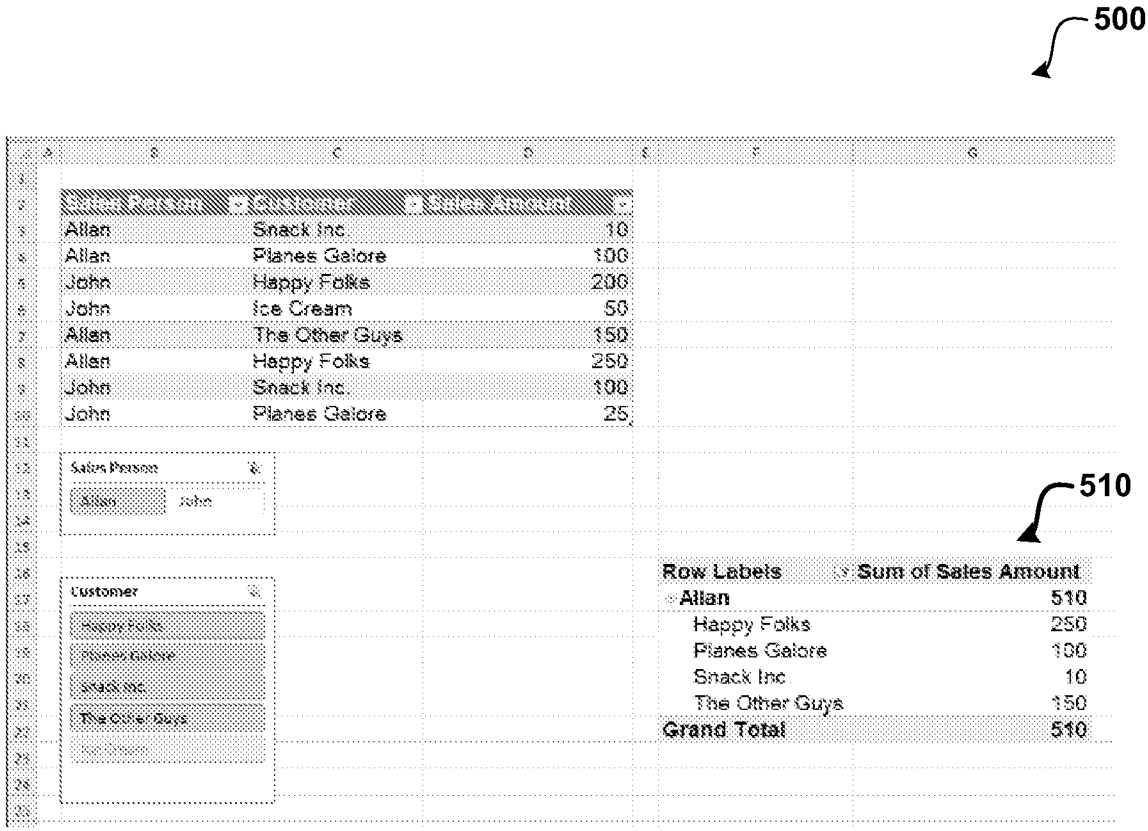
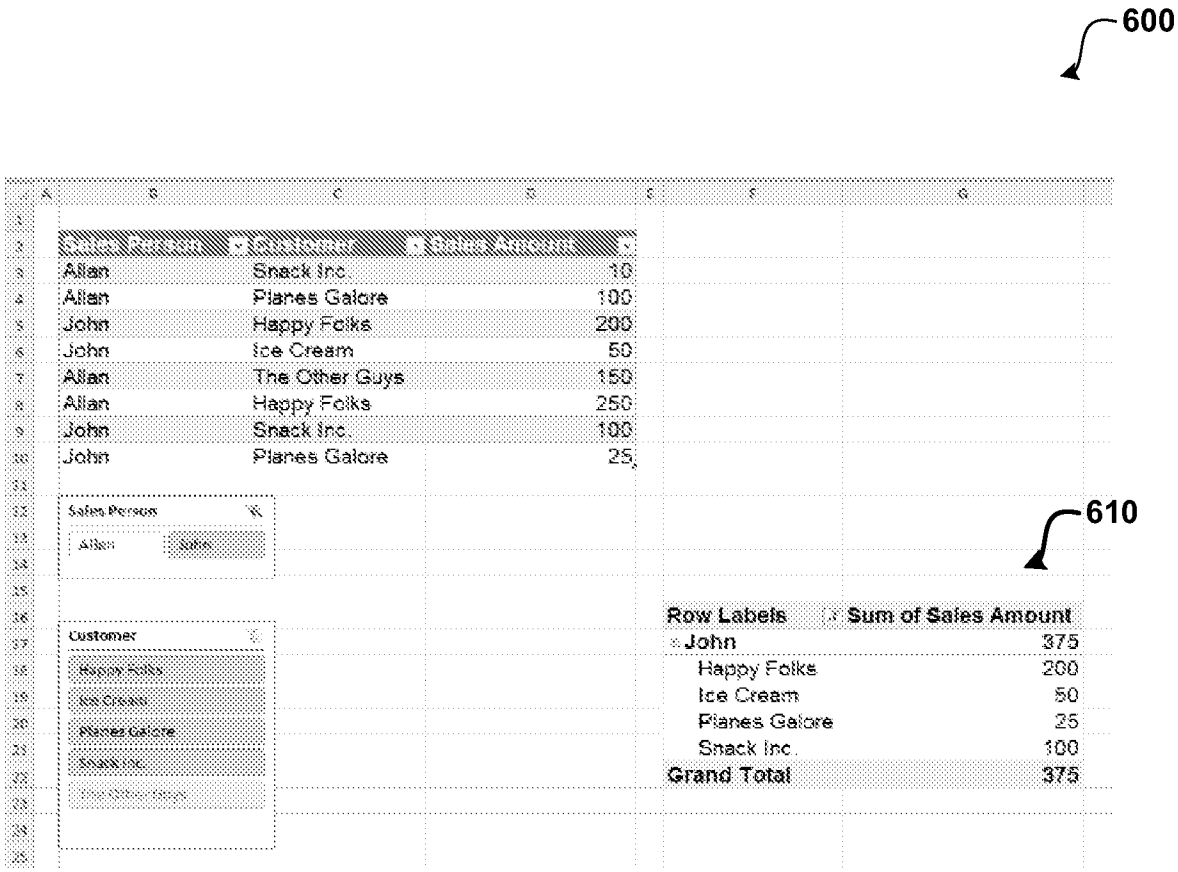

500
Allan Snack Inc 10
Allan Planes Galore 100
John Happy Folks 200
John Ice Cream 50
Allan The Other Guys 150
Allan Happy Folks 250
John Snack Inc. 100
John Planes Galore 25
Sales Person
Allan
John
Customer
510
Row Labels
Sum of Sales Amount
Allan 510
Happy Folks 250
Planes Galore 100
Snack Inc 10
The Other Guys 150
Grand Total 510

Fig. 5



Sales Person	Customer	Sales Amount
Allan	Snack Inc.	10
Allan	Planes Galore	100
John	Happy Folks	200
John	Ice Cream	50
Allan	The Other Guys	150
Allan	Happy Folks	250
John	Snack Inc.	100
John	Planes Galore	25

Fig. 6

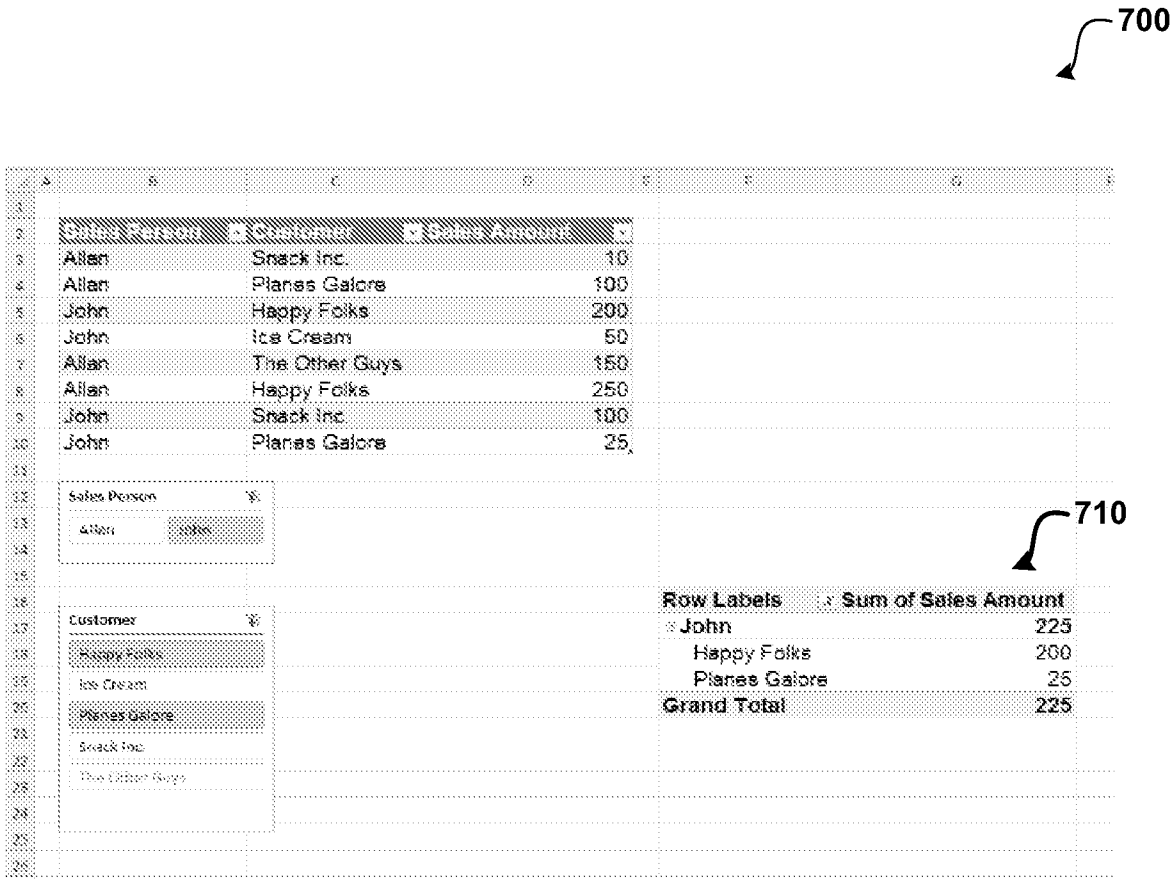

700
Sales Person
Customer
Sales Amount
Allan
Snack Inc.
10
Allan
Planes Galore
100
John
Happy Folks
200
John
Ice Cream
50
Allan
The Other Guys
150
Allan
Happy Folks
250
John
Snack Inc.
100
John
Planes Galore
25
Sales Person
Allan
John
Customer
Happy Folks
Ice Cream
Planes Galore
Snack Inc.
The Other Guys
710
Row Labels
Sum of Sales Amount
John
225
Happy Folks
200
Planes Galore
25
Grand Total
225

Fig. 7

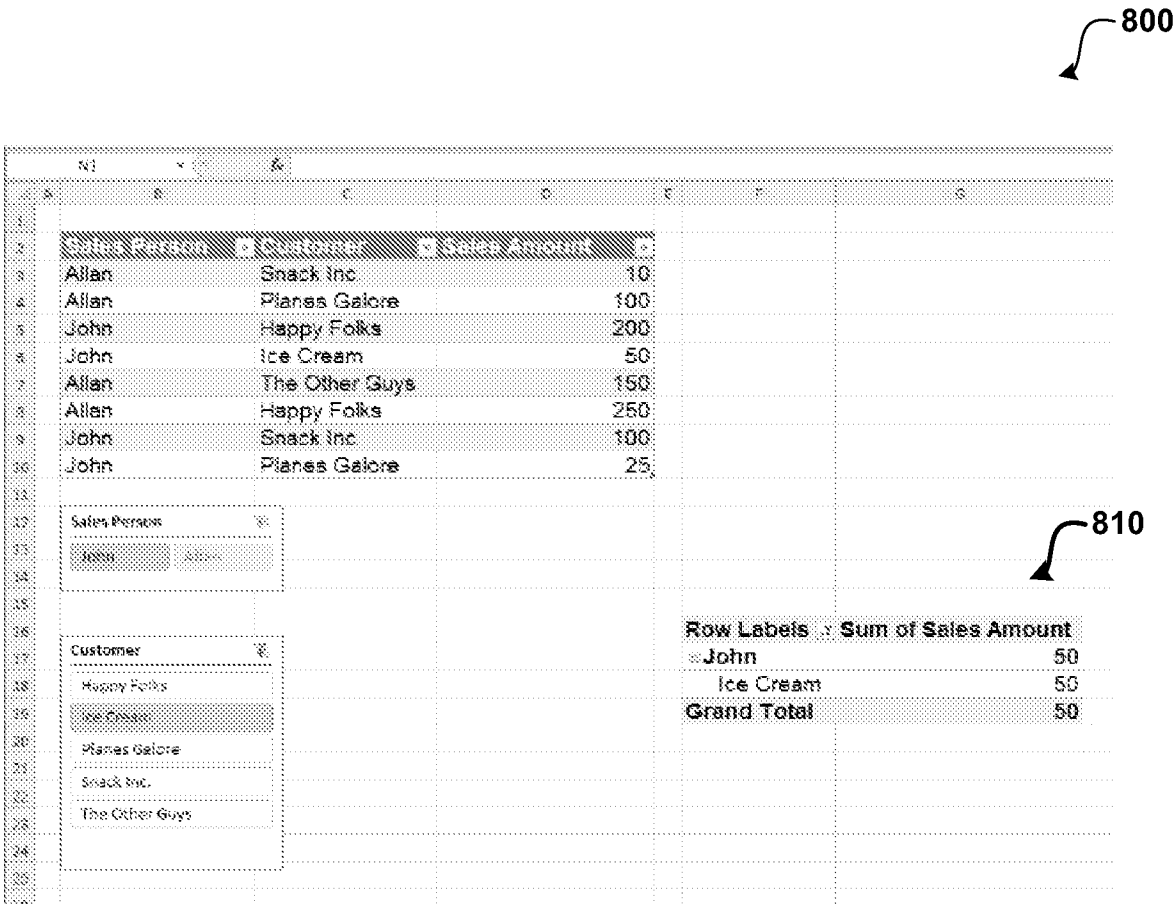

800
Allan Snack Inc 10
Allan Planes Galore 100
John Happy Folks 200
John Ice Cream 50
Allan The Other Guys 150
Allan Happy Folks 250
John Snack Inc 100
John Planes Galore 25
Sales Person
Customer
Happy Folks
Ice Cream
Planes Galore
Snack Inc.
The Other Guys
810
Row Labels Sum of Sales Amount
John 50
Ice Cream 50
Grand Total 50

Fig. 8

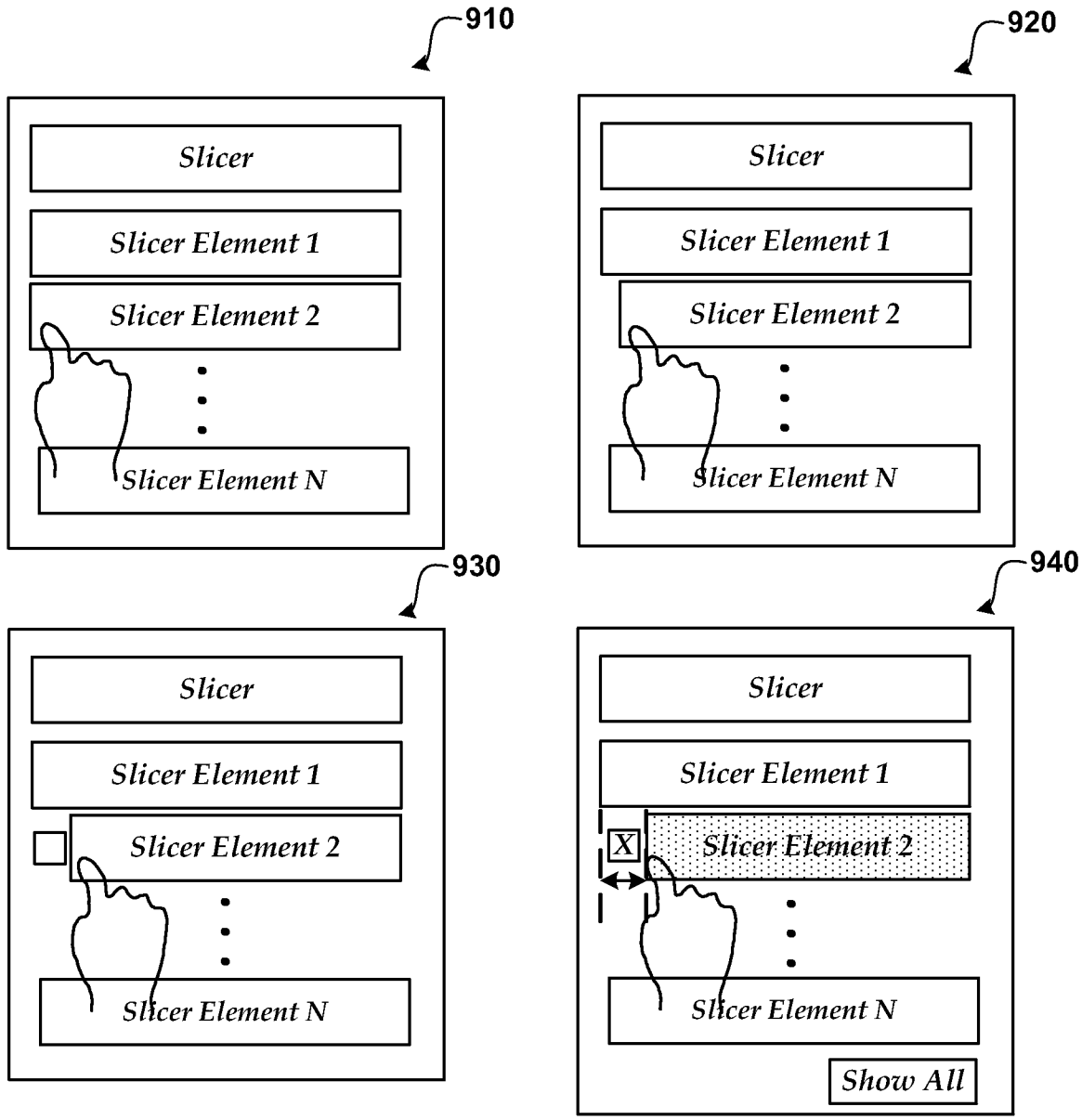

910
Slicer
Slicer Element 1
Slicer Element 2
Slicer Element N
920
Slicer
Slicer Element 1
Slicer Element 2
Slicer Element N
930
Slicer
Slicer Element 1
Slicer Element 2
Slicer Element N
940
Slicer
Slicer Element 1
X
Slicer Element 2
Slicer Element N
Show All

Fig. 9

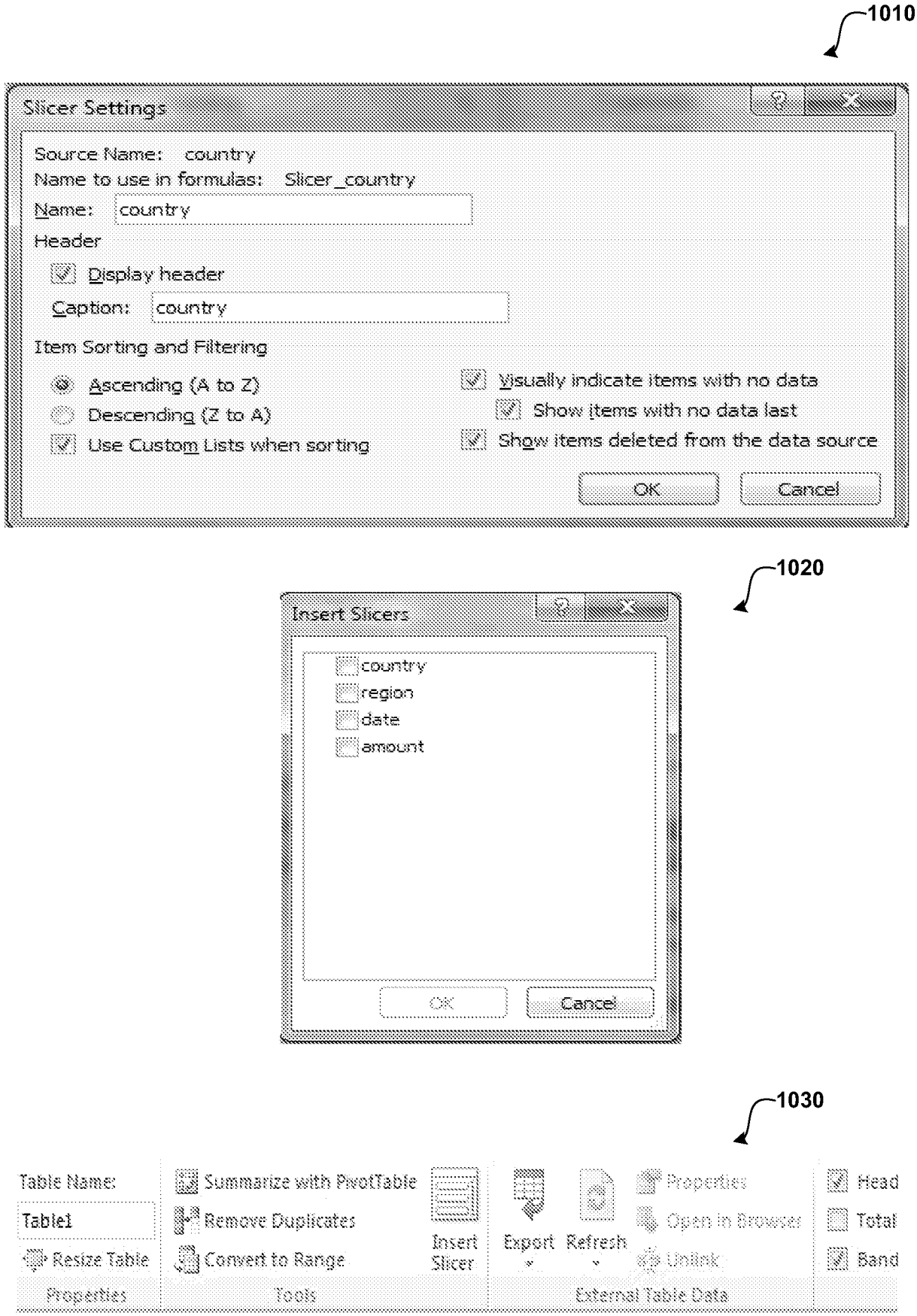

1010
Slicer Settings
Source Name: country
Name to use in formulas: Slicer_country
Name: country
Header
Display header
Caption: country
Item Sorting and Filtering
Ascending (A to Z)
Descending (Z to A)
Use Custom Lists when sorting
Visually indicate items with no data
Show items with no data last
Show items deleted from the data source
OK
Cancel
1020
Insert Slicers
country
region
date
amount
OK
Cancel
1030
Table Name:
Table1
Resize Table
Properties
Summarize with PivotTable
Remove Duplicates
Convert to Range
Tools
Insert Slicer
Export
Refresh
Properties
Open in Browser
Unlink
External Table Data
Head
Total
Band

Fig. 10

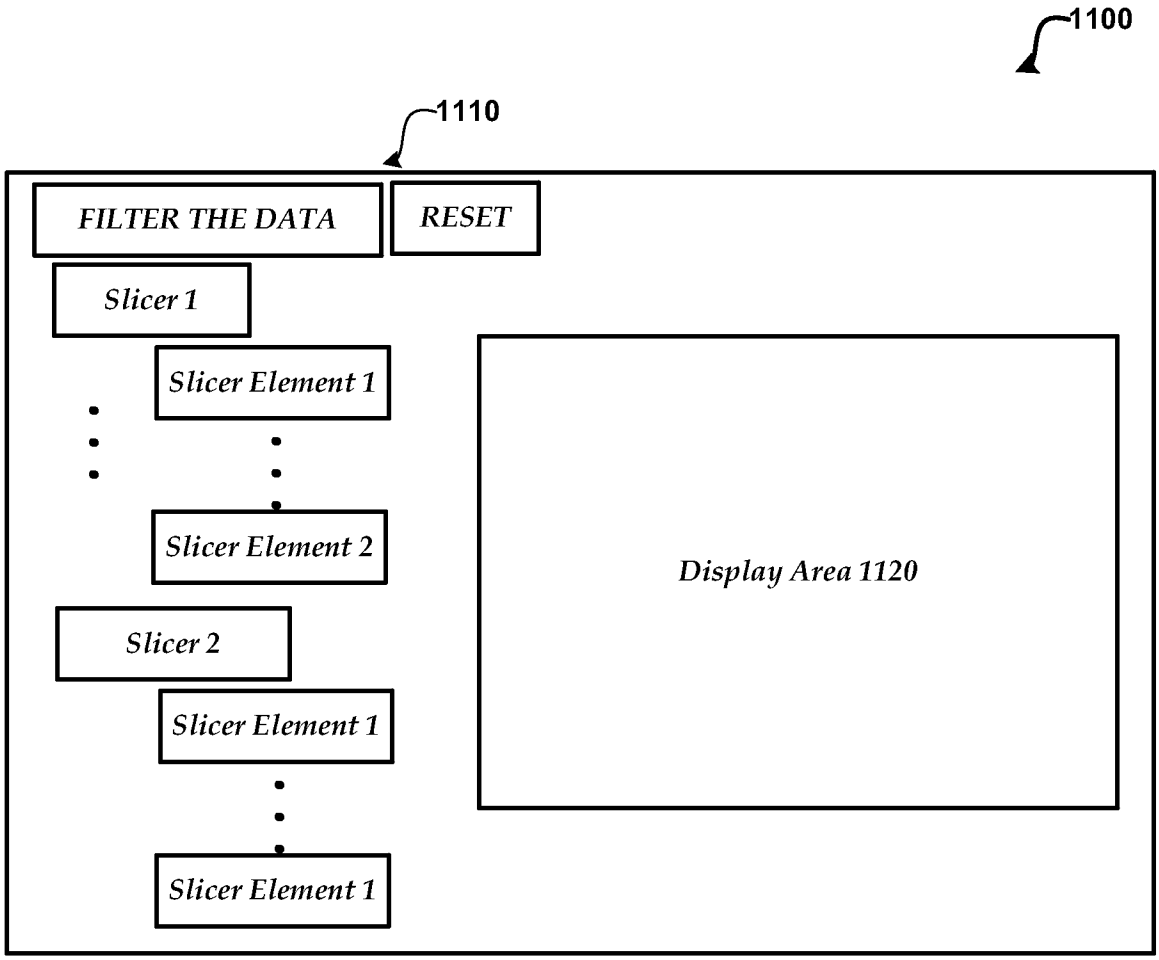

1100
1110
FILTER THE DATA
RESET
Slicer 1
Slicer Element 1
Slicer Element 2
Slicer 2
Slicer Element 1
Slicer Element 1
Display Area 1120

Fig. 11

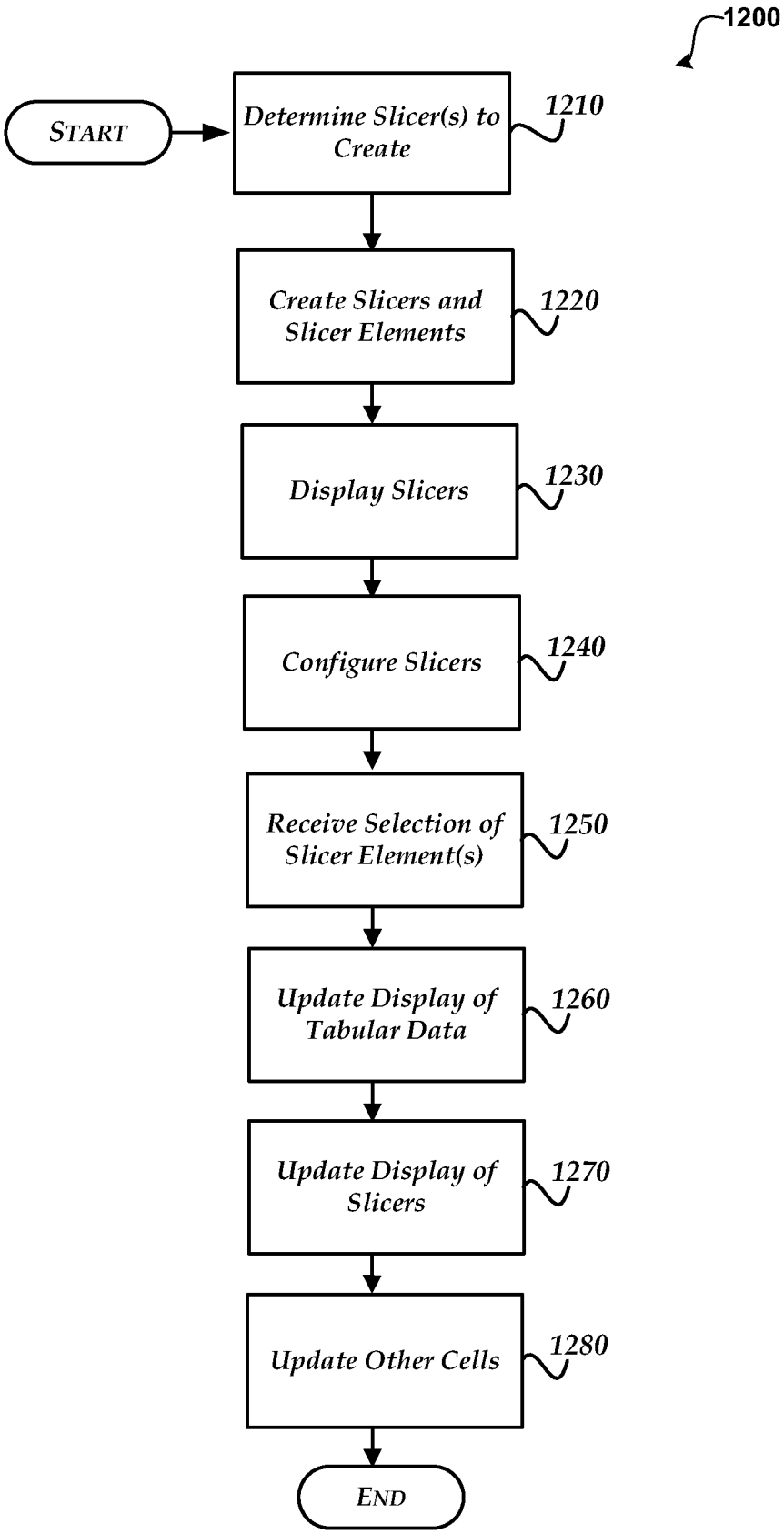

1200
START
Determine Slicer(s) to Create
1210
Create Slicers and Slicer Elements
1220
Display Slicers
1230
Configure Slicers
1240
Receive Selection of Slicer Element(s)
1250
Update Display of Tabular Data
1260
Update Display of Slicers
1270
Update Other Cells
1280
END

Fig. 12

INTERNATIONAL SEARCH REPORT

International application No.
PCT/US2012/061239

A. CLASSIFICATION OF SUBJECT MATTER

G06F 3/048(2006.01)i, G06F 3/14(2006.01)i, G06F 9/44(2006.01)i

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

G06F 3/048; G06F 12/02; G06F 17/20; G06F 17/00; G06F 17/24; G06F 17/30; G06F 7/00

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Korean utility models and applications for utility models

Japanese utility models and applications for utility models

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

eKOMPASS(KIPO internal) & keywords: slicer, spreadsheet, pivot table, chart, update and similar terms

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X A	US 2009-0282324 A1 (PATEL, DILIP) 12 November 2009 See paragraphs [0020]-[0022]; claim 2; and figures 2-4.	1-3 4-10
A	US 2009-0282325 A1 (RADAKOVITZ, SAMUEL CHOW et al.) 12 November 2009 See paragraphs [0022]-[0031]; and [0076]-[0080]; and figures 3-5 and 31.	1-10
A	US 2010-0083092 A1 (SCHULLER, GEOFF et al.) 1 April 2010 See paragraphs [0010]-[0012]; and figures 4 and 5.	1-10
A	US 2011-0087954 A1 (DICKERMAN, HOWARD J. et al.) 14 April 2011 See paragraphs [0046]-[0058]; and figures 7-9.	1-10
A	US 2006-0167924 A1 (BRADLEE, DAVID G. et al.) 27 July 2006 See paragraphs [0015]-[0017] and [0042]; claim 11; and figures 1-3.	1-10
A	JAVAID USMAN, "Insert Slicer In Pivot Tables & Charts - Excel 2010", MS OFFICEARTICLES, 13 March 2010 <URL=http://www.addictivetips.com/microsoft-office/excel-2010-insert-slicer-in-pivot-tables-charts>	1-10

☐ Further documents are listed in the continuation of Box C.

☒ See patent family annex.

* Special categories of cited documents:

"A" document defining the general state of the art which is not considered to be of particular relevance

"E" earlier application or patent but published on or after the international filing date

"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of citation or other special reason (as specified)

"O" document referring to an oral disclosure, use, exhibition or other means

"P" document published prior to the international filing date but later than the priority date claimed

"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents,such combination being obvious to a person skilled in the art

"&" document member of the same patent family

Date of the actual completion of the international search	Date of mailing of the international search report
27 FEBRUARY 2013 (27.02.2013)	**28 FEBRUARY 2013 (28.02.2013)**
Name and mailing address of the ISA/KR Facsimile No. 82-42-472-7140	Authorized officer LEE, Dong Yun Telephone No. 82-42-481-8734

Form PCT/ISA/210 (second sheet) (July 2009)

INTERNATIONAL SEARCH REPORT

Information on patent family members

International application No.

PCT/US2012/061239

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
US 2009-0282324 A1	12.11.2009	US 7818661 B2	19.10.2010
US 2009-0282325 A1	12.11.2009	None	
US 2010-0083092 A1	01.04.2010	US 8103951 B2	24.01.2012
US 2011-0087954 A1	14.04.2011	EP 2486501 A2	15.08.2012
		WO 2011-044286 A2	14.04.2011
		WO 2011-044286 A3	28.07.2011
US 2006-0167924 A1	27.07.2006	AU 2005-239627 A1	10.08.2006
		AU 2005-239627 B2	02.12.2010
		BR PI0506011 A	19.09.2006
		CA 2528813 A1	24.07.2006
		CN 1811754 A	02.08.2006
		CN 1811754 C0	02.08.2006
		EP 1684195 A2	26.07.2006
		EP 1684195 A3	04.04.2007
		JP 2006-209746 A	10.08.2006
		KR 10-1169096 B1	26.07.2012
		KR 10-2006-0085563 A	27.07.2006
		MX PA06000331 A	24.07.2006
		RU 2005140146 A	20.07.2007
		RU 2402060 C2	20.10.2010
		US 7548925 B2	16.06.2009