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(54) **APPARATUS AND METHODS FOR SELECTIVE SECONDARY CONTENT INSERTION IN A DIGITAL NETWORK**

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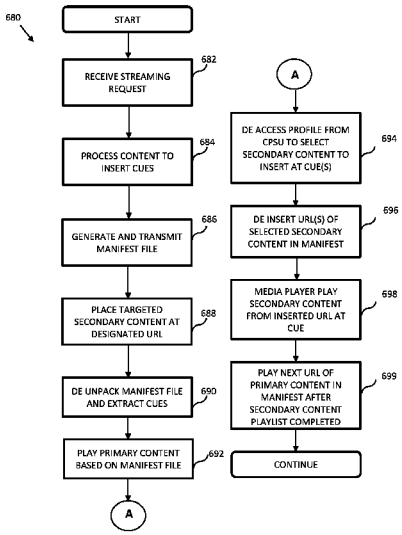
(57) **ABSTRACT**

Apparatus and methods for generating secondary content scheduling and dynamic insertion for users of a managed content distribution network, such as a cable, satellite, of HFCu network. In one embodiment, the secondary content comprises advertising content which is directly related or tied to demographics, psychographics, and/or other metrics of applicability to one or more users of the content distribution network. Individual insertion opportunities are identified (either in advance or dynamically), and relevant or targeted secondary content is dynamically "switched in" for delivery to the one or more users via interaction between a local or client application (e.g., operative on the user's set top box or personal electronic device) and a switched digital video entity of the network, and subsequently switched out if no longer required, thereby conserving network bandwidth and/or other resources.

20 Claims, 23 Drawing Sheets



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See application file for complete search history.

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2007/0101370 A1 5/2007 Calderwood
2007/0113243 A1 5/2007 Brey
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OpenVision Session Resource Manager—Open Standards-Based Solution Optimizes Network Resources by Dynamically Assigning Bandwidth in the Delivery of Digital Services article, 2 pages, (copyright 2006), (http://www.imake.com/hopenvision).
OpenVision Session Resource Manager features and information, 2 pages, (http://www.imake.com/hopenvision).

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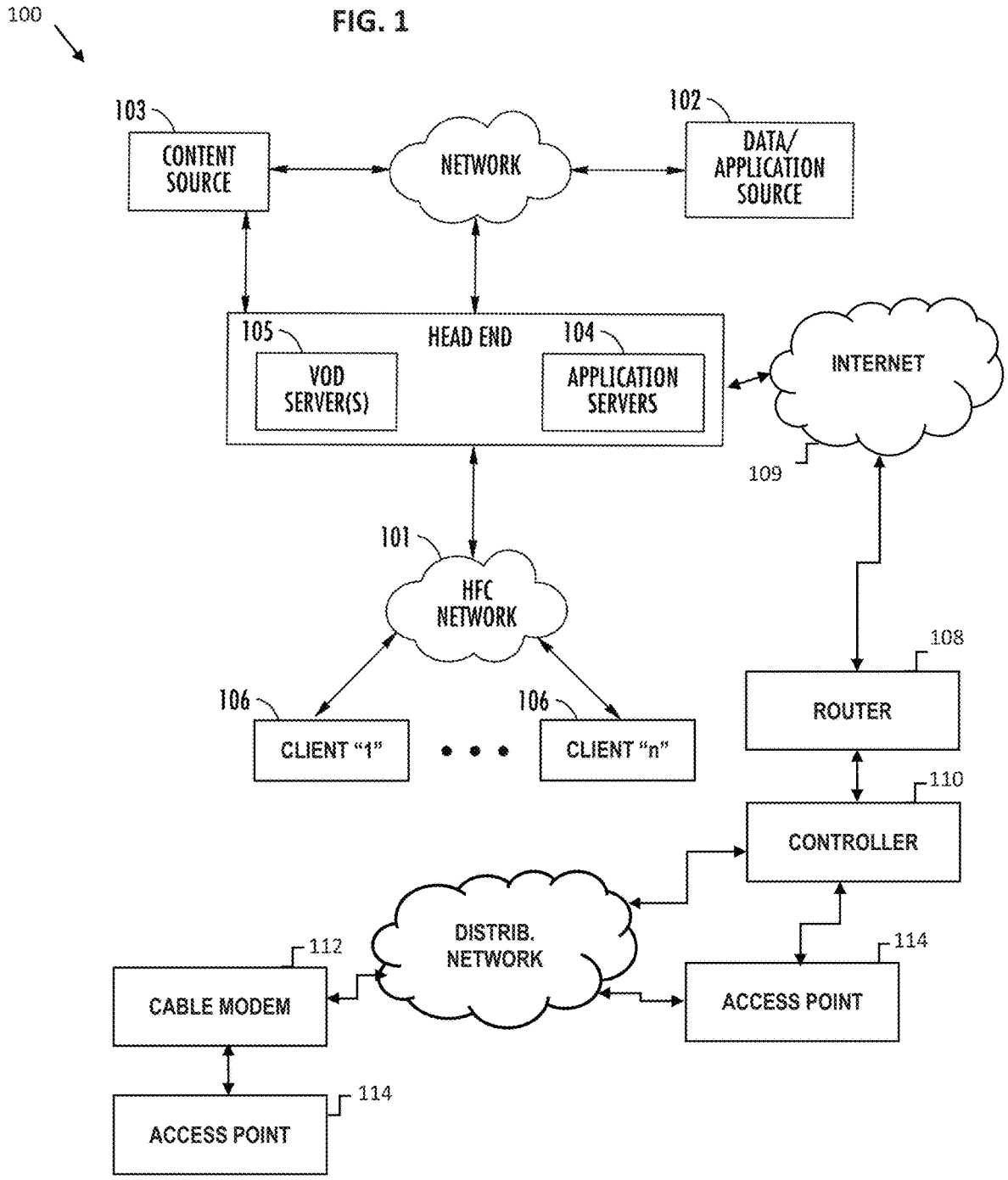
FIG. 1


100
103
CONTENT SOURCE
NETWORK
102
DATA/ APPLICATION SOURCE
105
VOD SERVER(S)
HEAD END
104
APPLICATION SERVERS
INTERNET
109
101
HFC NETWORK
108
ROUTER
106
CLIENT "1"
106
CLIENT "n"
110
CONTROLLER
DISTRIB. NETWORK
112
CABLE MODEM
114
ACCESS POINT
114
ACCESS POINT

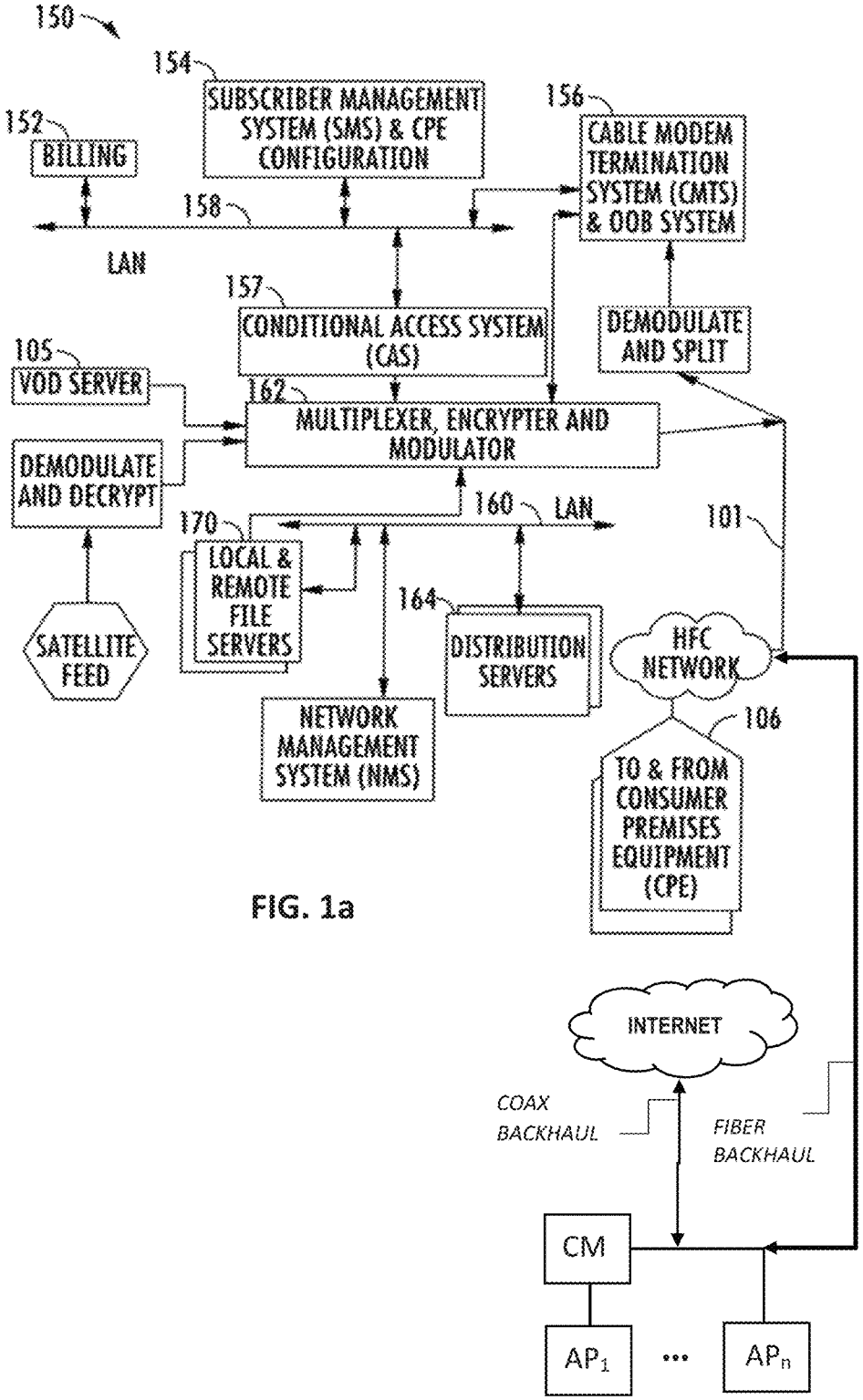

150
154
SUBSCRIBER MANAGEMENT SYSTEM (SMS) & CPE CONFIGURATION
156
CABLE MODEM TERMINATION SYSTEM (CMTS) & OOB SYSTEM
152
BILLING
158
LAN
157
CONDITIONAL ACCESS SYSTEM (CAS)
DEMODULATE AND SPLIT
105
VOD SERVER
162
MULTIPLEXER, ENCRYPTER AND MODULATOR
DEMODULATE AND DECRYPT
160
LAN
101
170
LOCAL & REMOTE FILE SERVERS
164
DISTRIBUTION SERVERS
HFC NETWORK
SATELLITE FEED
NETWORK MANAGEMENT SYSTEM (NMS)
106
TO & FROM CONSUMER PREMISES EQUIPMENT (CPE)
INTERNET
COAX BACKHAUL
FIBER BACKHAUL
CM
AP1
APn

FIG. 1a

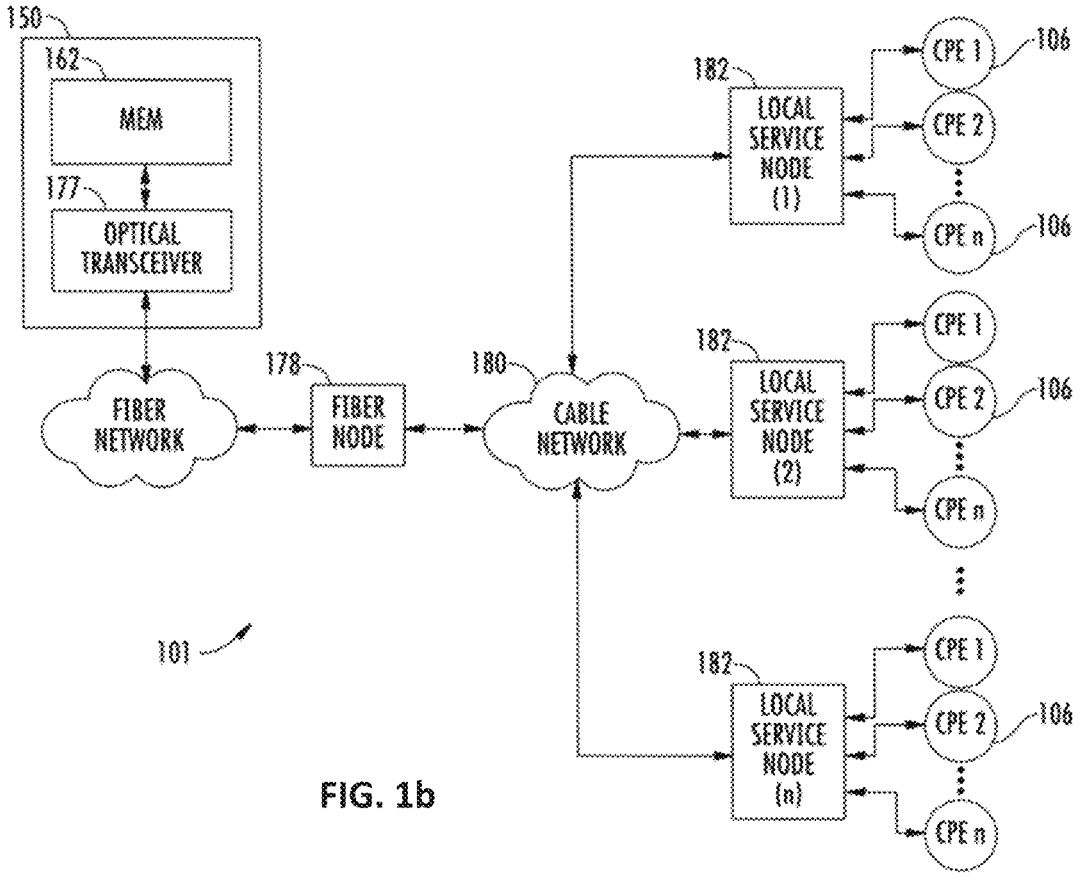

150
162
MEM
177
OPTICAL TRANSCEIVER
FIBER NETWORK
178
FIBER NODE
180
CABLE NETWORK
182
LOCAL SERVICE NODE (1)
182
LOCAL SERVICE NODE (2)
182
LOCAL SERVICE NODE (n)
CPE 1
CPE 2
CPE n
106
101

FIG. 1b

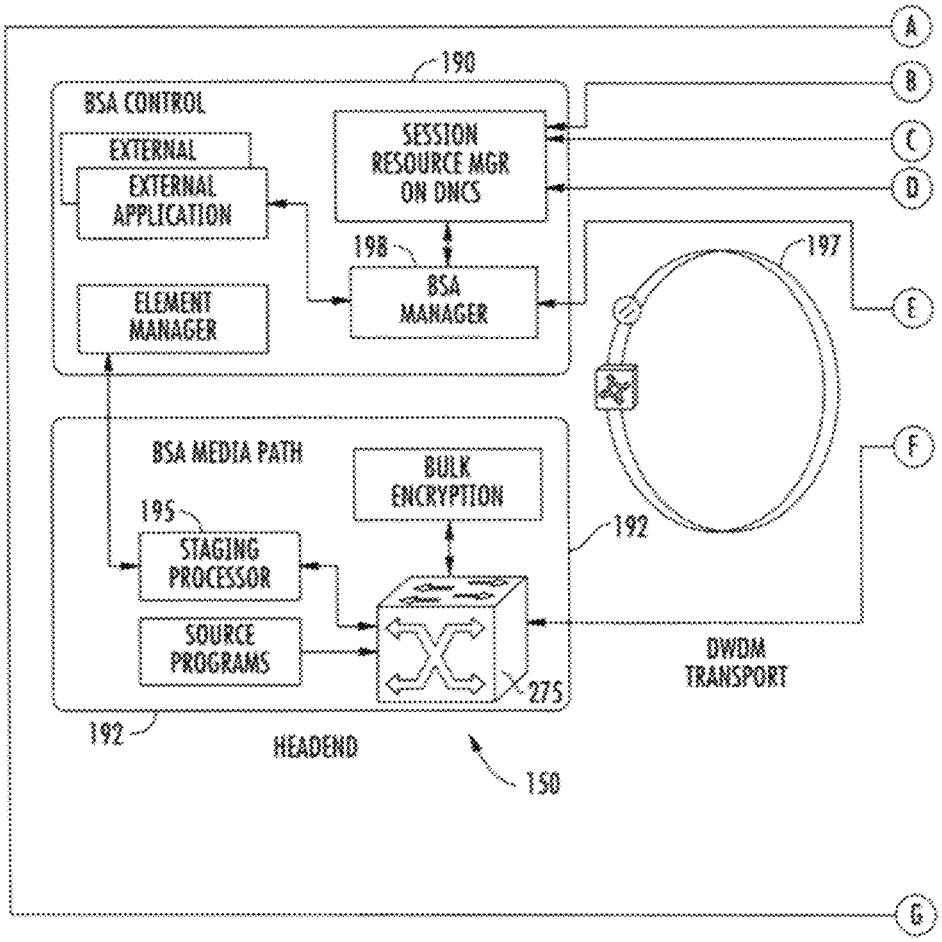

A
B
C
D
E
F
G
190
BSA CONTROL
EXTERNAL
EXTERNAL APPLICATION
SESSION RESOURCE MGR ON DNCS
198
BSA MANAGER
ELEMENT MANAGER
197
BSA MEDIA PATH
BULK ENCRYPTION
195
STAGING PROCESSOR
SOURCE PROGRAMS
192
275
DWDM TRANSPORT
192
HEADEND
150

FIG. 1c

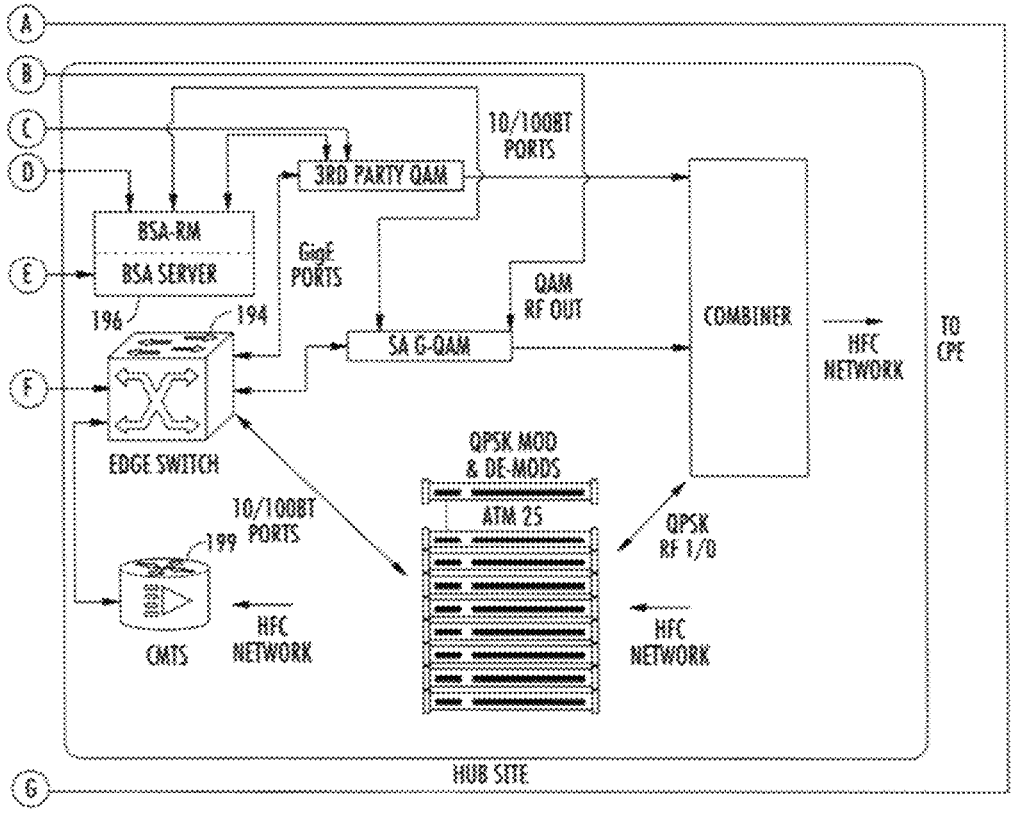

A
B
C
D
E
F
G
10/100BT PORTS
3RD PARTY QAM
BSA-RM
BSA SERVER
GigE PORTS
QAM RF OUT
196
194
SA C-QAM
COMBINER
HFC NETWORK
TO CPE
EDGE SWITCH
QPSK MOD & DE-MODS
ATM 25
10/100BT PORTS
199
QPSK RF I/O
CMTS
HFC NETWORK
HFC NETWORK
HUB SITE

FIG. 1c (cont.)

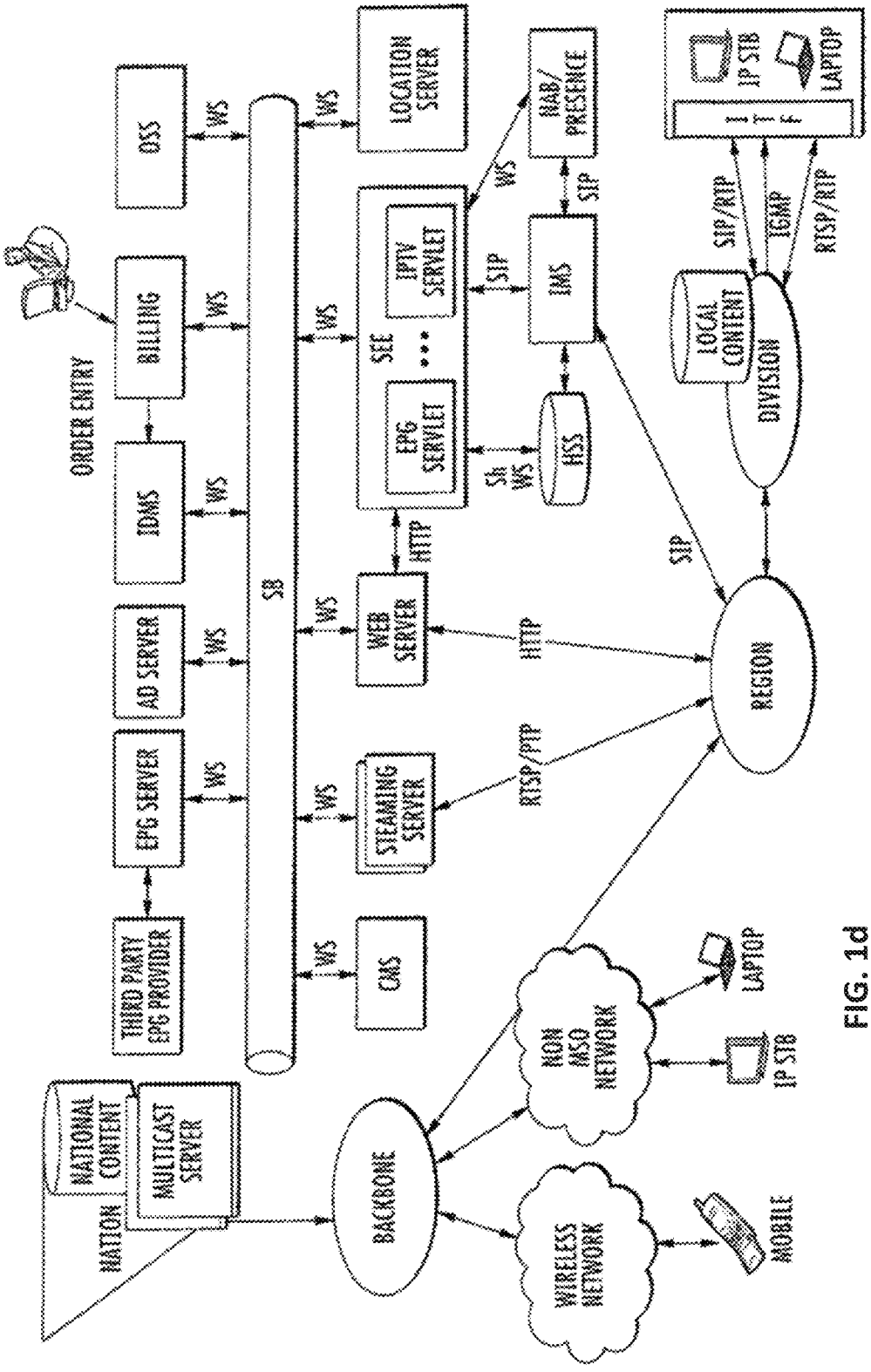

NATIONAL CONTENT
MULTICAST SERVER
NATION
BACKBONE
WIRELESS NETWORK
MOBILE
NON MSO NETWORK
LAPTOP
IP STB
THIRD PARTY EPG PROVIDER
EPG SERVER
AD SERVER
IDMS
BILLING
ORDER ENTRY
OSS
SB
WS
CAS
STREAMING SERVER
RTSP/PTP
WEB SERVER
HTTP
SEE
EPG SERVLET
IPTV SERVLET
LOCATION SERVER
Sh
HSS
RAB/ PRESENCE
SIP
IMS
REGION
LOCAL CONTENT
DIVISION
I T F
SIP/RTP
IGMP
RTSP/RTP
IP STB
LAPTOP

FIG. 1d

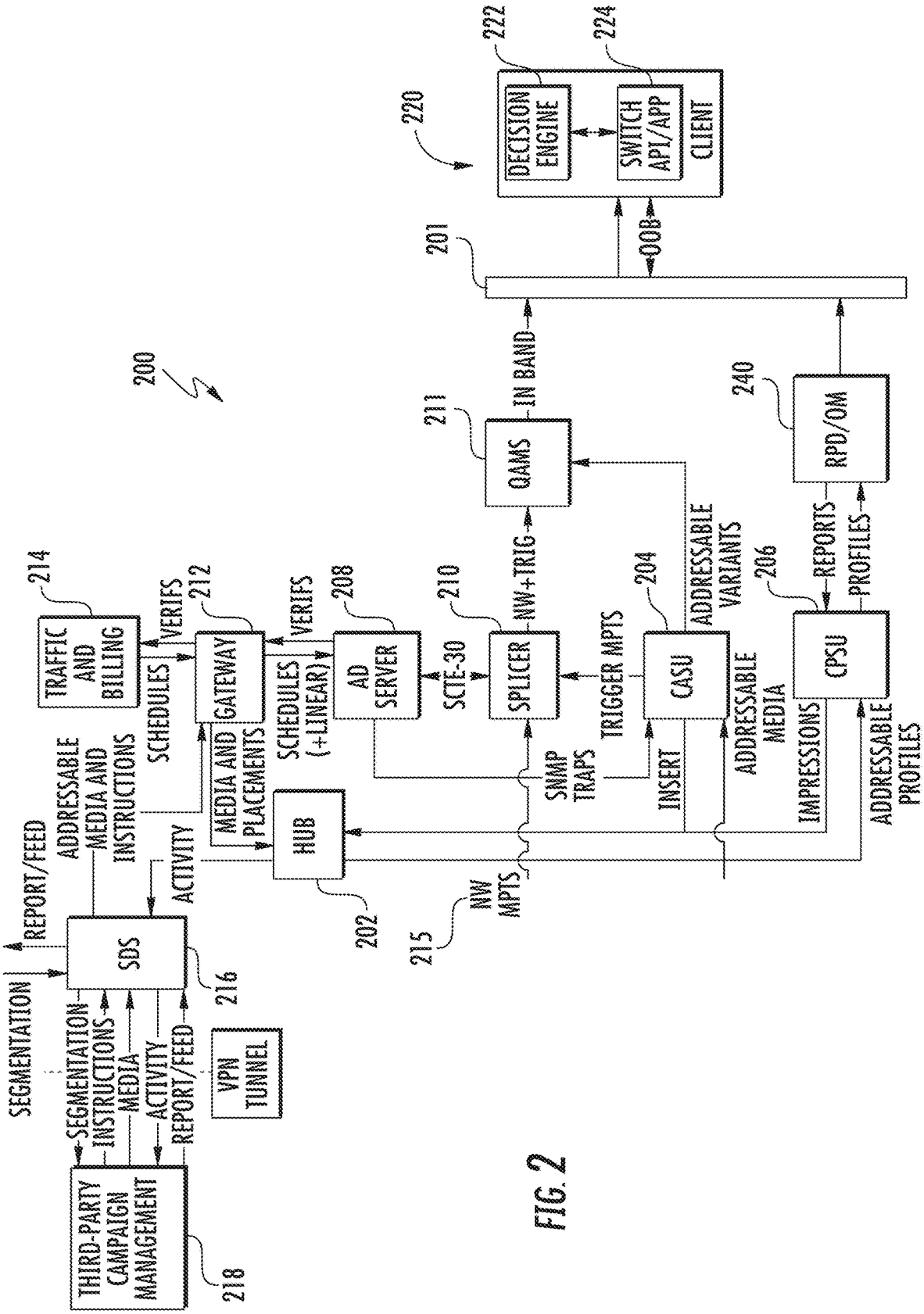

200
220
222
DECISION ENGINE
224
SWITCH API/APP CLIENT
201
OOB
IN BAND
211
QAMS
240
RPD/OM
NW+TRIG
REPORTS
PROFILES
ADDRESSABLE VARIANTS
206
204
TRIGGER MPTS
SPLICER
210
SCTE-30
AD SERVER
208
SCHEDULES (+LINEAR)
VERIFS
GATEWAY
212
SCHEDULES
VERIFS
TRAFFIC AND BILLING
214
MEDIA AND PLACEMENTS
ADDRESSABLE MEDIA AND INSTRUCTIONS
REPORT/FEED
ACTIVITY
HUB
SNMP TRAPS
INSERT
ADDRESSABLE MEDIA
IMPRESSIONS
CPSU
ADDRESSABLE PROFILES
202
215
NW MPTS
SDS
216
SEGMENTATION
SEGMENTATION INSTRUCTIONS
MEDIA
ACTIVITY
REPORT/FEED
VPN TUNNEL
THIRD-PARTY CAMPAIGN MANAGEMENT
218

FIG. 2

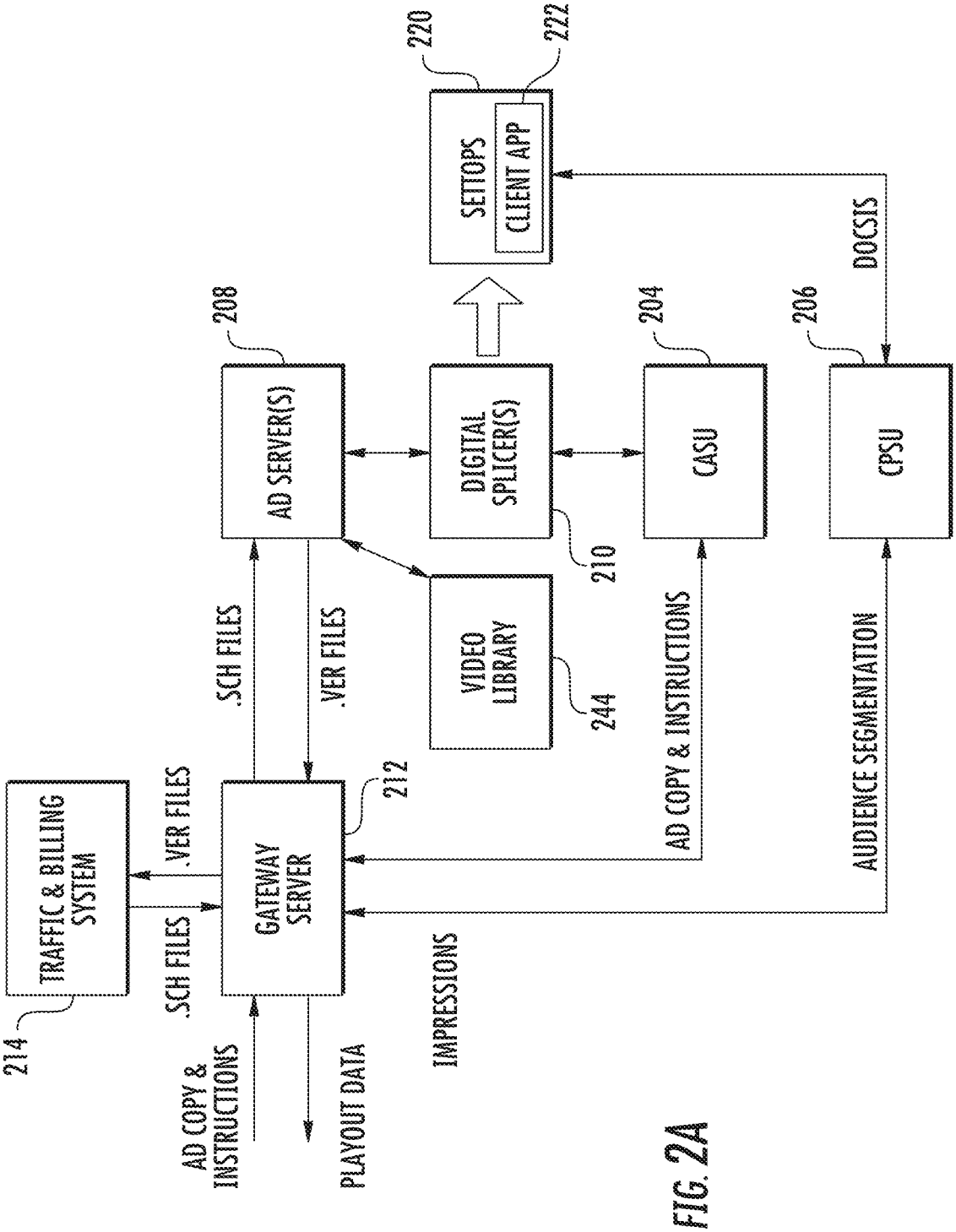

220
222
SETTOPS
CLIENT APP
DOCSIS
208
204
206
AD SERVER(S)
DIGITAL SPLICER(S)
CASU
CPSU
210
VIDEO LIBRARY
244
.SCH FILES
.VER FILES
AD COPY & INSTRUCTIONS
AUDIENCE SEGMENTATION
212
TRAFFIC & BILLING SYSTEM
GATEWAY SERVER
214
.VER FILES
.SCH FILES
AD COPY & INSTRUCTIONS
PLAYOUT DATA
IMPRESSIONS

FIG. 2A

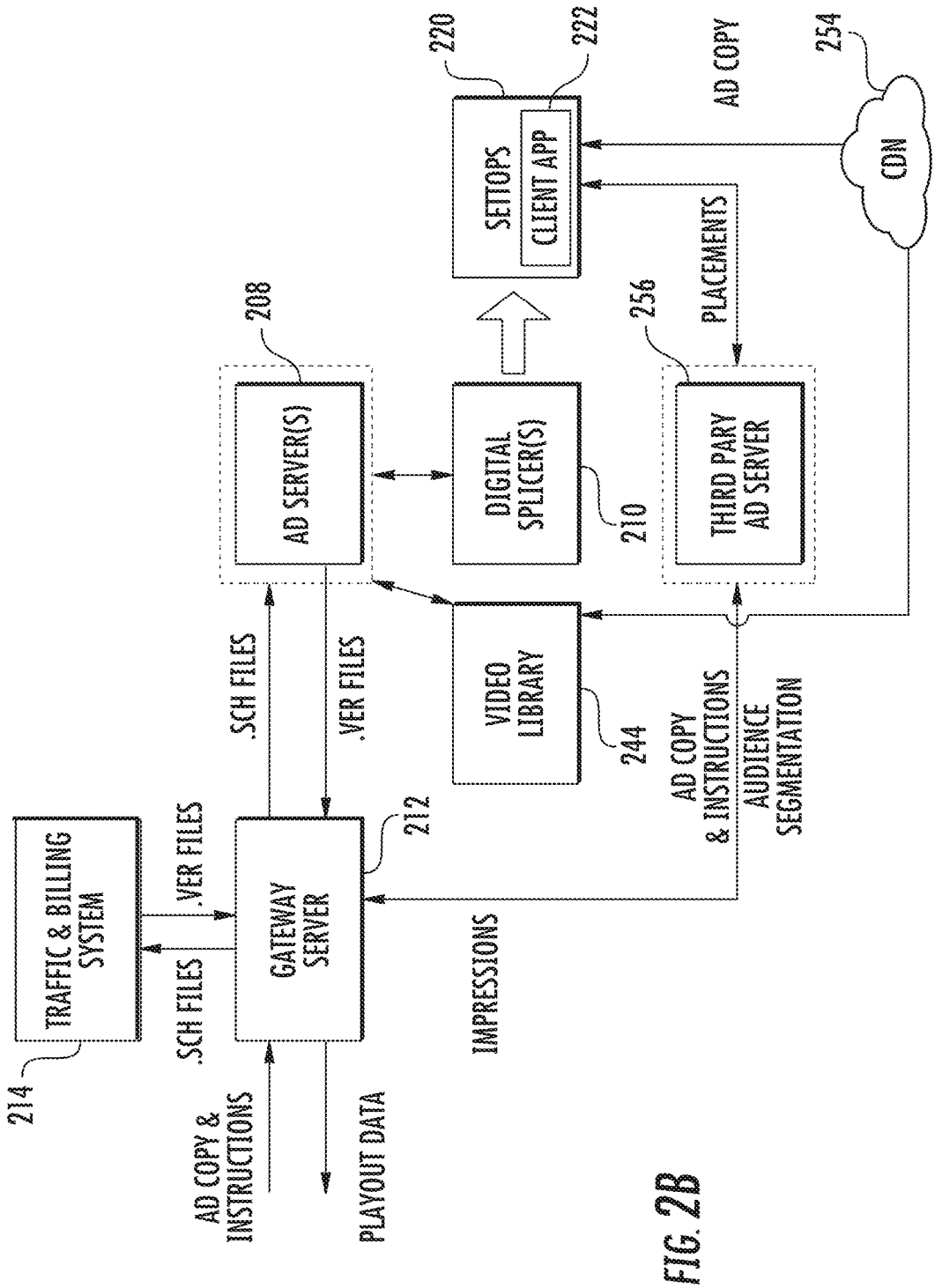

TRAFFIC & BILLING SYSTEM
214
.SCH FILES
.VER FILES
AD COPY & INSTRUCTIONS
GATEWAY SERVER
212
PLAYOUT DATA
.SCH FILES
.VER FILES
IMPRESSIONS
208
AD SERVER(S)
DIGITAL SPLICER(S)
210
VIDEO LIBRARY
244
AD COPY & INSTRUCTIONS
AUDIENCE SEGMENTATION
256
THIRD PARY AD SERVER
PLACEMENTS
220
222
SETTOPS
CLIENT APP
AD COPY
254
CDN

FIG. 2B

TABLE 5 - SPLICE_INFO_SECTION()

SYNTAX	BITS	MNEMONIC	ENCRYPTED
SPLICE_INFO_SECTION() {			
TABLE_ID	8	UIMSBF	
SECTION_SYNTAX_INDICATOR	1	BSLBF	
PRIVATE_INDICATOR	1	BSLBF	
RESERVED	2	BSLBF	
SECTION_LENGTH	12	UIMSBF	
PROTOCOL_VERSION	8	UIMSBF	
ENCRYPTED_PACKET	1	BSLBF	
ENCRYPTION_ALGORITHM	6	UIMSBF	
PTS_ADJUSTMENT	33	UIMSBF	
CW_INDEX	8	UIMSBF	
TIER	12	BSLBF	
SPLICE_COMMAND_LENGTH	12	UIMSBF	
SPLICE_COMMAND_TYPE	8	UIMSBF	E
IF(SPLICE_COMMAND_TYPE==0X00)			
SPLICE_NULL()			E
IF(SPLICE_COMMAND_TYPE==0X04)			
SPLICE_SCHEDULE()			E
IF(SPLICE_COMMAND_TYPE==0X05)			
SPLICE_INSERT()			E
IF(SPLICE_COMMAND_TYPE==0X06)			
TIME_SIGNAL()			E
IF(SPLICE_COMMAND_TYPE==0X07)			
BANDWICH_RESERVATION()			E
IF(SPLICE_COMMAND_TYPE==0XFF)			
PRIVATE_COMMAND()			E
DESCRIPTOR_LOOP_LENGTH	16	UIMSBF	E
FOR(I=0; I<N1; I++)			
SPLICE_DESCRIPTOR()			
FOR(I=0; I<N2; I++)			
ALIGNMENT_STUFFING	8	BSLBF	E
IF(ENCRYPTED_PACKET)			
E_CRC_32	32	RPCHOF	E
CRC_32	32	RPCHOF	

FIG. 2C
PRIOR ART

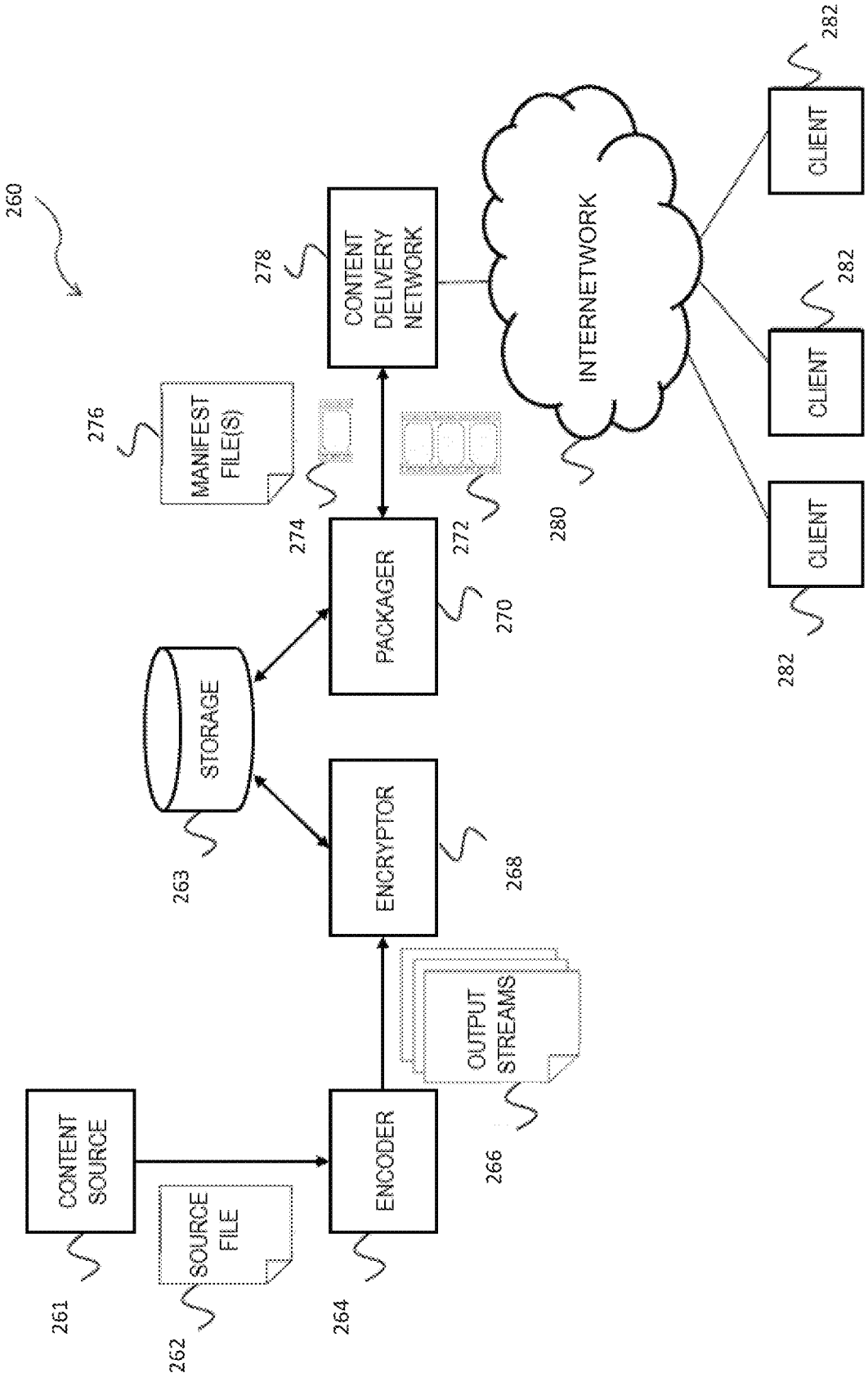

260
CONTENT SOURCE
261
SOURCE FILE
262
ENCODER
264
OUTPUT STREAMS
266
ENCRYPTOR
268
STORAGE
263
PACKAGER
270
MANIFEST FILE(S)
276
274
272
CONTENT DELIVERY NETWORK
278
INTERNETWORK
280
CLIENT
282
CLIENT
282
CLIENT
282

FIG. 2d

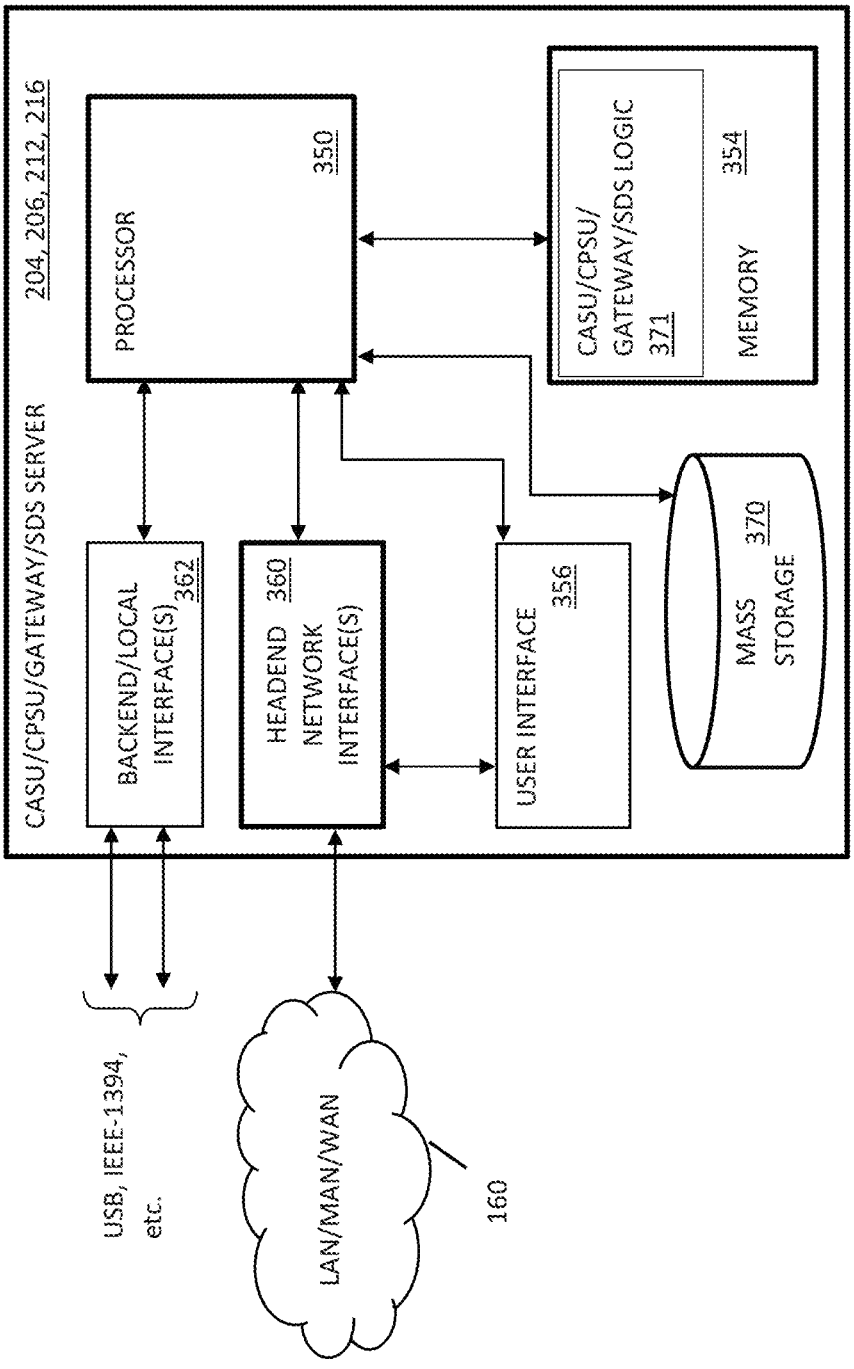

CASU/CPSU/GATEWAY/SDS SERVER 204, 206, 212, 216
PROCESSOR 350
CASU/CPSU/ GATEWAY/SDS LOGIC 371
MEMORY 354
BACKEND/LOCAL INTERFACE(S) 362
HEADEND NETWORK INTERFACE(S) 360
USER INTERFACE 356
MASS STORAGE 370
USB, IEEE-1394, etc.
LAN/MAN/WAN
160

FIG. 3

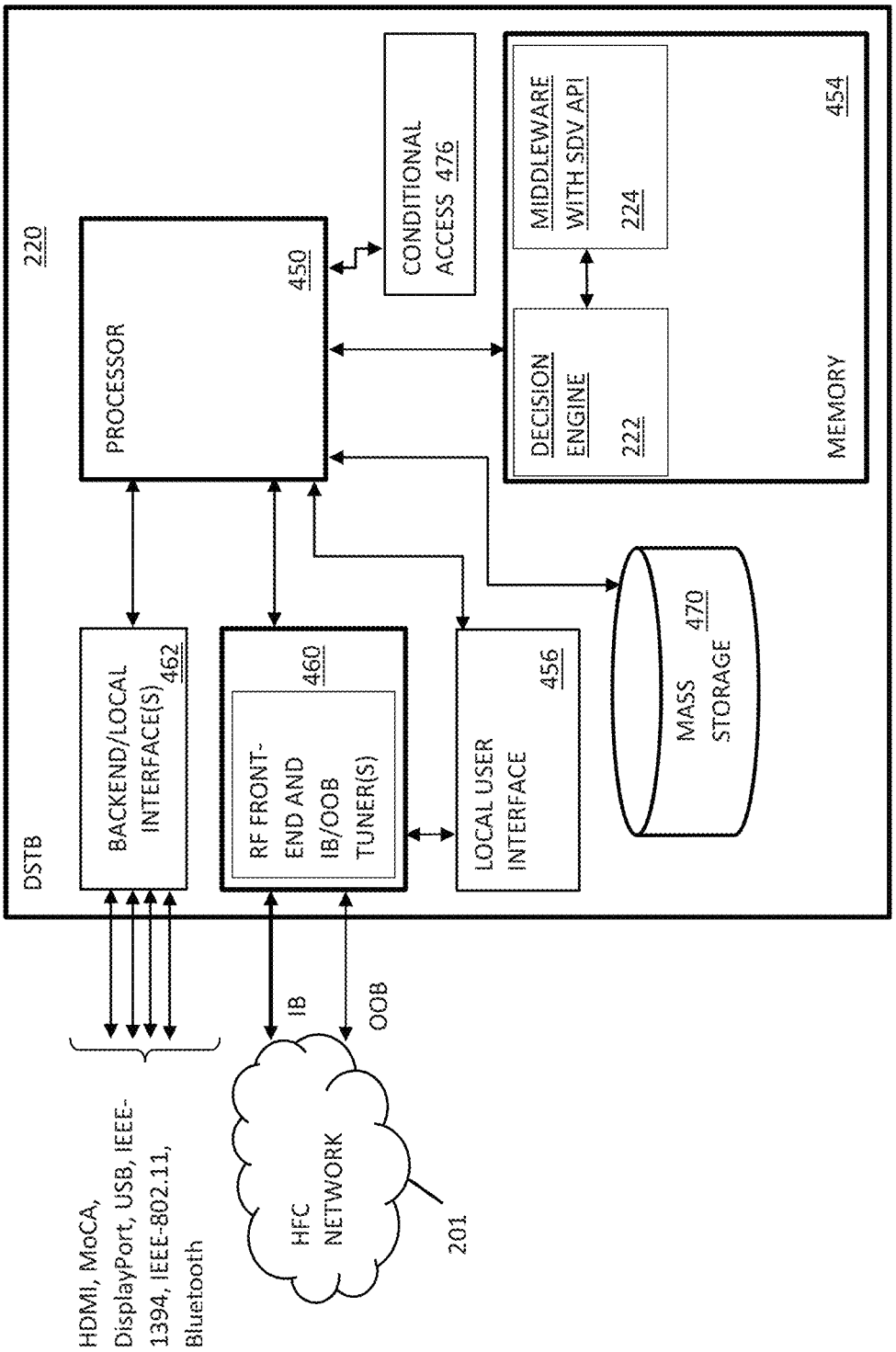

220
DSTB
PROCESSOR
450
CONDITIONAL ACCESS 476
MIDDLEWARE WITH SDV API
224
DECISION ENGINE
222
MEMORY
454
BACKEND/LOCAL INTERFACE(S)
462
RF FRONT-END AND IB/OOB TUNER(S)
460
LOCAL USER INTERFACE
456
MASS STORAGE
470
IB
OOB
HFC NETWORK
201
HDMI, MoCA, DisplayPort, USB, IEEE-1394, IEEE-802.11, Bluetooth

FIG. 4

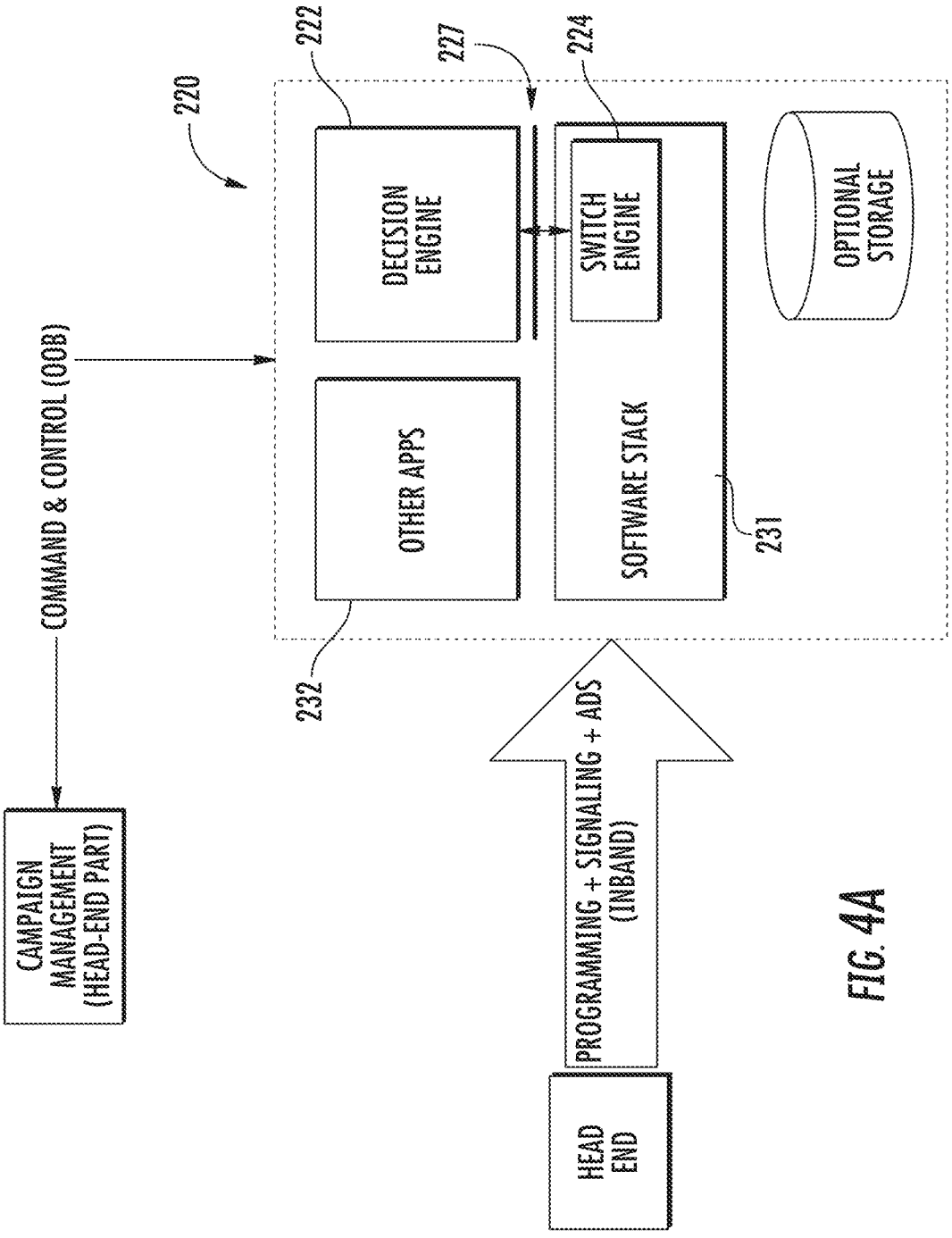

220
222
227
224
DECISION ENGINE
SWITCH ENGINE
OPTIONAL STORAGE
OTHER APPS
SOFTWARE STACK
231
232
COMMAND & CONTROL (OOB)
CAMPAIGN MANAGEMENT (HEAD-END PART)
PROGRAMMING + SIGNALING + ADS (INBAND)
HEAD END

FIG. 4A

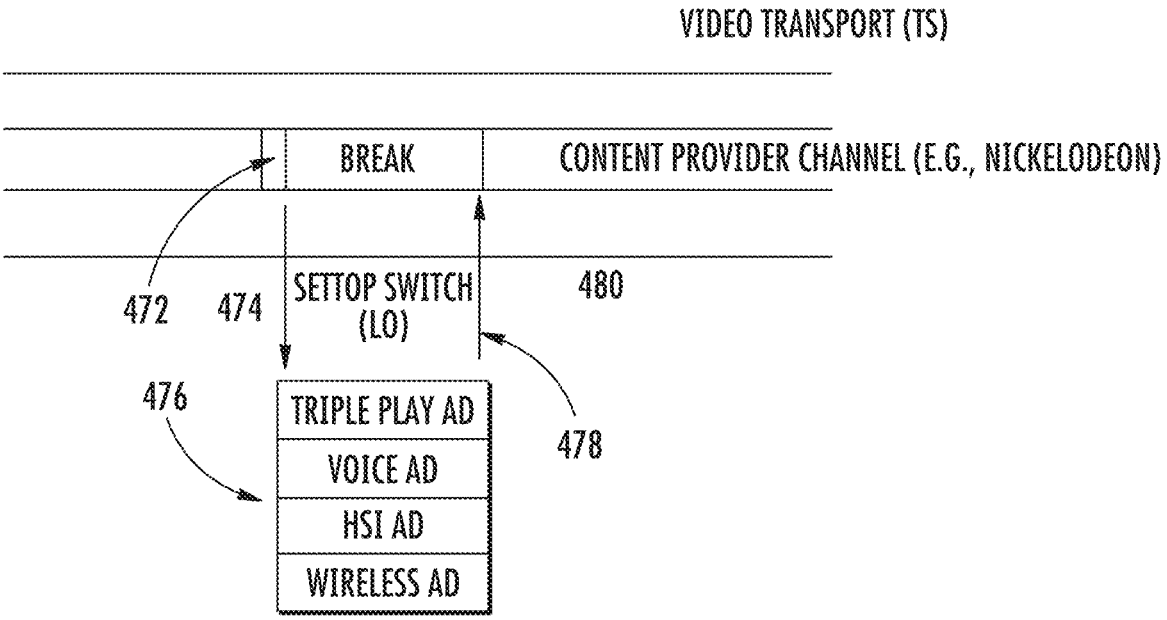

VIDEO TRANSPORT (TS)
BREAK
CONTENT PROVIDER CHANNEL (E.G., NICKELODEON)
472
474
SETTOP SWITCH (LO)
480
476
TRIPLE PLAY AD
VOICE AD
HSI AD
WIRELESS AD
478

FIG. 4B

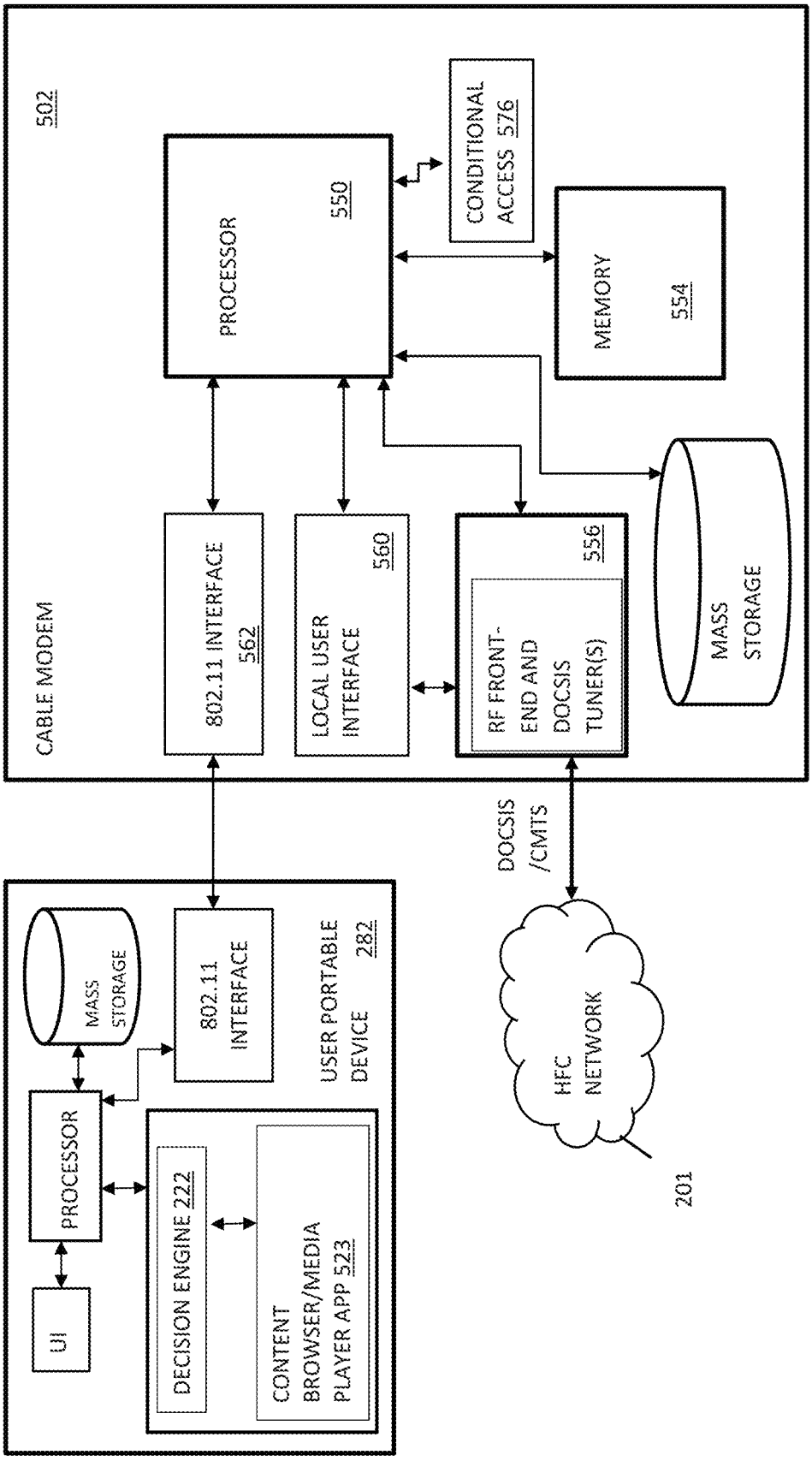

502
CABLE MODEM
PROCESSOR 550
CONDITIONAL ACCESS 576
MEMORY 554
802.11 INTERFACE 562
LOCAL USER INTERFACE 560
RF FRONT-END AND DOCSIS TUNER(S) 556
MASS STORAGE
DOCSIS /CMTS
HFC NETWORK
201
USER PORTABLE DEVICE 282
MASS STORAGE
802.11 INTERFACE
PROCESSOR
UI
DECISION ENGINE 222
CONTENT BROWSER/MEDIA PLAYER APP 523

FIG. 5

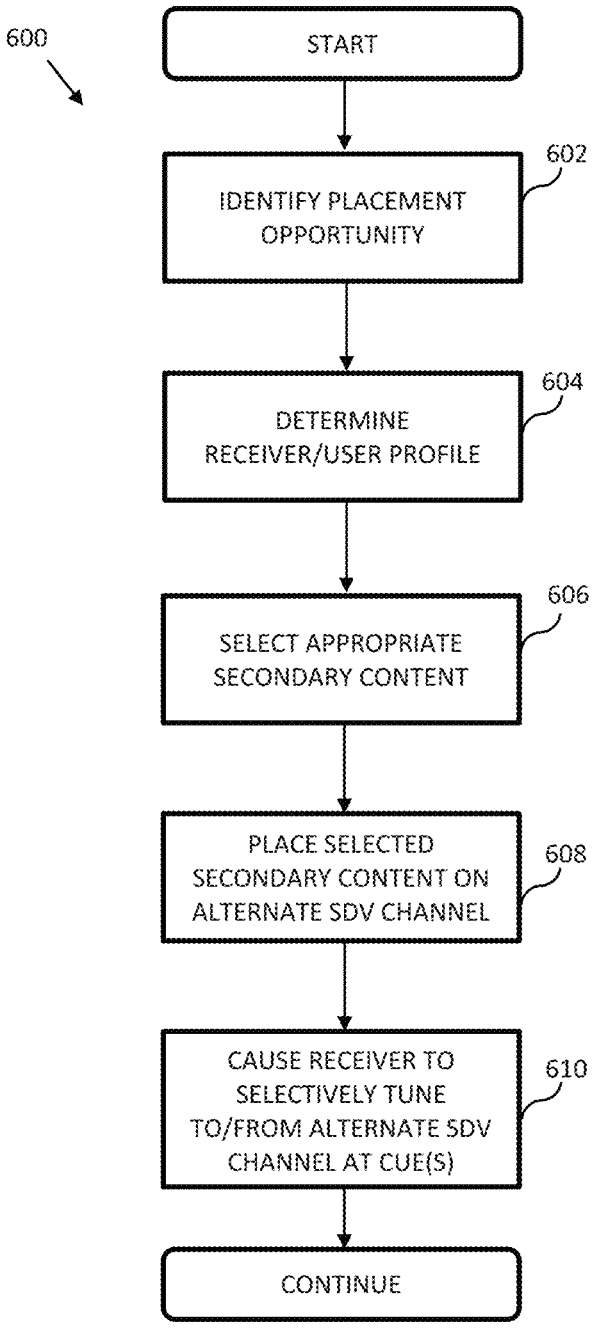

600
START
IDENTIFY PLACEMENT OPPORTUNITY
602
DETERMINE RECEIVER/USER PROFILE
604
SELECT APPROPRIATE SECONDARY CONTENT
606
PLACE SELECTED SECONDARY CONTENT ON ALTERNATE SDV CHANNEL
608
CAUSE RECEIVER TO SELECTIVELY TUNE TO/FROM ALTERNATE SDV CHANNEL AT CUE(S)
610
CONTINUE

FIG. 6

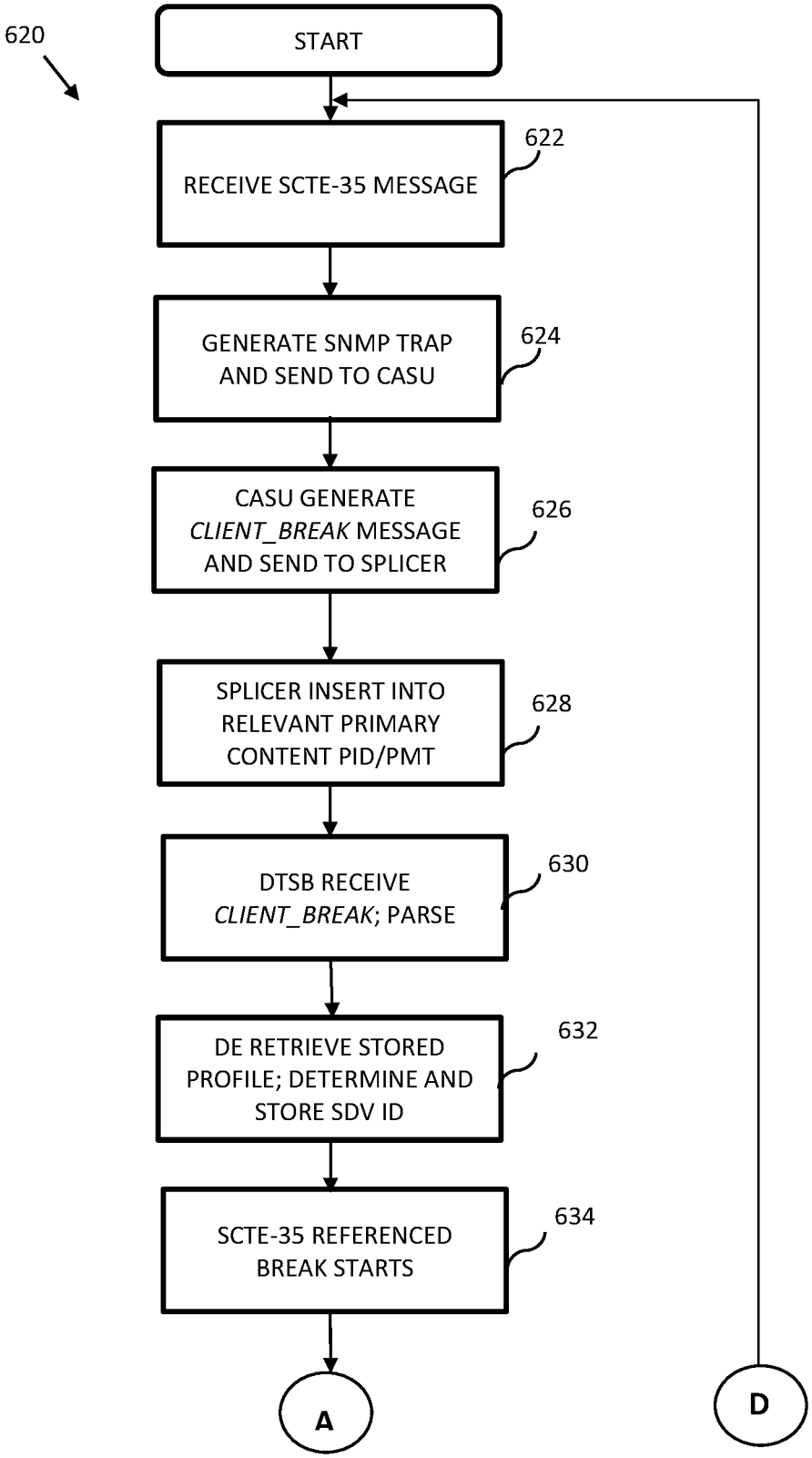

620
START
RECEIVE SCTE-35 MESSAGE
622
GENERATE SNMP TRAP AND SEND TO CASU
624
CASU GENERATE CLIENT_BREAK MESSAGE AND SEND TO SPLICER
626
SPLICER INSERT INTO RELEVANT PRIMARY CONTENT PID/PMT
628
DTSB RECEIVE CLIENT_BREAK; PARSE
630
DE RETRIEVE STORED PROFILE; DETERMINE AND STORE SDV ID
632
SCTE-35 REFERENCED BREAK STARTS
634
A
D

FIG. 6a-1

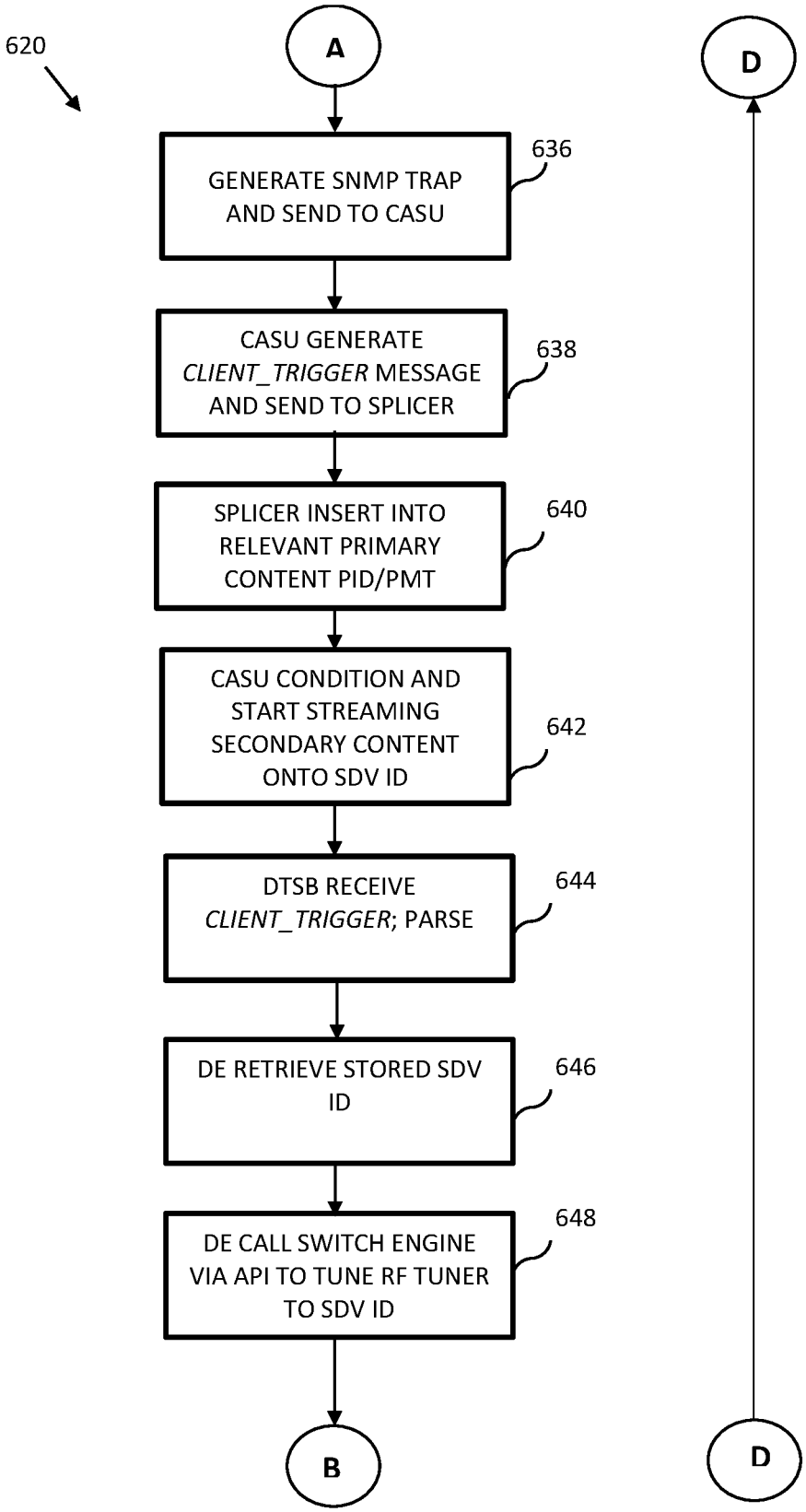

620
A
GENERATE SNMP TRAP AND SEND TO CASU
636
CASU GENERATE *CLIENT_TRIGGER* MESSAGE AND SEND TO SPLICER
638
SPLICER INSERT INTO RELEVANT PRIMARY CONTENT PID/PMT
640
CASU CONDITION AND START STREAMING SECONDARY CONTENT ONTO SDV ID
642
DTSB RECEIVE *CLIENT_TRIGGER*; PARSE
644
DE RETRIEVE STORED SDV ID
646
DE CALL SWITCH ENGINE VIA API TO TUNE RF TUNER TO SDV ID
648
B
D
D

FIG. 6a-2

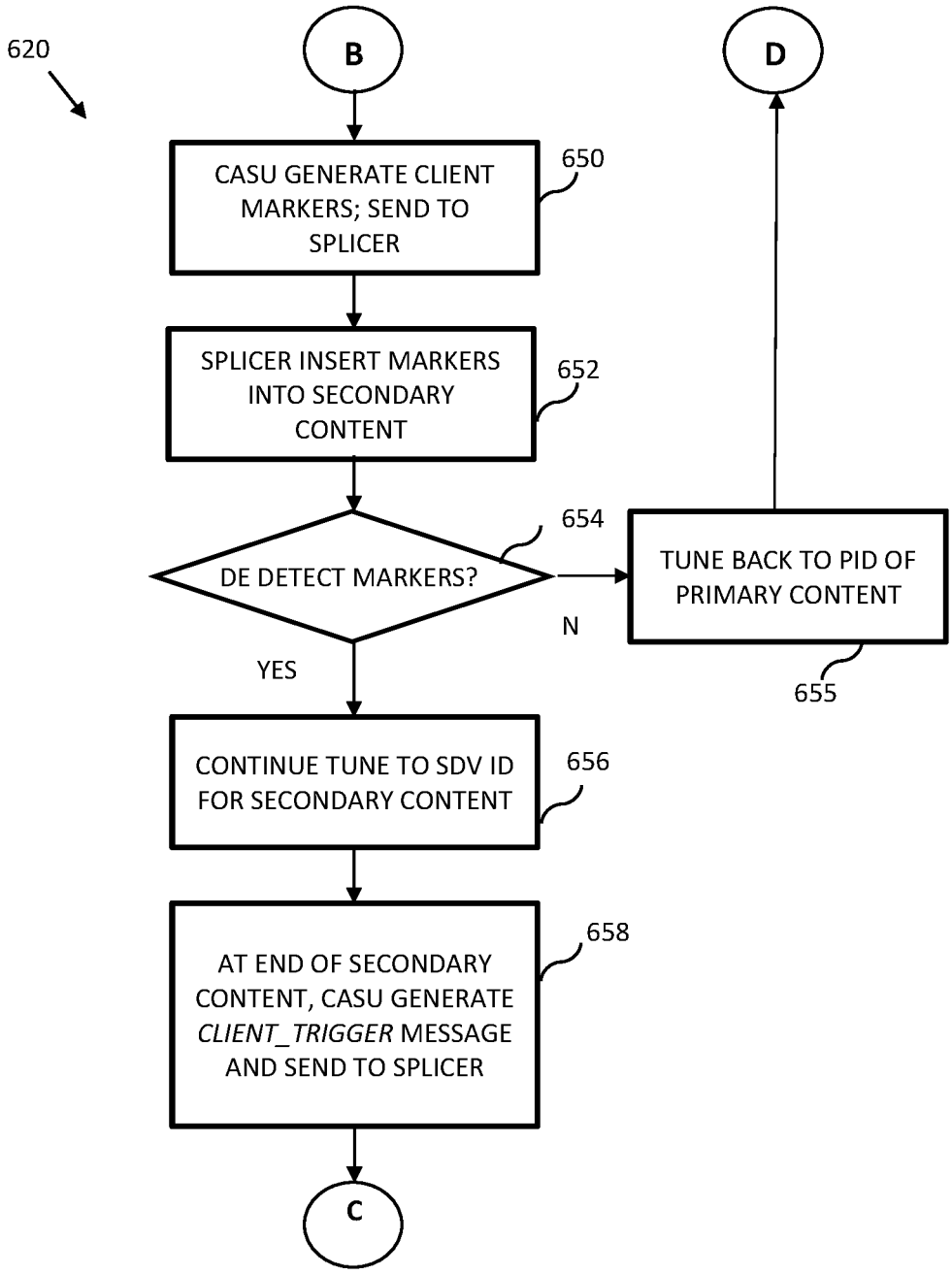

620
B
D
CASU GENERATE CLIENT MARKERS; SEND TO SPLICER
650
SPLICER INSERT MARKERS INTO SECONDARY CONTENT
652
DE DETECT MARKERS?
654
N
TUNE BACK TO PID OF PRIMARY CONTENT
655
YES
CONTINUE TUNE TO SDV ID FOR SECONDARY CONTENT
656
AT END OF SECONDARY CONTENT, CASU GENERATE *CLIENT_TRIGGER* MESSAGE AND SEND TO SPLICER
658
C

FIG. 6a-3

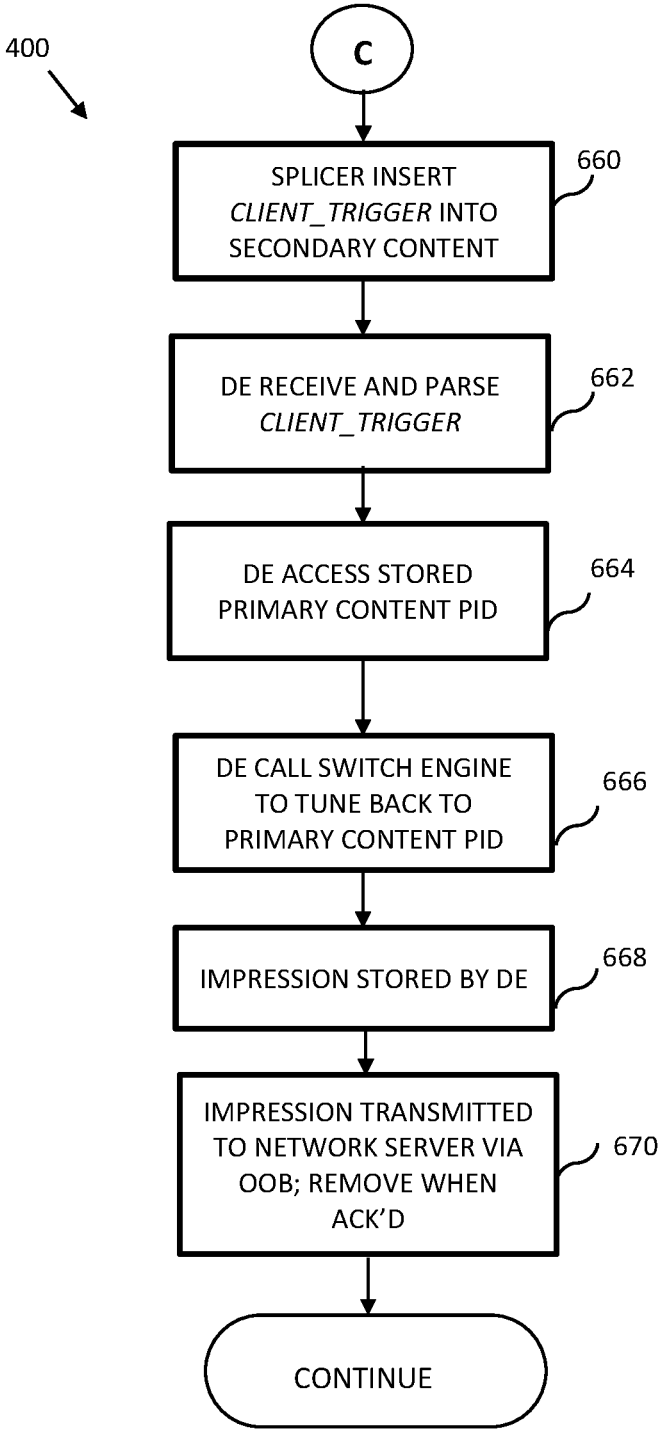

400
C
SPLICER INSERT *CLIENT_TRIGGER* INTO SECONDARY CONTENT
660
DE RECEIVE AND PARSE *CLIENT_TRIGGER*
662
DE ACCESS STORED PRIMARY CONTENT PID
664
DE CALL SWITCH ENGINE TO TUNE BACK TO PRIMARY CONTENT PID
666
IMPRESSION STORED BY DE
668
IMPRESSION TRANSMITTED TO NETWORK SERVER VIA OOB; REMOVE WHEN ACK'D
670
CONTINUE

FIG. 6a-4

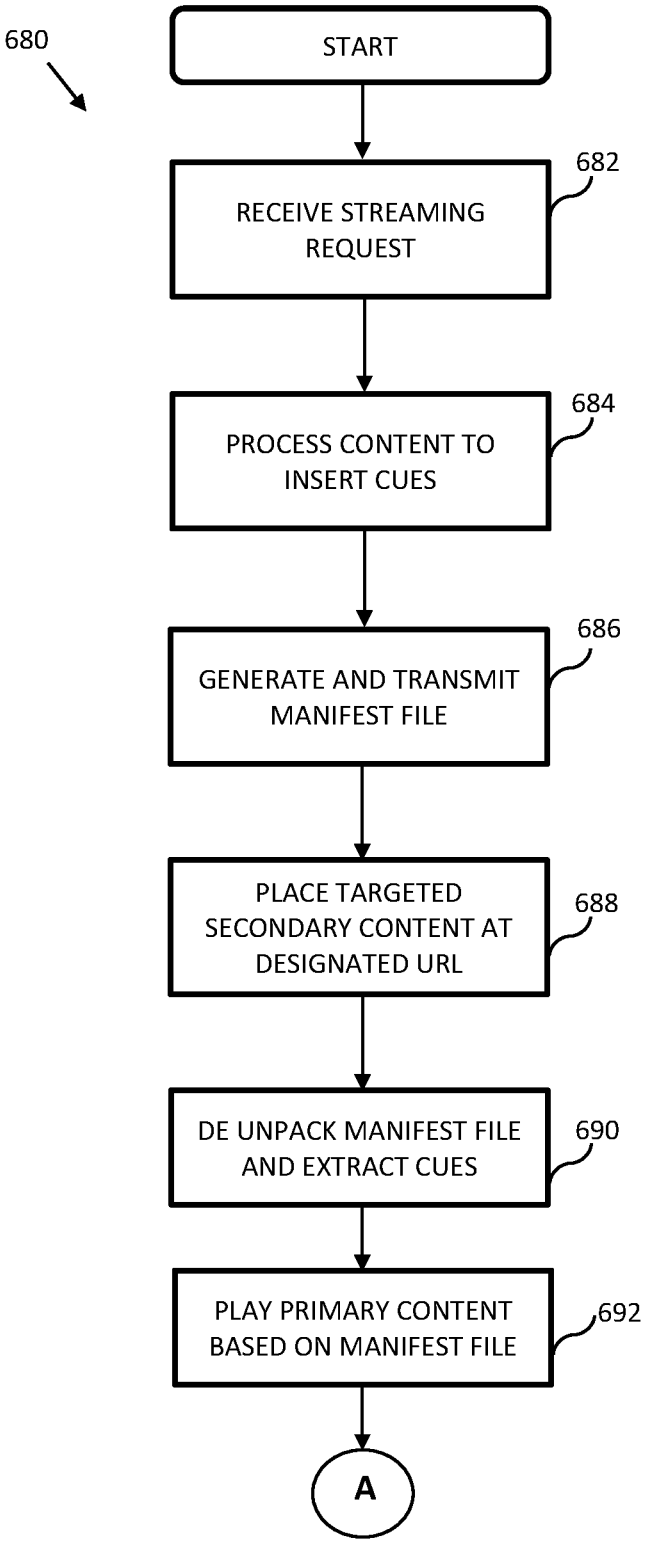

680
START
RECEIVE STREAMING REQUEST
682
PROCESS CONTENT TO INSERT CUES
684
GENERATE AND TRANSMIT MANIFEST FILE
686
PLACE TARGETED SECONDARY CONTENT AT DESIGNATED URL
688
DE UNPACK MANIFEST FILE AND EXTRACT CUES
690
PLAY PRIMARY CONTENT BASED ON MANIFEST FILE
692
A

FIG. 6b-1

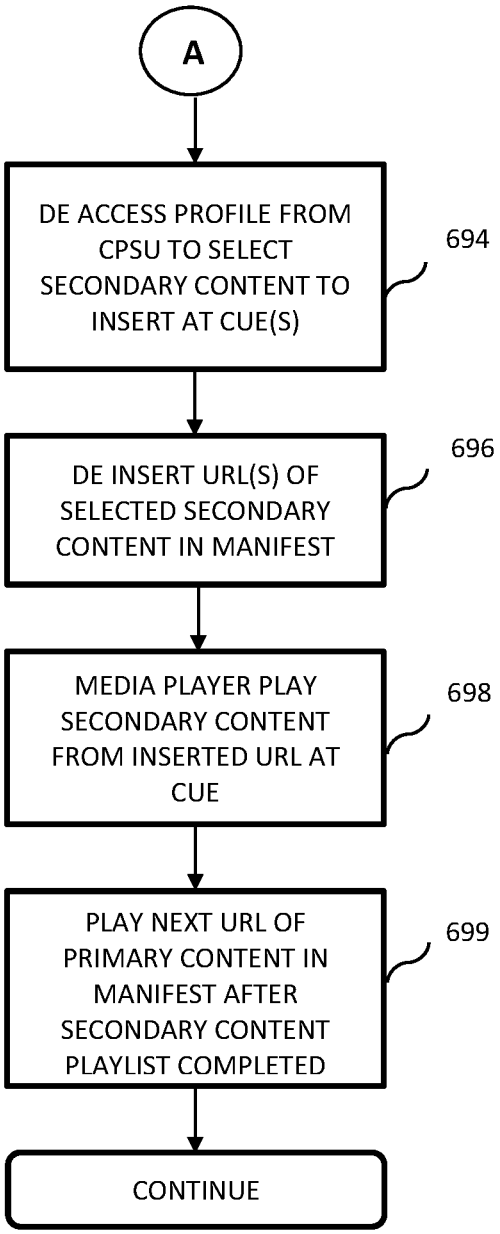

A
DE ACCESS PROFILE FROM CPSU TO SELECT SECONDARY CONTENT TO INSERT AT CUE(S)
694
DE INSERT URL(S) OF SELECTED SECONDARY CONTENT IN MANIFEST
696
MEDIA PLAYER PLAY SECONDARY CONTENT FROM INSERTED URL AT CUE
698
PLAY NEXT URL OF PRIMARY CONTENT IN MANIFEST AFTER SECONDARY CONTENT PLAYLIST COMPLETED
699
CONTINUE

FIG. 6b-2

APPARATUS AND METHODS FOR SELECTIVE SECONDARY CONTENT INSERTION IN A DIGITAL NETWORK

PRIORITY

This application is a divisional of and claims priority to co-owned U.S. patent application Ser. No. 15/347,665 filed on Nov. 9, 2016 entitled "APPARATUS AND METHODS FOR SELECTIVE SECONDARY CONTENT INSERTION IN A DIGITAL NETWORK," and issuing as U.S. Pat. No. 10,911,794 on Feb. 2, 2021, which is incorporated herein by reference in its entirety.

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BACKGROUND

1. Technological Field

The present disclosure relates generally to the field of content data delivery over a network. More particularly, the present disclosure is related in one exemplary aspect to apparatus and methods for secondary content (e.g., advertising, promotions, etc.) management and provision within a managed content distribution network such as a cable, satellite, or hybrid fiber/copper (HFCu) distribution network.

2. Description of Related Technology

In the context of network services, it is often highly desirable to provide users or subscribers of the network with ready and instant access to a variety of different types of content (e.g., linear or broadcast content, video-on-demand (VOD), "start-over", streaming media, etc.), accessible at different locations, and on different platforms (e.g., via set-top box, smart-TV, tablet or smartphone, etc.). In many cases, it is also desirable to provide the same users with "secondary" content (such as e.g., advertisements, promotions or "info-mercials", related shorts, telescoping information/advertisements, hyperlinks, etc.). The secondary content may be directly or indirectly related to the "primary" content which the user selected in the first place (such as via a common theme or context, common persons of interest, common demographic factors, etc.), or can be totally unrelated.

Delivery of secondary content may comprise a major source of revenue for commercial television or movie distributors, and for the network operator. For example, where the secondary content comprises advertisements, it may be a main source of income for national television broadcasters and their local over-the-air affiliates. Cable, satellite, HFCu, and other content distribution networks, as well as Internet content providers, also derive income from the sale of advertising time and insertion opportunities (and "impressions" associated therewith).

Moreover, an advertiser may seek to maximize the return on their advertising investment by targeting specific users or

groups of users that are likely to be most receptive to the commercial message embodied in the advertisements. The aforementioned selective "targeting" and delivery of content to e.g., subscribers in a cable or other MSO-based network is generally well known in the prior art. For example, it may be desirable to include certain types of advertising at specific demographic or geographic segments of an MSO's subscriber base. One way of targeting viewers involves selecting advertisements based on a geographical region in which the advertisement is to be delivered; i.e., a so-called "advertisement zone". In other words, it is advantageous to provide certain advertising content to viewers in one local or regional area which is different than that provided to the viewers in a different local or regional area.

For example, the advertisements may be limited by the geographic area in which a business operates. Hence, it typically only makes financial sense for an advertisement for that business to be provided in geographical areas where the business is operated or provides services. Similar logic applies to the demographic, psychographic, and other planes; e.g., an advertisement for a super-high end sports car would likely be wasted when delivered to lower- or middle-class households or subscribers (which may or may not be correlated to geography), as would an advertisement for a feminine product delivered to a predominantly male audience. Additionally, the context of the primary content may not be compatible with particular types/themes of secondary content (e.g., a VOD movie having a non-violent theme might not mesh optimally with advertisements for UFC sporting or boxing events, regardless of demographics or geography).

One technique for advertising comprises use of so-called "audience bundles". Typically, such audience bundles are built to reach a certain demographic group. Audience bundles are useful when a client (e.g., advertiser) has a defined demographic or other target, and wants assurance that their audience is being reached with a certain level of frequency.

One problem commonly encountered in the foregoing scenarios relates to delivery of particularly relevant content to particular users, and at particular times or relative chronological reference points. Typical prior art linear advertising delivery approaches (including the aforementioned "bundles") typically have a very low degree of granularity in terms of the target audience; i.e., they may have some degree of applicability to some of the people watching the advertisement, but more often than not have little or no applicability to a majority of users watching the advertisement, and hence in effect are largely wasted on such viewers. Such low "applicability density" has obvious drawbacks, including lack of efficacy at reaching desired subsets of subscribers, unnecessary network resource consumption, and user frustration (at having to be exposed to advertisements in which they have no interest).

One salient reason for the foregoing lack of applicability of advertising is the inability to particularly target it to one individual (or a constrained subset of individuals). Given so many geographically and demographically diverse subscribers within a typical MSO's subscriber pool, even broadly watched advertisements (e.g., during a contentious Presidential debate or the NFL's Super Bowl) may really have applicability to only a relatively small number of subscribers, despite being seen by tens of millions of people. Like snowflakes, every subscriber/household is ostensibly different in some way, and hence in theory the optimal degree of

penetration for advertising is via advertisements which are uniquely targeted (or at least their applicability confirmed) for each user.

Yet determining not only (i) unique attributes or prospective interests of a given user, and (ii) insertion opportunities when in fact that user is watching and is engaged (i.e., ostensibly paying attention) is extremely challenging at very least. One could conceivably flood delivery channels (e.g., in-band QAMs) with a plethora of advertising applicable to any number of different demographics/psychographics, such that something at least partly relevant to most users was always present, but such approach is both horribly inefficient from a bandwidth/network resource conservation perspective, and still suffers from the disability of how one would identify and steer a given user to something at least generally relevant to them which was then being delivered over the network.

Moreover, sometimes the best efficacy of an advertisement is when it is also contextually relevant; e.g., relates to subject matter the particular subscriber is watching when the advertisement is presented, and/or relates to a present geographic, psychographic, or other context then-relevant to the subscriber (e.g., when the subscriber is in Paris on vacation, or has recently returned therefrom, advertisements in some way contextually related to France or French culture may be particularly interesting to that subscriber).

Prior art Internet "banner" ads are one technique for attempting to divine a user's interest or context; i.e., by evaluating historical visits or clicks of the user on certain topical advertisements or websites. However, such approaches are fraught with potential issues, and largely inapplicable to the aforementioned MSO subscriber or other on-demand user context for a variety of reasons, including for instance: (i) the user may not interact with any links or websites from which useful information can be gleaned (e.g., they may simply tune to a given MSO channel without other interaction); (ii) the user may have merely inadvertently selected a given link or site, such as by a small finger placement error on their tablet or smartphone capacitive touchscreen; and (iii) the user may merely be expressing "morbid curiosity" as it were for something they find offensive or actually dislike. Hence, such approaches have little if any power in making objective assessment of a subscriber's demographic or psychographic profile. Rather, fact-based data relating to, inter alia, longer term decisions or activities of the user such as buying or refinancing a house, buying or leasing a car, traveling to certain locations, purchasing certain items, dining out at certain restaurants, investing in certain investment vehicles, subscribing to certain services or packages (including those of the MSO), etc. are often far more telling and accurate depictions of a given subscriber (and/or household) than that obtained from any anecdotal "click-based" sources.

Yet further, the broad variety of different delivery paradigms and target platforms further complicates targeting of secondary content. As indicated above, the typical MSO network includes both linear (e.g., broadcast, and non-repeatable) content, as well as non-linear content such as streaming IP-based content, VoD, cDVR, start-over, and the like, each of which raise their own particular insertion opportunity and delivery issues. For example, a linear broadcast schedule may be known well in advance of actual broadcast, whereas a stream-based on-demand delivery modality (e.g., VoD, or web streaming to a user portable device over the MSO's web portal or the like) may be completely spurious, and may stop and start again unpredictably, such as when the user is interrupted or wants to watch the remainder of a program at a later time.

Similarly, the subscriber's context using one type of delivery mode versus another may vary; e.g., in the foregoing Paris example, the user may only have online streaming available to them via an Internet connection when in Paris, whereas both online streaming and other modalities (e.g., in-band broadcast delivery via QAM to their digital set top box (DSTB), as well as VoD, start-over, etc.) may be available when they are home.

Based on the foregoing, there is a salient need for improved methods and apparatus for delivering targeted secondary content within a content distribution network. Such improved apparatus and methods would ideally, in exemplary implementations, enable delivery of geographically, demographically, and/or psychographically relevant secondary content to particular users or subsets of users, and would be based at least partly on some verifiable data or profile of the user(s), and would also be implemented without consuming disproportionate amounts of network resources. Such improved method and apparatus would also ideally be adaptable or able to delivery over different content distribution paradigms, including both linear and non-linear modalities.

SUMMARY

The present disclosure addresses the foregoing needs by disclosing, inter alia, apparatus and methods for secondary content selection and insertion within a content distribution network infrastructure.

In one aspect of the disclosure, a computerized method of delivering secondary content in a content distribution network is disclosed. In one embodiment, the method includes: identifying one or more secondary content elements applicable to a target population of users of the content distribution network; identifying one or more insertion opportunities within programming consumed by the target population; causing delivery of the one or more secondary content elements at one or more of the identified insertion opportunities via selective switching; and causing one or more receiving devices of the target population to access the selectively switched one or more secondary content elements for at least a period of time.

In one variant, the selective switching comprises switching the one or more secondary content elements into delivery via a switching apparatus disposed at a non-central distribution node of the network, the switching into delivery occurring substantially contemporaneous with a start of the identified one or more insertion opportunities. The switching apparatus disposed at a non-central distribution node of the network comprises for example an edge switch of a switched digital video (SDV) delivery architecture.

In another variant, the target population comprises an individual subscriber or household of the network, and the identifying one or more secondary content elements applicable to the target population includes: accessing at least a network-side repository of data for data relating to attributes of the individual or subscriber; and utilizing at least the accessed data relating to attributes to correlate the attributes to corresponding aspects of the one or more secondary content elements.

In a further variant, the target population comprises an individual subscriber or household of the network, and the identifying one or more insertion opportunities within programming consumed by the target population comprises receiving from an application computer program or middle-

ware component operative to run on a receiving device of the individual subscriber or household a communication indicating the one or more insertion opportunities within the consumed programming.

In one implementation, the causing one or more receiving devices of the target population to access the selectively switched one or more secondary content elements for at least a period of time comprises transmitting a communication to respective software processes operative on the one or more receiving devices, the transmitted communication causing the respective software processes to instigate a tune, at a prescribed time, from a current QAM channel to another QAM channel, the another QAM channel carrying the one or more secondary content elements.

In a second aspect of the disclosure, a computerized method of operating a content distribution network is disclosed. In one embodiment, the method includes: identifying one or more secondary content elements applicable to a target population of users of the content distribution network; identifying one or more insertion opportunities within programming consumed by the target population, the programming delivered over a first modulated radio frequency (RF) channel; causing delivery of the one or more secondary content elements at one or more of the identified insertion opportunities via selective switching of the one or more secondary content elements onto a second modulated RF channel; causing one or more receiving devices of the target population to access the selectively switched one or more secondary content elements via the second RF channel; and subsequently causing the one or more receiving devices accessing the selectively switched one or more secondary content elements to cease accessing the one or more secondary content elements and return to accessing the programming via the first RF channel. In one variant, upon a completion of the one or more secondary content elements, removal of delivery of the one or more content elements via the second modulated RF channel is performed.

In another variant, at least the (i) causing delivery via selective switching, and (ii) causing removal, cooperate to minimize use of the bandwidth.

In a further variant, the method further comprising causing, during at least a portion of delivery of the one or more secondary content elements, removal of at least part of the programming from the first modulated RF channel. For example, in one implementation, during at least a portion of the removal of at least part of the programming from the first modulated RF channel, delivery of alternate programming via the first modulated RF channel is provided.

In another aspect of the disclosure, computer readable apparatus is disclosed. In one embodiment, the apparatus includes a non-transitory storage medium, the non-transitory medium comprising at least one computer program having a plurality of instructions, the instructions configured to, when executed on a processing apparatus: obtain first data relating to one or more present or future available advertising insertion opportunities within a programming content stream being delivered over a content distribution network; receive a communication from a network side process, the communication comprising data indicating a channel to which to tune for delivery of advertising appropriate for the one or more opportunities; and cause tuning of a receiver apparatus to the channel at a prescribed time associated with the one or more insertion opportunities to access the appropriate advertising.

In one variant, the plurality of instructions are further configured to obtain second data identifying at least a receiver device of a user of the content distribution network, and transmit at least a portion of the second data to a second network-side process. The second network-side process is configured, for example, to utilize the second data to access a network account database, the database comprising a plurality of data relating to demographic factors associated with an account with which the receiver device is associated.

In another variant, the at least one computer program further comprises a computer program configured to: generate impression data relating to a receiver device on which the at least one computer program is operative to run, the impression data based at least on functional activity within the receiver device during use; and cause transmission of the impression data to a network-side process via a communication channel. For example, in one implementation, the causation of tuning of a receiver apparatus to the channel to receive the appropriate advertising comprises accessing an application programming interface (API) associated with middleware of the receiver device, the API configured to cause the receiving apparatus to tune to a particular radio frequency (RF) channel at the prescribed time.

In one particular configuration, the receipt of the communication from a network side process is performed using an in-band RF channel of the network, and the transmission of the impression data is performed using an out-of-band (OOB) communication channel of the network, e.g., one that utilizes a connection-less communication protocol.

In another variant, the at least one computer program further comprises logic configured to: detect that, after the tuning to the channel, the appropriate advertising is not present or available on the channel; and obtain an alternate channel to which to tune the receiver apparatus so as to access second appropriate advertising, and take corrective action based thereon; e.g., select second appropriate advertising so as to fit within the remaining time period.

In a further aspect of the disclosure, computerized network apparatus is disclosed. In one embodiment, the apparatus is configured for substantially automated insertion of secondary content for use by one or more users of a managed content distribution network, and includes server apparatus comprising: processor apparatus; first network interface apparatus in data communication with the processor apparatus configured to communicate with a secondary content processing entity of the managed content distribution network; second network interface apparatus in data communication with the processor apparatus and configured to communicate with one or more network entities configured to select appropriate secondary content for respective ones of the plurality of user receiver devices; third network interface apparatus in data communication with the processor apparatus configured to communicate with a plurality of user receiver devices via at least one or more communication channels of the managed content distribution network; and storage apparatus in data communication with the processor apparatus, the storage apparatus comprising at least one computer program.

In one variant, the at least one computer program is configure to, when executed on the processor apparatus: receive, via the first network interface apparatus, indication of an impending insertion opportunity within a program stream being accessed by a particular one of the plurality of receiver devices; receive, via the second network interface apparatus, data indicative of a communication channel over which the particular one receiver device can access secondary content, the secondary content having been determined to be applicable to that particular one receiver device; and transmit, via the third interface, at least a portion of the data indicative of the communication channel to an insertion

process of the network, for insertion thereof by the insertion process within the program stream.

In one implementation, the indication of an impending insertion opportunity within a program stream being accessed by a particular one of the plurality of receiver devices comprises an SCTE-35 compliant cue issued by a program network entity that is the source of the program stream, and the communication channel comprises a radio frequency (RF) QAM channel accessible to the particular one of the receiver devices via a switched digital video (SDV) switching device of the content distribution network. Insertion of the at least portion of the data by the insertion process within the program stream comprises insertion into a program mapping table (PMT) via a splicing process of the content distribution network.

In another embodiment, the computerized network apparatus is configured for substantially automated selection and insertion of secondary content, and includes: first server apparatus comprising: processor apparatus; first network interface apparatus in data communication with the processor apparatus and configured to communicate with a receiver evaluation entity; second network interface apparatus in data communication with the processor apparatus and configured to communicate with a second server apparatus configured to select appropriate secondary content for respective ones of the plurality of user receiver devices; and storage apparatus in data communication with the processor apparatus, the storage apparatus comprising at least one computer program. In one implementation, the computer program is configured to, when executed: receive from the receiver evaluation entity via the first network interface apparatus, data relating to one or more of the plurality of receiver devices; and transmit, via the second interface, at least a portion of the data relating to the one or more receiver devices for use by the second server apparatus to select appropriate secondary content.

In another embodiment, the network apparatus further includes a second server apparatus comprising: processor apparatus; first network interface apparatus in data communication with the processor apparatus of the second server apparatus and configured to communicate with the first server apparatus; second network interface apparatus in data communication with the processor apparatus of the second server apparatus and configured to communicate with a third server apparatus; and storage apparatus in data communication with the processor apparatus of the second server apparatus, the storage apparatus comprising at least one computer program. In one variant, the at least one computer program is configured to, when executed: receive from the first server apparatus the at least portion of the data relating to one or more of the plurality of receiver devices; utilize the received at least portion of the data to generate one or more secondary content selections appropriate to the one or more receiver devices; obtain the one or more selected secondary content; and transmit, via the second interface, at least a portion of the selected and obtained secondary content, to the third server apparatus.

In another embodiment, the network apparatus includes a third server apparatus having: processor apparatus; first network interface apparatus in data communication with the processor apparatus of the third server apparatus and configured to communicate with a secondary content processing entity of the managed content distribution network; second network interface apparatus in data communication with the processor apparatus of the third server apparatus and configured to communicate with the second server apparatus to receive the at least portion of the selected secondary content appropriate to the one or more receiver devices; third network interface apparatus in data communication with the processor apparatus configured to communicate with a plurality of user receiver devices via at least one or more communication channels of the managed content distribution network; and storage apparatus in data communication with the processor apparatus of the third server apparatus, the storage apparatus comprising at least one computer program. In one implementation, the at least one computer program is configured to, when executed: receive, via the first network interface apparatus, indication of an impending insertion opportunity within a program stream being accessed by a particular one of the plurality of receiver devices; receive, via the second network interface apparatus, data indicative of a communication channel over which the particular one receiver device can access secondary content, the secondary content having been determined to be applicable to that particular one receiver device; transmit, via the third interface, at least a portion of the data indicative of the communication channel to an insertion process of the network, for insertion thereof by the insertion process within the program stream; and subsequently transmit, via the third interface, at least a portion of the received secondary content for insertion thereof by the insertion process within the program stream.

In another aspect of the disclosure, a computerized method of delivering secondary content in a content distribution network is described. In one embodiment, the method includes: receiving a message indicate of an impending event within a program stream; based at least on the received first message, generating a second message and transmitting the second message to a network secondary content management process to alert the secondary content management process of the impending event; based at least on the second message, generating via the secondary content management process a third message relating at least to one or more source channels over which secondary content is to be delivered, and transmitting the third message to an insertion process; inserting, via the insertion process and based at least on the third message, data relating to the one or more source channels into one or more primary content streams; based on a start of the impending event, generating a fourth message and transmitting the fourth message to the secondary content management process; based at least on the fourth message, generating via the secondary content management process a fifth message relating at least to the start of the event, and transmitting the fifth message to an insertion process; inserting, via the insertion process and based at least on the fifth message, data indicative of the start of the event into the one or more primary content streams; and causing transmission of the secondary content via the one or more source channels.

In one variant, the method further includes: generating via the secondary content management process a sixth message relating at least to an end of the event, and transmitting the sixth message to an insertion process; inserting, via the insertion process and based at least on the sixth message, data indicative of the end of the event into the one or more primary content streams; and causing cessation of transmission of the secondary content via the one or more source channels. In one implementation, the method yet further includes receiving via an out-of-band (OOB) channel of the network, data indicative of a receiver device having tuned to the one or more source channels to receive the secondary content.

In another variant, the first message comprises an SCTE-35-compliant message; the second message comprises a

simple network message protocol (SNMP) trap message; the third message comprises a client break message; the fourth message comprises a second SNMP trap message; and the fifth and sixth messages each comprise a client trigger message.

In another aspect of the disclosure, a computerized method of accessing secondary content via a client device of a content distribution network is described. In one embodiment, the method includes: receiving a program stream via at least a first radio frequency (RF) channel of the network; extracting data from the program stream relating at least to one or more source RF channels over which secondary content is to be delivered; storing the extracted data in a data structure; receiving a trigger event via the program stream; based at least on the received trigger event, causing access of the data structure to obtain at least a portion of the extracted data; utilizing the obtained extracted data to identify a second radio frequency channel to which to tune a receiver apparatus of the client device; and causing tuning of the receiver apparatus to the second RF channel to access a program stream carrying the secondary content.

In another aspect of the disclosure, a computerized decision "engine" is disclosed. In one embodiment, the engine comprises a plurality of computer algorithms operative to run on a computerized platform (e.g., client device such as set-top box or portable tablet computer or smartphone) and configured to extract data from in-band program streams received by the device over a network, store the extracted data, and utilize the stored data to access targeted secondary content via a switched digital video delivery model.

In a further aspect, a data architecture is disclosed.

In a further aspect, a network architecture for use within a managed content distribution network is disclosed.

These and other aspects of the disclosure shall become apparent when considered in light of the detailed description provided herein.

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. **1** is a functional block diagram illustrating an exemplary hybrid fiber/coax (HFC) cable network configuration useful with the present disclosure.

FIG. **1***a* is a functional block diagram illustrating one exemplary HFC cable network headend configuration useful with the present disclosure.

FIG. **1***b* is a functional block diagram illustrating one exemplary local service node configuration useful with the present disclosure.

FIG. **1***c* is a functional block diagram illustrating one exemplary broadcast switched or switched digital video (SDV) network architecture useful with the present disclosure.

FIG. **1***d* is a functional block diagram illustrating one exemplary packetized content delivery network architecture useful with the present disclosure.

FIG. **2** is a functional block diagram illustrating one exemplary embodiment of a secondary content selection and insertion architecture according to the present disclosure, in the context of a managed content distribution network.

FIG. **2***a* is a logical block diagram illustrating exemplary data flow within a first embodiment of an addressable secondary content selection and insertion architecture according to the present disclosure.

FIG. **2***b* is a logical block diagram illustrating exemplary data flow within a second embodiment of an addressable secondary content selection and insertion architecture, enabling inter alia, secondary content delivery via a separate "cloud" entity or content delivery network (CDN).

FIG. **2***c* is a tabular representation of various exemplary digital program insertion (DPI) information parameters of the splice_info_section according to SCTE 35 2016.

FIG. **2***d* is a functional block diagram illustrating another exemplary embodiment of a secondary content selection and insertion architecture according to the present disclosure, in the context of deliver of IP-based content streaming to IP-enabled portable or other devices via a CDN.

FIG. **3** is a functional block diagram illustrating one exemplary embodiment of a secondary content server apparatus (e.g., CASU, CPSU, Gateway server, or SDS) for use with the secondary content selection and insertion architecture of FIG. **2**.

FIG. **4** is a functional block diagram illustrating one exemplary embodiment of client receiver device (DSTB) for use with the secondary content selection and insertion architecture of FIG. **2**.

FIG. **4***a* is a logical block diagram illustrating one exemplary embodiment of data flows and interactions between hardware and software components of the client receiver device of FIG. **4**.

FIG. **4***b* is a logical block diagram illustrating one exemplary embodiment of signal flows and content conditioning for delivery of targeted secondary content to a legacy DSTB configured in accordance with the disclosure.

FIG. **5** is a functional block diagram illustrating another exemplary embodiment of client receiver device for use with the secondary content selection and insertion architecture of FIG. **2**, wherein a client mobile device communicates with a DOCSIS-enabled cable modem (CM).

FIG. **6** is a logical flow diagram illustrating one embodiment of a generalized method of selecting and providing targeted secondary content according to the present disclosure.

FIG. **6***a* is a logical flow diagram illustrating one particular implementation of the generalized method of FIG. **6**, in the context of a cable television network providing linear or non-linear programming services to a plurality of legacy DSTBs.

FIG. **6***b* is a logical flow diagram illustrating another particular implementation of the generalized method of FIG. **6**, in the context of a cable television network providing IP-based streaming content services to subscribers via a portable tablet or smartphone, or "Smart TV".

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DETAILED DESCRIPTION

Reference is now made to the drawings wherein like numerals refer to like parts throughout.

As used herein, the term "advertising zone" may include the delivery of advertisements, promotions, or other secondary content with an actual geographic zone, a demographic "zone" or logical space, a psychographic zone or logical space, a user-based preference space, a primary/secondary content context space, and so forth.

As used herein, the term "application" refers generally to a unit of executable software that implements a certain functionality or theme. The themes of applications vary broadly across any number of disciplines and functions (such as on-demand content management, e-commerce transactions, brokerage transactions, home entertainment, calculator etc.), and one application may have more than one theme. The unit of executable software generally runs in a

predetermined environment; for example, the unit could comprise a downloadable Java Xlet™ that runs within the JavaTV™ environment.

As used herein, the term "client device" includes, but is not limited to, digital set-top boxes (e.g., DSTBs), personal computers (PCs), and minicomputers, whether desktop, laptop, or otherwise, and mobile devices such as handheld computers, tablets, phablets, personal digital assistants (PDAs), personal media devices (PMDs), and smartphones.

As used herein, the term "computer program" or "software" is meant to include any sequence or human or machine cognizable steps which perform a function. Such program may be rendered in virtually any programming language or environment including, for example, Python, C/C++, Fortran, COBOL, PASCAL, assembly language, markup languages (e.g., HTML, SGML, XML, VoXML), and the like, as well as object-oriented environments such as the Common Object Request Broker Architecture (CORBA), Java™ (including J2ME, Java Beans, etc.), Binary Runtime Environment (e.g., BREW), C#, and the like.

The terms "consumer premises equipment" (CPE) and "consumer device" refer without limitation to any type of electronic equipment for use within a consumer's or user's premises and connected to a content distribution network. The term "consumer device" includes terminal devices that have access to digital television content via a satellite, cable, or terrestrial network. The term "consumer premises equipment" (CPE) includes such electronic equipment such as set-top boxes (e.g., DSTBs or IPTV devices), televisions, cable modems (CMs), embedded multimedia terminal adapters (eMTAs), whether stand-alone or integrated with other devices, digital video recorders (DVR), gateway storage devices, and ITV personal computers.

As used herein, the term "database" refers generally to one or more tangible or virtual data storage locations, which may or may not be physically co-located with each other or other system components.

As used herein, the term "DOCSIS" refers to any of the existing or planned variants of the Data Over Cable Services Interface Specification, including for example DOCSIS versions 1.0, 1.1, 2.0, 3.0 and 3.1. DOCSIS (version 1.0) is a standard and protocol for internet access using a "digital" cable network.

As used herein, the terms "Internet" and "internet" are used interchangeably to refer to inter-networks including, without limitation, the Internet.

As used herein, the terms "microprocessor" and "digital processor" are meant generally to include all types of digital processing devices including, without limitation, digital signal processors (DSPs), reduced instruction set computers (RISC), general-purpose complex instruction set computing (CISC) processors, microprocessors, gate arrays (e.g., FPGAs), PLDs, reconfigurable compute fabrics (RCFs), array processors, and application-specific integrated circuits (ASICs). Such digital processors may be contained on a single unitary IC die, or distributed across multiple components.

As used herein, the terms "MSO" or "multiple systems operator" refer to a cable, satellite, or terrestrial network provider having infrastructure required to deliver services including programming and data over those mediums.

As used herein, the term "network content provider" refers generally and without limitation to any content service provider or content-providing logical "network" such as e.g., ABC, NBC, CBS, etc., regardless of delivery platform or underlying content distribution network infrastructure (see below).

As used herein, the terms "network" and "bearer network" (distinguished from "network content provider" supra) refer generally to any type of telecommunications or data network including, without limitation, hybrid fiber coax (HFC) networks, satellite networks, telco networks, and data networks (including MANs, WANs, LANs, WLANs, internets, and intranets). Such networks or portions thereof may utilize any one or more different topologies (e.g., ring, bus, star, loop, etc.), transmission media (e.g., wired/RF cable, RF wireless, millimeter wave, optical, etc.) and/or communications or networking protocols (e.g., SONET, DOCSIS, IEEE Std. 802.3, ATM, X.25, Frame Relay, 3GPP, 3GPP2, WAP, SIP, UDP, FTP, RTP/RTCP, H.323, etc.).

As used herein, the term "network interface" refers to any signal, data, or software interface with a component, network or process including, without limitation, those of the FireWire (e.g., FW400, FW800, etc.), USB (e.g., USB2, USB 3.0), Ethernet (e.g., 10/100, 10/100/1000 (Gigabit Ethernet), 10-Gig-E, etc.), MoCA, Coaxsys (e.g., TVnet™), radio frequency tuner (e.g., in-band or OOB, cable modem, etc.), Wi-Fi (802.11), WiMAX (802.16), PAN (e.g., 802.15), cellular (e.g., LTE/LTE-A, 3GPP, 3GPP2, UMTS), or IrDA families.

As used herein, the terms "personal media device" and "PMD" refer to, without limitation, any device, whether portable or otherwise, capable of storing and/or rendering media.

As used herein, the term "secondary content" refers without limitation to content other than primary programming content, such as e.g., advertisements, promotions, "telescoping" content, info-mercials, trailers, icons or animated overlays, etc. which may be presented either alone or in conjunction with the primary (or yet other) content.

As used herein, the term "server" refers to, without limitation, any computerized component, system or entity regardless of form which is adapted to provide data, files, applications, content, or other services to one or more other devices or entities on a computer network.

As used herein, the term "user interface" refers to, without limitation, any visual, graphical, tactile, audible, sensory, or other means of providing information to and/or receiving information from a user or other entity.

As used herein, the term "Wi-Fi" refers to, without limitation, any of the variants of IEEE-Std. 802.11 or related standards including 802.11 a/b/g/n/s/v/ac or 802.11-2012, as well as so-called "Wi-Fi Direct", each of the foregoing incorporated herein by reference in its entirety.

As used herein, the term "wireless" means any wireless signal, data, communication, or other interface including without limitation Wi-Fi, Bluetooth, 3G (3GPP/3GPP2), HSDPA/HSUPA, TDMA, CDMA (e.g., IS-95A, WCDMA, etc.), FHSS, DSSS, GSM, PAN/802.15, WiMAX (802.16), 802.20, Zigbee, RFID/NFC, narrowband/FDMA, OFDM, PCS/DCS, LTE/LTE-A, analog cellular, CDPD, satellite systems, millimeter wave or microwave systems, acoustic, and infrared (i.e., IrDA).

Overview

In one salient aspect, the present disclosure provides apparatus and methods for substantially automatically selecting and inserting secondary content (e.g., advertising)

which is particularly targeted to one or more users of a managed content distribution network such as a cable, satellite, of HFCu network.

In one exemplary embodiment, the methods an apparatus disclosed herein leverage extant network infrastructure, including so-called "switched digital video" or SDV capability, to efficiently identify insertion opportunities within programming or other content being delivered to the targeted user(s), select appropriate advertising content, and cause placement of the advertising content onto an SDV channel accessible by the targeted user(s). In one implementation, a software component (decision engine) resident on each user's set-top box or other media receiver communicates with network-side entities to identify the placement opportunities, and receive device-specific "targeting" instructions (e.g., particular SDV RF channels and related data) for use in conjunction with the identified opportunities. Upon reaching the targeted insertion opportunity, the software utilizes extant interfaces (e.g., middleware on the set-top box) to cause tuning of the device to the appropriate SDV channel at the appropriate time, and subsequent tuning back to the (primary) content program stream upon completion of the advertisement.

In another implementation, the client-side decision engine is configured with additional intelligence, such that it can use audience segmentation profiles or other data to indigenously correlate certain available secondary content with a particular receiver device or household, in effect making the targeting decision locally.

Notably, in the exemplary embodiment, the targeted advertisements are only placed onto the relevant SDV channel when they are needed (e.g., there is an opportunity and an advertisement relevant to the particular targeted receiver device and which fits within the allotted time), and in a "just-in-time" fashion, so that bandwidth consumption within the network is minimized. Economies of scale may also be created where multiple different users are viewing the same primary program stream, and have similar demographic and/or psychographic profiles wherein a common advertisement can be used for each; in such cases, multiple users can be tuned (by their respective software components) to a common SDV channel to simultaneous receive the targeted advertisement(s).

In alternate embodiments, targeted advertising is delivered via IP-based streaming to a user's IP-enabled mobile device or Smart TV via the MSO's data services. In one such implementation, the user's IP-enabled device is equipped with a an application program (decision engine comparable to that described above) receives notification via the IP streaming media of insertion opportunities; the decision engine then instructs the IP-enabled device to access a URL of a secondary content source (e.g., third party web server) where appropriate secondary content for the IP-enabled device (and/or associated subscriber or household) is available. Upon completion, the media stream is switched back to the primary content URL.

Advantageously, some exemplary embodiments of the present disclosure also maximally leverage extant network advertising and other infrastructure, thereby making upgrade or addition of the various described functionalities substantially "drop in", and obviating significant component retrofits or replacement (i.e., much is accomplished via software/firmware updates or downloads).

DETAILED DESCRIPTION OF EXEMPLARY EMBODIMENTS

Exemplary embodiments of the apparatus and methods of the present disclosure are now described in detail. While these exemplary embodiments are described in the context of a managed content distribution network (e.g., hybrid fiber coax (HFC) cable) architecture having a multiple systems operator, digital networking capability, and plurality of client devices/CPE, and Internet delivery via e.g., RF QAM and DOCSIS cable modem, the general principles and advantages of the disclosure may be extended to other types of networks, architectures and applications, whether broadband, narrowband, wired or wireless, terrestrial or satellite, managed or unmanaged (or combinations thereof), or otherwise, the following therefore being merely exemplary in nature.

It will also be appreciated that while described generally in the context of a network providing service to a customer or consumer or end user (i.e., residential), the present disclosure may be readily adapted to other types of environments including, e.g., commercial/retail, or enterprise domain (e.g., businesses), and government/military applications. Myriad other applications are possible.

Also, while certain aspects are described primarily in the context of the well-known Internet Protocol (described in, inter alia, *Internet Protocol DARPA Internet Program Protocol Specification*, IETF RCF 791 (September 1981) and Deering et al., *Internet Protocol, Version* 6 (*Ipv*6) *Specification*, IETF RFC 2460 (December 1998), each of which is incorporated herein by reference in its entirety), it will be appreciated that the present disclosure may utilize other types of protocols (and in fact bearer networks to include other internets and intranets) to implement the described functionality.

Other features and advantages of the present disclosure, including improvements to computerized technology, will immediately be recognized by persons of ordinary skill in the art with reference to the attached drawings and detailed description of exemplary embodiments as given below.

Managed Service Provider Network—

FIG. **1** illustrates a typical service provider network configuration useful with the features of the automated secondary content selection and insertion system described herein. The various components of the exemplary embodiment of the network **100** include (i) one or more data and application origination sources **102**; (ii) one or more content sources **103**, (iii) one or more application distribution servers **104**; (iv) one or more VOD servers **105**, (v) client devices and/or Customer Premises Equipment (CPE) **106**, (vi) one or more routers **108**, (vii) one or more wireless access point controllers **110** (may be placed more locally as shown or in the headend or core" portion of network), (viii) one or more cable modems **112**, and/or (ix) one or more access points **114**. The distribution server(s) **104**, VOD servers **105** and CPE/client device(s) **106** are connected via a bearer (e.g., HFC) network **101**. A simple architecture comprising one of each of certain components **102**, **103**, **104**, **105**, **108**, **110** is shown in FIG. **1** for simplicity, although it will be recognized that comparable architectures with multiple origination sources, distribution servers, VOD servers, controllers, and/or client devices (as well as different network topologies) may be utilized consistent with the present disclosure. For example, the headend architecture of FIG. **1***a* (described in greater detail below), or others, may be used.

FIG. **1***a* shows one exemplary embodiment of a headend architecture. As shown in FIG. **1***a*, the headend architecture **150** comprises typical headend components and services including billing module **152**, subscriber management system (SMS) and client/CPE configuration management module **154**, cable modem termination system (CMTS) and **00**B

system **156**, as well as LAN(s) **158**, **160** placing the various components in data communication with one another. It will be appreciated that while a bar or bus LAN topology is illustrated, any number of other arrangements as previously referenced (e.g., ring, star, etc.) may be used consistent with the disclosure. It will also be appreciated that the headend configuration depicted in FIG. **1***a* is high-level, conceptual architecture, and that each MSO may have multiple headends deployed using custom architectures.

Moreover, the functions described below with respect to FIGS. **2-3** can be (i) co-located at one or more centralized locations within the network (e.g., at one or more regional headends, or national "super" headends), (i) distributed throughout various disparate locations of the MSO-managed network; or (iii) distributed at various locations within and external to the MSO-managed network (e.g., use assets, sources, etc. which are maintained by one or more third party data sources or providers).

The exemplary architecture **150** of FIG. **1***a* further includes a conditional access system (CAS) **157** and a multiplexer-encrypter-modulator (MEM) **162** coupled to the HFC network **101** adapted to process or condition content (including e.g., secondary content such as advertisements) for transmission over the network. The distribution servers **164** are coupled to the LAN **160**, which provides access to the MEM **162** and network **101** via one or more file servers **170**. The VOD servers **105** are coupled to the LAN **160** as well, although other architectures may be employed (such as for example where the VOD servers are associated with a core switching device such as an 802.3z Gigabit Ethernet device). As previously described, information is carried across multiple channels. Thus, the headend must be adapted to acquire the information for the carried channels from various sources. Typically, the channels being delivered from the headend **150** to the client devices/CPE **106** ("downstream") are multiplexed together in the headend, as previously described and sent to neighborhood hubs (as shown in the exemplary scheme of FIG. **1***b*) via a variety of interposed network components.

Content (e.g., audio, video, data, files, etc.) is provided in each downstream (in-band) channel associated with the relevant service group. To communicate with the headend or intermediary node (e.g., hub server), the client devices/CPE **106** may use the out-of-band (OOB) or DOCSIS channels and associated protocols, although the present disclosure is in no way limited to these approaches.

FIG. **1***c* illustrates an exemplary "switched" network architecture. Specifically, the headend **150** contains switched broadcast control **190** and media path functions **192**; these element cooperating to control and feed, respectively, downstream or edge switching devices **194** at the hub site which are used to selectively switch broadcast streams to various service groups. Broadcast switched architecture (BSA, also referred to as "Switched Digital Video" or SDV) media path **192** may include a staging processor **195**, source programs, and bulk encryption in communication with a switch **275**. A BSA/SDV server **196** is also disposed at the hub site, and implements functions related to switching and bandwidth conservation (in conjunction with a management entity **198** disposed at the headend). An optical transport ring **197** is utilized to distribute the dense wave-division multiplexed (DWDM) optical signals to each hub in an efficient fashion.

In addition to "broadcast" content (e.g., video programming), the systems of FIGS. **1***a* and **1***c* (and **1***d* discussed below) also deliver Internet data services using the Internet protocol (IP), although other protocols and transport mechanisms of the type well known in the digital communication art may be substituted. One exemplary delivery paradigm comprises delivering MPEG-based video content, with the video transported to user client devices (including IP-based STBs or IP-enabled consumer devices) over the aforementioned DOCSIS channels comprising MPEG (or other video codec such as H.264 or AVC) over IP over MPEG. That is, the higher layer MPEG- or other encoded content is encapsulated using an IP protocol, which then utilizes an MPEG packetization of the type well known in the art for delivery over the RF channels. In this fashion, a parallel delivery mode to the normal broadcast delivery exists; i.e., delivery of video content both over traditional downstream QAMs to the tuner of the user's STB or other receiver device for viewing on the television, and also as packetized IP data over the DOCSIS QAMs to the user's client device or other IP-enabled device via the user's cable modem. Delivery in such packetized modes may be unicast, multicast, or broadcast.

Referring again to FIG. **1***c*, the IP packets associated with Internet services are received by the edge switch **194**, and in one embodiment forwarded to the cable modem termination system (CMTS) **199**. The CMTS examines the packets, and forwards packets intended for the local network to the edge switch **194**. Other packets are discarded or routed to another component. As an aside, a cable modem is used to interface with a network counterpart (e.g., CMTS) so as to permit two-way broadband data service between the network and users within a given service group, such service which may be symmetric or asymmetric as desired (e.g., downstream bandwidth/capabilities/configurations may or may not be different than those of the upstream).

The edge switch **194** forwards the packets received from the CMTS **199** to the QAM modulator, which transmits the packets on one or more physical (QAM-modulated RF) channels to the CPE/client devices. The IP packets are typically transmitted on RF channels (e.g., DOCSIS QAMs) that are different that the RF channels used for the broadcast video and audio programming, although this is not a requirement. The client devices/CPE **106** are each configured to monitor the particular assigned RF channel (such as via a port or socket ID/address, or other such mechanism) for IP packets intended for the subscriber premises/address that they serve. For example, in one embodiment, a business customer premises obtains its Internet access (such as for a connected Wi-Fi AP) via a DOCSIS cable modem or other device capable of utilizing the cable "drop" to the premises (e.g., a premises gateway, etc.); see the discussion of FIG. **5** presented infra.

While the foregoing network architectures described herein can (and in fact do) carry packetized content (e.g., IP over MPEG for high-speed data or Internet TV, MPEG2 packet content over QAM for MPTS, etc.), they are often not optimized for such delivery. Hence, in accordance with another embodiment of the disclosure, a "packet optimized" delivery network is used for carriage of the packet content (e.g., Internet data, IPTV content, etc.). FIG. **1***d* illustrates one exemplary implementation of such a network, in the context of a 3GPP IMS (IP Multimedia Subsystem) network with common control plane and service delivery platform (SDP), as described in co-owned U.S. patent application Ser. No. 12/764,746 filed Apr. 21, 2010 and entitled "METHODS AND APPARATUS FOR PACKETIZED CONTENT DELIVERY OVER A CONTENT DELIVERY NETWORK", which is now published as U.S. Patent Application Publication No. 2011/0103374 of the same title, and issued as U.S. Pat. No. 10,264,029 on Apr. 16, 2019, incorporated

herein by reference in its entirety. Such a network provides, inter alia, significant enhancements in terms of common control of different services, implementation and management of content delivery sessions according to unicast or multicast models, etc.; however, it is appreciated that the various features of the present disclosure are in no way limited to this or any of the other foregoing architectures.

Secondary Content Selection and Insertion Architecture—

Referring now to FIG. **2**, one embodiment of a network-based secondary content selection and insertion architecture according to the present disclosure is described. As shown, the architecture **200** includes a number of different components, including a CASU (Client Advertising Server Unit) **204**, which generally manages signaling to the DSTBs **220** and streams addressable advertising copy; a CPSU (Client Profile Server Unit) **206** which manages OOB interactions with the DSTBs, including audience "segmentation" profiles (downstream) and impression management and reporting (upstream); an SDS (Secure Data Server) **216** which hashes client device identifying information (e.g., DSTB or CM MAC addresses) and household identifiers for use by an advertising campaign management "cloud" entity (described in greater detail below); a Gateway Server (GS) **212**, which manages linear content schedules and verification files; a Media Hub Server **202**, which functions as a "store and forward" server for addressable advertisement copy and instructions, and a Decision Engine (DE) **222** disposed on each of the relevant or participating client devices **220**, which inter alia, manages switching to/from addressable advertising copy, and produces impression reporting.

Also shown in FIG. **2** are a traffic and billing server **214**, an advertising server **208** (responsible for signaling and managing insertion events in accordance with scheduling information received from the GS **212**, including generation of SCTE-30 insertion messages sent to/from the MPEG splicer **210** via e.g., the UDP (user datagram protocol; RFC 768), the latter which receives MPEG-encoded content streams (e.g., programming or other "primary" content) from one or more content sources via the multi-program transport stream (MPTS). A QAM modulator bank **211** modulates the program streams (including inserted secondary content provided by the CASU **204**, also according to the UDP in the exemplary embodiment) onto the downstream RF channels using QAM (quadrature amplitude modulation) for transmission over the interposed HFC distribution network **201** to the various client devices **220**.

In one implementation, one or more "advertising feeder programs" are designated within the SDV system. In one embodiment, these feeder programs are configured as Source ID's, which are recognized by the switched digital (SDV) delivery system as a source video feed where the secondary content (e.g., advertisements) will be placed when required, based on the triggering mechanism(s) described elsewhere herein. In one implementation, the "targeted" secondary content is placed in the "open" switched digital bandwidth pool, and do not "hard allocate" particular RF frequencies to the secondary content. This approach is used, inter alia, so as to utilize or share the physical (QAM) resources with the switched digital system, such sharing which promotes more efficient utilization of resources as a whole within the network. Notwithstanding, it is appreciated that such hard-allocation (e.g., of one or more particular frequencies or QAMs), such as to only carry secondary content, may be utilized consistent with the present disclosure if desired, whether alone or in conjunction with the "open pool" approach previously described, such as where a limited number of the available QAMs are hard-allocated, while the great preponderance are left "open."

The relevant DE **222** of the DSTB **220** is configured to request a specific advertising feeder program every time it wants to switch to an addressable advertisement, thereby acting as a priori "designated point of entry" for each individual DSTB or customer account (or other unique identifier, including particular individuals associated with a particular account when their identity as being a viewer can be ascertained). Logic within the SDV system conducts necessary mapping to a given service group (SG), edge QAM frequency, etc. to effect delivery of the designated secondary content to that particular DSTB **220**. Advantageously, the foregoing approach both (i) requires (smaller) modifications to the CASU **204**, DE **222**, and SDV client API **224**, and (ii) reduces the total required bandwidth (even with an assumed 2% collision rate), depending on service group sizes. Specifically, the foregoing approach bypasses the need to continuously reserve bandwidth resources for secondary content when such resources can be used elsewhere for primary video delivery; rather, they can merely be switched-in or switched-out dynamically without such reservation process and its associated complexity.

It is also recognized that SDV advertisements within a service group (SG) of the network are not continuous. By adding linear advertisements, which only play a comparatively short time (e.g., on the order of seconds or a minute), QAM resources within the service group can be more efficiently utilized.

In the exemplary embodiment, the amount of bandwidth needed for secondary content delivery depends on the combination of: (i) the total addressable linear channels; (ii) the amount of overlap in the existing secondary content schedules between content networks (aka "collision rate"); and (iii) the percentage of the secondary content schedule that will be made addressable (for example, a higher percentage of the schedule made addressable requires more bandwidth than having a lower percentage of the schedule be addressable). In one implementation, this relationship can generally be represented by Eqn: (1):

$$BW_r=(BW_{bi}\times n_{abi}\times n_{azi}\times n_{avi})+(BW_{bj}\times n_{abj}\times n_{azj}\times n_{avj}) \quad \text{Eqn. (1)}$$

wherein:

BW_r=Total Bandwidth required for addressable advertisement schedule

$BW_{bi,j}$=Baseline (e.g., Standard Definition or HD) bandwidth required for advertisement

$n_{abi,j}$=Number of simultaneously occurring advertisement breaks

$n_{azi,j}$=Number of advertising zones

$n_{avi,j}$=Number of addressable advertisement variants

So, as an illustration of the foregoing, two (2) advertisements run in a given break with three (3) variants each and supporting HD & SD placements in 6 advertising zones would require 2×3×6=36× baseline (SD) advertising bandwidth+36×HD advertising bandwidth, or 36+(4×36)=180× SD bandwidth (assuming HD=4×SD BW). Hence, under a reservation-based scheme, appreciable amounts of bandwidth would need to be reserved to accommodate the foregoing schedule, whereas in the SDV implementation, such bandwidth is only accessed/consumed when needed. In the exemplary specific implementation of the architecture **200** of FIG. **2**, the Assignee hereof estimates bandwidth requirements at: (i) 68.4 Mbps from the CASU **204** to the QAMs **211** per advertising zone (i.e., 2 SD Channels*2.4 Mbps*3 addressable variants per channel*1 source ID per

variant=14.4 Mbps, plus 2 HD Channels*9 Mbps*3 addressable variants per channel*1 source ID per variant=54 Mbps); and (ii) 1 Mbps between all STB client devices **220** and the CPSU **206** (which includes, per STB: segmentation messages (20 bytes), impression messages (100 bytes), status messages (200 bytes), and an ACK message (20 bytes), and therefore a single round trip total of 340 bytes).

A third-party campaign management server **218** is also shown, communicating with the SDS **216** in the exemplary embodiment via a VPN (virtual private network) "tunnel" so as to protect the transmitted (sensitive) data flowing between the MSO and the third-party advertising campaign management service. Hence, in the illustrated embodiment, many of the higher-level or strategic campaign management functions are allocated to a non-MSO entity, while the "tactical" insertion of particular secondary content within program streams delivered to particular receiver devices/households is handled by the MSO infrastructure. So, for example, and advertiser (e.g., car maker) who wants to maximize their penetration into the subset of MSO subscribers who might have interest in their cars could simply communicate such desire to the third-party campaign manager, who then structures a campaign for delivery to "targeted" MSO subcribers (e.g., those who have previously purchased or leased a car from the car maker, have expressed interest in their cars, etc.) as determined by the receiver/household profile (described in greater detail below).

As shown, the architecture **200** of FIG. **2** also includes a modulation/demodulation apparatus, such as e.g., an RPD/OM (return path demodulator/out-of-band modulator) infrastructure **240** used for OOB communication with the various DSTBs **220** (and their DE processes **222**) to, inter alia, support SDV channel-change operations. The CPSU **206** in the illustrated embodiment both passes generated profile data/recommendations to the DE via the demodulator/modulator apparatus **240**, and receives reporting data (e.g., impression reports, discussed in greater detail below) from the DE **222** via the apparatus **240**.

Additionally, on the client device side, the DSTB **220** further includes a switch engine or API (application programming interface) **224** with which the DE conducts interprocess communication so as to effect content delivery "switches" (i.e., per the SDV infrastructure of the MSO network, as shown in FIG. **1***c*). See the discussion of FIG. **4***a* below for additional detail on this API.

The foregoing components are in one embodiment each in data communication with one another via a LAN/WAN/MAN **160** (see FIG. **3**), thereby enabling each of the components to be disposed at disparate locations if desired or required. For instance, in one exemplary implementation, a substantially centralized approach is used, wherein all the CASU servers **204** within the MSO's network are located at one or more master or "super" headends (MHE/SHEs), whereas the SDS **216**, hub **202**, and CPSU **206** are located at one or more respective regional data centers (RDCs).

Alternatively, in a localized (decentralized) approach, all the CASU servers **204** for the MSO are located in the respective (local) headend. Each CASU server **204** is accordingly configured for one advertising zone. In addition, the SDS **216**, hub **202**, and CPSU **206** are also located within the same (respective) headend. Various permutations of the foregoing are also envisaged by the present disclosure.

Moreover, while the architecture **200** of FIG. **2** illustrates basically an MSO-based system, one or more of the foregoing components may be third-party owned or operated.

Referring now to FIG. **2***a*, a logical block diagram illustrating exemplary data flow within a first embodiment of an addressable secondary content selection and insertion architecture according to the present disclosure is shown. In this embodiment, the architecture **200** of FIG. **2** is utilized.

As shown, the various entities of the architecture **200** transfer various types of data structures (e.g., .ser and .ver files, encoded video advertising content, and other data files) between themselves to effect the functions of (i) secondary content selection, and (ii) secondary content insertion within extant program streams delivered to particular receiver devices **220**.

The architecture of FIG. **2***a* makes use of one or more indigenous MSO advertising servers **208** to provide e.g., SCTE-130 communications with the MPEG digital splicer **210**. A video library **244** is also provided, which communicates with the advertising server **208**. In one exemplary implementation, the video library **233** comprises a commodity storage component (or set of components) that is used to store "pre-processed" secondary content to be used by the addressable system through delivery to the advertising server (see FIG. **2***b*).

FIG. **2***b* is a logical block diagram illustrating exemplary data flow within a second embodiment of an addressable secondary content selection and insertion architecture, enabling inter alia, secondary content delivery via a separate "cloud" entity or content delivery network (CDN). In contrast to the architecture of FIG. **2***a*, the logical flows and components within FIG. **2***b* rely on a third-party advertising server **256** which is outside of the MSO network infrastructure (which as shown by the dotted lines in FIG. **2***b*, may be logically and/or physically integrated with the MSO advertising server **208**). As shown, the server **256** communicates with the GS **212** to receive advertising "copy" or media and instructions, as well as audience segmentation data, and provide impression data garnered from the various client devices **220**, yet also communicates with an external CDN (e.g., managed internetwork or other non-MSO infrastructure) for delivery of the advertising copy to the client devices, as well as delivery of content to the video library **244**.

In one exemplary scenario, the extant content channels (and the SCTE 35 or other cues present therein) are replaced by a customized linear addressable cue (described in greater detail below); however, instead of having the advertisements be present on the local video library **244**, a third-party advertisement agency or content provider is used to dynamically supply advertising content via the CDN **254** for placement into the linear feed, such dynamic supply being based on e.g., various predetermined business rules.

In one implementation, the incoming programming content (e.g., from a content network or source) includes inserted SCTE-35 cues; these cues are removed and replaced with a customized linear addressable counterpart cue structured specifically to useable by the client application on linear-addressable enabled devices (e.g., DSTBs) of network subscribers, such as the client **220** of FIG. **2**. The replacement cue is structured consistent with the requirements of SCTE-35; however, particular values are inserted into one or more fields of the replacement cue to identify it to the client application components **222**, **224** as being a linear addressable cue (and hence invoking the client to implement the previously provided profile logic to, for example, cause the client device **220** to switch to the designated advertising content via the SDV system.

In the exemplary implementation, the DPI (digital program insertion) packet identifier or PID is sourced from the CASU **204** (FIG. **2**), and is indicative of the relevant advertisement schedules and spot information, which is

managed by an MSO-based or third-party service or process. The relevant PID(s) is/are added via an advertising processing and insertion device within the network (e.g., a CAP-1000 manufactured by Arris Corporation).Specifically, in this embodiment, a plurality of data bits are inserted in the splice information section of the DPI PIDs (see, inter alia, Section 6.5 of SCTE Standard SCTE 35 2016, incorporated herein by reference in its entirety and FIG. **2***c* herein, showing parameters of the splice_info_section according to SCTE 35 2016.), that are set according to the SCTE-35 section syntax for MPEG "short forms" or "short sections". Particularly, the splice_info_section is encoded as a one byte table_id (set to xFC) followed by the one bit section_syntax_indicator (0) and one bit private_indicator (0); see FIG. **2***c*. The two bits that are "reserved" in the splice_info_section are set to 1 in accordance with the specification, followed by the 12 bit section length parameter and the message data (along with any relevant national advertisement information).

The "linear addressable" encoded SCTE-35 cue is then mixed into the transport stream (TS) stream via the splicer **210** (with a different PID; e.g., hexadecimal 0x86), so that the client application/decision engine **222** on the relevant client devices can access the stream designated by that PID (i.e., the targeted advertisement) in advance of the beginning of the advertising spot, so as to render a substantially seamless transition for the client device user.

Non-Linear Variants—

It will also be appreciated that the methods and apparatus described herein can be readily adapted for use with non-linear delivery paradigms such as e.g., VOD (video on demand). In one such variant, non-linear content-related delivery includes inserted breaks or cues similar to the linear content. Although primarily envisaged as "commercial free", such non-linear content can be encoded with breaks for advertisements or other secondary content either by the content source or the MSO, such as for example for use with non-premium or free content streaming by the MSO. For instance, the MSO might upcharge for "commercial free" VoD or Start Over functionality, whereas that with the commercial breaks might be offered at a reduced monthly or one-time rate, or even free or as consideration for some other service provided by the subscriber (e.g., participating in a survey).

In one implementation, the non-linear content (e.g., VOD movie or TV episode) is characterized, whether by the MSO or an upstream content source or processing entity, as to one or more insertion opportunities therein (e.g., is parsed into segments divided by one or more insertion opportunities). In one methodology, one or more of the insertion opportunities associated with the non-linear content (e.g., at onset, such as when VOD session is queueing up the requested content for delivery, at a pre-planned intermediate break within the movie, at the end of the movie, or as part of a telescoping function associated with the movie) are identified, whether before delivery or "on the fly" during delivery, and one or more secondary content elements selected for "insertion" into the non-linear opportunities based on e.g., fitting within a prescribed temporal window, suitability for audience (e.g., no "adult" themes for a prospectively juvenile audience), as well as the CPSU-provided profile data resident on the CPE and used by the DE **222**. In the present context, the insertion of the secondary content may use the aforementioned extant SDV infrastructure of the MSO network **101**, such the DSTB **220** is accessing one in-band QAM (e.g., a designated VoD QAM) for the delivery of the primary (VoD) content, including trick mode functionality via LSCP, whereas the targeted secondary content is provided via a selected SDV channel which is also accessible to the client device **220**. In one such variant, the trick-mode functionality is disabled or suspended during the play of the secondary content, such that the user must effectively sit through the targeted spot to "come out the other side" within the VoD primary content. Moreover, if a user trick-modes across the break boundary (thereby triggering the SCTE-35 message to the advertising server **208** and subsequent operations; see FIG. **6***a* discussion presented below), the logic is optionally configured in one embodiment to suspend the trick mode functionality and invoke the secondary content switch as previously described, such that the user is precluded from "getting a running start" and avoiding the secondary content. Likewise, if the user backs up over a boundary of the advertisement break, logic within headed can preclude the signaling and insertion by the CASU of the same content if it has already been watched once by the user, as determined by e.g., the impression data sent upstream by the DE **222**.

IP-Based Variants—

FIG. **2***d* discloses another exemplary configuration of an architecture **260** for providing video or other media content to client devices **282** via a content delivery network (CDN) **278**, such as that disclosed in U.S. patent application Ser. No. 15/204,610 filed Jul. 7, 2016 entitled "APPARATUS AND METHODS FOR PRESENTATION OF KEY FRAMES IN ENCRYPTED CONTENT", and issued as U.S. Pat. No. 10,652,594 on May 12, 2020, which is incorporated herein by reference in its entirety. As shown in FIG. **2***d*, the CDN **278** is in communication with client devices **282** via the network **280**. In one embodiment of the present disclosure, the network **280** comprises an internetwork, such as e.g., the Internet. While described in the context of an Internet Protocol network, it will be recognized that the principles of the disclosure may be extended to other transport modalities and network paradigms.

The requesting client device **286** may include home gateway devices and/or media client devices. In one embodiment a media client device is a portable device. Common examples of portable devices include, without limitation, tablets, phablets, smart phones, smart televisions (TVs), desktop and laptop personal computers (PC), and portable media players. In another embodiment, the media client device may comprise a file server; file servers are common in both commercial and residential use. For example, a subscriber may have a PC which can play media files, but which also serves his/her other consumer electronics (e.g., smart phone and tablet).

In one embodiment, an encoder **264** encodes a source file **262** from a content source **261** into at least one encoding format (e.g., transcodes a source file from one format to at least one other format). In another variant, the source file **262** is encoded into a plurality of encodings that correspond to a respective plurality of one or more device types, codecs, resolutions, file formats, audio encodings, bit rates, etc. The variety of encodings may be utilized by the CDN **278** (and the packager **270**) via adaptive bitrate (ABR) streaming.

"Adaptive bitrate (ABR) streaming" refers to streaming multimedia over computer networks such that a source file thereof is encoded into multiple bitrates. Encoded content segments of varying bit rates are sent to a client device. Non-limiting examples of ABR streaming include, without limitation, MPEG-Dynamic Adaptive Streaming over HTTP (DASH), *Adobe® Dynamic Streaming for flash, Apple® HTTP Adaptive Streaming, Microsoft® Smooth Streaming, QuavStreams® Adaptive Streaming over HTTP, and upLynk®.*

As shown in FIG. **2***d*, a source file **262** from a content source **261** is input to the encoder **264**. Various content sources **261** may provide source files **262** to the encoder **264**. For example, content may be received from a local, regional, or network content library. Alternatively, content may be received from linear analog or digital feeds, as well as third party content sources. Internet content sources (such as e.g., a web server) may also provide Internet content to the encoder **264**. In yet another embodiment, content may be received from subscriber and/or non-subscriber devices (e.g., a PC or smartphone-originated user made video).

An output stream **266** comprises key frames (e.g., I-frames) at a certain temporal distance (e.g., 2 seconds or 10 seconds) apart. A key frame is a fully specified picture like a conventional static image file. Key frames may be placed in any number of temporal distances, from 0 (i.e., every frame is a key frame) to a single key frame followed by all delta frames, per stream.

Parameters used by the encoder **264** to encode the source file **262** include: (i) whether the output streams should be encoded into separate video and audio only tracks, or video tracks with audio included, (ii) an appropriate key frame period, (iii) a frame rate, (iv) segmentation duration, (v) video resolutions, (vi) video bitrate, (vii) audio bit rate (where necessary), (viii) audio sample rate, (ix) a number of audio channels, (x) aspect ratio, (xi) video codec, (xii) specific device profiles, (xiii) audio volume, (xiv) file type and extension, and (xv) standard specific encoding profiles. Standard specific encoding profiles include e.g., H.264, which includes different standard encoding profiles for baseline, main, and high encoding. Additionally, the encoder **264** may utilize information used for cutting out other resolutions/aspect ratios from a higher resolution/different aspect ratio file. For example, the encoder **264** may center-punch a standard definition (SD) image or video from a high definition (HD) source. Similarly, an HD image or video may be center punched from a 4K, 8K, 16K source.

While output streams **266** are shown as separate files (for example MPEG 4 transport stream (.ts) files), in a further embodiment of the present disclosure, all of the streams (i.e., streams **266**) are presented in a single "super" file. Having a single comprehensive file comprising multiple streams will lower the number of files the CDN **278** must manage.

The encoder **264** may encode output streams **266** with audio tracks (e.g., AC3 audio). Different encoding formats and bit rates may be selected based on the requirements of the stream, end user equipment, and the protocols and formats used by the CDN **278**.

The encoded output streams **266** may be encrypted by an encryptor **268** via an encryption algorithm (e.g., AES, DES, public key encryption, etc.). The encoded and encrypted output streams are stored in a storage device **263**. In one embodiment, the functionality of both the encoder **264** and the encryptor **268** may be integrated into a single apparatus

The stored output streams are utilized by a packager **270** to provide a manifest (or index/playlist) file **276** and video segments **272** to a requesting client device **282**. Specifically, the manifest file **276** is a data structure comprising a listing of addresses for each of the video segments **272** of a stream of data, and includes information about the video segments **272** such as bitrates, closed captioning, audio, etc. Different ABR models may use different manifest files **276**.

In one implementation, the list of media segment entries in the manifest file **276** comprises a list of network addresses (which may be remote or local) where the corresponding segments **272** of media content, including the targeted secondary content and key frames **274**, may be accessed and/or downloaded. For instance, each of the media segment entries may be listed by a Uniform Resource Locator (URL). In some embodiments, the entries may be in computing resource "path" format. Computing paths may be either absolute (i.e., the path provides the fully elaborated and unique location of the segment **272** in a file structure **276**) or relative (i.e., the path provides a relative location of the segment **272** in a file structure **276**).

The service provider may be a conglomeration of multiple logical entities. Multiple logical entities may be useful to further distribute services over various network resources or enable additional features provided by partnered corporations or providers. Multiple logical entities, for example, may provide local content for a particular service group or geographic area. Furthermore, having content providing entities closer to end users may offer lower latency and may add network redundancy. Common examples of network resources include e.g., broadcast, multicast, video-on-demand, advertisement services, local services, etc. In one specific example, the media segment listing may include a listing of URL links which is further punctuated with HTML tags or Javascript, which is configured to enable targeted advertisement insertion. For instance, the video client of the client device **282** (e.g., DE "app"; not shown) may insert tailored locally or remotely stored advertisement for commercial breaks, such as under the direction of the CPSU **206** of FIG. **2** (i.e., via profile data and related targeting info sent to the DE of the client **282** via e.g., an inter-process messaging format or other communication).

In the exemplary embodiment, each media segment **272** is an encoded and encrypted subsection or segment of media content. The media segments **272**, when decrypted, decoded, and played in the appropriate order, render the original media content. In one implementation, each media segment **272** represents a portion of video associated with a specific resolution, codec, and time stamp. The media segments are assembled according to a time stamp sequence.

Access control such as Digital Rights Management (DRM), conditional access (CA), trusted domain (TD), etc. may be implemented by the packager **204** (or alternatively the CDN **206**). One example of utilization of the foregoing technologies is described within co-owned U.S. patent application Ser. No. 13/710,308 filed on Dec. 10, 2012 entitled "APPARATUS AND METHODS FOR CONTENT TRANSFER PROTECTION", and issued as U.S. Pat. No. 9,565,472 on Feb. 7, 2017, which is incorporated herein by reference in its entirety. As discussed therein content is delivered via a managed content distribution network (such as a cable or satellite or HFCu network having an MSO), and the MSO manages the rights and restrictions of the content outside of a premises, and in a data center or headend, by providing requested content to a gateway device within the premises of a user.

In another embodiment, the methods and apparatus disclosed in U.S. Pat. No. 8,701,138 issued Apr. 15, 2014 and entitled "ZONE CONTROL METHODS AND APPARATUS", which is incorporated herein by reference in its entirety, may be used consistent with the present disclosure. Specifically, the aforementioned patent discloses, inter alia, methods and apparatus for selectively providing targeted secondary content to a user based at least in part on a logical, geographic, or other "zone" or space associated with the user. In one embodiment, when the user requests primary content at a non-legacy device (e.g., an IP-capable device such as an IP-enabled DSTB, portable computer, or 4G smartphone), the secondary content that is provided therewith is the same secondary content which would have been

provided to the user had the request been generated at a legacy device; i.e., the "zone" (whether geographic, demographic, psychographic, or otherwise) is preserved. In one implementation, a non-legacy device is associated with a user's zone by introducing a link between a server providing content to the device (e.g., a web server) and a server which has the ability to determine an appropriate zone for the user. This is accomplished for example by associating each user with an advertisement zone identifier. Alternatively, the foregoing may be accomplished by associating each user with a device that is associated with a physical hub or node identifier, which, in turn, is associated with an advertisement zone identifier. In yet another variant, a service group identifier (rather than advertisement zone identifier) may be used.

Hence, using such methods and apparatus, the "reach" of a given advertising schedule (and its associated particular spots) generated using the methodology herein that is based on data derived from legacy CPE can be preserved for non-legacy, mobile devices.

Server Apparatus—

FIG. **3** illustrates one exemplary embodiment of a secondary content management server hardware architecture useful with, inter alia, the architecture **200** of FIG. **2**, such as for the CASU server **204**, CPSU server **206**, GS **212**, or SDS **216**. As shown, the server apparatus generally comprises one or more network interfaces **360** for interfacing with other entities of the content delivery network **101** and/or the managed network headend **150** (including the LAN/MAN/WAN **160** of FIG. **1** as illustrated), a processor **350**, a memory apparatus **354**, mass storage **370** (e.g., RAID array, solid state drive (SSD), HDD, and/or NAND/NOR flash memory), and a plurality of backend or local interfaces **362** such as e.g., USB, IEEE-1394 (FireWire), Thunderbolt, IEEE Std. 802.11 (Wi-Fi), etc.

The server apparatus of FIG. **3** also includes a user or operator interface **356**, which is useful for input of data, determining device status, diagnosing communication issues, generating reports, etc. In one embodiment, the user interface is implemented in a windowed software environment of the type well known in the computer arts, although other approaches may be used. Moreover, it is appreciated that the user interface **356** may also include a remote interface (such as via a web-based client application) for the operator or even a third party customer.

In the illustrated embodiment, the CASU/CPSU/SDS/GS logical processes **371** described above with respect to FIGS. **2**-**2***b* are implemented as computerized logic rendered as code and operative to run on the respective server. The logical processes **371** are also implemented according to the aforementioned centralized or decentralized architectures, and may also be physically and/or logically integrated with other components of the MSO network or third parties. For instance, the CASU/CPSU/SDS/GS functionality may be hosted on another extant platform, such as via additional software/firmware running on a separate server blade or partition of the host device.

In the illustrated implementation, the CASU/CPSU/SDS/GS server functionality is based on an a "distributed' architecture wherein each component implements its own persistence database, in lieu of a centralized data store, although it will be appreciated that other configurations may be used consistent with the present disclosure. This decentralized approach advantageously provided enhanced/simpler failover and redundancy features, and also may reduce access latency when compared with a more centralized approach. In one particular implementation, the component storage is placed within a virtual SAN (storage area network) to "future-simplify" failover and redundancy. If any one of these components becomes unavailable, a replacement server can easily be brought online to replace it, thereby mitigating the effects of such failure.

Client Device—

FIG. **4** illustrates one exemplary embodiment of client device hardware architecture useful with, inter alia, the architecture **200** of FIG. **2**, such as for the DSTB **220**. As shown, the client device **220** generally comprises one or more front-end RF network interfaces **460** including tuner(s) for in-band and OOB communications with other entities of the content delivery network **101** and/or the managed network headend **150**, a processor **450**, a memory apparatus **454**, mass storage **470** (e.g., solid state drive (SSD), HDD, and/or NAND/NOR flash memory), and a plurality of backend or local interfaces **462** such as e.g., HDMI, DisplayPort, USB, IEEE-1394 (FireWire), Thunderbolt, IEEE Std. 802.11 (Wi-Fi), Bluetooth, etc. for communication with local display or rendering devices, control devices, wireless infrastructure, etc. A conditional access (CA) module **576** may also be included.

The client device **220** of FIG. **4** also includes a user "local" interface **456**, such as for front panel device control and illumination, receipt of local user inputs, etc.

In the illustrated embodiment, the DE logical process **222** and the SDV "switch engine" (with API) **224** described above with respect to FIGS. **2**-**2***b* are implemented as computerized logic rendered as code and operative to run on the respective client **220**. In one embodiment, the DE client **222** comprises a software application ("app") that is downloaded onto the client device **220** either at time of install or subsequently thereafter, such as via an "app store" or similar functionality, or by insertion of media such as CD-ROM or USB flash drive. The MSO or a proxy thereof may also install the DE app **222** on the DSTB via e.g., OOB download of an executable, and subsequent remote execution thereof via the processor apparatus **450**.

Also resident on the client device **220** is middleware configured to execute one or more privileged applications (which may also be remotely controllable by the MSO or its proxy), including the SDV "switch engine" function **224**. In the exemplary implementation, the middleware contains the SDV switch API **224**, and the DE **222** is coded to access the API in order to effect selective tuning of one or more tuners in the front end **460** of the DSTB to designated QAMs or other channels upon which the targeted secondary content is carried, and subsequent tuning back to the original (primary) program stream PID, as described in greater detail below with respect to FIGS. **6**-**6***a*.

Referring now to FIG. **4***a*, a logical block diagram illustrating one exemplary embodiment of data flows and interactions between hardware and software components of the client receiver device of FIG. **4** is shown and described. Specifically, the client device **220** (e.g., DSTB) include a software stack **231** of the type known in the software arts (e.g., a multi-layer stack with inter alia, PHY, network, and application layers such as according to the OSI model). In the exemplary embodiment, the stack **231** includes middleware having the switch engine functionality as a module **224** therein. Associated with the switch engine module **224** is an API which is accessible by one or more upper layer processes, including the DE **222** as shown. The DSTB **220** also includes other application layer processes **232**, such as e.g., EPGs, on-screen help, etc.

As shown, the head end of the HFC network **101** (per the infrastructure **200** of FIG. **2**) inserts both signaling and

secondary content such as targeted advertisements into in-band downstream programming to the client device **220**. As used in the context of the exemplary embodiment, "insertion" of the secondary content is actually via a different program stream (e.g., another SDV ID) which is also delivered in-band.

So-called "command and control" of the DE **222** occurs in this embodiment via the OOB HFC channels (i.e., low bandwidth "side channels" used for ancillary communication and the like), so as to provide profile and segmentation data to the DE **222** from the CPSU **206**, receive impression data reporting, cause updates of or configuration changes to the DE **222**, or otherwise control its operation remotely (including from third party campaign management entities which may be outside the MSO network, e.g., via the hub and SDS of the MSO network as shown in FIG. **2**).

FIG. **4***b* is a logical block diagram illustrating one exemplary embodiment of signal flows and content conditioning for delivery of targeted secondary content to a legacy DSTB configured in accordance with the disclosure. As shown, the primary content stream (i.e., content provider network channel Nickelodeon in this example) is signaled using the SCTE-35 cues (step **472**) shortly before the actual break, and then subsequently the client device **220** switches (step **474**) to the targeted advertising content (copy) per step **476**, which may include various types of media as shown. The secondary content copy is conditioned (e.g., per SCTE-138) including formatting per step **478**, use of filler, encoding, etc., and upon completion the client device **220** is switched back to the primary content per step **480**. FIG. **6***a* and its discussion subsequently herein provide a more detailed discussion of these signal flows in the content of such legacy DSTB.

Referring now to FIG. **5**, another exemplary embodiment of client device hardware architecture useful with, inter alia, the architecture **260** of FIG. **2***c* is illustrated, such as for the mobile IP-enabled clients **282**. As shown, the client device **282** is served by a service provider (e.g., MSO HFC) network "drop", such as a DOCSIS-enabled cable modem (CM) **502**. The CM **502** generally comprises one or more front-end RF network interfaces **560** including tuner(s) for DOCSIS data communications with other entities of the content delivery network **101** and/or the managed network headend **150**, a processor **550**, a memory apparatus **554**, mass storage **570** (e.g., solid state drive (SSD), HDD, and/or NAND/NOR flash memory), and a plurality of backend or local interfaces **562** such as e.g., an III Std. 802.11 (Wi-Fi) air interface. A conditional access (CA) module **576** is also included, such as one compliant with the CableCard, MS Silverlight, and/or other DRM-based or non-DRM-based approach such as DCAS (downloadable conditional access).

The CM **502** of FIG. **5** also includes a user "local" interface **556**, such as for front panel device control and illumination, receipt of local user inputs, etc.

In the illustrated embodiment, the client **282** (e.g., a wireless-enabled tablet, smartphone, Smart TV, etc.) includes the DE logical process **222** implemented as computerized logic rendered as code and operative to run on the respective client **282**. In one embodiment, the DE client **222** comprises a software application ("app") that is downloaded onto the client device **282** either at time of install or subsequently thereafter, such as via an "app store" or similar functionality, or by insertion of media such as CD-ROM or USB flash drive. The MSO or a proxy thereof may also provide the DE app **222** to the user for install on the client **282** such as via download of an executable, and subsequent remote execution thereof via the processor apparatus of the client **282**.

The exemplary client device **282** shown in FIG. **5** also includes a complementary wireless interface of sufficient bandwidth to wirelessly receive media data such as the primary and secondary content described above; in this case, an OFDM-based IEEE-802.11 interface is used, although this is merely exemplary. For instance, an LTE-A cellular data interface may be used with equal success.

Also resident on the client device **282** is other application software **523** configured to (i) enable user browsing of the necessary content source or portal (e.g., MSO URL) to select primary content, (ii) decode and render the selected and downloaded primary content (e.g., an AVC or H.264 codec or media player) as well as any "inserted" secondary content, (iii) implement any DRM or similar content protection policies (if any).

Methodology—

FIG. **6** is a logical flow diagram illustrating an exemplary generalized method for selecting and inserting secondary content within a managed network environment (such as within the architecture **200** of FIG. **2**), in accordance with one embodiment of the present disclosure.

As shown, the general method **600** includes first identifying one or more insertion or placement opportunities within primary content (step **602**). As described in greater detail below with respect to FIGS. **6***a* and **6***b*, this may take the form of cues or other data inserted into media streams, signaling from third party entities, etc.

Next, per step **604**, a user and/or receiver profile is obtained. For example, in one embodiment, the user's receiver device (e.g., DSTB **220** or portable IP-enabled device **228**) has unique identifying information such as a MAC address or IP address associated therewith, and this information is correlated to a user (subscriber) account within the MSO subscriber database which also contains demographic, geographic, psychographic, and other information of possible use (e.g., subscription level, recently selected OD content, etc.) for which the subscriber (and any associated household members) can be "profiled" in terms possible correlation to secondary content. As described previously herein, this analytical capability in one implementation resides within one or more cloud-based entities (either MSO- or third-party operated algorithms), or to varying degrees within the DE **222** of the client device.

Per step **606**, the appropriate secondary content is selected based on the aforementioned profiling. Such selections may be made "on the fly" (e.g., at time of signaling of the impending insertion opportunity), or in advance (e.g., based on characterization of the individual secondary content by the provider or source as being applicable to certain profiles, demographics, geographics, psychographics, etc.).

The selection may also take into account attributes of the primary content within which the secondary content will be inserted. For example, if the primary content comprises a children's show or movie, it may be fairly safe to assume that the primary viewer in the household consuming the content is not an adult, and hence more adult-oriented secondary content may not be appropriate (or even if an adult is co-consuming, such adult-oriented content is not appropriate for the child). Such information regarding the primary content can be gleaned for example from the descriptive metadata associated with the primary content (e.g., rating, origin, content descriptors or codes, etc.).

Per step **608**, the selected secondary content is placed onto one or more delivery channels (e.g., the SDV "feeder"

previously referenced) which are accessible to the user receiver device. As described elsewhere herein, such placement (and subsequent removal) may also be in a "just in time" fashion, such as where the secondary content is delivered to the edge device or switch within the network (see FIG. **1***c*) at or just before the insertion break in the primary content occurs, thereby conserving bandwidth. Moreover, the secondary content can be "swapped" for other content that is being removed; e.g., another advertisement on the feeder channel (consumed by say another DSTB or subset of the MSO audience) may be slated for removal at or before time of insertion of the new advertisement, and hence a largely zero-sum effect on bandwidth consumption is achieved.

In yet another alternative, one or more time-shifted copies of the same targeted advertisement may be placed on different delivery channels accessible by the SDV logic, such that in the event of a subsequent time-shifted user (e.g., another DSTB watching another primary content stream yet having an insertion opportunity calling for the same advertisement), the time-shifted copy can be accessed by the user so long as insertion criteria such as remaining time period, etc. are met.

It is also appreciated that the insertion logic of the system **200** may further be configured to, based at least on detection that the appropriate targeted advertising is not present or available on the alternate or feeder SDV channel, identify a remaining time period associated with the one or more insertion opportunities, and select second appropriate advertising so as to fit within said remaining time period. For example, a 30-second spot may not be available at time t=0 (start of the break) based on e.g., absence of marker messages as described below with respect to FIG. **6***a*, and accordingly a second or alternate advertisement of duration 25 seconds may be selected for delivery (i.e., tuned to by the DE **222**). Moreover, any gaps in the schedule (i.e., the lost approx. 30 seconds minus 25 seconds or approx. 5 seconds) may be filled with either filler somewhat similar in nature to SCTE-138 Sections 8.0, et seq. (i.e., black pictures or silent audio), or yet other content such as e.g., user-specified content (e.g., "wallpaper" and/or music of the user's choosing, other SDV channels which can be switched in), or even user-generated or local content (e.g., security camera feeds, webcam feeds, etc.) in the case of URL-based IP content.

Lastly, per step **610** of the method, **600**, the receiver device (e.g., DSTB) is tuned from the primary content channel to an alternate channel (e.g., via the SDV logic of the network and switch engine **224** under control of the DE **222**, or to a new URL for streaming media.

FIG. **6**A illustrates one particular implementation of the method **600**, in the context of the architecture **200** of FIG. **2**. As shown, the method **620** first comprises receiving an SCTE-35 message at the advertising server **208**, such as from a content source of the primary content (e.g., a network) per step **622**, alerting to an impending insertion opportunity within a given program (PID).

Per step **624**, the server **208** generates an SNMP (simple network management protocol) "trap" message to alert the CASU server **204** of the impending insertion opportunity for the PID.

Per step **626**, the CASU **204** generates a client break such as via a "DPI" (SCTE 35) trigger for transmission to the splicer **210** to insert in the primary program stream, and ultimate delivery to the CPE. In the exemplary embodiment, the message is generic (i.e., addressed as a "multicast" and thereby extractable by all CPE or clients receiving the program stream), although it will be appreciated that specific addressing may be used as desired. The message also includes the appropriate PID and other necessary information (e.g., QAM frequency) to ensure insertion of the message into the appropriate primary content stream only.

Per step **628**, the splicer **210** inserts the message into the primary program stream (i.e., the appropriate PID of the PMT), and the QAMs deliver the program, stream via the HFC distribution network to the clients **220**.

It will also be appreciated that the exemplary implementations described herein may further include insertion of one or more "heartbeat" messages within the secondary content stream, such as via the splicer **210**. These heartbeat message may be used for, inter alia, detection by a receiving client **220** (and its application **222**) of an erroneous tune or switch event, network or equipment failure, or other anomalous condition which prevents the secondary content stream from being delivered to the client. Specifically, in one variant, the splicer inserts SCTE-35 messages into the secondary content stream every N seconds, and the client application **222** is configured to, during any tune-away from the primary content stream, look for such heartbeat messages within the received secondary content stream. If such messages are not detected according to a prescribed logic (e.g., every message must be received, every message must be received and it must be received within a prescribed time window or periodicity, at least every other message must be received, etc.), then the client application **222** will cause the switch API/application **224** to invoke a tune back to the primary content, so as to avoid the user seeing "dead air" for the duration of the advertising break.

The foregoing heartbeat messages can also be used for other purposes, such as e.g., to passively cue the client application **222** to take other actions such as rendering of some locally stored content or display element on the screen concurrent with the then-showing advertisement, sampling or logging of the state of one or more parameters associated with the client device, or yet other actions. For instance, one variant of the client application **222** may be configured to count the heartbeats received, and based on knowledge of the total duration of the advertisement, identify a prescribed place within the advertising stream at which to invoke such actions. For example, a 30-second advertisement may include one heartbeat message every 2 seconds (e.g., 14 total), and by counting that 7 of the 14 heartbeats have been received know that it is approximately at the middle of the run duration of the advertisement.

Per step **630**, each client receives the client break message, and the DE **222** extracts and parses it for further processing and storage.

Per step **632**, the DE **222** accesses and evaluates the (previously) obtained and stored profile data sent from the CPSU **206** for selection of an appropriate SDV channel/source ID over which the secondary content will be delivered.

In one exemplary implementation, the "targeting" information derived based on the evaluation of step **632** is transmitted in one or more profiles to each affected client (e.g., DSTB). This transmitted profile includes, inter alia, information for each DSTB as to which source to select (including the correct source or program ID), and is tagged with an advertisement identifier for reference. The previously discussed digital program insertion (DPI) trigger (received seconds before the actual delivery of the advertisement) identifies the impending advertisement break, including the appropriate advertisement identifier. Based on this identifier, the DSTB then knows (based on the previ-

ously sent profile) which source or program ID to which to tune for the appropriate advertising content to be rendered on the DSTB.

Per step **634**, the primary content insertion break starts (based on the existing SCTE 35 trigger in the primary content video stream), the client process operating on the relevant DSTB perform a virtual channel switch when it identifies the triggering PID value sent from the CASU, and the advertising server **208** generates a second SNMP trap message to the CASU to alert the CASU **204** of the break (step **636**).

Per step **638**, the CASU generates a client_trigger message and sends it to the splicer **210**. Per step **640**, the splicer inserts the message into the program stream identified by the PID for delivery to the client(s) **220**.

Per step **642**, the CASU **204** conditions and begins streaming the selected secondary content onto the appropriate SDV channel identified by the SDV ID of step **632**. As previously noted, the "selected" secondary content may comprise content which was previously selected (such as by a third party campaign manager) for correlation with a particular subscriber profile or subset of profiles (or "template"), or alternatively may be selected on-the-fly based on, e.g., primary content context or subject matter, prevailing events (e.g., breaking news), advertiser updates (e.g., car maker introducing brand new model), or yet other considerations.

Per step **644**, the client **220** receives the client_trigger message, and extracts and parses it for processing.

Per step **646**, the DE **222**, upon processing the message of step **644**, accesses the previously stored SDV ID and generates an inter-process communication (i.e., API "call" to the switch engine API of the middleware **224**) per step **648** to cause the middleware to invoke a tune event of the relevant RF tuner(s) to the appropriate frequency associated with the SDV ID. In one such sequence, the DE provides the SDV ID to the switch engine API **224**, which then creates and transmits a message with the correlated SDV ID to a network-side SDV server **196** or switch **194** (see FIG. **1***c*), wherein the latter provides a frequency assignment to the client device **220** in effect telling the client (and its tuner) what frequency on which to access the particular SDV ID. Other schemes may also be used, the foregoing being merely exemplary.

During delivery of the secondary content via the designated SDV channel, the CASU **204** generates a series of client marker messages (in one embodiment, SCTE-35 DPI triggers) per step **650**, which basically function as keep-alive messages for the SDV tune-away from the primary content. For instance in one variant, the messages are inserted via the splicer **210** every prescribed interval (e.g., 0.1 seconds) per step **652**; the DE receives and parses the messages (step **654**) so as to maintain the SDV ID tune-away event per step **656**. If the markers are not present, the DE causes tuning back to the primary content PID per step **655**, and play of the primary content at the client device **220** continues (largely unnoticed by the viewer due to the short interval).

Per step **658**, when the end of the break is detected (such as via one or more additional DPI triggers specifically indicative of the end of the break), the CASU **204** generates another client_trigger message and causes insertion by the splicer **210** (per step **660**) into the secondary content stream so as to affirmatively and cleanly transition from the advertising content to to the primary content per step **662**. It will also be appreciated that multiple advertisements may be sequenced within the available break (e.g., four 30-second spots in a two-minute break). In one such implementation, each PID associated with its respective advertisement stream has a trigger or termination message inserted at or near its end to indicate to the client application **222** to queue the next sequential PID in its profile (i.e., by invoking a switch via the SDV system as previously described.

In another implementation, the client application **222** includes code which extracts an advertisement duration value for each advertisement, and hence in effect knows when to make the switch to the next advertisement (or back to the primary stream) even without a trigger message. In such case, a trigger message indicating the end of the sequence of advertisements (i.e., the end of the break) may be used to effect a smooth transition back to the primary stream if desired.

It will also be appreciated that the aforementioned heartbeat messages may, where used, act as "end of content" markers as well. For example, where a heartbeat message is purposely inserted to "coincide" with the insertion point where an "end of advertisement" message would nominally be inserted, the latter may be obviated in favor of the former. Here, the term "coincide" refers to the fact that the insertion of the heartbeat should account for any processing delays by the client in the heartbeat logic (e.g., if the latency of the client causing the tune back to the primary stream, or the next advertisement in the sequence if any is a known amount, the last heartbeat for that PID should be inserted temporally ahead of the desired transition point by that known latency value).

In a less complex paradigm, the heartbeat can merely be used as a "hard tune" event if the latency of the logic is short enough; i.e., if the time between failure to detect a requisite heartbeat and the retune back to the primary PID is short enough, so as to not cause a significant discontinuity or transition for the viewer.

At step **664**, the DE accesses the stored primary content PID/SDV ID, and per step **666** makes a call to the switch engine API **224** to instigate a re-tune back to the primary content.

Per step **668**, an "impression" is stored by the DE in the client **220** (e.g., in memory), and per step **670**, the impression is transmitted to the CPSU **206** for further processing. In one implementation, multiple impressions are aggregated by the client/DE **222** over time, and then transmitted en masse to the CPSU **206** at a randomized time (or alternatively based on available transmission medium access, such as via a CSMA/CD or other scheme). Once the impressions have been received by the CPSU (or a proxy thereof), an ACK is sent confirming the same, and the DE **222** processes the ACK to enable logic to delete or enable overwrite of the stored impressions, so as to inter alia, make additional storage space within the client device memory.

FIG. **6***b* is a logical flow diagram illustrating another particular implementation of the generalized method of FIG. **6**, in the context of a cable television network providing IP-based streaming content services to subscribers via a portable tablet or smartphone, or "Smart TV".

As shown, the method **680** of FIG. **6***b* begins with the MSO (or designated server of a third party) receiving a streaming request from an IP-enabled client device, such as by a user clicking on a "Play" icon within a media player or browser app running on the client device **282** (See FIG. **2***c*) at step **682**.

At step **684**, the MSO or third party server processes the requested media stream (which may be obtained locally, or from a content library or other source as described above) to insert one or more cues or timing references within the stream. For instance, in one embodiment, the stream

includes data indicative of both the start point and end point of the planned "break" within the packet stream of the processed content. These temporal references (or yet other types of data) may also be included as separate "files" as part of the manifest file generated per step **686**, or as metadata.

At step **686**, the packager **270** (or other entity within the network) generates the manifest file and transmits it via e.g., DOCSIS modem or other transport to the requesting client device **282**.

The CASU **204**, CPSU **206** (FIG. **2**), or other entity within the network then causes placement of prescribed secondary content at a designated URL, e.g., under direction of the third party campaign manager. For instance, the aforementioned car maker may want to target every MSO subscriber who previously purchased or leased one of their cars, and advertising for say a new model may be specified by the campaign manager.

To that end, the CPSU **206** also sends the client **282** with DE app a profile (similar to those described supra) to specify URLs for various demographics, psychographics, etc. (not shown).

Per step **690**, the receiving client device's DE app unpacks the manifest file and extracts the cue (timing information), and if needed, calculates the available break time.

At step **692**, the first URL in the manifest is then played by the client device's media player, and thereon in succession until the advertising break (timing cue) is reached.

At that point (or shortly before), per step **694**, the DE app accesses the stored profile and selects secondary content for insertion (i.e., play by the media player app). The selected URL(s) for the secondary content are inserted into the manifest at the cue per step **696**.

The media player then executes the first secondary content URL in the manifest (i.e., next on the play list), and begins playing the secondary content streamed from the web server serving that URL, per step **698**.

Finally, at step **699**, the media play executes the final URL in the secondary content, and reverts to the next primary content (requested stream) URL in the playlist, which in effect picks up where the user left off at the cue or break.

It is appreciated that while the foregoing methodology **680** describes a scenario where the network-side entity or entities insert cues or timing references into the streamed primary content, the present disclosure envisages other permutations, including for instance: (i) the network side entity or entities inserting the actual URL(s) for the secondary content into the primary stream; (ii) the DE or other process on the client device **282** selecting the insertion points for the secondary content; and (iii) a third party campaign manager and/or server inserting the cues/timing information, and/or the secondary content URLs, into the stream.

It will be recognized that while certain aspects of the disclosure are described in terms of a specific sequence of steps of a method, these descriptions are only illustrative of the broader methods of the disclosure, and may be modified as required by the particular application. Certain steps may be rendered unnecessary or optional under certain circumstances. Additionally, certain steps or functionality may be added to the disclosed embodiments, or the order of performance of two or more steps permuted. All such variations are considered to be encompassed within the disclosure disclosed and claimed herein.

While the above detailed description has shown, described, and pointed out novel features of the disclosure as applied to various embodiments, it will be understood that various omissions, substitutions, and changes in the form and details of the device or process illustrated may be made by those skilled in the art without departing from the disclosure. The foregoing description is of the best mode presently contemplated of carrying out the disclosure. This description is in no way meant to be limiting, but rather should be taken as illustrative of the general principles of the disclosure. The scope of the disclosure should be determined with reference to the claims.

It will be appreciated that while certain steps and aspects of the various methods and apparatus described herein may be performed by a human being, the disclosed computer technology improvements are computer-implemented, and computerized apparatus and methods are necessary to fully implement these aspects for any number of reasons including, without limitation, commercial viability, practicality, and even feasibility (i.e., certain steps/processes simply cannot be performed by a human being in any viable fashion).

What is claimed is:

1. Computerized network apparatus configured for substantially automated insertion of digital secondary content for use by one or more users of a managed content distribution network, the computerized network apparatus comprising:

server apparatus comprising:

processor apparatus;

first interface apparatus in data communication with the processor apparatus configured to communicate with a secondary content processing entity of the managed content distribution network;

second interface apparatus in data communication with the processor apparatus and configured to communicate with one or more network entities configured to select appropriate digital secondary content for respective ones of a plurality of computerized user receiver devices;

third interface apparatus in data communication with the processor apparatus configured to communicate with the plurality of computerized user receiver devices via at least one or more communication channels of the managed content distribution network; and

storage apparatus in data communication with the processor apparatus, the storage apparatus comprising at least one computer program configured to, when executed on the processor apparatus:

receive, via the first interface apparatus, indication of an impending insertion opportunity within a digital program stream being accessed by a particular one of the plurality of computerized user receiver devices;

receive, via the second interface apparatus, data indicative of a communication channel over which the particular one of the plurality of computerized user receiver devices can access digital secondary content, the digital secondary content having been determined to be applicable to the particular one of the plurality of computerized user receiver devices; and

transmit, via the third interface apparatus, at least a portion of the data indicative of the communication channel to an insertion process of the managed content distribution network, for insertion thereof by the insertion process within the digital program stream.

2. The computerized network apparatus of claim 1, wherein the indication of the impending insertion opportunity within the digital program stream being accessed by the particular one of the plurality of computerized user receiver devices comprises an SCTE-35 compliant cue issued by a computerized network entity that is a source of the digital program stream.

3. The computerized network apparatus of claim 2, wherein the communication channel comprises a radio frequency (RF) QAM channel accessible to the particular one of the plurality of computerized user receiver devices via a switched digital video (SDV) switching device of the managed content distribution network, and the insertion of the at least portion of the data by the insertion process within the digital program stream comprises insertion into a program mapping table (PMT) via a splicing process of the managed content distribution network.

4. A computerized method of substantially automated insertion of digital secondary content for use by one or more users of a content distribution network, the computerized method comprising:

receiving a first data indicative of an impending insertion opportunity within a digitally rendered program stream;

based at least on the first data, generating, via a secondary content management process of the content distribution network, second data relating at least to one or more source channels over which digitally rendered secondary content is to be delivered to one or more computerized client devices; and

transmitting at least a portion of the second data to an insertion process of the content distribution network, for insertion, by the insertion process, of the at least portion of the second data by the insertion process within the digitally rendered program stream.

5. The computerized method of claim 4, wherein:

the one or more source channels comprise a radio frequency (RF) QAM channel accessible to the one or more computerized client devices via a switched digital video (SDV) switching device of the content distribution network; and

the insertion, by the insertion process, of the at least portion of the second data within the digitally rendered program stream comprises insertion of the at least portion of the second data into a program mapping table (PMT) via a splicing process of the content distribution network.

6. The computerized method of claim 4, further comprising:

based at least on the received first data, generating third data; and

transmitting the third data to the secondary content management process to alert the secondary content management process of the impending insertion opportunity.

7. The computerized method of claim 6, further comprising:

causing inserting, via the insertion process and based at least on the second data, data relating to the one or more source channels into one or more primary content streams; and

based on a start of the insertion opportunity, generating fourth data and transmitting the fourth data to the secondary content management process.

8. The computerized method of claim 7, further comprising:

based at least on the fourth data, generating, via the secondary content management process, fifth data relating at least to the start of the insertion opportunity, and transmitting the fifth data to the insertion process;

causing inserting, via the insertion process and based at least on the fifth data, data indicative of the start of the insertion opportunity into the one or more primary content streams; and

causing transmission of the digitally rendered secondary content via the one or more source channels.

9. The computerized method of claim 8, further comprising:

generating, via the secondary content management process, sixth data relating at least to an end of the insertion opportunity, and transmitting the sixth data to the insertion process;

causing inserting, via the insertion process and based at least on the sixth data, data indicative of the end of the insertion opportunity into the one or more primary content streams; and

causing cessation of transmission of the digitally rendered secondary content via the one or more source channels.

10. The computerized method of claim 9, wherein:

the receiving of the first data indicative of the impending insertion opportunity comprises receiving a SCTE-35-compliant message;

the generating of the second data comprises generating a client break message;

the transmitting of the third data to the secondary content management process comprises transmitting a simple network message protocol (SNMP) trap message to the secondary content management process;

the generating of the fourth data comprises generating a second SNMP trap message;

the generating of the fifth data comprise generating a first client trigger message; and

the generating of the sixth data comprise generating a second client trigger message.

11. The computerized method of claim 4, further comprising receiving, via an out-of-band (OOB) channel of the content distribution network, data indicative of a receiver device having tuned to the one or more source channels to receive the digitally rendered secondary content.

12. The computerized method of claim 11, wherein the receiving, via the OOB channel of the content distribution network, of the data indicative of the receiver device having tuned to the one or more source channels to receive the digitally rendered secondary content comprises receiving, via the OOB channel which utilizes a connection-less communication protocol, the data indicative of the receiver device having tuned to the one or more source channels to receive the digitally rendered secondary content.

13. A computer readable apparatus comprising a non-transitory storage medium, the non-transitory storage medium comprising at least one computer program having a plurality of instructions, the plurality of instructions configured to, when executed on a processing apparatus, cause a computerized network apparatus to:

obtain first data relating to one or more insertion opportunities within a programming content stream being delivered over a content distribution network to one or more computerized client devices;

obtain second data indicating a communication channel to be utilized for delivery of digital secondary content for the one or more insertion opportunities to the one or more computerized client devices; and

transmit at least a portion of the second data indicative of the communication channel to an insertion process of the content distribution network, for insertion thereof by the insertion process within the programming content stream.

14. The computer readable apparatus of claim **13**, wherein the first data relating to the one or more insertion opportunities comprises an SCTE-35 compliant cue issued by a computerized network entity that is a source of the programming content stream.

15. The computer readable apparatus of claim **13**, wherein:

the communication channel comprises a radio frequency (RF) QAM channel accessible to the to the one or more computerized client devices via a switched digital video (SDV) switching device of the content distribution network; and

the insertion of the at least portion of the second data by the insertion process within the programming content stream comprises insertion of the at least portion of the second data into a program mapping table (PMT) via a splicing process of the content distribution network.

16. The computer readable apparatus of claim **13**, wherein the plurality of instructions are further configured to, when executed on the processing apparatus, cause the computerized network apparatus to:

cause the one or more computerized client devices to tune to the communication channel at a prescribed time associated with the one or more insertion opportunities to access the digital secondary content;

determine that, after the prescribed time, the digital secondary content is not present or available on the communication channel; and

cause transmission of third data to the one or more computerized client devices, the third data relating to an alternate channel to which the one or more computerized client devices can tune so as to access second digital secondary content.

17. The computer readable apparatus of claim **16**, wherein:

a remaining time period associated with the one or more insertion opportunities exists; and

the second digital secondary content is selected so as to fit within the remaining time period.

18. The computer readable apparatus of claim **13**, wherein:

the programming content stream comprises the programming content stream being delivered over a first modulated radio frequency (RF) channel;

the communication channel comprises a second modulated RF channel;

the insertion of the at least portion of the second data by the insertion process within the programming content stream is configured to cause the one or more computerized client devices to selectively switch from the first modulated RF channel to the second modulated RF channel, the selective switch occurring substantially contemporaneous with a start of the one or more insertion opportunities to access the digital secondary content;

the plurality of instructions are further configured to, when executed on the processing apparatus, cause the computerized network apparatus to:

based on a completion of the digital secondary content occurring substantially contemporaneous with an end of the one or more insertion opportunities, cause the one or more computerized client devices to selectively switch from the second modulated RF channel back to the first modulated RF channel to return to access of the programming content stream via the first modulated RF channel; and

causing removal of delivery of the digital secondary content from said second modulated RF channel.

19. The computer readable apparatus of claim **13**, wherein the plurality of instructions are further configured to, when executed on the processing apparatus, cause the computerized network apparatus to:

receive impression data, the impression data based at least on functional activity of the one or more computerized client devices, the functional activity comprising data indicative of a viewing of the digital secondary content by at least one user of the one or more computerized client devices; and

transmit data representative of an acknowledgment of the impression data, the data representative of the acknowledgment enabling the one or more computerized client devices to remove the impression data from storage associated therewith.

20. The computer readable apparatus of claim **13**, wherein the plurality of instructions are further configured to, when executed on the processing apparatus, cause the computerized network apparatus to:

transmit data representative of one or more segmentation profiles to the one or more computerized client devices, the data representative of the one or more segmentation profiles configured to enable the one or more computerized client devices to correlate available secondary content with at least one of a particular receiver device or household.

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