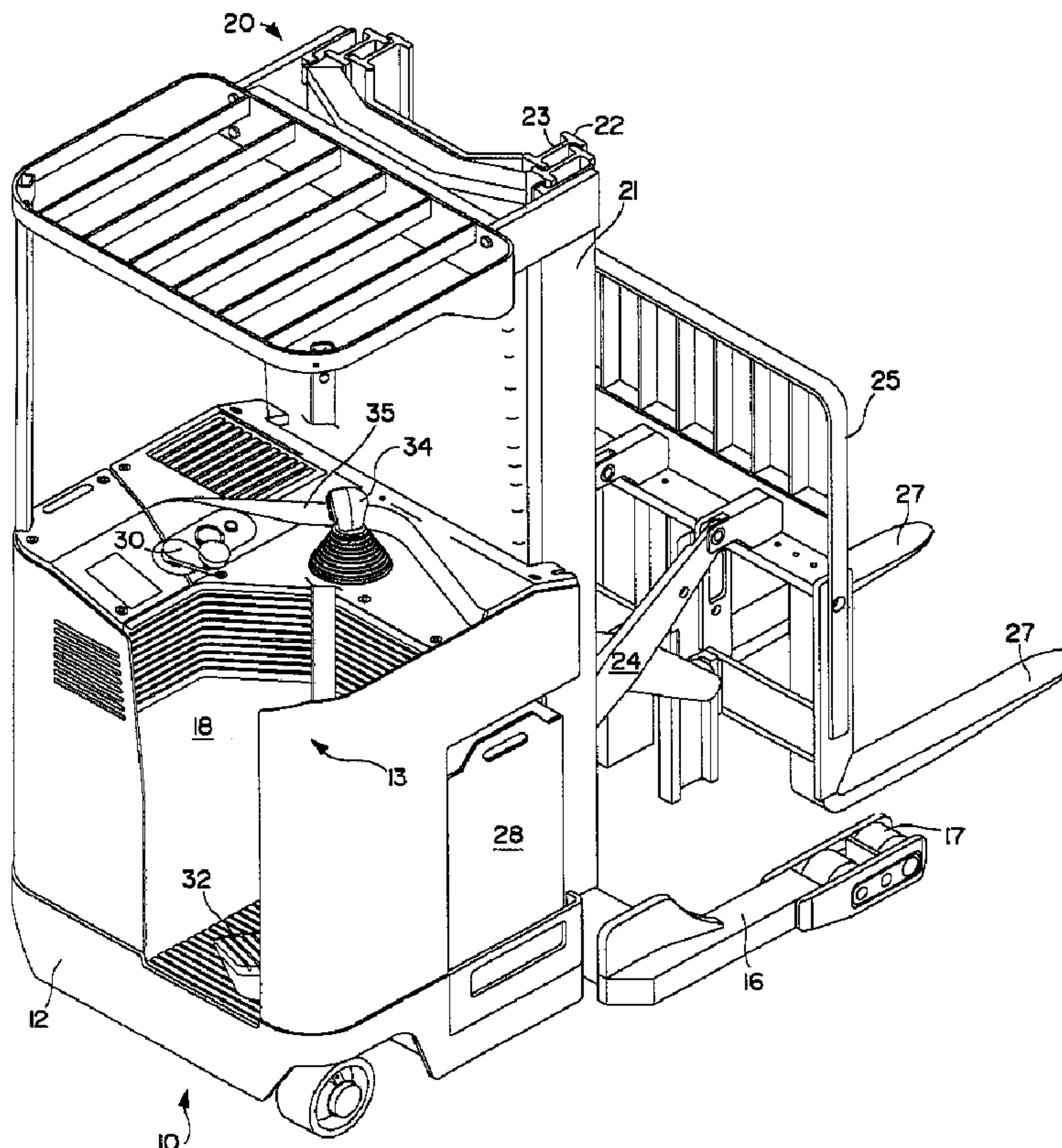




(86) Date de dépôt PCT/PCT Filing Date: 1994/10/17
 (87) Date publication PCT/PCT Publication Date: 1995/07/13
 (45) Date de délivrance/Issue Date: 2004/05/25
 (85) Entrée phase nationale/National Entry: 1995/09/14
 (86) N° demande PCT/PCT Application No.: US 1994/014872
 (87) N° publication PCT/PCT Publication No.: 1995/018995
 (30) Priorité/Priority: 1994/01/03 (08/176,869) US

(51) Cl.Int.⁶/Int.Cl.⁶ G05G 9/00
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(54) Titre : **COMMANDE MULTIFONCTIONS A LEVIER UNIQUE POUR CHARIOT ELEVATEUR**
 (54) Title: **MULTIFUNCTION SINGLE LEVER CONTROL FOR LIFT TRUCKS**



(57) **Abrégé/Abstract:**

A single lever hand control (34) for multiple functions having two distinct axes of movement (46, 52). In a stand-up, battery powered lift truck (10) having a mast (20), and a carriage (24) with forks (27), an operator stands facing the side with reference to the direction of travel. Movement of the control lever (34) right to left from a neutral position relative to the direction the operator

(57) **Abrégé(suite)/Abstract(continued):**

is facing controls the forward and reverse direction and the speed of the truck. The mast (20) and carriage (24) operations are controlled by the lever (34) being pushed or pulled transversely to the direction of travel. The force required to displace the lever (34) in one direction being less than that required in the other being consistent with the large muscle groups. The movement of the lever (34) is also consistent with the direction of movement of the particular function being performed.



INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(51) International Patent Classification ⁶ : G05G 9/047	2158375	A1	(11) International Publication Number: WO 95/18995
			(43) International Publication Date: 13 July 1995 (13.07.95)

(21) International Application Number: PCT/US94/14872

(22) International Filing Date: 17 October 1994 (17.10.94)

(30) Priority Data:
08/176,869 3 January 1994 (03.01.94) US(71) Applicant: CLARK MATERIAL HANDLING COMPANY
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Vine Street, Lexington, KY 40507 (US).(81) Designated States: CA, CN, FI, JP, NO, European patent (AT,
BE, CH, DE, DK, ES, FR, GB, GR, IE, IT, LU, MC, NL,
PT, SE).

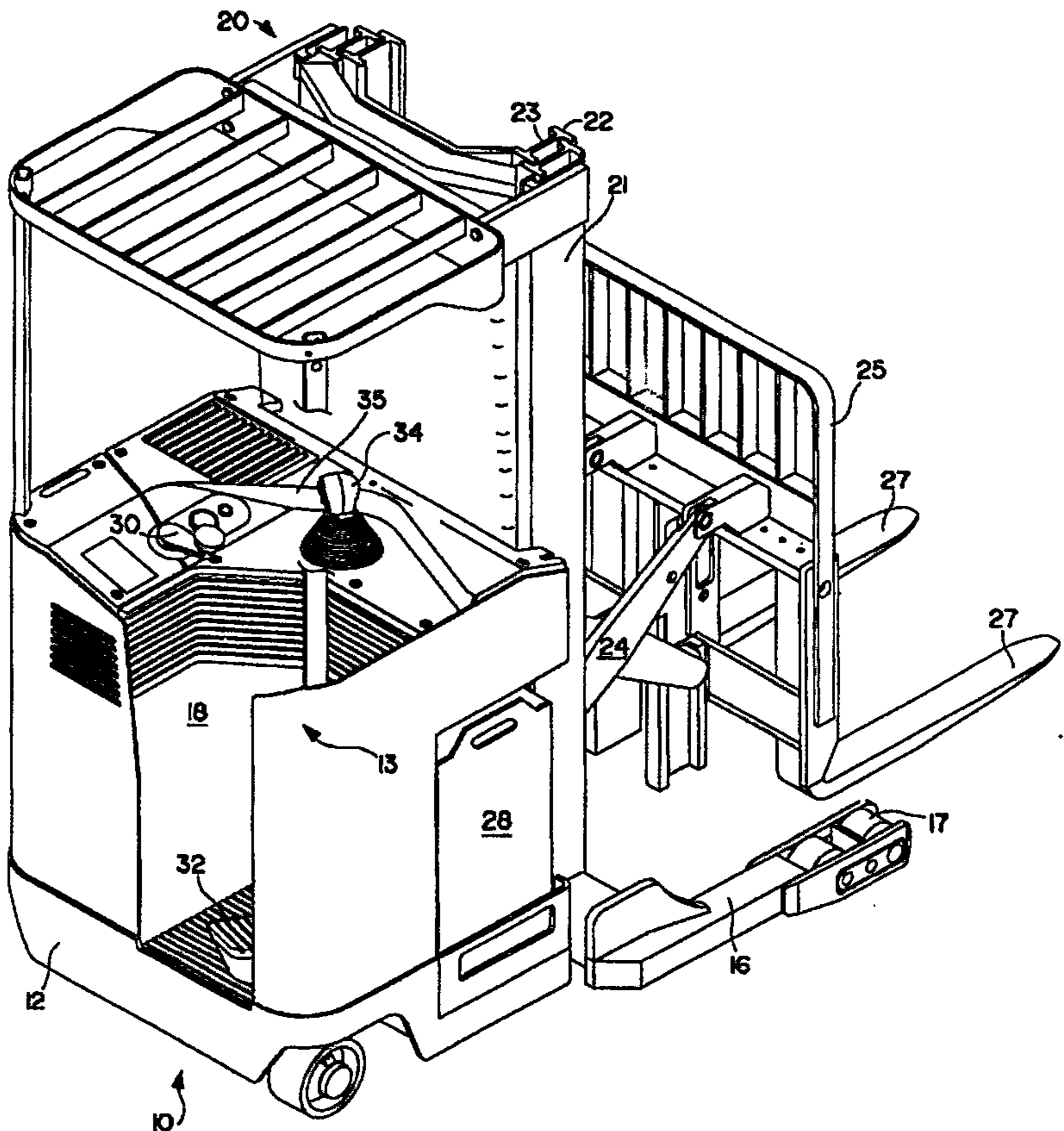
Published

With international search report.

(54) Title: MULTIFUNCTION SINGLE LEVER CONTROL FOR LIFT TRUCKS

(57) Abstract

A single lever hand control (34) for multiple functions having two distinct axes of movement (46, 52). In a stand-up, battery powered lift truck (10) having a mast (20), and a carriage (24) with forks (27), an operator stands facing the side with reference to the direction of travel. Movement of the control lever (34) right to left from a neutral position relative to the direction the operator is facing controls the forward and reverse direction and the speed of the truck. The mast (20) and carriage (24) operations are controlled by the lever (34) being pushed or pulled transversely to the direction of travel. The force required to displace the lever (34) in one direction being less than that required in the other being consistent with the large muscle groups. The movement of the lever (34) is also consistent with the direction of movement of the particular function being performed.



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MULTIFUNCTION SINGLE LEVER CONTROL
FOR LIFT TRUCKS1 Field of the Invention

2 This invention pertains to multifunction controls for
3 electric powered lift trucks and more particularly to a stand-
4 up truck control having a single lever hand control.

5
6 Background of the Invention

7 Operator controls for stand-up, narrow aisle, lift trucks
8 having a single hand lever are desirable because they are easy
9 to operate, take little training to master, improve
10 productivity and are less prone to operator error.

11 A type of control system for such trucks is one that uses
12 functional switches which the operator can select by pressing
13 a button to condition the electric circuit for the desired
14 function. A manual control is then actuated to cause the
15 resulting movement, such as tilting the forks.

16 One potential difficulty with this type of control is
17 that it may not always coordinate adequately the physical
18 movement of the control lever with the mental or cognitive
19 activity in selecting the function especially where the single
20 lever also controls forward or reverse and the mast functions
21 as well.

22
23 Summary of the Invention

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1 The present invention pertains to a multifunction single
2 lever control in which the functions are more closely
3 coordinated with the physical movement of the control lever.
4 Different hand, arm and shoulder motions of the operator are
5 associated with two directional axes of movement of the lever
6 in a horizontal plane.

7 In a preferred embodiment of the invention, the operator
8 is positioned at an angle facing sideways to the direction of
9 travel rather than facing in the direction the truck is
10 travelling, either forward or reverse. The single lever
11 control is accessible to the operator in a standup position
12 with the hand resting comfortably on a grip at about waist
13 level. The two axes of operation, one in the direction of
14 travel, controlling the truck speed and direction, and the
15 other in the direction which the operator is facing,
16 controlling the functions of the mast, are related to the
17 movements they control, e.g., with the operator facing
18 laterally to the direction of travel, right is forward, and
19 left is reverse for causing the truck to travel in the
20 corresponding direction.

21 Different sets of muscles are employed in operating the
22 lever along one axis as opposed to the other which
23 differentiates the "feel" in the two axes of operation from
24 different reactive forces required by the mechanism. The
25 larger forces will be encountered by the large muscle groups
26 in the operator's back, shoulder and arm in a push-pull motion

1 along the one axis laterally to the direction of travel
2 employed in controlling the mast functions, while the smaller
3 muscle groups of the hand and wrist are employed along the
4 other axis in a right and left rolling motion used for
5 controlling the speed and forward or reverse travel of the
6 truck.

7 In the particular application of the control on a
8 standup, battery-operated lift truck, the traction motor for
9 propelling the truck in either forward or reverse directions
10 is initiated for drive in one, or the other direction, and a
11 transducer, which requires only a small amount of effort to
12 operate, varies the voltage to the motor and hence the speed
13 of a drive steer wheel. In the case of a standup lift truck,
14 this is a single steerable drive wheel.

15 The mechanical parts of the control include a multiaxis
16 cradle assembly on which the single hand lever is gimbaled.
17 A shaft rotates with the lever when moved forward or reverse
18 along the one axis generally parallel to the direction of
19 movement of the truck. The shaft in turn rotates a cam that
20 actuates a forward or reverse directional switch. The switch
21 conditions the power circuit to drive the motor in either
22 direction to propel the truck in either a forward or reverse
23 direction. A transducer is operated by the shaft to vary the
24 voltage to the motor and hence, the speed proportional to the
25 displacement of the lever.

26 The cradle assembly also includes a collar rotated on the

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1 other axis, in the direction the operator is facing, employing
2 the push-pull motion of the lever. The collar rotates a cam
3 that actuates switches which in turn condition the circuit for
4 a selected mast function, e.g., pushing the lever lowers the
5 mast, pulling it toward the operator raises it.

6 Selector buttons on the grip are provided to isolate
7 portions of the circuit for different mast functions, e.g.,
8 side shift or tilt or reach/retract, when the lever is pushed
9 or pulled.

10 Thus, the invention has as one of its objects a single
11 lever control which more nearly matches the large muscle
12 groups of the operator with the larger reactive forces of the
13 control and the smaller muscle groups with the smaller
14 reactive forces of the control to create less fatigue and
15 higher productivity during long periods of operation of
16 industrial equipment.

17 A principal object of the preferred embodiment is that
18 the reactive force encountered in producing the travel mode of
19 the truck has a "feel" that requires the least amount of force
20 from the operator, referred to as the "X" direction, while the
21 larger muscle groups of the operator's back, shoulder and arm
22 are employed in a push-pull manner to counteract the larger
23 forces in a "Y" direction producing a distinctly different
24 "feel" for operating the mast functions of the truck.

25 Another object is to use control movements in a direction
26 aligned with the function being controlled to reduce the

1 learning time for operating the equipment as well as making it
2 more efficient and user-friendly by employing the natural
3 movements of the operator to mimic the same direction in which
4 the controlled function is being performed.

5 Other objects and advantages of the invention will be
6 more readily apparent by reference to the following detailed
7 description of the control in conjunction with the
8 accompanying drawings, wherein:
9

10 Brief Description of the Drawings

11 Fig. 1 is a rear perspective view of a standup industrial
12 truck employing the single lever control;

13 Fig. 2 is an exploded view of the control mechanism;

14 Fig. 3 is a hydraulic circuit diagram of the hydraulic
15 system that is operated by the control in Fig. 2; and

16 Fig. 4 is an electrical circuit diagram of the truck
17 pictured in Fig. 1.

18
19 Description of the Preferred Embodiment

20 Pictured in Fig. 1 is a powered industrial lift truck
21 referred to in the industry as a standup, narrow aisle, reach
22 truck. The truck (10) has a chassis (12) providing an
23 operator's compartment (13) in which an operator stands when
24 operating the truck. A single drive/steer wheel (not shown)
25 in the rear propels and maneuvers the truck while a pair of
26 outriggers (16), one on each side at the front of the chassis,

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1 includes wheels (17) supporting the truck at the front. An
2 integral drive motor and drive gear assembly is mounted within
3 the sheet metal panel (18). A mast (20) has spaced outer fixed
4 rails (21) which receive telescopically, vertically
5 extendable, intermediate and inner rails (22, 23). A
6 pantograph carriage linkage (24) supports a load backrest (25)
7 and carries forks (27) for engaging and lifting a load. The
8 pantograph carriage (24) is raised on the inner rails and the
9 linkage reaches out and retracts. From the position shown in
10 Fig. 1, the linkage will retract the load backrest and forks
11 to the front of the mast (20). When the vertical lift
12 function of the mast is performed, the pantograph carriage,
13 and then the inner rails (23), and the intermediate rails (22)
14 are raised to reach a maximum overall height of about 20 feet.
15 The maximum lift height would vary, depending upon the weight
16 of the battery (28) and the configuration of the mast (20),
17 but typically a triplex mast, as illustrated in Fig. 1, is
18 capable of reaching heights of 21-1/2 feet (approximately 10
19 meters) with a load of 2,000 pounds (906 kilograms) on
20 standard forks. A tilt cylinder (not shown) is capable of
21 tilting the forks (27) 4° to the rear and 3° to the front from
22 a horizontal plane in which the forks (27) are normally
23 situated so that the tips can slide under a pallet, box, or
24 crate in picking up a load, after which the forks are tilted
25 back and the pantograph linkage (24), if extended, is
26 retracted to the front of the mast (20). Travel speeds vary

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1 up to 0-7 mph, with the truck being propelled by the drive
2 wheel in either forward or reverse directions. Steering lever
3 (30) turns the drive wheel. A brake pedal (32), which the
4 operator stands on during travel, is released for parking or
5 emergency braking.

6 All of the functions of the truck, except braking and
7 steering are controlled from the operator's compartment by a
8 single hand lever (34). A palm shaped grip incorporates a row
9 (35) of selector buttons along the side of the grip within
10 convenient access of the thumb of the operator.

11 Fig. 2 is an exploded view of the control mechanism
12 operated by the single lever control handle (34). The grip
13 has mating halves 34a, 34b, shown separated in Fig. 2 on
14 opposite sides of a rod (37) to which they are secured by
15 fasteners (38) when assembled as pictured in Fig. 1. The row
16 (35) of selector buttons is housed within an electrical unit
17 (40) from which buttons (41, 42, 43) project through one side
18 (34a) of the grip so as to be accessible by the operator's
19 thumb when his palm is resting on the grip. The top button
20 (41) controls the reach function of the pantograph, the middle
21 button (42) the tilt function, and the lower button (43) the
22 side shift function of the carriage, as will be more fully
23 described hereinafter. In addition, a horn button (44) is
24 provided on the top of the grip which the operator depresses
25 with the index or middle finger of his hand.

26 The rod (37) is secured to a shaft (45) which causes

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rotation of shaft assembly extension (45a) biased to a neutral position by spring (45b). Shaft assembly extension (45a) rotates about axis (46) of an internal bushing (48) in a collar (49) which is gimbaled on pins (50) providing a second shaft which pivot on axis (52) at a substantially right angle to the axis of rotation (46) of the shaft assembly extension (45a). A cradle (53) has slots (54) in which the pins (50) pivot. The cradle (53) is secured to a plate (55) mounted to the chassis of the truck. A pair of links (57) are fastened at one end to the collar (49). They are pushed or pulled by rotation of the collar around its axis (52) to operate a pair of hydraulic control valves (59, 60).

Forward or reverse directional switches (62, 63) opposite a cam (47) are actuated by rotation of the shaft (45), shaft assembly extension (45a) and cam (47) in either the forward or reverse direction from a neutral position. As shown in Fig. 2, the operator is facing laterally to the direction of travel. Movement of the lever (34) to the right, or to the left, engages either switch (62) or (63), closing its contacts. This conditions the power circuit to drive the motor (74) in one direction or the other for either forward or reverse propulsion of the truck. The operator is facing sideways to the direction of travel such that the movement imparted to the lever (34) is consistent with that same direction of travel imparted to the truck.

A transducer (65) is actuated by rotation of the shaft assembly extension (45a) to either the right or left to vary the voltage supplied to the drive motor and thus the speed in either forward or reverse directions.

A cam (70) is rotated on pivot axis (52) by the collar pin (50) and switches (71, 72) mounted on a carrier

(73) opposite the cam (70) will be closed or opened, depending upon the direction of movement of the collar (49) pivoting on axis (52) by push or pull of lever (34) toward or away from the operator. Referring to Fig. 3, steering auxiliary motor (75) drives a pump (76) supplying hydraulic fluid for the steering unit (77). Pump (76) also supplies hydraulic pressure for operating the reach, tilt and side shift functions, controlled by valve (60). A separate lift motor and pump (78, 79) supplies hydraulic fluid under pressure to a control valve (59) for operating the primary lift cylinder 81 and secondary lift cylinders (80, 82) employed in raising and lowering the rails (22, 23) and pantograph carriage (24). Control valve (60) receives hydraulic fluid from pump (76) routed through the steering unit (77) such that any fluid not used for steering is available to be used to operate the mast functions, namely the reach, tilt and side shift through a selector valve (86). Hydraulic fluid routed through steering unit (77) and through valve (60) is sent to the reach cylinders (87) operating the pantograph, and the tilt cylinders 88 and side shift cylinders (89).

Referring to the electrical circuit in Fig. 4, with power being supplied by the battery (28) at terminals (90), the power circuit is energized after the ignition switch (91) is closed. When either the switch (62) or (63) is closed, the circuit is conditioned powering for drive motor (74). The amount of voltage applied to the motor (74) is controlled by the transducer (65) which is rotated by the shaft extension (45) to vary the speed.

The lift, lower and other mast functions, reach, tilt, and sideshift are controlled through a solenoid card (93). Depressing a selector button (41, 42, 43) on the grip

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conditions the control circuit for reach, tilt or sideshift. Movement of the lever (34) away from or toward the operator causes the cam (70) to close either of switches (71 or 72) and in the process, energize the appropriate solenoid. Linkages (57) (Fig. 2) operate the valves (59, 60) to direct hydraulic fluid to the appropriate actuating cylinder. The valve (59) operates the primary lift cylinder 81 and secondary lift cylinders (80, 82) for raising the mast and carriage assemblies. With the lift motor (78) supplying power to the lift pump (79), hydraulic fluid under pressure is supplied to the cylinders by actuating the lift/lower control valve (59). Conversely, hydraulic fluid is returned to the reservoir (96) from the cylinders (80, 81, 82) at a controlled flow rate when the lever (34) is pushed forward by the operator closing the switch (71), which actuates a lowering solenoid valve (97) and the linkage (57) shifts the spool of valve (59) to connect the metered flow to return line (100) and reservoir (96).

The reach function of the pantograph is performed by the operator first depressing the reach button (41) on the side of

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1 the grip (34) completing the circuit through the solenoid card
2 (93) to the auxiliary solenoid valve (102). Pushing the lever
3 (34) then closes switch (71) which speeds up the steering
4 auxiliary motor (75) through a solid state control (83)
5 allowing hydraulic fluid from the steering valve (77) to be
6 diverted to the auxiliary valve (60). Linkage (57) shifts the
7 spool of valve (60) in the direction to send hydraulic fluid
8 to double acting reach cylinders (87) causing the pantograph
9 to extend. Movement of the lever (34) toward the operator
10 shifts the spool of valve (60) to connect fluid under pressure
11 to the opposite ends of cylinders (87) causing them to retract
12 the pantograph.

13 Likewise, for tilting the forks back toward the operator,
14 the tilt button (42) is pressed energizing the auxiliary
15 solenoid valve (102) and tilt solenoids (103) of the selector
16 valve (86). Pulling the lever (34) toward himself, the
17 operator closes switch (72) and linkage (57) shifts the spool
18 of the auxiliary valve (60) so that hydraulic fluid under
19 pressure flows to the end of the double acting tilt cylinder
20 (88) causing the forks to tilt back a few degrees from their
21 normal vertical position.

22 Similarly, if the operator wishes to tilt the forks
23 forward, he moves lever (34) forward, the linkage (57)
24 shifting the spool of auxiliary valve (60) in the opposite
25 direction causing hydraulic fluid to flow to the opposite end
26 of the tilt cylinder (88) and exhaust the other end to the

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1 reservoir.

2 In a similar fashion, the side shift function of the
3 carriage (24) is controlled by the selector button (43). This
4 button activates through the solenoid card (93) auxiliary
5 solenoid valve (102) tilt solenoids (103, 104) and the side
6 shift control valve (105) having left/right solenoid sections
7 (106, 107). Depending on whether the lever (34) is pushed
8 away from the operator to shift the carriage to the left or
9 pulled toward the operator to shift it to the right, the
10 auxiliary valve (60) is actuated to supply hydraulic fluid to
11 the appropriate end of the shift cylinder (89) and exhaust the
12 opposite end.

13 The grip on the lever (34) includes the horn button (44)
14 which the operator may depress by simply pushing down with the
15 index or middle finger of his hand to sound the horn.

16 Thus, a single lever controls multiple functions with the
17 movement of the lever in the direction of the largest control
18 resistance being aligned with the larger muscle groups of the
19 operator used in operating the lever (34). The operation of
20 the valve spools of the lift/lower and the auxiliary control
21 valves (59, 60) by linkage (57) is either pushing or pulling
22 the spool overcoming the spring force. Because the valves
23 pose the greatest resistance to force, the invention provides
24 that these and other control reactive forces are laid out on
25 an axis, referred to as the "Y" axis, for operation by the
26 large back muscles, shoulder and arm in a push-pull fashion.

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1 This creates less fatigue and more control, giving the
2 operator better performance of the machine. In contrast, the
3 actuation of the lever (34) to the right or left, as the
4 operator is facing, referred to as the "X" axis, merely has to
5 overcome the force of spring (45b) for controlling the speed
6 once the switch (62, 63) for either forward or reverse
7 direction is closed.

8 Moreover, the type of motion in the "Y" axis
9 differentiates the function from the type of action in the "X"
10 direction. The operator simply rolls his hand and wrist to
11 operate the drive control by pivoting the lever (34) to the
12 right or left about its first axis (46). In contrast, a
13 different type of motion is employed along the "Y" axis for
14 push and pull of the lever (34) pivoting around its second
15 axis (52) for the lift, reach, tilt and side shift operations.
16 Thus, not only does the directional movement of the lever (34)
17 coordinate the least reactive force with the smaller muscle
18 group, the motion employed in developing that action is
19 distinctly different, and moreover, is consistent with the
20 human factors orientation of the mechanical operation being
21 performed, namely forward motion of the truck is produced by
22 forward motion of the lever (34) and lift of the mast is
23 produced by a pulling motion of the lever, the operator's
24 perception being of "lifting" the load.

25 Similarly, the reach/retract of the pantograph is by
26 pushing or pulling on the lever (34), coupled with depressing

the selector button (41), the forward or back tilt of the forks is performed by pushing or pulling on the lever (31) coupled with depressing the selector button (42) and the left or right side shift is accomplished by pushing or pulling the lever coupled with selecting the button (43). Thus the human factors are designed not only to simulate the function's movement but match its ergonomic forces in the "X" and "Y" direction of movement.

The above description of a preferred embodiment of the invention is for purposes of illustration and is not intended to limit the exact form of the invention disclosed, which encompasses equivalent structures for accomplishing substantially the same ends, in substantially the same way, and equivalent applications are contemplated where the control may be used in a variety of machines or vehicles being modified appropriately to the particular equipment, such modifications or variations being well within the scope of the appended claims.

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We claim:

1. In a powered industrial lift truck having a stand up operator's compartment designed to accommodate an operator standing in the compartment facing sideways to the direction of travel of the lift truck in either forward or reverse directions of travel of the lift truck corresponding to either the right or left of the operator;

an upright on the lift truck having a plurality of operations including lift or lower of a load;

a multi-function single-lever operator hand control having a neutral position and two directions of motion therefrom mounted in said operator's compartment at approximately waist level of the operator, said control comprising;

a first "X" direction of motion extending in the forward and reverse directions of the travel of the truck;

a second "Y" direction of motion extending in the direction the operator is facing;

said first "X" direction of motion comprising a human factors rolling action of the operator's hand for controlling the direction of the truck;

said second "Y" direction of motion comprising a human factors push or pull action of the operator's hand for controlling the operations of the upright, and;

a control means responsive to displacement of said single-lever hand control from a neutral position in the "X" or "Y" direction having an ergonomic resistive force perceived at the hand control as being lighter in the "X" direction than in the "Y" direction.

2. In a powered industrial lift truck having a stand up operator's station as set forth in claim 1, wherein;

said single-lever hand control pivots on a first

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axis that extends perpendicular to said "X" direction in a right or left rolling motion of the operator's hand and said hand control independently pivots about a second axis perpendicular to said "Y" direction in either a push or pull motion of the operator's hand.

3. In a powered industrial truck as set forth in claim 2, wherein;

said control means comprises a first shaft rotated by said single-lever hand control on said first axis;

a first cam rotated by said first shaft;

a first pair of switches, one actuated by said first cam when rotated in one direction, the other when said first cam is rotated in an opposite direction;

a variable speed control means varied by rotation of said first shaft in either direction;

a second shaft rotated by said single-lever hand control on a second axis;

a second cam rotated by rotation of said second shaft;

a second pair of switches, one actuated by said second cam when rotated in one direction, the other when the second cam is rotated in the opposite direction.

4. In a powered industrial truck as set forth in claim 3, wherein;

said control means includes

a selector switch actuated by the operator from the single-lever hand control in the "Y" direction to select different operations of the upright of the truck.

5. In a powered industrial truck as set forth in claim 4, wherein;

a plurality of selector switches are arranged in a row on the single-lever hand control positioned so as to be

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operable by the operator.

6. In a powered industrial lift truck having a stand up operator's compartment designed to orient the operator relative to the direction of travel of the lift truck for ergonomical use of different muscle groups of the operator's body, a first smaller muscle group comprising those of the operator's arm and hand for imparting a rolling motion in a first "X" direction corresponding to a forward or reverse direction of travel of the lift truck, and a second larger muscle group comprising primarily those of the operator's shoulder and back for imparting a push or pull motion in a second "Y" direction corresponding to the direction the operator is facing, the improvement comprising:

powered means for propelling the lift truck in either the forward or reverse directions at variable speeds;

a mast mounted on the lift truck having a plurality of functions including the lifting and lowering of a load carried by the lift truck;

a multi function single lever operator hand control in the operator's compartment having a neutral position and two directions of motion therefrom comprising;

a first pivot axis perpendicular to the "X" direction of motion about which said hand control pivots using primarily the first muscle group;

a second pivot axis perpendicular to the "Y" direction of motion about which said hand control is pivoted using primarily said second muscle group;

and control means responsive to displacement of said hand control in either the "X" or "Y" direction from the neutral position against an ergonomic reaction force acting in the "X" direction which is substantially lighter than an ergonomic reaction force acting in the "Y" direction such that the operator's first muscle group is ergonomically coordinated to the lighter reaction force while the second larger muscle

group is ergonomically coordinated to the larger reaction force in the "Y" direction whereby the operator can sustain longer periods of operation of the lift truck, increasing it's productivity while minimizing operator fatigue.

7. In a powered industrial lift truck as set forth in claim 6 where the operator is standing in the operator's compartment facing at an oblique angle to the direction of travel of the lift truck in either the forward or reverse direction.

8. In a powered industrial lift truck as set forth in claim 6 wherein;

said control means comprises a first shaft pivotable about said first pivot axis;

spring means biasing the first shaft to the neutral position;

a variable speed controller for said powered means actuated by said first shaft in either direction;

a second shaft pivotable about said second pivot axis;

a linkage connected to said second shaft for transposing pivotable motion into rectilinear motion;

valve means operated by said rectilinear motion connected to said linkage controlling the functions of the lift truck mast.

9. In a powered industrial truck as set forth in claim 8 wherein;

a first cam is rotated by said first shaft; and

a pair of switches, one actuated by said first cam when rotated in one direction, and the other when said first cam is rotated in an opposite direction for operating said variable speed controller means.

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10. In a powered industrial lift truck as set forth in claim 9 wherein;

said second shaft is pivotally supported below said first shaft,

a carrier member fixed on said second shaft, said linkage pivotally connected to said carrier member on one end and to said valve means on another end,

said valve means including at least one valve element, a spring biasing said valve element to a neutral position which also returns said hand control to the neutral position.

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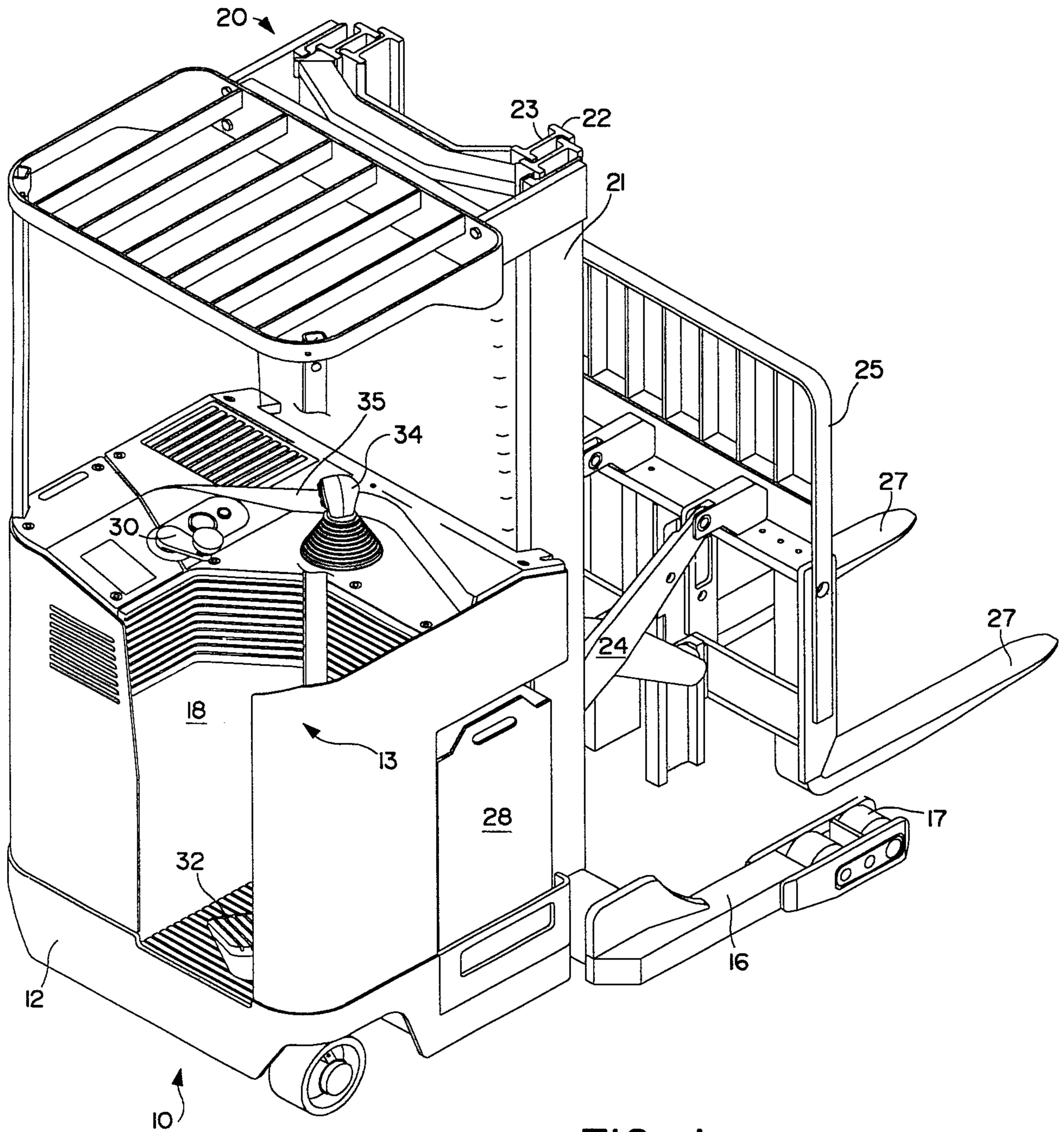
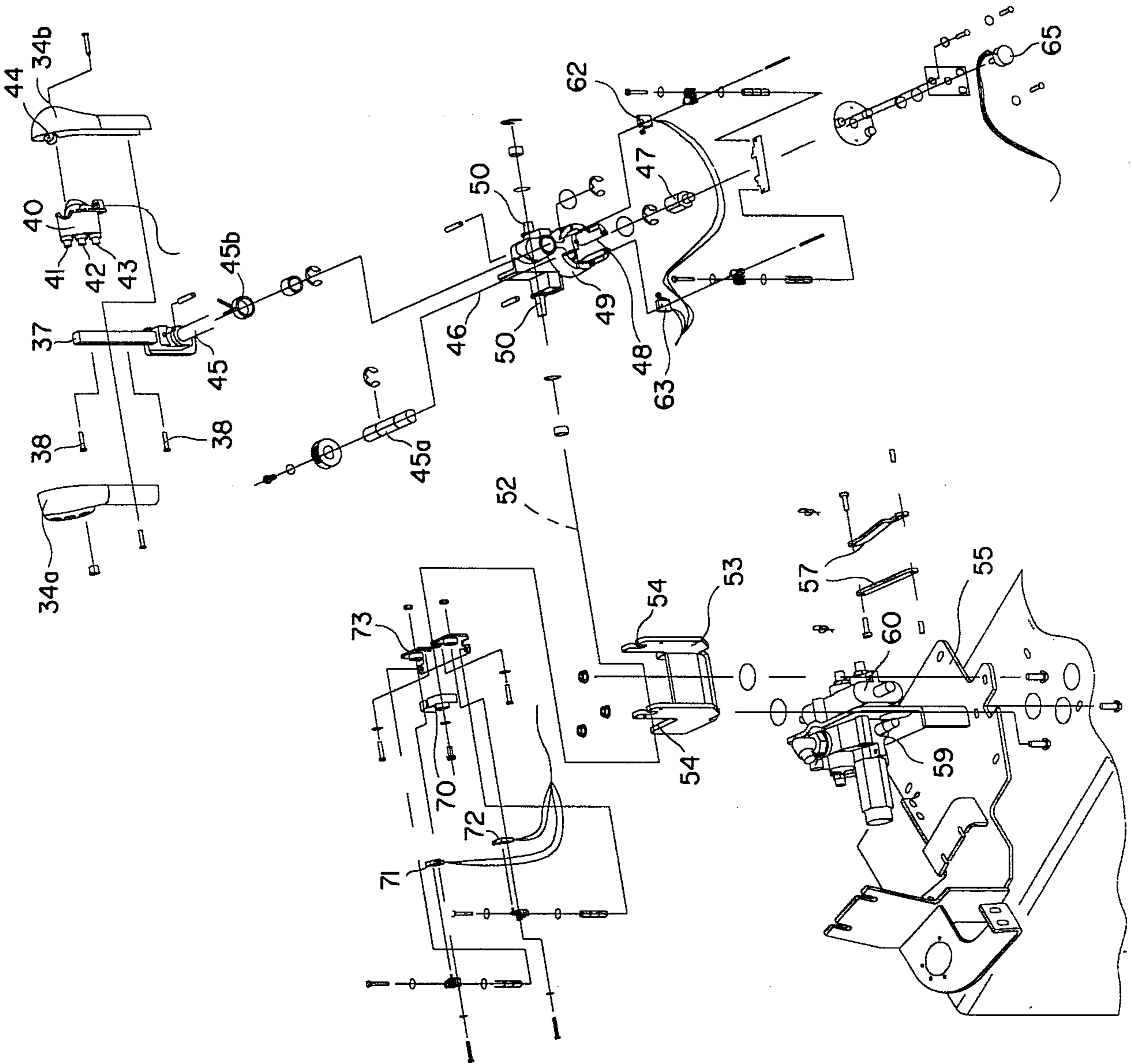


FIG. 1

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FIG. 2



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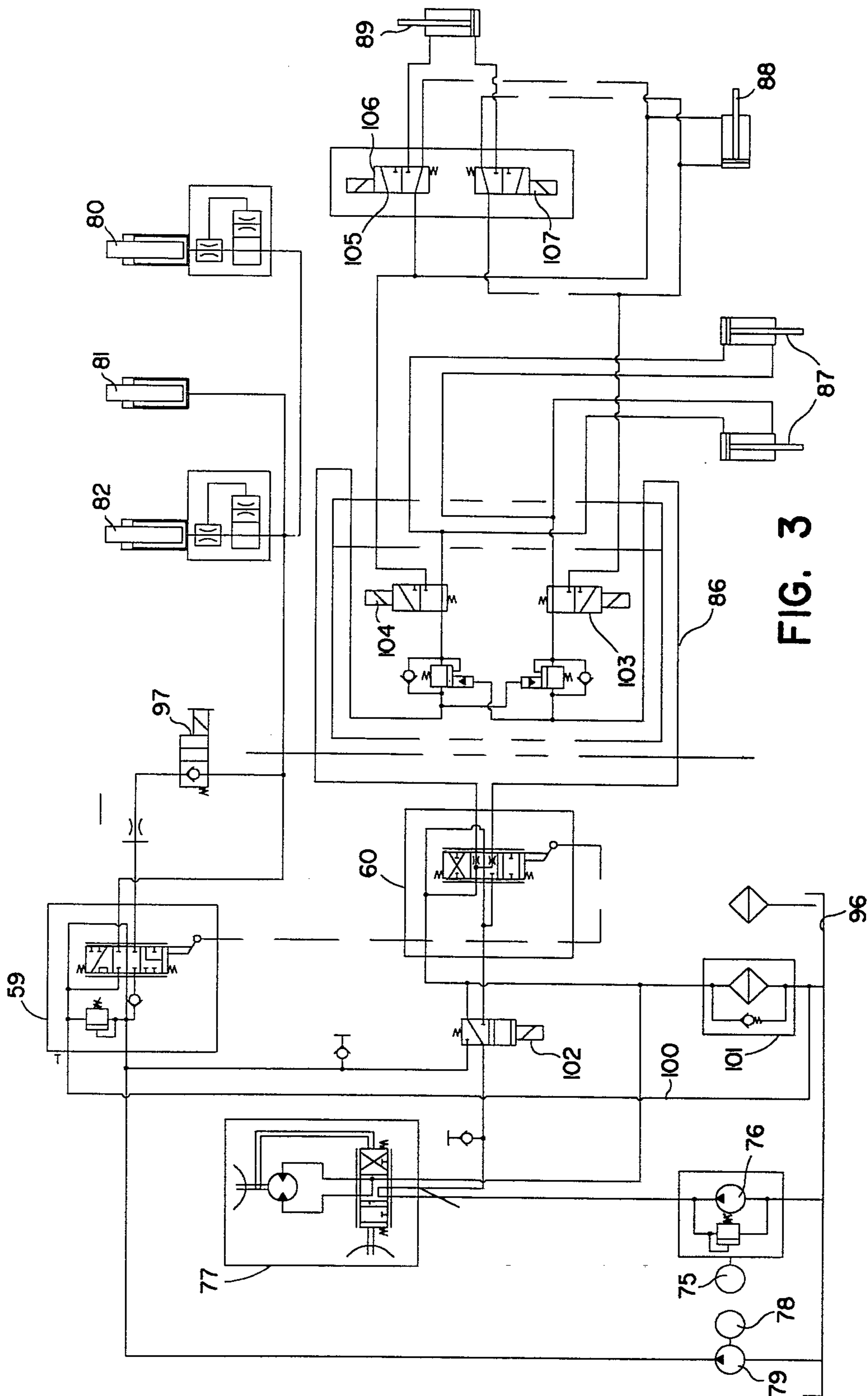


FIG. 3

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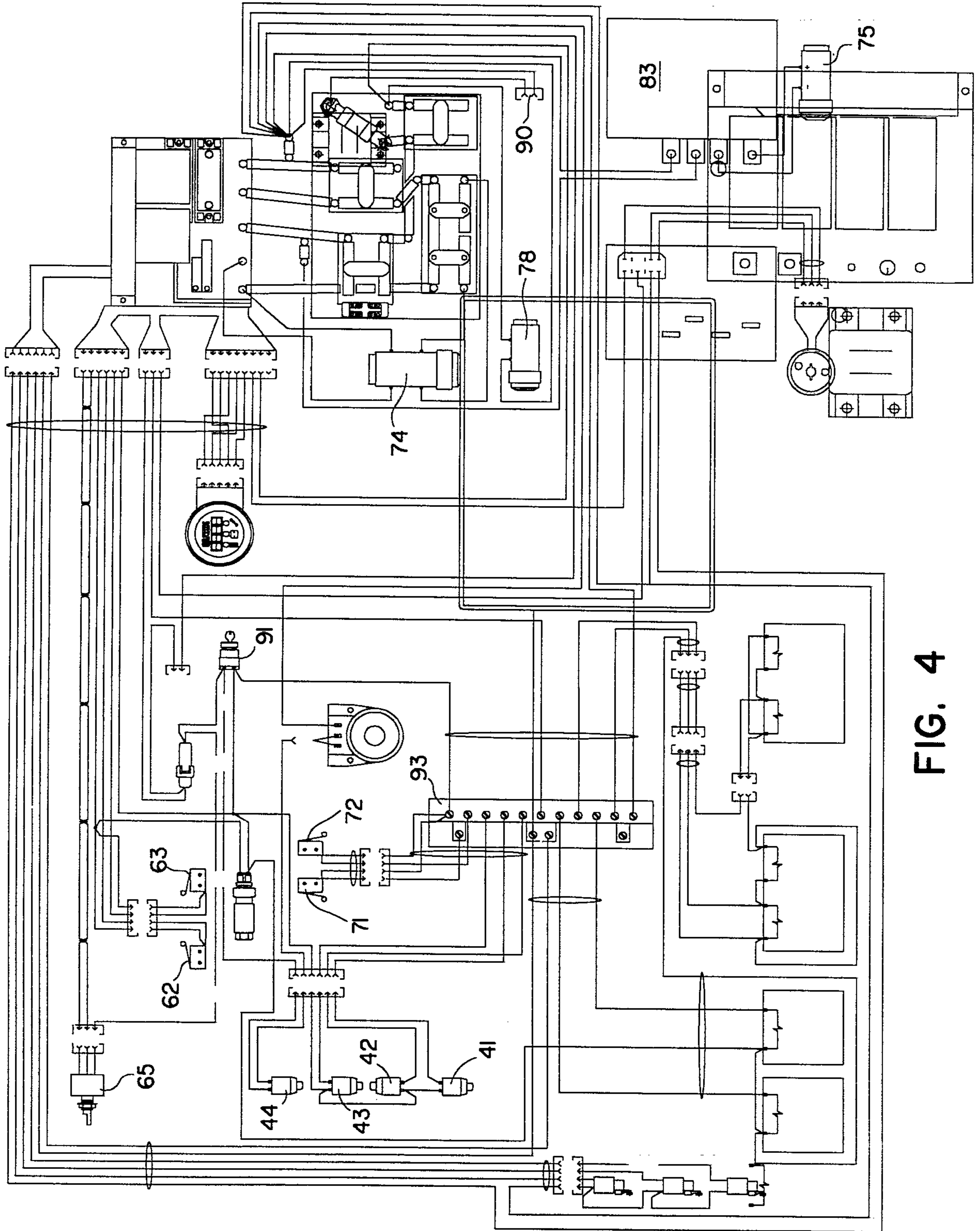


FIG. 4

