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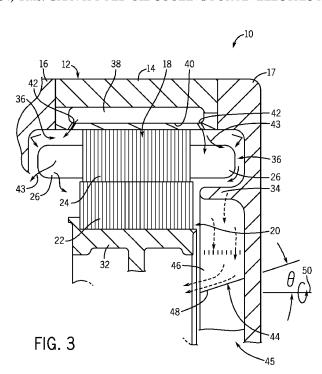
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 as to applicant's entitlement to apply for and be granted a patent (Rule 4.17(ii))

[Continued on next page]

(54) Title: GRAVITY FED OIL COOLING FOR AN ELECTRIC MACHINE



(57) Abstract: Embodiments of the invention provide an electric machine module and a method for cooling an electric machine. The electric machine module includes an electric machine and a housing enclosing the electric machine within a machine cavity. The housing can include at least one end cap positioned axially adjacent to the electric machine and including a shroud protruding into the machine cavity. The shroud can include a step with an angled rotor feed path.





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### GRAVITY FED OIL COOLING FOR AN ELECTRIC MACHINE

### **RELATED APPLICATIONS**

This international application claims priority to U.S. Application No. 12/796,596 filed 8 June 2010 which is incorporated herein by reference in its entirety.

#### **BACKGROUND**

[0001] Hybrid vehicles offer an opportunity for vehicle drivers to engage in environmentally-conscious behavior because of hybrids' improved fuel economy and reduced emissions. Hybrid vehicles combine traditional internal combustion engines with an electro-mechanical transmission. Electric motors located within the electro-mechanical transmission provide energy to propel the vehicle, reducing the need for energy provided by the internal combustion engine, thereby increasing fuel economy and reducing emissions.

[0002] As with any electric machine, the hybrid transmission's electric machine rejects some energy in the form of heat. Efficient removal of heat from the electric machine can improve the lifespan of the electric machine as well as improve the electric machine's operating efficiency.

### **SUMMARY**

[0003] Some embodiments of the invention provide an electric machine module including an electric machine and a housing enclosing the electric machine within a machine cavity. The housing can include at least one end cap positioned axially adjacent to the electric machine including a shroud protruding into the machine cavity. In some embodiments, the shroud can include a step with one of a constant-angled and a variable-angled rotor feed path.

[0004] Some embodiments of the invention provide an electric machine module including an electric machine including a stator with stator end turns. The electric machine module can also include a housing enclosing the electric machine within a machine cavity. The housing can include a sleeve member substantially circumscribing the electric machine

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coupled to at least one end cap positioned axially adjacent to the electric machine. In some embodiments, the at least one end cap can include a shroud protruding into the machine cavity. In some embodiments, the shroud, the sleeve member, and the at least one end cap can be positioned to define a stator cavity substantially surrounding the stator end turns in order to help concentrate a coolant within the stator cavity near the stator end turns.

[0005] Some embodiments of the invention provide method for cooling an electric machine. The method can include providing the electric machine including a rotor and a stator circumscribing the rotor, where the stator includes stator end turns. The method can also include enclosing the electric machine within a machine cavity of a housing. The housing can include a sleeve member and at least one end cap with a shroud protruding into the machine cavity. The method can further include dispersing a coolant through a plurality of coolant apertures of the sleeve member toward the stator end turns, concentrating at least a first portion of the coolant near the stator end turns using at least the shroud, and providing a step in the shroud to redirect at least a second portion of the coolant toward the rotor.

## **DESCRIPTION OF THE DRAWINGS**

[0006] FIG. 1 is a cross-sectional view of an electric motor module according to one embodiment of the invention.

[0007] FIG. 2 is a side view of an end cap, according to one embodiment, for use with the electric motor module of FIG. 1.

[0008] FIG. 3 is a partial cross-section view of an electric motor module according to another embodiment of the invention.

- [0009] FIG. 4 is a side view of the end cap of FIG. 2 illustrating coolant flow patterns.
- [0010] FIG. 5 is a side view of an end cap, according to another embodiment of the invention, for use with the electric motor module of FIG. 3.
- [0011] FIG. 6 is a side view of the end cap of FIG. 5 illustrating coolant flow patterns.
- [0012] FIG. 7 is a partial perspective view of the end cap of FIG. 5.

[0013] FIG. 8 is a partial perspective view of an end cap according to another embodiment of the invention.

### DETAILED DESCRIPTION

[0014] Before any embodiments of the invention are explained in detail, it is to be understood that the invention is not limited in its application to the details of construction and the arrangement of components set forth in the following description or illustrated in the following drawings. The invention is capable of other embodiments and of being practiced or of being carried out in various ways. Also, it is to be understood that the phraseology and terminology used herein is for the purpose of description and should not be regarded as limiting. The use of "including," "comprising," or "having" and variations thereof herein is meant to encompass the items listed thereafter and equivalents thereof as well as additional items. Unless specified or limited otherwise, the terms "mounted," "connected," "supported," and "coupled" and variations thereof are used broadly and encompass both direct and indirect mountings, connections, supports, and couplings. Further, "connected" and "coupled" are not restricted to physical or mechanical connections or couplings.

[0015] The following discussion is presented to enable a person skilled in the art to make and use embodiments of the invention. Various modifications to the illustrated embodiments will be readily apparent to those skilled in the art, and the generic principles herein can be applied to other embodiments and applications without departing from embodiments of the invention. Thus, embodiments of the invention are not intended to be limited to embodiments shown, but are to be accorded the widest scope consistent with the principles and features disclosed herein. The following detailed description is to be read with reference to the figures, in which like elements in different figures have like reference numerals. The figures, which are not necessarily to scale, depict selected embodiments and are not intended to limit the scope of embodiments of the invention. Skilled artisans will recognize the examples provided herein have many useful alternatives and fall within the scope of embodiments of the invention.

[0016] FIG. 1 illustrates an electric machine module 10 according to one embodiment of the invention. The electric machine module 10 can include a housing 12 comprising a

sleeve member 14, a first end cap 16, and a second end cap 17. An electric machine 18 can be housed within a machine cavity 20 at least partially defined by the sleeve member 14 and the end caps 16, 17. For example, the sleeve member 14 and the end caps 16, 17 can be coupled via fasteners (not shown), or another suitable coupling manner, to enclose at least a portion of the electric machine 18 within the machine cavity 20. In some embodiments, the end caps 16, 17 can be identical parts. In other embodiments, the end caps 16, 17 can include different individual features.

[0017] The electric machine 18 can include a rotor 22, a stator 24, stator end turns 26, and bearings 28, and can be disposed about a main output shaft 30. As shown in FIG. 1, the stator 24 can circumscribe the rotor 22. In some embodiments, the electric machine 18 can also include a rotor hub 32 or can have a "hub-less" design (not shown). The electric machine 18 can be, without limitation, an electric motor, such as a hybrid electric motor, an electric generator, or a vehicle alternator. In one embodiment, the electric machine 18 can be a High Voltage Hairpin (HVH) electric motor for use in a hybrid vehicle.

[0018] Components of the electric machine 18 such as, but not limited to, the stator end turns 26, the rotor 22, and the rotor hub 32 can generate heat during operation of the electric machine 18. These components can be cooled to enhance the performance of and increase the lifespan of the electric machine 18.

[0019] The end caps 16, 17 can be fabricated from cast aluminum, steel, stainless steel or similar materials. In some embodiments, one or both of the end caps 16, 17 can include a shroud 34. In some embodiments, the shroud 34 can be a generally ring-shaped extension, as shown in FIG. 2, protruding axially inward into the machine cavity 20, as shown in FIGS. 1 and 3. In some embodiments, the shroud 34 can extend the same axial distance inward along its radial circumference. In other embodiments, some radial portions of the shroud 34 can extend more or less inward than other radial portions of the shroud 34 (not shown). In some embodiments, the shroud 34 can be cast as an integral part of the end cap 16 (and/or 17), or can be an additional piece bolted, welded or coupled to the end cap 16 in another suitable manner. As shown in FIGS. 1 and 3, the shroud 34 can protrude axially inward near a radially inner surface of the stator end turns 26. As a result, the sleeve member 14, the end

cap 16 (and/or 17) and the shroud 34 can be positioned to form a stator cavity 36 substantially surrounding each stator end turn 26. In one embodiment, a diameter of the shroud 34 can be substantially equal to an outer diameter 37 of the rotor 22 (as shown in FIG. 5). In another embodiment, the diameter of the shroud 34 can be greater than an inner diameter 39 of the rotor 22 (as shown in FIG. 5).

[0020] As shown in FIG. 3, the sleeve member 14 can include an inner coolant jacket 38 substantially circumscribing the stator 24. A coolant, such as water, ethylene glycol, a mixture of water and ethylene glycol, motor oil, hydraulic fluid oil, or a similar fluid, can be cycled through the coolant jacket 38 from a fluid source (not shown) to help remove heat from the electric machine 18. The coolant can be pressurized when it enters the coolant jacket 38 from the fluid source. In addition, an inner wall 40 of the sleeve member 14 can include coolant apertures 42 in fluid communication with both the coolant jacket 38 and the stator cavity 36. The coolant apertures 42 can allow the coolant inside the coolant jacket 38 to be dispersed into the stator cavity 38 toward the stator end turns 26.

[0021] The coolant can be dispersed over the stator end turns 26 to help remove heat energy from the stator end turns 26 and help cool the electric machine 18. As the coolant is dispersed into the stator cavity 36, some of the coolant can reach the end caps 16, 17 and/or the shroud 34 (e.g., some of the coolant directly from the coolant apertures 42 and/or some of the coolant which has splashed off the stator end turns 26) and can be redirected back toward the stator end turns 26 to further aid in cooling the electric machine 18. In addition, the shroud 34 can help concentrate the coolant within the stator cavity 36 near the stator end turns 26, which can also aid in further cooling the electric machine 18.

[0022] Some portion of the coolant may not deflect back onto the stator end turns 26 from the end caps 16, 17 and/or the shroud 34, but rather adhere to a surface of the end caps 16, 17 and/or the shroud 34. In addition, the stator cavity 36 can be in fluid communication with the motor cavity 20, and thus, a portion of the coolant may not deflect back onto the stator end turns 26, but rather flow into the machine cavity 20.

[0023] In an upper portion of the electric machine 12, some of the coolant along the end caps 16, 17 can flow toward the shroud 34 (e.g., due to gravity). A portion of the coolant

that reaches the shroud 34 (e.g., from the end caps 16, 17, the coolant apertures 42, and/or the stator end turns 26) can continue to flow downward due to gravity, following a substantially arcuate path created by a surface of the generally ring-shaped shroud 34, as shown in FIG. 4 by arrows 43.

[0024] As shown in FIG. 4, the coolant can flow along the substantially arcuate path until it reaches a "drop-off" region 45. The drop-off region 45 can be a region, for example near a radially central portion of the electric machine 18, where gravitational forces overcome the adhesive forces of the coolant to the surface of the shroud 34. From the drop-off region 45, the coolant can flow substantially straight down, away from the shroud 34, and pool at or near a lower region of the electric machine 18. The pooled coolant can flow through a drain (not shown) back to the fluid source where it can be cooled and sent back to the coolant jacket 38.

[0025] FIG. 5 illustrates a first end cap 16 according to another embodiment of the invention. As shown in FIG. 5, the shroud 34 can include a step 44 at a point along the arcuate path of coolant flow generally before the drop-off region 45. The step 44 can include a first surface 46, which can be a generally radially-inward protrusion of the generally ring-shaped shroud 34, and a second surface, or a rotor feed path 48, which can be a radially outward protrusion from the first surface 46.

[0026] The addition of the step 44 in the shroud 34 can eliminate the need for additional passageways in the end caps 16, 17 or the main output shaft 30 which feed the coolant into the machine cavity 20 near the rotor 22 and the rotor hub 32. As shown in FIG. 6, the coolant can flow down the first surface 46 and reach the rotor feed path 48 prior to reaching the drop-off region 45 and flowing off the shroud 34. In addition, as shown in FIGS. 3 and 7, as the rotor feed path 48 extends axially inward from the end cap 16, 17, it can also be angled toward the main output shaft 30. For example, the rotor feed path 48 can be inclined by an angle " $\theta$ " relative to a rotation axis 50 of the electric machine 18. In some embodiments, the angle  $\theta$  can be between about thirty degrees and about sixty degrees.

[0027] In some embodiments, the angle  $\theta$  can be constant across the axial length of the rotor feed path 48. More specifically, the rotor feed path 48 can include a substantially

straight surface along the inward incline, as shown in FIGS. 3 and 7. In other embodiments, the angle  $\theta$  can be variable (e.g., ranging between about thirty degrees and about sixty degrees) across the axial length of the rotor feed path 48. More specifically, the rotor feed path 48 can include a substantially curved or stepped surface. For example, as shown in FIG. 8, the angle  $\theta$  can decrease as the rotor feed path 48 extends axially inward from the end cap 16, 17 to create a substantially curved surface.

[0028] The orientation of the rotor feed path 48 can serve as a funnel-type element to change a direction of the coolant. As a result, rather than following the arcuate path along the shroud 34 to the drop-off region 45, the rotor feed path 48 can redirect the coolant flow into the machine cavity 20 toward the rotor 22 and/or the rotor hub 32. More specifically, due to gravity, the coolant can flow down the angled rotor feed path 48 toward the rotor 22 and/or the rotor hub 32. In addition, in some embodiments, the substantially curved surface of the rotor feed path 48 can cause the coolant to flow toward the rotor 22 and/or the rotor hub 32 at an increased axial velocity (compared to a straight inclined surface), which can help prevent the coolant from reaching an air gap formed between the stationary stator 24 and the rotating rotor 22. The coolant, either reaching or in proximity to the rotor 22 and/or the rotor hub 32, can help remove heat from the rotor 22 and the rotor hub 32 to further aid in cooling the electric machine 18.

[0029] After flowing throughout the motor cavity 20, the coolant can pool at or near the lower region of the electric machine 18. The pooled coolant can flow through the drain back to the fluid source where it can be cooled and recycled back to the coolant jacket 38. For example, a heat transfer element (e.g., a radiator, a heat exchanger, or a similar element) can be positioned outside the machine cavity 20 to cool the flowing coolant prior to it being recycled back to the coolant jacket 38.

[0030] In some embodiments, the housing 12 can comprise a substantially cylindrical canister substantially enclosing the electric machine and a single end cap (not shown). In such embodiments, an axial wall of the canister and the single end cap can each include the shroud 34. Also, a radial wall of the canister can include the coolant jacket 38 and the

coolant apertures 42. In other embodiments, the coolant jacket 38 and the coolant apertures 42 can be separate and substantially enclosed by the housing 12.

[0031] It will be appreciated by those skilled in the art that while the invention has been described above in connection with particular embodiments and examples, the invention is not necessarily so limited, and that numerous other embodiments, examples, uses, modifications and departures from the embodiments, examples and uses are intended to be encompassed by the claims attached hereto. The entire disclosure of each patent and publication cited herein is incorporated by reference, as if each such patent or publication were individually incorporated by reference herein. Various features and advantages of the invention are set forth in the following claims.

### **CLAIMS**

1. An electric machine module comprising:

an electric machine;

a housing enclosing the electric machine within a machine cavity and including at least one end cap positioned axially adjacent to the electric machine;

the at least one end cap including a shroud protruding into the machine cavity; and

the shroud including a step with one of a constant-angled and a variable-angled rotor feed path.

- 2. The electric machine module of claim 1, wherein the constant-angled rotor feed path is a substantially straight surface at an angle between about 30 degrees and about 60 degrees relative to a rotation axis of the electric machine.
- 3. The electric machine module of claim 1, wherein the variable-angled rotor feed path is a substantially curved surface at varying angles between about 30 degrees and about 60 degrees relative to a rotation axis of the electric machine.
- 4. The electric machine module of claim 1, wherein the electric machine includes a stator with stator end turns, and the shroud is positioned radially inward from the stator end turns.
- 5. The electric machine module of claim 1, wherein the shroud is generally ring-shaped.

6. The electric machine module of claim 1, wherein the shroud is capable of receiving a coolant and provides a generally arcuate path for the coolant to flow, wherein the step is capable of receiving the coolant following the generally arcuate path and the rotor feed path causes the coolant to change direction from the generally arcuate path.

- 7. The electric machine module of claim 1, wherein the housing includes a sleeve member generally circumscribing the electric machine and coupled to the at least one end cap.
- 8. The electric machine module of claim 7, wherein the sleeve member includes a coolant jacket and coolant apertures in fluid communication with the coolant jacket for dispersing a coolant from the coolant jacket toward the electric machine.
- 9. The electric machine module of claim 8, wherein the coolant apertures are positioned to disperse the coolant toward stator end turns of the electric machine.
- 10. The electric machine module of claim 7, wherein the sleeve member, the at least one end cap, and the shroud create a stator cavity at least partially surrounding stator ends turns of the electric machine.
- 11. The electric machine module of claim 1, wherein the housing includes a canister coupled to the at least one end cap.

12. An electric machine module comprising:

an electric machine including a stator with stator end turns;

a housing enclosing the electric machine within a machine cavity and including a sleeve member substantially circumscribing the electric machine coupled to at least one end cap positioned axially adjacent to the electric machine; and

the at least one end cap including a shroud protruding into the machine cavity, the shroud, the sleeve member, and the at least one end cap positioned to define a stator cavity substantially surrounding the stator end turns in order to help concentrate a coolant within the stator cavity near the stator end turns.

- 13. The electric machine module of claim 12, wherein the stator cavity is in fluid communication with the machine cavity.
- 14. The electric machine module of claim 12, wherein the shroud protrudes into the machine cavity radially inward from the stator end turns.
- 15. The electric machine module of claim 12, wherein the sleeve member includes a coolant jacket for circulating the coolant around the electric machine and coolant apertures for dispersing the coolant from the coolant jacket into the stator cavities toward the stator end turns.
- 16. The electric machine module of claim 12, wherein the shroud provides a generally arcuate path for the coolant to flow, and the shroud including a step with an angled rotor feed path, wherein the step is capable of receiving the coolant following the generally arcuate path and the angled rotor feed path directs the coolant back toward the electric machine.

17. The electric machine module of claim 16, wherein the electric machine includes a rotor and the angled rotor feed path directs the coolant back toward the rotor.

- 18. The electric machine module of claim 12, wherein the at least one end cap includes two end caps positioned on either side of the electric machine.
- 19. A method for cooling an electric machine comprising:

providing the electric machine including a rotor and a stator circumscribing the rotor, the stator including stator end turns;

enclosing the electric machine within a machine cavity of a housing, the housing including a sleeve member and at least one end cap with a shroud protruding into the machine cavity;

dispersing a coolant through a plurality of coolant apertures of the sleeve member toward the stator end turns;

concentrating at least a first portion of the coolant near the stator end turns using at least the shroud; and

providing a step in the shroud to redirect at least a second portion of the coolant toward the rotor.

20. The method of claim 19, wherein the step includes an angled rotor feed path to redirect at least the second portion of the coolant toward the rotor, and further comprising positioning the step along an arcuate path of the shroud before a coolant drop-off region.

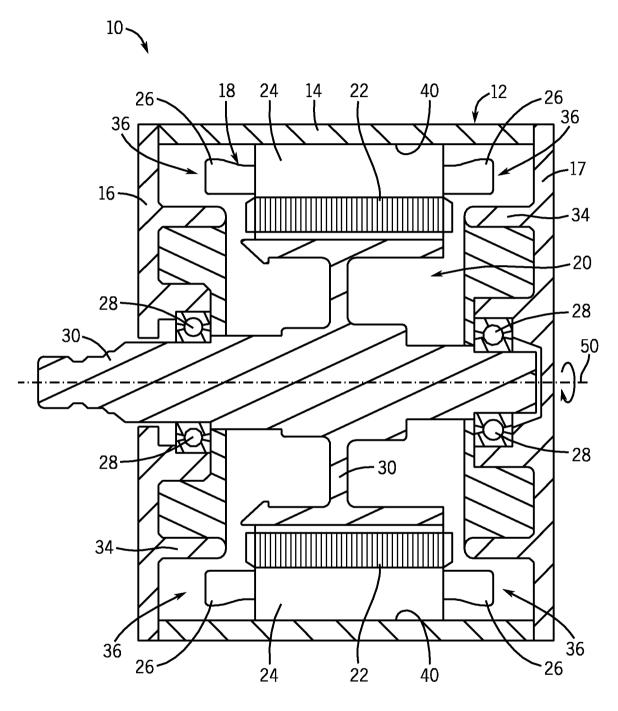
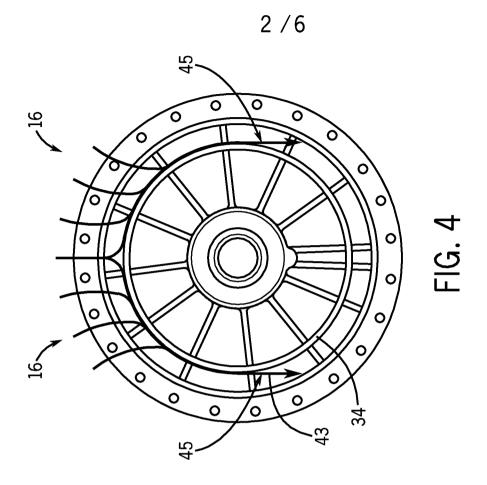
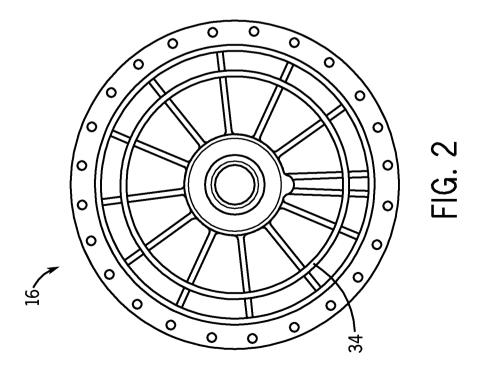


FIG. 1





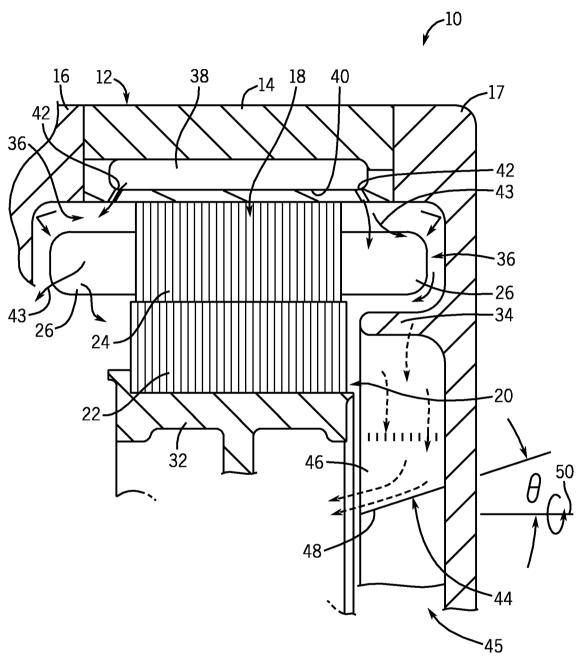
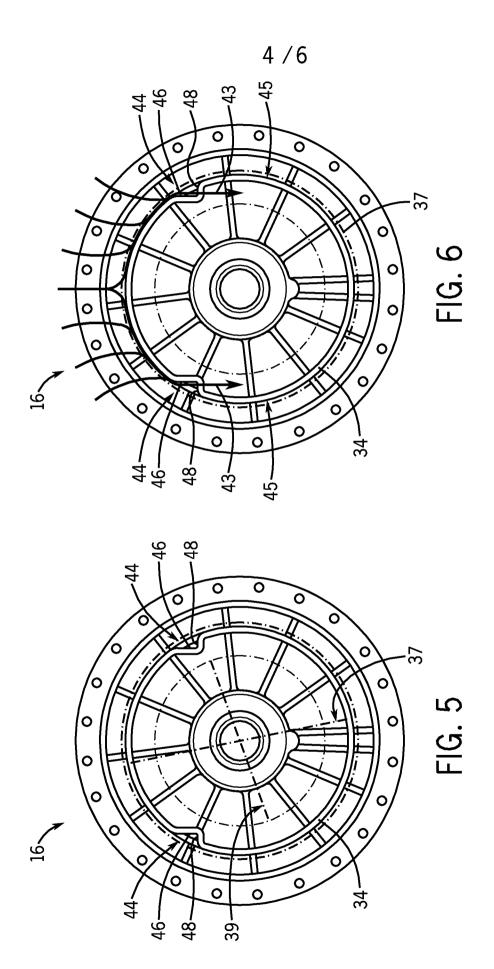


FIG. 3



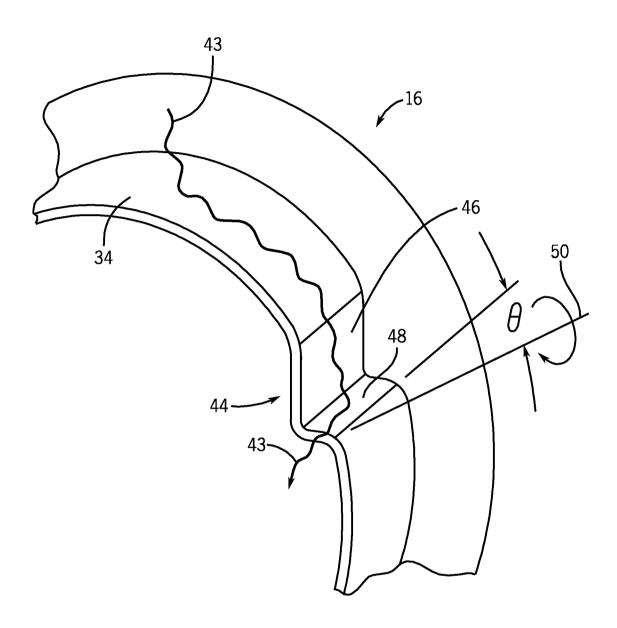


FIG. 7

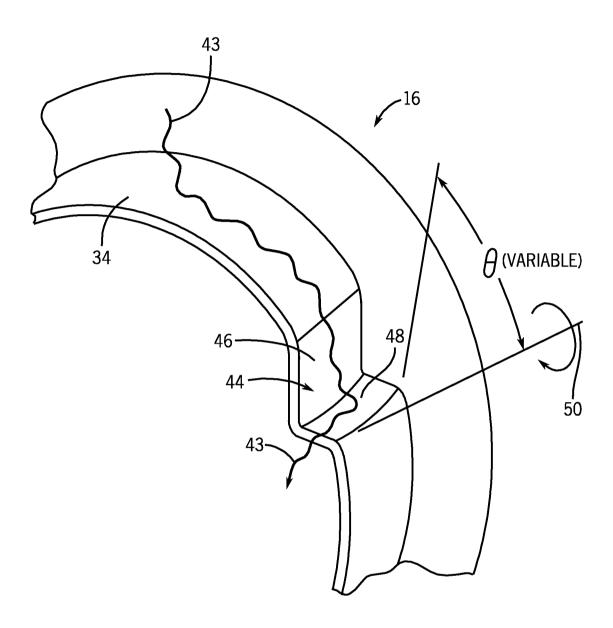


FIG. 8