



June 26, 2024

To Whom It May Concern,

Company name: ROHM Co., Ltd.
Company representative: Isao Matsumoto,
President & Chief Executive Officer
(Code:6963, TSE Prime Market)
Contact: Tatsuhide Goto, Division Manager,
Public and Investor Relations Div.
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**Announcement Regarding Adjustment of Conversion Price for
Zero Coupon Convertible Bonds Due 2024**

ROHM Co., Ltd. (the “Company”) hereby announces the adjustment of conversion price for its Zero Coupon Convertible Bonds due 2024 (the “Bonds”).

Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2024	¥3,369.1	¥3,352.5

Effective Date As of April 1, 2024

Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to an Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from the payment of a yearend dividend of ¥25 per share with the interim dividend of ¥100 per share* with respect to the fiscal year ended 31 March 2024. The payment of such yearend dividend was approved by resolution of the Company’s general meeting of shareholders today.

Note: The Company implemented a stock split with respect to shares of its common stock in the ratio of 1 share to 4 shares, with an effective date of October 1, 2023. The interim dividend amount mentioned above is the actual amount of the interim dividend with respect to the shares before this stock split, as the record date for the interim dividend is September 30, 2023. The full-year dividend per share is not presented because a simple sum cannot be calculated due to the implementation of the stock split.

Note: This report is a translation of the press release of the company prepared in accordance with the provisions set forth in the securities and exchange law and its related accounting regulation. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.