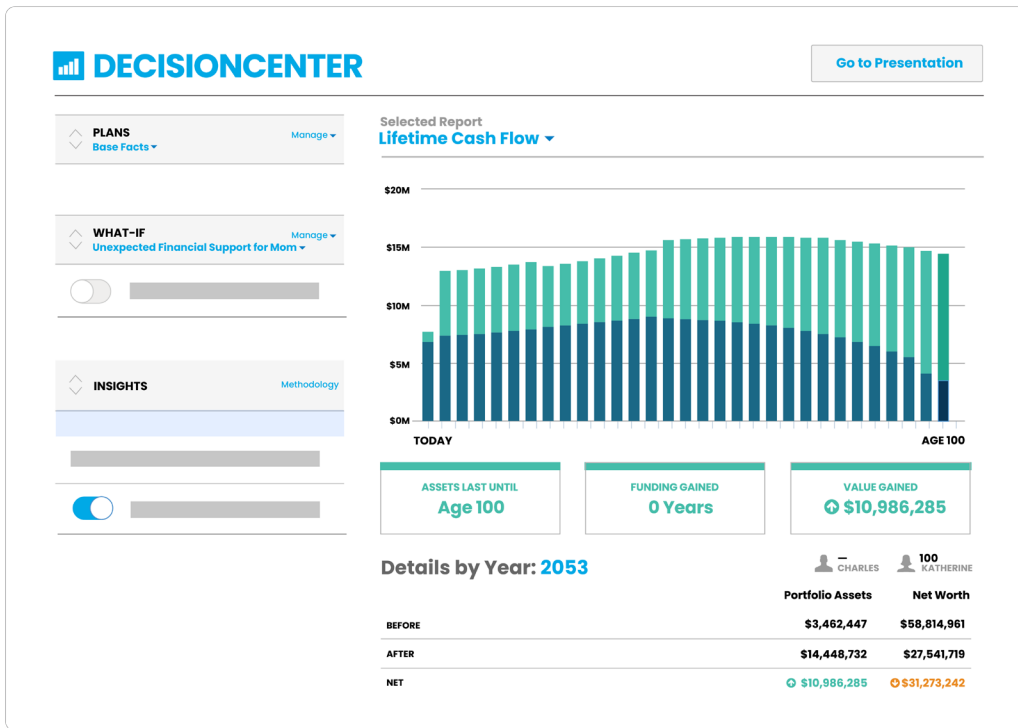


# Demonstrate Your Value



Select a Plan

Collaborate on Options

Review Each Decision

Organize the Facts

Visualize the Results

Analyze the Details

## Instantly Visualize the Impact of Your Recommendations



### Model the Future

Offer your clients in-depth and personalized insights using a variety of techniques and what-if scenarios.



### Simulate Multiple Scenarios

Use solvers to answer questions and adjust options in real time.



### Streamline Your Planning Workflow

Access reports, charts, and data tables to seamlessly shift from cash flow to estate planning—all in one place.

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