

WAYS TO GIVE

DONOR ADVISED FUNDS

Donor-Advised Funds (DAFs) are investment accounts for the sole purpose of supporting charitable organizations today. If you have a DAF, our trusted partner <u>FreeWill</u> makes it easy to support Cranbrook Schools.

Click <u>here</u> or go to <u>freewill.com/daf/cranbrook</u> to make your gift.

QUALIFIED CHARITABLE DISTRIBUTIONS (QCDS) OR IRA CHARITABLE ROLLOVERS

For those 70.5 or older, giving from your IRA helps reduce your taxable income — and for those over 73 who must take a Required Minimum Distribution (RMD), an IRA gift is a simple way to fulfill your RMD.

Click <u>here</u> or go to <u>freewill.com/qcd/cranbrook</u> to make your gift.

WIRE TRANSFERS

If you prefer to wire funds to Cranbrook Schools, please provide the following information prior to your transfer and be sure to use the "*Payment Info*" field on the wire transfer form to direct your gift to the appropriate fund:

- Donor's name and contact information
- Amount to be wired
- Intended date of wire transfer
- Specific purpose of gift

Cranbrook Educational Community Sub-title: General Fund Account Account #: 4130288274 Routing #: 041000124 Swift Code: PNCCUS33 (International Wires)

> PNC Bank Global Wire 500 First Avenue Pittsburgh, PA 15219

STOCKS AND SECURITIES

Donating stocks allows you to avoid capital gains tax and often take a charitable deduction for the full value of the asset. Cranbrook Schools has invested in this secure stock donation tool to make it easier for you. Prior to transfer, please provide your Cranbrook contact with the following information:

- Donor's name and contact information
- Stock to be transferred, including symbol and/or CUSIP no. and number of shares
- Date stock is to be transferred and transferring broker
- The specific purpose of gift (Program Area and designated use)

There are two ways to make a stock gift:

- 1. Click here or go to freewill.com/stocks/cranbrook.
- If you prefer to make your donation through your broker, our preferred method of receiving stock is via electronic transfer via DTC (Depository Trust Company). The gift of securities will be valued on the date control of it is relinquished in favor of Cranbrook, e.g., the date the securities arrive in Cranbrook's account via DTC. The value is based on the average of the published high and low for that security in accordance with the IRS Tax Code, FASB, and CASE guidelines. Our brokerage information is as follows:

MorganStanley Smith Barney, Troy, MI DTC No. 0015 For benefit of Cranbrook Schools Account No. 089-111897-0-153 Contact: 248.740.7100

CRANBROOK SCHOOLS Advancement Office Gift Contacts:

- Teresa Anderson, Director of Cranbrook Schools Fund tanderson@cranbrook.edu | 248.645.3407
- Regan LaFontaine, Interim Director of Advancement rlafontaine@cranbrook.edu | 248.645.3221
- Patrick Morris, Asst. Dir. of Cranbrook Schools Fund pmorris@cranbrook.edu | 248.645.3537

CHECKS PAYABLE TO "CRANBROOK SCHOOLS" CAN BE MAILED TO:

CRANBROOK ADVANCEMENT OFFICE P.O. BOX 778761 CHICAGO, IL 60677-8761

CHECKS PAYABLE TO "CRANBROOK SCHOOLS" CAN BE SENT BY COURIER TO:

PNC BANK c/o CRANBROOK ADVANCEMENT OFFICE LOCKBOX NUMBER 778761 350 EAST DEVON AVE ITASCA, IL 60143

SCHOOLS' MAILING ADDRESS:

CRANBROOK SCHOOLS 39221 WOODWARD AVENUE P.O. BOX 801 BLOOMFIELD HILLS, MI 48303-0801

Cranbrook Tax ID Number: 38-2015048