

CDARS® CD maturity instructions



Use this form to provide maturity instructions for your CDARS® CD account. Enter your information clearly using blue or black ink.

1. Your information

Name of account holder (Account title)

Security code (If left blank, your request could be delayed)

Address

City

State

ZIP

Phone

Email

2. CD information

CDARS® CDs do not automatically renew. You must provide instructions prior to maturity. If providing instructions for multiple CDs on this form, the same instruction must apply to all CD accounts.

Note: If you would like to provide different instructions for different CDs, please submit separate forms. You may also contact the Client Solutions Team at 1.888.882.3837.

CD account number

Maturity date

CD account number

Maturity date

CD account number

Maturity date

CD account number

Maturity date

3. Select renewal option

Refer to your Account Terms, Disclosures and Agreements Booklet for complete CD renewal policies, which can be found on our website.

Renew with full balance (principal plus interest). The new CD will be for:

the same term a new term: _____

Renew and add additional funds. The new CD will be for:

the same term a new term: _____

Additional deposit amount¹: _____

How would you like to fund the additional deposit amount?

Fund additional amount from an existing EverBank account. Account number: _____

Fund additional amount from an existing external bank account.² Account number: _____

(In-person in a Financial Center only): Fund by cash or check.

Renew and take a partial withdrawal. The new CD will be for:

the same term a new term: _____

Withdrawal amount: _____

How would you like to receive your withdrawn funds?

Deposit into an existing EverBank account. Account number: _____

Deposit into an existing external bank account.³ Account number: _____

Send a U.S. dollar check.

Wire funds. U.S. dollar wire transfer form.

(In-person in a Financial Center only): Issue a U.S. dollar check.

