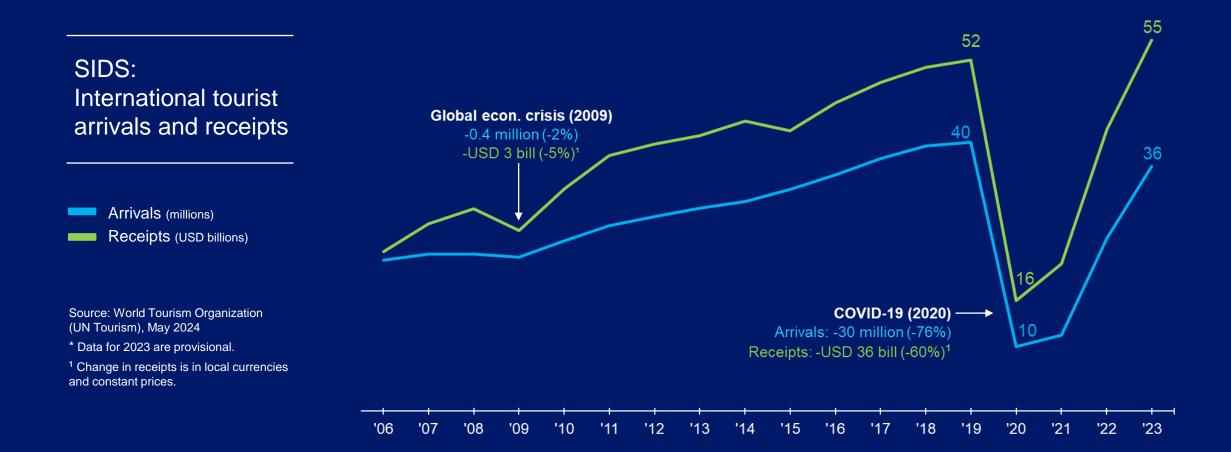


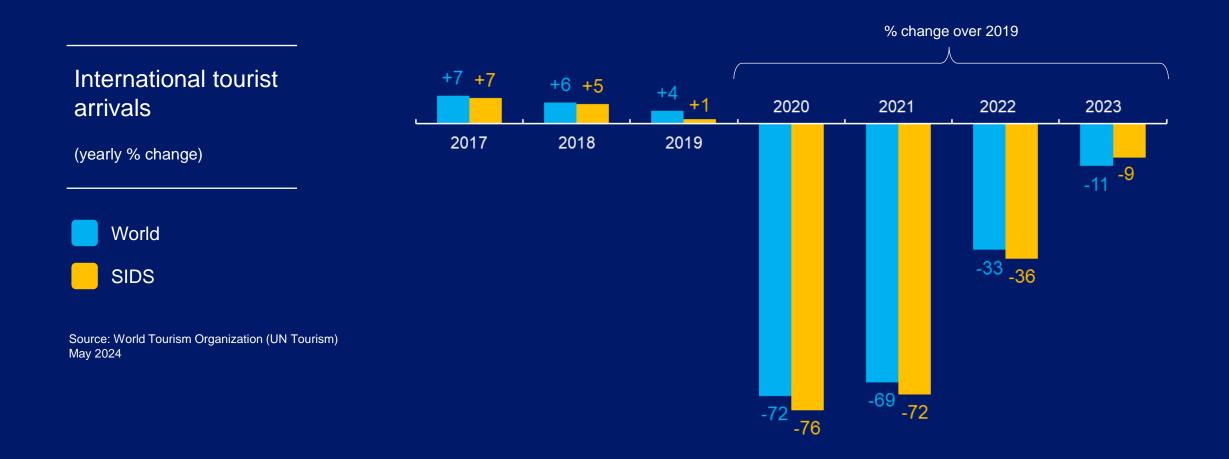
UNITED NATIONS WORLD TOURISM ORGANIZATION

# International tourism in Small Island Developing States (SIDS)

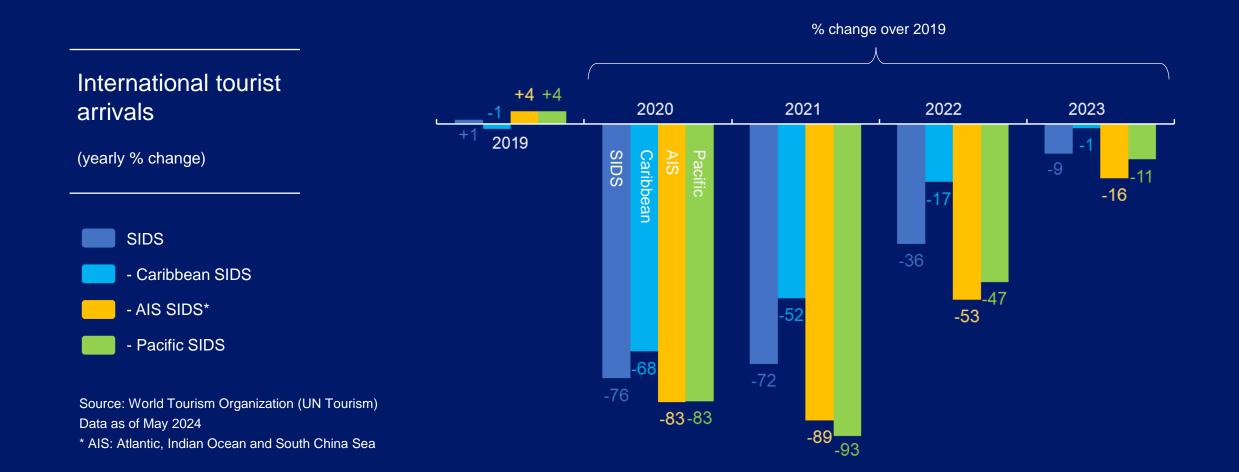
UN Tourism Data Insights for SIDS May 2024









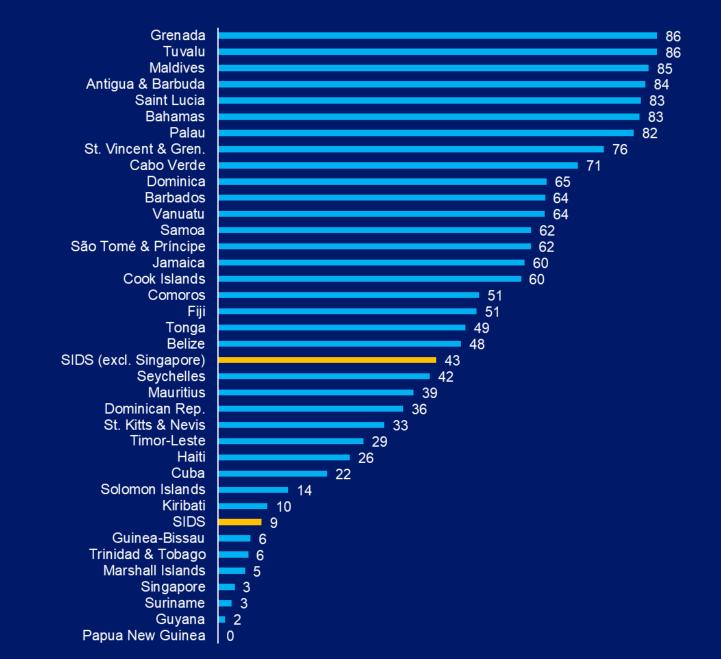




SIDS: International tourism, % of total exports 2019

Source: World Tourism Organization (UN Tourism) and World Trade Organization (May 2024)

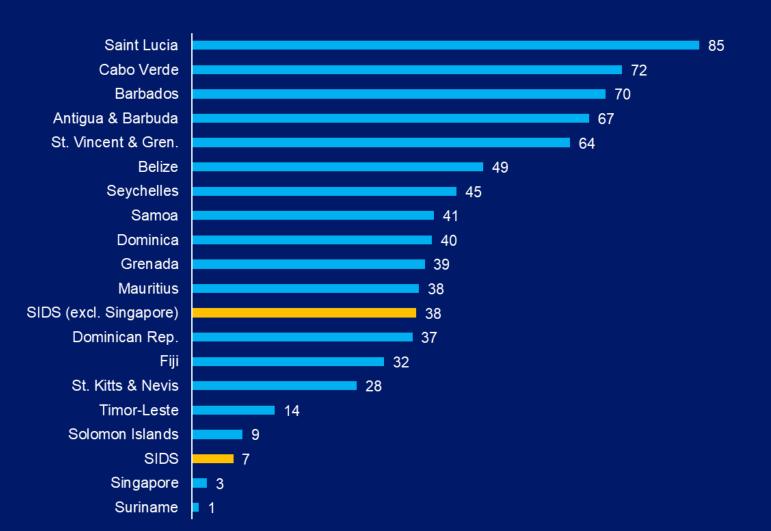


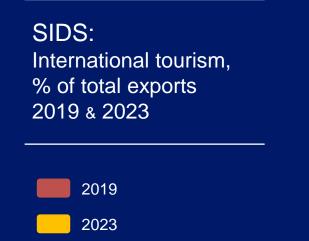


SIDS: International tourism, % of total exports 2023\*

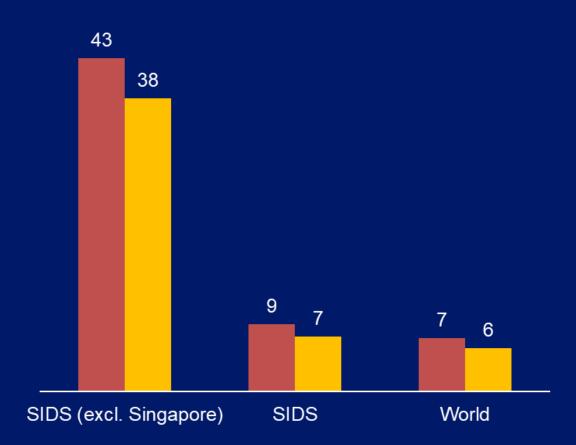
Source: World Tourism Organization (UN Tourism) and World Trade Organization (May 2024) \* Data available for 20 out of 39 SIDS





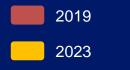


Source: World Tourism Organization (UN Tourism) Data as of May 2024

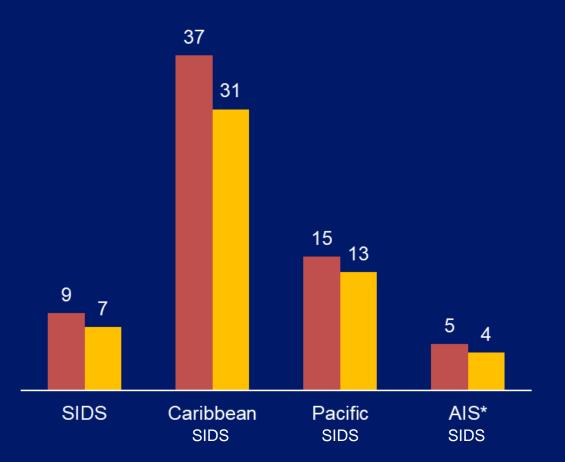




SIDS: International tourism, % of total exports 2019 & 2023



Source: World Tourism Organization (UN Tourism) Data as of May 2024 \* AIS: Atlantic, Indian Ocean and South China Sea

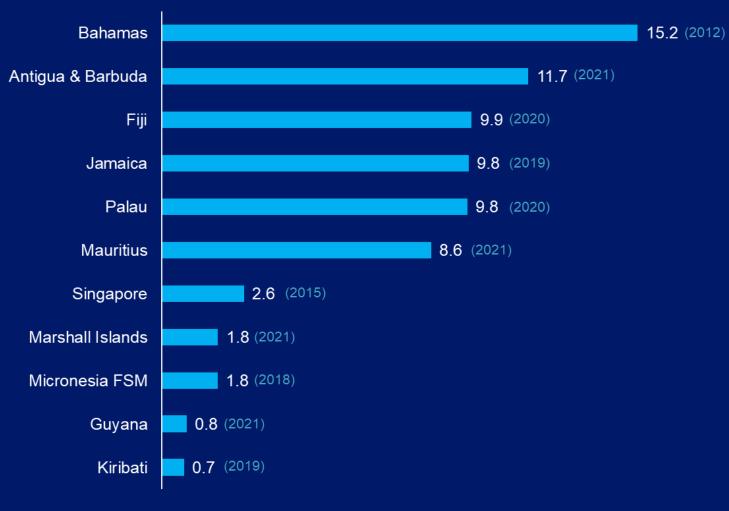




## SIDS: Tourism direct GDP, % of GDP

Various years\*

Source: World Tourism Organization (UN Tourism) \* Data corresponds to year indicated in parenthesis: ie. (2012) Note: Data available for 11 out of 39 SIDS (May 2024)



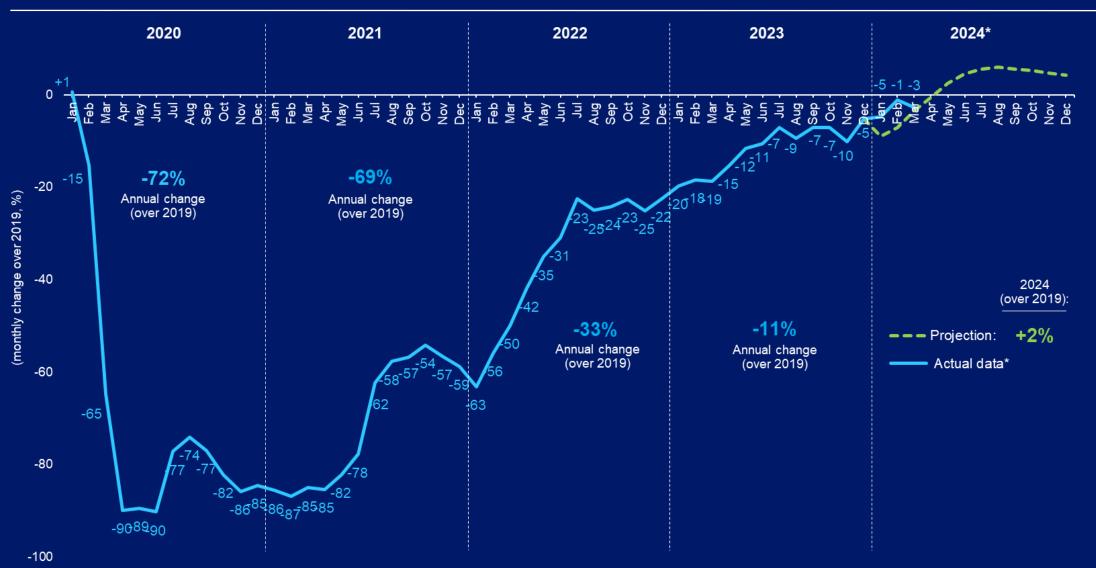




## World and SIDS: International tourist arrivals (monthly % change over 2019)

Source: World Tourism Organization (UN Tourism), May 2024.

<sup>\*</sup> Data for 2024 are preliminary and based on estimates for destinations which have not yet reported results.



### International tourist arrivals, 2020-2023 and Projection for 2024 (monthly % change over 2019)

Source: World Tourism Organization (UN Tourism), May 2024.

\* Data for 2024 are preliminary and based on estimates for destinations which have not yet reported results.

#### Percentage of experts mentioning each factor

#### UN Tourism Panel of Experts Survey

60% Economic environment What are the main factors 69% weighing on the recovery 61% Higher transport and accommodation costs of international tourism? 55% 30% Extreme weather events 28% 26% 24% The Hamas/Israel conflict May 2024 Survey 24% Staff shortages January 2024 Survey 22% <mark>19%</mark> 19% The Russian offensive on Ukraine Source: UN Tourism Panel of Experts Survey 15% Other geopolitical risks (May 2024) 19% <mark>14%</mark> 14% Travel restrictions, including visa requirements 15% 13% Airport congestion, flight delays, cancellations 18% Low consumer confidence 12%

