

Warning on Mini-Tender Offers – Litani LLC, Obatan LLC, New York Stock and Bond LLC

Litani LLC, Obatan LLC and New York Stock and Bond LLC has or may make unsolicited “mini-tender” offers to certain Sun Life shareholders in the U.S., U.K., Europe and other jurisdictions to purchase their shares of Sun Life Financial Inc. (Sun Life).

Sun Life is not associated with Litani LLC, Obatan LLC or New York Stock and Bond LLC and **does not** recommend or endorse offers from these entities. Investors should exercise caution with mini-tender offers.

Shareholders are **not required** to sell their shares to Litani LLC, Obatan LLC or New York Stock and Bond LLC.

A “mini-tender” offer is an offer to purchase a limited number of shares of a company’s securities at a price that is typically below market price on the date the offer is made.

What should I do if I’ve been contacted by Litani, Obatan or New York Stock and Bond?

Shareholders are **not required** to respond to offers from these entities. If you do respond, carefully review the offer documents and consult with your investment advisor to discuss the offer and all options for your investment in Sun Life Financial Inc. shares.

If you’re interested in selling your Sun Life Financial Inc. shares, you have other options. Please visit our stock transfer agent [TSX Trust Company](#) (“TSX Trust”) for more information. You can contact TSX Trust by email at sunlifeinquiries@tmx.com or by phone at 1-877-224-1760.