SheppardMullin

→ **Carrie C. McNally**

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Carrie McNally is special counsel in the Corporate Practice Group in the firm's Chicago office.

Honors

- Notable Women in Law, *Crain's Chicago Business, 2020*

Experience

Representative Transactions

- Negotiated and prepared documentation for financial transactions, including mergers and acquisitions of private and publicly held companies in a wide range of industries
- Initial public offerings of debt and equity, subsequent offerings and shelf registrations for public companies, and private placements of debt and equity
- Prepared and filed reporting and compliance documents with the Securities and Exchange Commission
- Provided counsel to publicly, privately and family owned corporations in corporate compliance and transactional matters, including purchase and sale of assets, mergers, private offerings, joint ventures, maintenance of board minutes and other general corporate matters
- Negotiated and drafted documentation for approximately 20 acquisitions in one year as part of a nationwide industry roll-up
- Negotiated and drafted numerous security, financing, operating, supply, employment, license and other agreements for companies in a wide range of industries
- Provided counsel to startup ventures organization and financing

Media Mentions

Sheppard Mullin Represents Kratos Defense & Security Solutions Inc.
San Diego Business Journal, 05.26.2014

Memberships

Member, American Bar Association

Member, Chicago Bar Association

Practices

Corporate

Family Owned, Closely-Held Businesses and Family Offices

Joint Ventures and Strategic Alliances

Mergers and Acquisitions

Public Company Corporate Governance and Compliance

Healthcare

Industries

Automotive

Financial Services

Food and Beverage

Healthcare

Nonprofit

Education

J.D., Georgetown University Law Center, 1995

B.A., Duke University, 1991

Admissions

Illinois