

Nepal

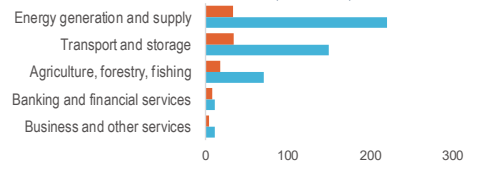
Development finance and trade costs for Nepal

DEVELOPMENT FINANCE

External financing inflows (million USD)	2006	2020	Change p.a. 2006-20
Official Development Assistance (ODA)	475.8	1,948.4	11%
of which Aid for Trade	103.4	472.6	11%
FDI inflows	-6.6	126.5	...
Remittances	1,453.2	8,107.7	13%
Other official flows (OOF)	0.4	4.0	18%
of which trade-related OOF	...	183.9	...

Sources : UNCTAD, UNCTADstat; World Bank, WDI; OECD, DAC-CRS Aid Activities Database

TOP AFT DISBURSEMENTS BY SECTOR (million USD)



Source: OECD, DAC-CRS Aid Activities Database. Note: Top 5 in 2020.

AFT disbursements: Top 5 donors in 2020 (million USD)

International Development Association	191.9
Asian Development Bank	143.2
Japan	32.8
United States	18.7
EU Institutions	13.3

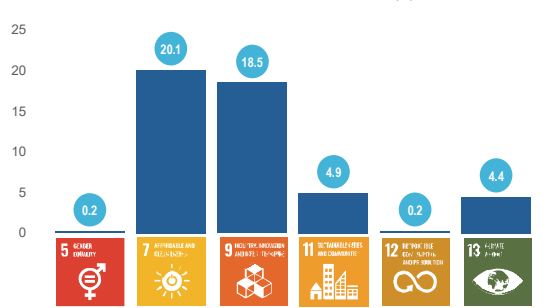


TOP 3 AFT PRIORITIES



Source: OECD/WTO Partner Questionnaire.

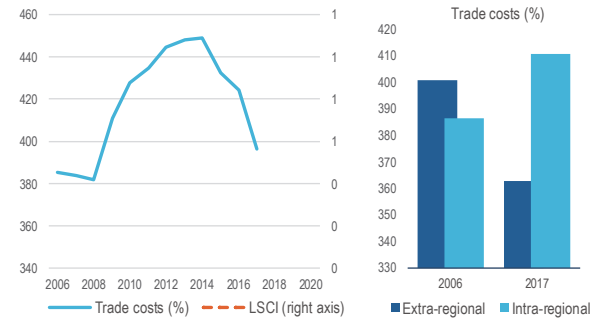
RESOURCES ALLOCATED TO SPECIFIC SDGs (%)



Sources: OECD; data for the year 2019, preliminary version as of May 2022.

TRADE COSTS

TRADE COSTS AND SHIPPING CONNECTIVITY



Sources: UNCTAD, Liner shipping connectivity index; ESCAP, ad-valorem trade costs. Note: Figures plotted for latest available trade cost data.

Tariffs (%)	2005/06	2019/20
Imports: simple avg. bound duty	26.0	26.1
Imports: simple avg. MFN applied	13.9	12.2
Imports: weighted avg. MFN applied
Exports: weighted avg. faced	11.8	0.2
Exports: duty free (value in %)	37.8	98.8

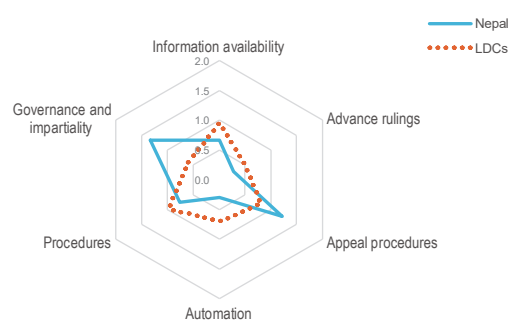
ICT connectivity (% of inhabitants)	2012/13	2019/20
Mobile-cellular subscriptions	79.4	131.2
Coverage by at least a 3G mobile network	...	54.1
Active mobile broadband subscriptions	13.7	61.4
Fixed broadband subscriptions	1.2	4.4
Internet users	13.3	37.7

Affordability of connectivity (% of GNI per capita)	2018	2020
Data-only mobile broadband 1.5 GB	5.2	2.6
Fixed-broadband Internet 5 GB	2.3	2.0
High usage bundle (140 min; 70 SMS; 1.5 GB)	10.3	5.5

Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators.

TRADE FACILITATION INDICATORS

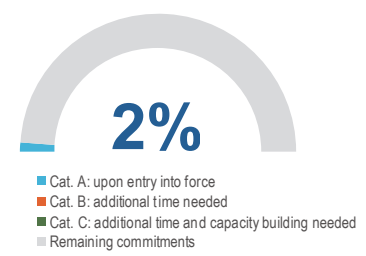
(Relative performance: 0 lowest - 2 highest)



Sources: OECD Trade Facilitation Indicators; preliminary version as of May 2022.

TRADE FACILITATION AGREEMENT

Current rate of implementation of commitments



Source: WTO, Trade Facilitation Agreement Database; based on notifications as of May 2022.

Trade performance and development indicators for Nepal

TRADE PERFORMANCE



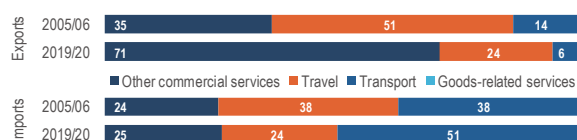
Trade flows (million USD)		2005/06	2019/20
Exports	Goods	849	890
	Commercial services	252	830
Imports	Goods	2,441	9,597
	Commercial services	488	1,074

Product and market diversification		2005/06	2019/20
Number of exported products (max. 1,245)		...	284
Number of imported products (max. 1,245)		...	1051
Number of export markets (max. 237)		...	91
Number of import markets (max. 237)		...	114

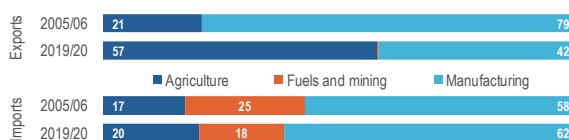
Trade structure		2005/06	2019/20
Trade to GDP ratio	(%)	44.6	36.8
Commercial services	(% of total exports)	22.9	48.2
	(% of total imports)	16.7	10.1
ICT services	(% of comm. services exports)	13.8	16.9
	(% of comm. services imports)	0.8	1.4
Non-fuel intermediates	(% of goods exports)	...	55.7
	(% of goods Imports)	...	48.1
Food and live animals	(% of goods exports)	...	19.4
	(% of goods imports)	...	11.7

Sources : WTO Secretariat, UN Comtrade.

STRUCTURE OF SERVICES TRADE



STRUCTURE OF MERCHANDISE TRADE



Top 5 Markets for Merchandise Exports (%)

2006	%	2019	%
...	...	India	68.7
...	...	United States	10.3
...	...	Germany	3.0
...	...	Turkey	2.5
...	...	United Kingdom	2.3

Top 5 Markets for Merchandise Imports (%)

2006	%	2019	%
...	...	India	63.1
...	...	China	15.7
...	...	Indonesia	2.1
...	...	United Arab Emirates	2.1
...	...	United States	1.3

Top 5 Products for Merchandise Exports (%)

2006	%	2019	%
...	...	Fixed veg. fat, oils, other	19.9
...	...	Textile yarn	9.0
...	...	Floor coverings, etc.	7.1
...	...	Fixed veg. fat, oils, soft	5.6
...	...	Spices	5.3

Top 5 Products for Merchandise Imports (%)

2006	%	2019	%
...	...	Petroleum products	12.5
...	...	Ingots etc. iron or steel	3.7
...	...	Flat-rolled iron etc.	2.8
...	...	Telecomm. equipment parts, n.e.s.	2.3
...	...	Petroleum gases, n.e.s.	2.3

Sources : WTO Secretariat. Note: Only classified products included in the calculation.

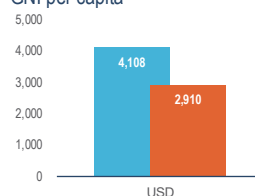
DEVELOPMENT INDICATORS



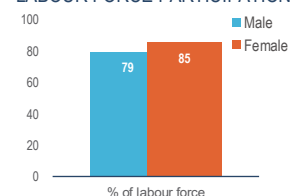
Indicator	2005/06	2019/20
Human Development Index (0-1)	0.5	0.6
Poverty gap at USD 3.20 a day (PP P, % of poverty line)
Unemployment (% of total labour force)	1.4	4.7
ODA (% of gross national income)	5.0	3.9
Import duties collected (% of tax revenue)	25.4	17.9
Total debt service (% of total exports)	10.2	12.1
CO ₂ emissions (metric tons per capita)	0.1	...

Sources: ILO; OECD; World Bank; UNDP.

GNI per capita



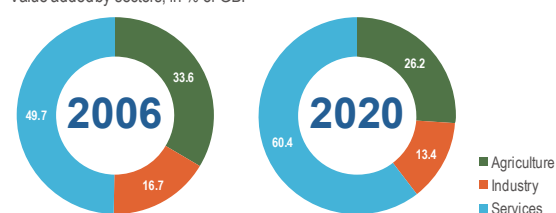
LABOUR FORCE PARTICIPATION



Sources: UNDP and World Bank.

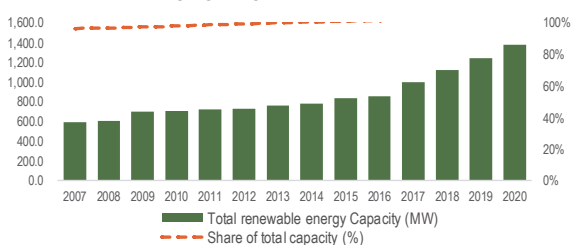
ECONOMIC STRUCTURE

Value added by sectors, in % of GDP

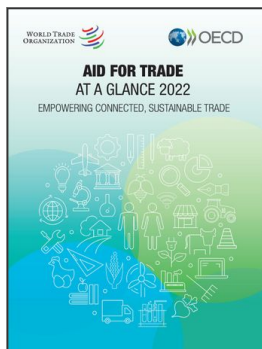


Source: World Bank, WDI.

RENEWABLE ENERGY CAPACITY



Source: IRENA.



From:
Aid for Trade at a Glance 2022
Empowering Connected, Sustainable Trade

Access the complete publication at:
<https://doi.org/10.1787/9ce2b7ba-en>

Please cite this chapter as:

OECD/World Trade Organization (2022), "Nepal", in *Aid for Trade at a Glance 2022: Empowering Connected, Sustainable Trade*, OECD Publishing, Paris.

DOI: <https://doi.org/10.1787/d1b46b92-en>

This work is published under the responsibility of the Secretary-General of the OECD. The opinions expressed and arguments employed herein do not necessarily reflect the official views of OECD member countries.

This document, as well as any data and map included herein, are without prejudice to the status of or sovereignty over any territory, to the delimitation of international frontiers and boundaries and to the name of any territory, city or area. Extracts from publications may be subject to additional disclaimers, which are set out in the complete version of the publication, available at the link provided.

The use of this work, whether digital or print, is governed by the Terms and Conditions to be found at <http://www.oecd.org/termsandconditions>.