

MINIMUM REQUIRED DOCUMENTS FOR INITIAL UNDERWRITING

Owner-Occupied / 2 nd Home / Investment Property		
Assets Qualified	Income Qualified	Purchase
One-month bank statement or screen print of account balance	 Full month paystubs Most recent year W-2 Self-employed: most recent tax return with all schedules, YTD P&L or CPA certification to verify annual filed business income, or 12 months self-prepared P&L with corresponding 12 months bank statements to support income on P&L Rental and other Income (if applicable) 	Purchase agreement
Business Entity		

• Business ownership document to verify percentage of business owned and proportion of the assets that will be used