

Colonial Williamsburg®

2024 ANNUAL GIVING SOCIETIES THE ADVANTAGES OF GIVING

Must show valid Supporter Card to receive on-site entitlements.
Restrictions may apply.

	Colonial Williamsburg Founders \$50 - \$99	Duke of Gloucester Society \$100 - \$249	Capitol Society \$250 - \$499	Colonial Williamsburg Assembly \$500 - \$999	Colonial Williamsburg Burgesses		Colonial Williamsburg Associates		Raleigh Tavern Society					
					Colonial Williamsburg Burgesses \$1,000 - \$1,775	1776 Circle \$1,776 - \$2,499	Colonial Williamsburg Associates \$2,500 - \$3,499	Governor's Circle \$3,500 - \$4,999	Raleigh Tavern \$5,000 - \$7,499	Apollo Room Circle \$7,500 - \$9,999	Keepers of the Key \$10,000 - \$19,999	Innkeepers \$20,000 - \$24,999	Anthony Hay Circle \$25,000 - \$49,999	Daphne Room Circle \$50,000+
Annual Colonial Williamsburg Collectible Ornament	●	●	●	●	●	●	●	●	●	●	●	●	●	●
One-Year Subscription to <i>Trend & Tradition: The Magazine of Colonial Williamsburg</i>	●	●	●	●	●	●	●	●	●	●	●	●	●	●
Annual Pass discount for your guests		2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	3 per Household	4 per Household	4 per Household	4 per Household	4 per Household	4 per Household	4 per Household
Free admission to the Historic Area and Art Museums (must present valid supporter card)			1 per Household	1 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household
Access to the St. George Tucker House, Colonial Williamsburg's donor reception center			● Morning	● Morning	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily
Admission to <i>Donor Visit with a Nation Builder</i> program			●	●	●	●	●	●	●	●	●	●	●	●
One complimentary "Gift of History"				●	●	●	●	●	●	●	●	●	●	●
Reciprocal benefits through Time Travelers program				●	●	●	●	●	●	●	●	●	●	●
Opportunities to attend unique educational programs & experiences					●	●	●	●	●	●	●	●	●	●
Early registration for workshops & symposiums					●	●	●	●	●	●	●	●	●	●
Virtual Foundation Update (presidential update with Q&A session)					●	●	●	●	●	●	●	●	●	●
Seasonal discounts of up to 15% at Colonial Williamsburg Resorts					●	●	●	●	●	●	●	●	●	●
Donor Society Newsletter					●	●	●	●	●	●	●	●	●	●
Discount of 10% on The Spa of Colonial Williamsburg services & treatments						●	●	●	●	●	●	●	●	●
Special membership rates & discounts at Colonial Williamsburg's Golden Horseshoe Golf Club & Shops						●	●	●	●	●	●	●	●	●
Advance notice of special events, new exhibitions & programs						●	●	●	●	●	●	●	●	●
Concierge services for leisure visits							●	●	●	●	●	●	●	●
Free non-transferable Annual Passes for your guests								● 1 per Household	● 2 per Household	● 2 per Household	● 2 per Household	● 2 per Household	● 2 per Household	● 2 per Household
Invitations to attend Cultural Expeditions									●	●	●	●	●	●
Exclusive access to our VIP Colonial Houses for accommodations during your visit									●	●	●	●	●	●
Personalized behind-the-scenes tours									●	●	●	●	●	●
Invitations to attend exclusive events									●	●	●	●	●	●
Personalized membership experience											●	●	●	●

The Colonial Williamsburg Foundation reserves the right to add or discontinue Giving Societies advantages and courtesies at any time.

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The W.A.R. Goodwin Society

COLONIAL WILLIAMSBURG

We are grateful for Goodwin Society members whose estate and planned gift commitments help ensure *That the future may learn from the past* for generations to come.

Member Courtesies

- Subscription to *Trend & Tradition: The Magazine of Colonial Williamsburg*
- Free member-only Annual Pass for admission to the Historic Area and Art Museums of Colonial Williamsburg (supporter card serves as your Annual Pass)
- Opportunity to purchase two additional Annual Passes for your guests at Good Neighbor rate - maximum of two per household (voucher number may be obtained via email or by calling 1-(877) 293-8477 and redeemed by donor or guest for Annual Pass at any ticket location)
- Invitation to The W.A.R. Goodwin Society Annual Meeting
(Includes presidential update with Q&A session)
- VIP Call Center services for Colonial Williamsburg visits at 1-(877) 293-8477
- St. George Tucker House admission with supporter card
- 15% discount on Colonial Williamsburg hotel stays*
- 10% discount on The Spa of Colonial Williamsburg services and treatments (cannot be applied to memberships)
- Opportunities to attend unique educational programs
- Estate & Planned Giving Newsletter
- Donor Society Newsletter



Must show valid Goodwin Society supporter card to receive discounts and on-site courtesies.

Visit www.cwplannedgiving.org for more information on The W.A.R. Goodwin Society.

**Disclaimer: Cannot be applied to July 4, William & Mary Homecoming, William & Mary Graduation, Grand Illumination, Thanksgiving or Christmas*

For most recent giving advantages and courtesies ...

Visit www.colonialwilliamsburg.org/donoradvantages, scan the QR code to the right or call 1-888-293-1776 for an up-to-date list of offerings, restrictions, tax deductible values of your gift or questions.



Discount Restrictions*

Donor must show valid Supporter Card to receive onsite discounts. The Colonial Williamsburg Foundation reserves the right to add, modify or discontinue Giving Societies advantages at any time.

Annual Admission Passes for purchase at the Good Neighbor Pass rate

- Maximum of **TWO** pass discounts per household for Duke of Gloucester Society (Gifts of \$100 through \$249.99), Colonial Williamsburg Capitol Society (gifts of \$250 through \$499.99), Colonial Williamsburg Assembly (gifts of \$500-\$999.99), Colonial Williamsburg Burgesses (gifts of \$1,000 through \$1,775.99), Colonial Williamsburg Burgesses 1776 Circle (gifts of \$1,776 through \$2,499.99), and Colonial Williamsburg Associates (\$2,500 through \$3,499.99) members
- Maximum of **THREE** pass discounts per household for Colonial Williamsburg Associates - Governor's Circle members
- Maximum of **FOUR** pass discounts per household for Raleigh Tavern Society members
- Pass discounts codes are tied to the donor ID number.
- **A valid Supporter Card or donor ID number must be presented at a ticket location to redeem.**

Donor Annual Admission Pass with full pass benefits

- A valid supporter card with a ticket icon counts as the donor annual pass. Those with this type of supporter card do not need to redeem vouchers. They may go straight into the Historic Area and use their valid card as their pass.
- No physical pass vouchers will be provided
- Maximum of **ONE** donor pass per household for members of the Colonial Williamsburg Capitol Society (gifts of \$250 through \$499.99) and the Colonial Williamsburg Assembly (gifts of \$500-\$999.99)
- Maximum of **TWO** donor passes per household for donors who give more than \$1,000 (Colonial Williamsburg Burgesses, Colonial Williamsburg Associates and Raleigh Tavern Society)
- Passholders are entitled to all standard annual passholder benefits including 25% off single day ticket purchases. Please visit <https://www.colonialwilliamsburg.org/tickets/annual-pass/>

Annual Passes for guests

- Pass discounts are tied to the donor ID number.
- **A valid Supporter Card or donor ID number must be presented at a ticket location to redeem.**
- Maximum of **ONE** guest pass for members of the Governor's Circle of the Colonial Williamsburg Associates (gifts of \$3,500-\$4,999.99).
- Maximum of **TWO** guest passes for members of the Raleigh Tavern Society (gift of \$5,000+)
- Passes are **NOT** transferrable to multiple guests. Once redeemed, one pass works for one specific individual only.
- Passholders are entitled to all standard annual passholder benefits

Access to the St. George Tucker House

- Members of the Colonial Williamsburg Capitol Society (gifts of \$250 through \$499.99) and the Colonial Williamsburg Assembly (gifts of \$500-\$999.99) can access the St. George Tucker House, Colonial Williamsburg's donor reception center, daily from 9 to 11:30 a.m.
- Donors who make gifts of more than \$1,000 (Colonial Williamsburg Burgesses, Colonial Williamsburg Associates and Raleigh Tavern Society) can access the St. George Tucker House daily from 9 a.m. to 11:30 a.m. and from 1 p.m. to 3:30 p.m.
- **Supporter Card must be presented to enter**
- For the "Donor Visit with a Nation Builder" program, reservations are encouraged; call 1-888-991-4859 or stop by a Colonial Williamsburg onsite ticket office

Complimentary Gift of History

- Complimentary Gift of History allows donor to gift a Founders Level Membership to the person of their choice
- Gift of History certificate will be distributed via mail upon receipt of first qualifying gift
- Certificate must be completed and mailed to either P.O. Box 1776 Williamsburg, VA 23187 or our Gift Processing center at P.O. Box 1590 Merrifield, VA 22116-9627 for redemption
- Selected recipient will receive: one year subscription to Trend & Tradition: The Magazine of Colonial Williamsburg and a 2023 ornament
- Certificate is valid for 12 months after receipt

Time Travelers program reciprocal membership benefits

- Visit the Time Travelers program website for more information: <https://timetravelers.mohistory.org/>
- **Contact individual institutions for specific benefits and restrictions prior to your visit.**
- A list of member institutions is available here: <https://csv.mohistory.org/static/pdf/institutions.pdf>
- **Supporter Card must be presented to receive benefits.**

Up to 15% discount on Colonial Williamsburg hotel stays

- Discounts must be requested at time of reservation
- **Supporter Card must be presented at check-in to receive discount**
- Discounts cannot be requested at check-in or time of departure
- Based upon availability of discounted room nights
- Discounts cannot be applied to previous or existing reservations
- Cannot be combined with any other offers
- Cannot be applied on July 4, William & Mary Homecoming, William & Mary Graduation, Grand Illumination, Thanksgiving or Christmas

10% discount on The Spa of Colonial Williamsburg services and treatments

- Based on availability
- Cannot be combined with other offers or coupons
- Cannot be applied to gift certificates or group reservations
- Cannot be applied to Spa memberships
- **Supporter Card must be presented to receive discount**

Special rates at Colonial Williamsburg's Golden Horseshoe Golf Club

- Based on availability
- Cannot be combined with other offers or coupons
- **Supporter Card must be presented to receive discount**

Initiation fee discount on memberships at Colonial Williamsburg's Golden Horseshoe Golf Club

- \$2,000 off a Golden Horseshoe Golf Club membership initiation fee
- Local and non-resident membership options are available
- **Supporter Card must be presented to receive discount**

IMPORTANT TAX INFORMATION

The Colonial Williamsburg Foundation, located at 134 N. Henry St., Williamsburg, VA 23185, is a private, not-for-profit 501(c)3 educational institution. As we do not receive state or federal funding, Colonial Williamsburg relies on tax-deductible gifts and bequests from our donors. (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia. For tax purposes, gifts to the Foundation may be claimed as charitable contributions in the year of the donation. However, under IRS rules, any deduction(s) must be reduced by the value of goods or services received in exchange for the gift(s). Donors wishing to make their contribution fully deductible for tax purposes must decline formally in writing all goods or services at the time of the contribution. The chart below summarizes the non-deductible value of goods and services associated with donor society memberships.

Donor Society Advantages (Quantity and Fair Market Value)

Contribution Amount	Ornament	Magazine Subscription	Gift of History	Historic Area Annual Passes	Guest Passes	Non-Deductible Amount
\$50 - \$249.99	\$1.75 for 1	\$14.00 for 1	--	--	--	\$15.75
\$250 - \$499.99	\$1.75 for 1	\$14.00 for 1	--	\$19.99 for 1	--	\$35.74
\$500 - \$999.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$19.99 for 1	--	\$51.49
\$1,000 - \$1,775.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	--	\$71.48
\$1,776 - \$2,499.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	--	\$71.48
\$2,500 - \$3,499.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	--	\$71.48
\$3,500 - \$4,999.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	\$19.99 for 1	\$91.47
\$5,000 or more	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	\$39.98 for 2	\$111.46

Note: In accordance with IRS requirements, donors making gifts through an IRA Qualified Distribution (QCD), or requesting grants from a Donor Advised Fund or Private Foundation, may not receive any benefits – including insubstantial ones.

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If you wish to modify the frequency of mailings, please contact us at gifts@cwf.org or call 1-888-CWF-1776 (1-888-293-1776).

Residents of the following states may obtain financial information directly from the state agency: Colorado - Residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2860, www.sos.state.co.us/; re: Reg. No 20023005459; Florida - A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1-800-HELP-FLA OR ONLINE AT www.FloridaConsumerHelp.com, REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. REGISTRATION #: CH10673; Georgia - A full and fair description of our programs and our financial statement summary is available upon request at our office and phone number indicated above; Maryland - The current financial statement is available on request for the cost of copies and postage, from the Office of the Secretary of State, State House, Annapolis, MD 21401; Michigan - MICS No. 22084; Mississippi - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State; Nevada - Contributions may be tax deductible pursuant to the provisions of sec. 170(c) of the Internal Revenue Code of 1986, 26 U.S.C. §170(c); New Jersey - INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING 973-504-6215 AND IS AVAILABLE ON THE INTERNET AT <http://www.njconsumeraffairs.gov/charity/chardir.htm>. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT; New York - A copy of last financial report is available upon request, from the Attorney General's Charities Bureau, 28 Liberty Street, New York, NY 10005, 1-212-416-8686 or www.charitiesnys.com; North Carolina - Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-919-814-5400. The license is not an endorsement by the state; Pennsylvania - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement; Virginia - Financial statements are available from the State Division of Consumer Affairs, Department of Agricultural and Consumer Services, P.O. Box 1163, Richmond, VA 23218; Washington - The notice of solicitation required by the State Office of Consumer Affairs is on file with the Washington Secretary of State, and information relating to financial affairs of The Colonial Williamsburg Foundation is available from the Secretary of State, and the toll-free number for Washington residents: 800-332-4483 or <http://www.sos.wa.gov/charities/>; West Virginia - West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, WV 25305. Registration does not imply endorsement; Wisconsin - A financial statement of the charitable organization disclosing assets, liabilities, fund balances, revenue and expenses for the preceding fiscal year will be provided to any person upon request. Charitable Gift Annuity Disclosure Information: California – THIS IS NOT LEGAL ADVICE. ANY PROSPECTIVE DONOR SHOULD SEEK THE ADVICE OF A QUALIFIED ESTATE AND/OR TAX PROFESSIONAL TO DETERMINE THE CONSEQUENCES OF HIS OR HER GIFT. Annuities are subject to regulation by the State of California. Payments under such agreements, however, are not protected or otherwise guaranteed by any government agency or the California Life and Health Insurance Guarantee Association. Oklahoma – Notice to Donor: A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. South Dakota-Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance. Registration with a state agency does not constitute or imply endorsement, approval, or recommendation by that state.

Matching Gift Programs

You may be affiliated with a company that has a matching gift program, which may double or even triple your gift dollars to the Foundation. Below you'll find a partial list of the many companies that currently have a matching gift program for which Colonial Williamsburg qualifies. Please check with your company's matching gift administrator to see what method is best for registering your gift.

A Partial List of Companies with a Matching Gift Program

For a full listing of matching gift companies, please visit
www.colonialwilliamsburg.org/give/other-ways-giving/matching-gift-program

Allstate Insurance Company
Altria Client Services, Inc.
American International Group, Inc.
Arthur J. Gallagher Foundation
Automatic Data Processing, Inc.
AVAGO
AXA Foundation
Bank of America Foundation
Bank of New York Mellon
Benjamin Moore & Co.
Boeing Company
Bristol Myers Squibb Foundation, Inc.
Burlington Northern Santa Fe Foundation
Caterpillar Foundation
Cenovus Energy, Inc.
ChevronTexaco Corporation
Chubb and Son, Inc.
CNA Foundation
Coca-Cola Company
ConocoPhillips
Dominion Energy
Duke Energy Foundation
Eli Lilly and Company Foundation
Exelon Corporation

First Energy Corporation
GE Foundation
GEICO Philanthropic Foundation
Genentech, Inc.
GlaxoSmithKline Foundation
Home Depot, Inc.
IBM Corporation
Illinois Tool Works Foundation
Intel Corporation
International Monetary Fund
Johnson & Johnson
Kimberly-Clark Foundation, Inc.
Lilly Endowment, Inc.
Lincoln Financial Group Foundation
Lubrizol
MasterCard International, Inc.
Merck Partnership for Giving
Microsoft Corporation
Norfolk Southern Corporation
Novartis US Foundation
Oracle Corporation
PepsiCo Foundation, Inc.
Pfizer, Inc.
Phillips 66 Company

PNC Foundation
Progressive Insurance Company
Prudential Foundation
Qualcomm Technologies, Inc.
Red Hat, Inc.
Reynolds American Foundation
Robert Wood Johnson Foundation
Seafarer Capital Partners LLC
Shell Oil Company Foundation
Sherwin-Williams Foundation
Stanley Works Foundation
State Farm Companies Foundation
Synchrony Financial
T. Rowe Price Foundation
Takeda Pharmaceuticals North America
TE Connectivity
Thrivent Financial for Lutherans Foundation
TRUIST
UBS Matching Gift Program
United Health Group
Verizon Foundation
VMware Foundation
Walt Disney Company Foundation
Wells Fargo