

Economy



Agriculture near Hazelton

Photo Courtesy of Idaho Tourism

Labor and Wages

Labor Force	2016	2017	2018	2019	2020
Civilian Labor Force	812,856	833,462	857,049	879,431	892,152
Unemployment	30,577	26,299	24,317	24,216	47,786
% Unemployed	3.8	3.2	2.8	2.8	5.4
Total Employment	782,279	807,163	832,732	855,215	844,365

Source: Labor Market Information website: lmi.idaho.gov, Idaho Department of Labor

Average Annual Employment & Wages Per Job

	2017		2018		2019	
	Avg Empl	Avg Wage	Avg Empl	Avg Wage	Avg Empl	Avg Wage
Agriculture	24,654	\$35,464	24,445	\$41,132	24,701	\$42,536
Mining	2,172	\$71,315	2,315	\$68,536	2,289	\$71,708
Construction	42,716	\$42,803	48,274	\$48,776	51,947	\$51,376
Manufacturing	66,120	\$61,475	68,491	\$79,664	68,612	\$76,336
Trade, Utilities, & Transportation	136,734	\$38,821	142,155	\$219,180	145,038	\$225,368
Information	8,892	\$50,919	8,751	\$55,016	8,900	\$58,916
Financial Activities	30,953	\$53,873	24,714	\$64,012	25,260	\$70,044
Professional & Business Services	88,322	\$48,583	100,700	\$241,436	104,596	\$257,556
Educational & Health Services	96,364	\$40,904	101,986	\$85,020	107,515	\$88,972
Leisure & Hospitality	74,926	\$16,372	77,841	\$38,168	81,111	\$39,260
Other Services	17,923	\$30,083	18,879	\$33,124	19,548	\$36,244
Government	117,564	\$41,445	120,573	\$44,668	121,974	\$46,228

Source: Labor Market Information website: lmi.idaho.gov, Idaho Department of Labor

Idaho Employment & Labor

Average Annual Pay (2020)	\$46,800
Unemployment Rate (2020)	3.2%
Labor Force: % Women (2018)	57.1%
Job Growth (2020–2021)	1.03%

Source: Labor Market Information website: lmi.idaho.gov, Idaho Department of Labor

Annual Average Labor Force (2020)

County Name	Labor Force	Employed	Unemployed	% Unemployed
Ada	257,677	243,784	13,893	5.40%
Adams	1,758	1,594	164	9.30%
Bannock	42,560	40,495	2,065	4.90%
Bear Lake	3,075	2,946	129	4.20%
Benewah	4,140	3,830	310	7.50%
Bingham	23,776	22,860	916	3.90%
Blaine	12,666	11,679	987	7.80%
Boise	3,609	3,321	288	8.00%
Bonner	21,119	19,527	1,592	7.50%
Bonneville	58,136	55,789	2,437	4.00%
Boundary	5,502	5,163	339	6.20%
Butte	1,393	1,343	50	3.60%
Camas	684	651	33	4.80%
Canyon	105,981	99,763	6,218	5.90%
Caribou	4,110	3,962	148	3.60%
Cassia	12,384	11,930	454	3.70%
Clark	378	363	15	4.00%
Clearwater	3,021	2,772	249	8.20%
Custer	2,218	2,106	112	5.00%
Elmore	11,897	11,321	576	4.80%
Franklin	7,060	6,807	253	3.60%
Fremont	7,894	7,606	288	3.60%
Gem	8,422	7,924	498	5.90%
Gooding	8,256	7,944	312	3.80%
Idaho	6,709	6,260	449	6.70%
Jefferson	14,142	13,659	483	3.40%
Jerome	12,198	11,711	487	4.00%
Kootenai	81,286	75,654	5,632	6.90%
Latah	19,756	18,818	938	4.70%
Lemhi	3,651	3,408	243	6.70%
Lewis	1,662	1,534	128	7.70%
Lincoln	2,667	2,511	156	5.80%
Madison	22,306	21,700	606	2.70%
Minidoka	11,642	11,194	448	3.80%
Nez Perce	20,793	19,780	1,013	4.90%
Oneida	2,342	2,244	98	4.20%
Owyhee	5,493	5,166	327	6.00%
Payette	11,941	11,309	632	5.30%
Power	4,132	3,964	168	4.10%
Shoshone	5,444	4,946	498	9.10%
Teton	6,632	6,256	376	5.70%
Twin Falls	41,250	39,083	2,167	5.30%
Valley	5,643	5,195	448	7.90%
Washington	4,752	4,496	256	5.40%

Source: Local Area Unemployment Statistics, County Data
 US Department of Labor, Bureau of Labor Statistics

Per Capita Income

	2016	2017	2018	2019	2020
State of Idaho	\$40,567	\$42,268	\$44,554	\$45,968	\$48,616
United States	\$50,015	\$52,118	\$54,606	\$56,490	\$59,729

Source: US Dept. of Commerce, Bureau of Economic Analysis: Regional Data

County Per Capita Income (2019)

Ada	\$54,896	Gem	\$39,382
Adams	\$39,038	Gooding	\$61,715
Bannock	\$39,246	Idaho	\$35,946
Bear Lake	\$43,103	Jefferson	\$37,025
Benewah	\$39,695	Jerome	\$40,190
Bingham	\$37,909	Kootenai	\$46,645
Blaine	\$117,097	Latah	\$41,833
Boise	\$43,320	Lemhi	\$44,199
Bonner	\$42,277	Lewis	\$49,643
Bonneville	\$50,114	Lincoln	\$41,610
Boundary	\$38,142	Madison	\$28,780
Butte	\$44,828	Minidoka	\$41,421
Camas	\$47,417	Nez Perce	\$47,200
Canyon	\$34,446	Oneida	\$39,523
Caribou	\$42,527	Owyhee	\$39,409
Cassia	\$49,712	Payette	\$41,890
Clark	\$41,622	Power	\$43,313
Clearwater	\$36,805	Shoshone	\$36,793
Custer	\$43,920	Teton	\$40,911
Elmore	\$40,585	Twin Falls	\$42,379
Franklin	\$37,293	Valley	\$51,088
Fremont	\$37,953	Washington	\$36,292

Source: US Dept. of Commerce, Bureau of Economic Analysis: Regional Data

Top Employers (2020)

Employer	Ownership	Employee Range
Wal-Mart	Private	5,000+
St. Lukes Regional Medical Center	Private	5,000+
Micron Technology	Private	5,000+
Saint Alphonsus Health System	Private	5,000+
Albertsons	Private	5,000+
Battelle Energy Alliance	Private	2,500 - 4,999
Meridian Joint School District	Local Gov	2,500 - 4,999
Boise State University	State Gov	2,500 - 4,999
Boise School District	Local Gov	2,500 - 4,999
Kootenai Health	Local Gov	2,500 - 4,999

Source: Work Force Trends, Idaho Department of Labor



Stanley, Idaho

Photo Courtesy of Jodi Doggett

Agriculture (2020)

Number of Farms	24,600
Avg Acres Per Farm	467
Farm Income: Crops	\$3,155,504,000
Farm Income: Livestock	\$4,333,218,000
Farm Income: Gov't Pymts	\$111,634,000
Acres Harvested (2017)	4,126,300

Source: 2020 Idaho Annual Statistical Bulletin, USDA/National Agricultural Statistics Service

Cash Receipts Breakdown – Livestock & Crops

2018 Livestock Cash Receipts	\$4,333,218,000
2018 Crops Cash Receipts	\$3,155,504,000
2018 Total Cash Receipts	\$7,488,722,000

Source: Idaho Agriculture Facts (Dec. 2019), Idaho State Department of Agriculture

2018 Top Idaho Commodities

Product	Rank	% of US
Potatoes	1	32
Barley	1	35
Peppermint Oil	1	33
Alfalfa Hay	1	8
Trout	1	40
Sugarbeets	2	20
Wrinkled Seed Peas	2	30
Hops	2	15
Austrian Winter Peas	3	8
Cheese	3	8
Milk	3	7
Lentils	4	5
Onions (Dry)	4	10
Spring Wheat	4	7
Milk Cows	4	7
Wheat (all)	5	6
Canola	5	2
Corn (silage)	6	5
Winter Wheat	6	5
Dry Edible Peas	6	1
Dry Edible Beans	7	8
Sheep and Lambs	7	4
Wool	8	6
All Hay	9	4
Haylage (all)	10	3
All Cattle and Calves	11	3
Honey	13	2

Source: *Idaho Agriculture Facts (Dec. 2019)*, Idaho State Department of Agriculture

Idaho Food and Agriculture Products Exported (2018)

Commodity	\$ (Millions)
Dairy	\$370.2
Processed Vegetables	\$263.2
Wheat	\$294.2
Beef	\$215.0
Fresh Vegetables	\$156.7
Feeds	\$120.4
Processed Grain Products	\$76.9
Livestock	\$57.9
Hides and Skins	\$28.8
Corn	\$26.5
Oilseeds	\$15.1
Poultry	\$11.8
Pork	\$4.9
Vegetable Oils	\$1.1
Other	\$433.6
Total	\$2,076.1

Source: *USDA ERS 2019 State Ag Exports Idaho Agriculture Facts (Dec. 2019)*, Idaho State Department of Agriculture

2018 Top Idaho Commodities

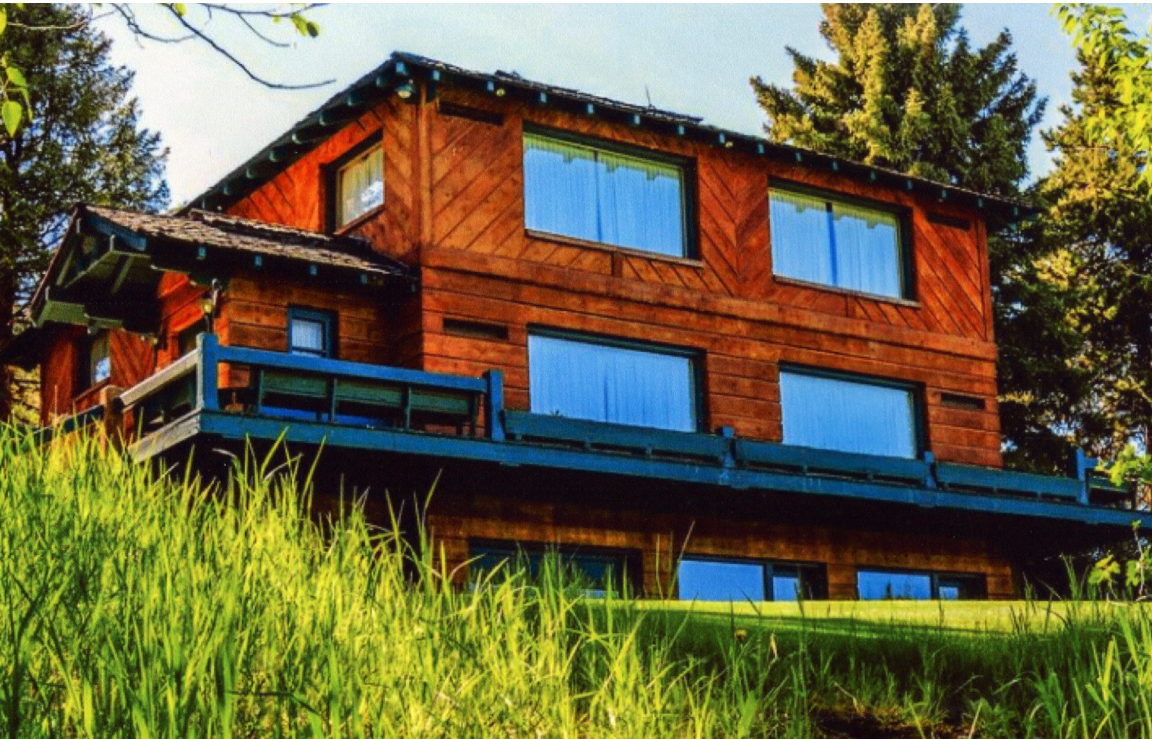
Commodity	Harvested Acres	Value of Production
Milk (all)	N/A	\$2,378,393,000
Cattle and Calves	N/A	\$1,409,688,000
Potatoes	315,000	\$1,027,688,000
Hay	1,340,000	\$773,241,000
Wheat	1,136,000	\$539,011,000
Barley	530,000	\$269,256,000
Sugarbeets	163,000	\$261,581,000*
Corn (Grain)	135,000	\$127,960,000
Hops	8,100	\$86,087,000
Dry Edible Beans	183,000	\$73,172,000
Onions	8,400	\$48,668,000
Peppermint	17,000	\$33,737,000
Lentils	34,000	\$11,492,000
Honey	N/A	\$5,833,000
Oats	10,000	\$2,352,000
Dry Edible Peas	7,600	\$2,205,000

* Cash Receipts

Source: Idaho Agriculture Facts (Dec. 2019), Idaho State Department of Agriculture

Ernest Hemingway House

Photo Courtesy of Idaho State Historical Society



Where Idaho Agricultural Exports Go: 2018 Export Market Share

Country	% Market Share
Canada	28.31%
Mexico	20.91%
China	7.00%
South Korea	6.08%
Netherlands	4.81%
Japan	4.58%
Australia	4.30%
Spain	2.48%
Thailand	1.46%
New Zealand	1.20%
Indonesia	1.07%
Taiwan	1.06%
Vietnam	1.04%
Hungary	0.98%
Dominican Republic	0.96%
Other	13.76%

Source: GTIS 2018 Data

Idaho Agriculture Facts (Dec. 2019), Idaho State Department of Agriculture

Idaho Transportation Trend Indicators

	2019	% Total 10-year growth
Annual Vehicle Miles Traveled	18,060,000,000	17%
Passenger Cars Registered	1,858,901	19.2%
Drivers Licenses in Force	1,271,430	20.5%
Gallons of Highway Fuel Consumed*	1,078,755,264	23.8%

* Includes gasoline, diesel, and other highway fuels.

Source: Idaho Fiscal Facts 2020: A Legislator's Handbook of Facts, Figures, & Trends

Idaho Crash Analysis

Highway Fatalities Per 100 Million Vehicle Miles (2020)	1.23
Alcohol Related Fatalities as a % of all Highway Fatalities (2020)	27%
% Fatalities Young Drivers (2020)	12.7%
Safety Belt Usage Rate (2019)	85.7%

Source: 2020 Traffic Crash Report, Idaho Transportation Department

Revenue and Expenditures

GLOSSARY OF TERMS

Fiscal Year (FY): The accounting year used by the state, July 1 of a given year through June 30 of the following year.

Appropriation:

1. Annual fixed budgets that state officers, departments and institutions may not exceed.
2. That portion of the total state budget allocated by the Legislature to a state agency or program for one fiscal year.

Classification of funds:

1. **General Fund:** Consists of moneys received by the state from the collection of taxes, and certain licenses and fees not specifically appropriated to any other account, and which are used to finance the general operations of state Government.
2. **Dedicated Funds:** These are revenue received from a specified source or courses and spent for a specific function of government as required by law. These funds can also include miscellaneous revenue from the state of goods or services provided to the general public and other political entities.
3. **Federal:** Identifies moneys from the federal government for specified state services.

General Fund Forecasted Revenues (Millions)

By Revenue Source	FY 2020	FY 2021	% Chg
Individual Income Tax	\$1,905.2	\$1,898.7	(0.3%)
Corporate Income Tax	\$243.3	\$253.6	4.2%
Sales Tax	\$1,689.4	\$1,780.8	5.4%
All Other Sources	\$194.0	\$178.2	(8.1%)
Total Revenues*	\$4,032.0	\$4,111.3	2.0%

**The FY 2021 revenue forecast was revised Aug 2020 and is \$37.0M less than originally forecast.*

Source: Idaho Fiscal Facts 2020: A Legislator's Handbook of Facts, Figures, & Trends

General Fund Original Appropriations (Millions)

By Functional Area	FY 2020	FY 2021	% Chg
Education	\$2,427.1	\$2,520.7	3.9%
Economic Development	\$46.0	\$45.5	(1.1%)
Law & Justice	\$374.6	\$403.4	7.7%
Natural Resources	\$52.3	\$51.0	(2.5%)
Health & Human Services	\$885.4	\$915.4	3.4%
General Government	\$124.9	\$126.1	0.9%
Appropriations*	\$3,910.4	\$4,062.1	3.9%

**Totals may not add due to rounding*

Source: Idaho Fiscal Facts 2020: A Legislator's Handbook of Facts, Figures, & Trends

Appropriations by Fund Source (Millions)

By Fund Source	FY 2020	FY 2021	% Chg
General Fund	\$3,910.4	\$4,062.1	3.9%
Dedicated Funds	\$1,793.8	\$1,913.0	6.6%
Federal Funds	\$3,257.6	\$3,423.8	5.1%
Total Sources*	\$8,961.8	\$9,398.9	4.9%

*Totals may not add due to rounding

Source: Idaho Fiscal Facts 2020: A Legislator's Handbook of Facts, Figures, & Trends

All Funds Appropriations (Millions)

By Functional Area	FY 2020	FY 2021	% Chg
Education	\$3,180.0	\$3,274.3	3.0%
Economic Development	\$1,099.5	\$1,129.0	2.7%
Law and Justice	\$489.2	\$525.7	7.4%
Natural Resources	\$330.5	\$329.2	(0.4%)
Health and Human Services	\$3,441.5	\$3,729.3	8.4%
General Government	\$421.0	\$411.4	(2.3%)
Total Appropriations*	\$8,961.8	\$9,398.9	4.9%

*Totals may not add due to rounding

Source: Idaho Fiscal Facts 2020: A Legislator's Handbook of Facts, Figures, & Trends

Lands

Idaho is the 14th largest state. Its 53 million acres include 500,000 acres of lakes, reservoirs and rivers.

Idaho Land Ownership

Description	Acres	% of Total
Federal Land	33,578,441	62.9%
BLM	11,771,810	22.0%
USFS	20,361,678	38.1%
Other*	1,444,952	2.7%
Water	310,539	0.6%
State Land	2,747,864	5.1%
Endowments	2,483,837	4.7%
Fish & Game	223,573	0.4%
Parks & Recreation	40,454	0.1%
Private Land	15,841,229	29.7%
Tribal Land	935,652	1.8%
Total	53,413,725	100.0%

*Includes NPS, NWR, Military/DOD, DOE, COE, BOR

** Includes Bureau of Indian Affairs and reservations

Source: Idaho Fiscal Facts 2020: A Legislator's Handbook of Facts, Figures, & Trends

Land Ownership by County (in acres)

County	Federal	% of Total	State & Tribal	Private	Total
Custer	2,919,413	92%	54,739	178,702	3,158,302
Lemhi	2,637,768	90%	37,822	241,277	2,920,956
Butte	1,245,031	87%	13,249	173,402	1,431,682
Valley	2,044,509	86%	67,987	264,242	2,388,457
Idaho	4,527,346	83%	112,149	785,195	5,437,765
Owyhee	3,860,625	78%	472,097	587,200	4,926,001
Blaine	1,305,378	77%	60,953	327,645	1,697,890
Lincoln	585,229	76%	22,246	163,522	771,154
Shoshone	1,266,008	75%	74,187	347,438	1,690,306
Boise	895,854	73%	87,553	233,240	1,220,059
Elmore	1,388,308	70%	120,425	468,354	1,985,283
Clark	738,107	65%	79,270	310,666	1,128,044
Camas	442,495	64%	27,861	218,330	688,686
Adams	560,592	64%	41,013	273,648	875,428
Boundary	493,774	60%	118,742	198,580	817,744
Freemont	709,079	58%	115,600	380,932	1,212,499
Gooding	253,483	54%	21,190	193,043	469,537
Cassia	881,913	53%	53,078	712,257	1,650,360
Oneida	404,889	53%	12,979	350,264	768,132
Clearwater	820,373	52%	247,072	519,809	1,591,439
Minidoka	246,028	50%	7,668	231,861	487,526
Twin Falls	619,461	50%	29,586	581,910	1,233,451
Bonneville	600,188	49%	59,548	534,372	1,216,322
Bear Lake	300,093	47%	19,783	316,890	636,910
Jefferson	332,294	47%	29,515	341,710	707,448
Ada	294,202	43%	46,956	333,686	678,788
Caribou	452,940	39%	168,911	520,487	1,151,322
Bonner	481,470	39%	170,714	462,187	1,227,560
Jerome	143,214	37%	7,989	232,936	385,295
Gem	133,975	37%	19,604	205,246	361,383
Washington	347,220	37%	72,482	518,908	938,633
Teton	95,822	33%	1,637	190,739	288,198
Franklin	138,419	32%	13,284	275,573	427,275
Power	281,606	31%	188,400	446,775	922,423
Kootenai	253,790	30%	60,821	480,926	837,879
Bannock	194,861	27%	162,830	375,418	734,554
Bingham	353,386	26%	380,720	618,300	1,356,449
Payette	65,006	25%	8,532	184,914	260,479
Madison	60,823	20%	22,060	219,109	302,959
Latah	110,035	16%	36,362	542,941	689,338
Benewah	45,931	9%	124,543	328,940	501,954
Nez Perce	30,028	6%	149,519	361,876	545,010
Canyon	14,366	4%	4,196	362,080	385,796
Lewis	3,107	1%	57,644	245,699	307,046
TOTALS	33,578,441	63%	3,683,517	15,841,229	53,413,725

Source: Idaho Fiscal Facts 2020: A Legislator's Handbook of Facts, Figures, & Trends

Economy and Industry

Total Housing Units (2019)-Estimate

Ada	181,533	Gem	7,349
Adams	2,690	Gooding	6,231
Bannock	34,279	Idaho	8,772
Bear Lake	4,118	Jefferson	9,369
Benewah	4,733	Jerome	8,531
Bingham	16,745	Kootenai	70,892
Blaine	15,442	Latah	16,960
Boise	5,554	Lemhi	4,877
Bonner	25,121	Lewis	1,948
Bonneville	42,925	Lincoln	2,001
Boundary	5,474	Madison	14,227
Butte	1,288	Minidoka	8,201
Camas	803	Nez Perce	17,829
Canyon	76,247	Oneida	1,999
Caribou	3,291	Owyhee	4,914
Cassia	8,747	Payette	9,454
Clark	562	Power	3,017
Clearwater	4,625	Shoshone	7,129
Custer	3,277	Teton	5,833
Elmore	12,489	Twin Falls	33,282
Franklin	4,837	Valley	12,373
Fremont	8,983	Washington	4,643
		Total	723,594

Source: US Census Bureau

Hagerman State Bank

Photo Courtesy of Laura Weston





Eastern Idaho Fairgrounds

Photo Courtesy of Idaho State Historical Society

Average Cost of Living (2020)

Based on average housing costs, utilities, health care, transportation, groceries, and other services, Idaho ranks 19th for lowest cost-of-living in the US. The national average index is 100.00. A state with an index of 95.00 has a cost-of-living that is 5% lower than the national average. The list below provides a comparison of the relative cost-of-living in the western states.

State	Index
New Mexico	89.3
Idaho	93.9
Wyoming	94.3
Utah	97.9
Montana	99.4
Arizona	101.3
Colorado	104.2
Nevada	108.8
Washington	113.0
Oregon	133.7
California	142.4

Source: Missouri Economic Research and Information Center

Export Markets for Idaho Goods (2020)

Canada	\$1,184,129,132
Taiwan	\$413,545,741
Singapore	\$332,329,070
Mexico	\$224,190,436
Japan	\$201,096,083
China	\$161,223,596
Malaysia	\$121,159,008
Netherlands	\$99,634,902
South Korea	\$90,450,796
Australia	\$54,844,781

Source: Idaho Department of Commerce

Idaho Exports By Commodity (2020)

Description	Export Totals	% Change from 2019
All Commodities	\$3,403,493,497	-0.89
Semiconductors & Industrial	\$1,280,050,443	-20.81
Food & Agriculture	\$927,420,655	3.18
Mining Products	\$500,970,238	156.34
Fertilizer, Pesticide, Chemicals	\$205,556,110	-3.88
Wood, Paper, Pulp, Printing	\$148,506,569	4.15
Transportation Equipment	\$123,222,913	-22.91
Personal Care Products	\$76,382,740	8.04
Other	\$70,680,540	39.58
Fabricated Metal Products	\$32,237,433	-15.97
Office, Home, Outdoor	\$28,273,839	-20.68
Textiles & Apparel	\$10,192,017	-12.21

Source: Idaho Department of Commerce