

Economy



Agriculture near Hazelton

Photo Courtesy of Idaho Tourism

Labor and Wages

Labor Force	2009	2010	2011	2012	2013
Civilian Labor Force	751,565	761,198	766,601	773,300	775,406
Unemployment	56,090	66,221	63,681	54,621	48,177
% Unemployed	7.5	8.7	8.3	7.1	6.2
Employment	695,476	694,976	702,920	718,679	727,230

Source: *Work Force Trends*, Idaho Department of Labor

Average Annual Employment & Wages Per Job

	2003		2012		2013	
	Avg Empl	Avg Wage	Avg Empl	Avg Wage	Avg Empl	Avg Wage
Agriculture	20,833	\$21,804	22,430	\$29,291	22,731	\$30,326
Mining	1,785	\$43,418	2,677	\$70,675	2,554	\$75,158
Construction	36,709	\$30,624	29,537	\$39,154	31,755	\$36,055
Manufacturing	62,466	\$39,376	56,510	50,523	59,184	\$53,293
Trade, Utilities, & Transportation	114,022	\$25,817	123,163	\$33,260	125,997	\$34,224
Information	9,166	\$34,414	9,277	\$45,405	9,273	\$45,088
Financial Activities	25,049	\$34,521	26,773	\$45,157	27,438	\$46,180
Professional & Business Services	70,021	\$33,923	74,227	\$43,436	75,965	\$43,233
Educational & Health Services	59,447	\$28,867	83,376	\$36,289	85,857	\$37,353
Leisure & Hospitality	54,390	\$11,121	60,683	\$14,137	63,357	\$14,208
Other Services	14,404	\$20,024	15,059	\$25,280	15,460	\$25,783
Government	107,402	\$30,446	110,689	\$37,381	111,451	\$37,410

Source: *Work Force Trends*, Idaho Department of Labor

Idaho Rankings in Employment & Labor

	Value	US Ranking	NW Ranking*
Average Annual Pay (2012)	\$36,152	49	7
Unemployment Rate (2013)	5.7%	35	4
Labor Force: % Women (2012)	44.3%	49	7
Job Growth (2012–2013)	1.3%	24	5
% Emp: Construction (2013)	4.9%	13	3
% Emp: Manufacturing (2013)	9.1%	25	4
% Emp: Mining/Logging (2013)	0.6%	18	5
% Emp: Ed and Health Svcs (2013)	14.6%	27	2

*Idaho's rank relative to the state's six neighbors: Montana, Wyoming, Utah, Nevada, Oregon and Washington. Values are Ranked from High to Low (Highest = 1)

Source: *Idaho Fiscal Facts 2014: A Legislator's Handbook of Facts, Figures, & Trends*

Annual Average Labor Force (July 2013-September 2014)

County Name	Labor Force	Employed	Unemployed	% Unemployed
Ada	208,986	202,054	6,932	3.3%
Adams	1,763	1,694	99	5.5%
Bannock	39,187	37,672	1,515	3.9%
Bear Lake	3,392	3,305	87	2.6%
Benewah	3,721	3,529	192	5.2%
Bingham	23,406	22,634	772	3.3%
Blaine	11,702	11,340	362	3.1%
Boise	3,111	3,002	109	3.5%
Bonner	18,484	17,580	904	4.9%
Bonneville	51,041	49,419	1,622	3.2%
Boundary	4,475	4,286	189	4.2%
Butte	1,263	1,218	45	3.6%
Camas	523	509	14	2.7%
Canyon	87,021	83,471	3,550	4.1%
Caribou	3,959	3,840	119	3.0%
Cassia	11,560	11,205	355	3.1%
Clark	546	532	14	2.6%
Clearwater	2,951	2,769	182	6.2%
Custer	2,537	2,439	98	3.9%
Elmore	10,651	10,214	437	4.1%
Franklin	6,144	6,014	130	2.1%
Fremont	5,920	5,744	176	3.0%
Gem	6,946	6,645	301	4.3%
Gooding	8,783	8,550	233	2.7%
Idaho	7,220	6,893	327	4.5%
Jefferson	11,870	11,522	348	2.9%
Jerome	10,704	10,385	319	3.0%
Kootenai	73,218	70,454	2,764	3.8%
Latah	17,394	16,832	562	3.2%
Lemhi	3,386	3,214	172	5.1%
Lewis	1,785	1,738	47	2.6%
Lincoln	2,561	2,470	91	3.6%
Madison	16,830	16,331	499	3.0%
Minidoka	10,425	10,074	351	3.4%
Nez Perce	18,590	17,982	608	3.3%
Oneida	2,395	2,337	58	2.4%
Owyhee	4,611	4,476	135	2.9%
Payette	10,359	9,934	425	4.1%
Power	3,385	3,270	115	3.4%
Shoshone	5,744	5,400	344	6.0%
Teton	5,922	5,808	114	1.9%
Twin Falls	39,540	38,305	1,235	3.1%
Valley	4,441	4,232	209	4.7%
Washington	4,613	4,422	191	4.1%

Source: *Local Area Unemployment Statistics, County Data*: US Department of Labor, Bureau of Labor Statistics

Per Capita Income

	2009	2010	2011	2012	2013
State of Idaho	\$31,688	\$32,100	\$33,677	\$35,142	\$36,146
United States	\$39,379	\$40,144	\$42,332	\$44,200	\$44,765

Source: US Dept. of Commerce, Bureau of Economic Analysis: *Regional Economic Analysis*

County Per Capita Income (2012)

Ada	\$40,741	Gem	\$28,099
Adams	\$31,874	Gooding	\$42,667
Bannock	\$29,972	Idaho	\$30,077
Bear Lake	\$33,161	Jefferson	\$30,034
Benewah	\$35,215	Jerome	\$33,146
Bingham	\$30,751	Kootenai	\$34,656
Blaine	\$61,549	Latah	\$34,607
Boise	\$38,138	Lemhi	\$33,884
Bonner	\$33,749	Lewis	\$44,683
Bonneville	\$36,646	Lincoln	\$32,081
Boundary	\$27,563	Madison	\$21,576
Butte	\$33,758	Minidoka	\$32,900
Camas	\$40,388	Nez Perce	\$37,221
Canyon	\$24,688	Oneida	\$30,656
Caribou	\$39,359	Owyhee	\$32,434
Cassia	\$35,649	Payette	\$30,536
Clark	\$49,413	Power	\$38,778
Clearwater	\$32,091	Shoshone	\$34,821
Custer	\$33,154	Teton	\$28,961
Elmore	\$36,511	Twin Falls	\$33,336
Franklin	\$29,246	Valley	\$40,247
Fremont	\$28,394	Washington	\$29,717

Source: US Dept. of Commerce, Bureau of Economic Analysis: *Regional Data*

Major Private Employers

Business	Industry
St. Lukes Health Systems	Health Services
Wal-Mart	Retail Trade
Micron Technology	Technology & Manufacturing
Brigham Young University Idaho	Private Education
Battelle Energy Alliance	Professional & Technical Services
Albertsons	Retail Trade
Saint Alphonsus Regional Medical Center	Health Services
J. R. Simplot Company	Manufacturing
Hewlett-Packard Company	Technology & Manufacturing
Wells Fargo Bank	Banking

Source: *Work Force Trends*, Idaho Department of Labor

Major Industry Employment & Payroll

Description	Number of Employees	Annual Payroll (\$1,000)
Agriculture, Forestry, Fishing and Hunting	3,274	\$112,473
Mining, Quarrying, and Oil and Gas Extraction	2,736	\$190,234
Utilities	*	\$289,507
Construction	27,106	\$1,127,299
Manufacturing	54,484	\$2,674,239
Wholesale Trade	26,263	\$1,233,964
Retail Trade	73,114	\$1,837,390
Transportation and Warehousing	17,079	\$597,883
Information	11,574	\$516,425
Finance and Insurance	21,391	\$1,030,765
Real Estate and Rental and Leasing	6,241	\$182,370
Professional, Scientific, and Technical Services	31,157	\$1,697,445
Management of Companies and Enterprises	6,581	\$522,467
Administrative and Support and Waste Management and Remediation	33,774	\$880,132
Educational Services	11,610	\$239,665
Health Care and Social Assistance	82,816	\$3,158,790
Arts, Entertainment, and Recreation	9,075	\$148,683
Accommodation and Food Services	53,805	\$742,039
Other Services (except Public Administration)	17,897	\$422,939
Industries not classified	**	\$720
Total	493,786	\$17,605,429

* 2,500 – 4,999 Employees

** 20 – 99 Employees

Source: U.S. Bureau of the Census, County Business Patterns, censtat database

Agriculture

	Value	Ranking	
		US	NW*
Number of Farms (2012)	24,500	33	4
Avg Acres Per Farm (2012)	465	14	5
Farm Income: Crops (2012)	\$3,590,281,000	20	2
Farm Income: Livestock (2012)	\$3,996,698,000	15	1
Farm Income: Gov't Pymts (2012)	\$126,650,000	27	3
Acres Planted (2013)	4,502,000	22	2
Acres Harvested (2013)	4,338,000	22	2

*Idaho's rank relative to the state's six neighbors: Montana, Wyoming, Utah, Nevada, Oregon and Washington. Values are Ranked from High to Low (Highest = 1)

Source: *Idaho Fiscal Facts 2014: A Legislator's Handbook of Facts, Figures, & Trends*

Cash Receipts Breakdown – Livestock & Crops

Livestock Cash Receipts	\$3,996,698
Crops Cash Receipts	\$3,590,281
Total Cash Receipts	\$7,586,979

Source: *Idaho Agriculture Facts 2013*, Idaho State Department of Agriculture

2012 Top Idaho Commodities

Product	Rank	% of US
Potatoes	1	31
Trout	1	77
Alfalfa Hay	2	8
Austrian Winter Peas	2	35
Barley	2	24
Sugarbeets	2	18
Wrinkled Seed Peas	2	30
Hops	3	7
Mint	3	21
Prunes & Plums (Fresh)	3	20
Total Cheese	3	8
Milk Production	3	7
Dry Edible Peas	4	5
Lentils	4	7
Onions (Summer Storage)	4	11
Milk Cows	4	6
Dry Edible Beans	5	9
All Hay	5	4
Other Spring Wheat	5	7
Sweet Cherries	5	1
All Wheat	7	4
Wool	7	7
All Sheep and Lambs	7	4
Winter Wheat	8	4
Apples	9	1
Peaches	12	1
Honey	12	2
All Cattle and Calves	13	3

Source: *Idaho Agriculture Facts 2013*, Idaho State Department of Agriculture

Idaho Food and Agriculture Products Exported (CY 2012)

Commodity	\$ (Millions)
Wheat	\$405.0
Vegetables and Preparations	\$351.3
Dairy Products	\$335.3
Sugar and Products	\$217.0
Live Animals and Meat	\$115.9
Grain Products	\$101.1
Feeds	\$73.6
Seeds	\$67.5
Hides and Skins	\$56.8
Fruits and Preparations	\$23.0
Corn	\$19.2
Fats, Oils, and Greases	\$1.6
Other	\$602.0
Total	\$2,369.3

Source: *Idaho Agriculture Facts 2013*, Idaho State Department of Agriculture

2012 Top Idaho Commodities

Commodity	Harvested Acres	Cash Receipts (\$1000)
Milk (all)	N/A	\$2,421,512
Cattle and Calves	N/A	\$1,391,320
Potatoes	344,000	\$963,660
Wheat	1,253,000	\$761,127
Hay	1,340,000	\$476,589
Sugarbeets	182,000	\$420,195
Barley	590,000	\$283,830
All Other Crops	N/A	\$232,602
Corn	135,000	\$142,741
Dry Beans	144,000	\$97,719
All Other Livestock	N/A	\$93,089
Onions	8,500	\$54,818
Greenhouse and Nursery	N/A	\$50,545
Mint	17,300	\$44,076
Trout	N/A	\$43,581
Mink Pelts	N/A	\$29,069
Apples	N/A	\$23,089
Eggs	N/A	\$18,127
Hops	2,423	\$11,372
Lentils	32,000	\$10,867
Peaches	N/A	\$9,098
Dry Edible Peas	26,000	\$7,953
Total		\$7,568,979

Source: *Idaho Agriculture Facts 2013*, Idaho State Department of Agriculture

Agriculture near Idaho Falls

Photo Courtesy of Idaho Tourism





Hay Bales near Twin Falls

Photo Courtesy of Idaho Tourism

Where Idaho Agricultural Exports Go: 2012 Export Market Share

Country	% Market Share
Canada	19.9%
Mexico	17.3%
China	10.6%
Japan	7.0%
Korean Republic	5.1%
Indonesia	4.8%
Netherlands	2.8%
Philippines	2.6%
Spain	2.5%
Taiwan	2.2%
Russia	2.0%
Other	23.2%

Source: *Idaho Agriculture Facts 2013*, Idaho State Department of Agriculture

Transportation

	Value	Ranking	
		US	NW*
Per Cap Fed Highway Fund (2011)	\$187	10	3
% Federally Funded Road & Street Miles (2011)	23.4	33	4
Pub Road & Street Mileage (2011)	48,553	35	4
Highway Fatalities Per 100 Million Vehicle Miles (2011)	1.35	27	3
Alcohol Related Fatalities as a % of all Highway Fatalities (2011)	33	33	5
Safety Belt Usage Rate (2012)	79%	41	5
Vehicle Registrations (2011)	1,625,204	38	5
% Fatalities Young Drivers	13.2	1	1

*Idaho's rank relative to the state's six neighbors: Montana, Wyoming, Utah, Nevada, Oregon and Washington. Values are Ranked from High to Low (Highest = 1)

Source: *Idaho Fiscal Facts 2014: A Legislator's Handbook of Facts, Figures, & Trends*

Revenue and Expenditures

GLOSSARY OF TERMS

Fiscal Year (FY): The accounting year used by the state, July 1 of a given year through June 30 of the following year.

Appropriation:

1. Annual fixed budgets that state officers, departments and institutions may not exceed.

2. That portion of the total state budget allocated by the Legislature to a state agency or program for one fiscal year.

Classification of funds:

1. General: The state's primary source of revenue. In FY 2010 General Fund revenue came from taxes on tobacco and alcohol (1.8%), corporate income tax (4.3%), sales tax (42.2%), individual income tax (46.9%), and the remainder from a variety of other taxes and certain licenses and fees not specifically appropriated to any other fund (4.8%). General tax revenues are used to finance the operations of state government that do not have their own dedicated source of revenue, such as education and prisons.

2. Dedicated/Other: Represents revenue received from a specified source or sources, and disbursed for a specific function or government as required by law. For example, the Department of Fish & Game receives no General Fund money. Instead, the revenue generated by the sale of fishing and hunting licenses and tags is dedicated exclusively to paying for the department's fish and wildlife management and activities.

3. Federal: Identifies moneys from the federal government for specified state administered services.

General Fund Revenues (Millions)

By Revenue Source	FY 2014	FY 2015	% Chg
Individual Income Tax	\$1,329.3	\$1,412.6	6.3%
Corporate Income Tax	\$188.3	\$198.3	5.3%
Sales Tax	\$1,145.7	\$1,212.9	5.9%
All Other Sources	\$152.1	\$146.8	(3.5%)
Revenues*	\$2,815.4	\$2,970.6	5.5%

*Totals may not add due to rounding

Source: *Idaho Fiscal Facts 2014: A Legislator's Handbook of Facts, Figures, & Trends*

General Fund Appropriations (Millions)

By Functional Area	FY 2014	FY 2015	% Chg
Education	\$1,687.9	\$1,779.5	5.4%
Health and Human Services	\$660.0	\$680.9	3.2%
Public Safety	\$272.1	\$308.0	13.2%
Natural Resources	\$32.5	\$36.2	11.3%
Economic Development	\$24.7	\$26.2	6.3%
General Government	\$103.8	\$105.2	1.3%
Revenues*	\$2,781.0	\$2,936.1	5.6%

*Totals may not add due to rounding

Source: *Idaho Fiscal Facts 2014: A Legislator's Handbook of Facts, Figures, & Trends*

Appropriations by Fund Source (Millions)

By Fund Source	FY 2014	FY 2015	% Chg
General Fund	\$2,781.0	\$2,936.1	5.6%
Dedicated Funds	\$1,321.1	\$1,352.0	2.3%
Federal Funds	\$2,353.1	\$2,399.8	2.0%
Revenues*	\$6,455.3	\$6,687.9	3.6%

*Totals may not add due to rounding

Source: *Idaho Fiscal Facts 2014: A Legislator's Handbook of Facts, Figures, & Trends*

All Funds Appropriations (Millions)

By Functional Area	FY 2014	FY 2015	% Chg
Education	\$2,272.5	\$2,393.0	5.3%
Health and Human Services	\$2,539.6	\$2,573.3	1.3%
Public Safety	\$371.8	\$414.1	11.4%
Natural Resources	\$259.2	\$267.9	3.4%
Economic Development	\$687.7	\$717.3	4.3%
General Government	\$324.5	\$322.3	(0.7%)
Total Appropriations*	\$6,455.3	\$6,687.9	5.6%

*Totals may not add due to rounding

Source: *Idaho Fiscal Facts 2014: A Legislator's Handbook of Facts, Figures, & Trends*

Lands

Idaho Land Ownership

Description	Acres	% of Total
Federal Land	33,412,277	63.1%
BLM	11,836,481	22.3%
USFS	20,458,276	38.6%
Other	1,117,520	2.1%
State Land	2,693,260	5.1%
Endowments	2,458,405	4.6%
Fish & Game	187,769	0.4%
Parks & Recreation	38,407	0.1%
U of I Board of Regents	8,679	0.0%
Private Land	16,271,679	30.7%
Tribal Land	464,077	0.9%
County Land	96,311	0.2%
Municipal Land	22,972	0.0%
Total	52,960,576	100.0%

- Idaho is the 14th largest state. Its 53 million acres include 500,000 acres of lakes, reservoirs and rivers.

Source: *Idaho Fiscal Facts 2014: A Legislator's Handbook of Facts, Figures, & Trends*

Land Ownership by County (in acres)

County	Federal	%	Local Gov,		Total
			State & Tribal	Private	
Custer	2,937,675	93%	56,206	158,503	3,152,384
Lemhi	2,648,258	91%	39,705	233,189	2,921,152
Valley	2,063,164	88%	69,733	221,151	2,354,048
Butte	1,229,906	86%	15,639	183,511	1,429,056
Idaho	4,523,385	83%	85,983	821,160	5,430,528
Blaine	1,314,806	78%	65,429	312,501	1,692,736
Owyhee	3,727,155	76%	474,728	712,293	4,914,176
Lincoln	584,486	76%	22,998	164,100	771,584
Shoshone	1,255,653	74%	60,641	370,066	1,685,760
Boise	900,540	74%	89,738	337,322	1,217,600
Elmore	1,327,041	67%	120,397	522,354	1,969,792
Clark	747,690	66%	80,905	300,813	1,129,408
Camas	445,876	65%	27,143	214,981	688,000
Adams	565,066	65%	39,769	268,573	873,408
Boundary	495,219	61%	108,775	208,038	812,032
Fremont	708,023	59%	116,413	370,316	1,194,752
Cassia	925,150	56%	54,066	663,408	1,642,624
Clearwater	841,755	53%	244,332	489,337	1,575,424
Oneida	409,305	53%	13,048	345,903	768,256
Bonneville	623,145	52%	59,641	513,118	1,195,904
Twin Falls	640,399	52%	33,541	558,124	1,232,064
Gooding	237,503	51%	20,971	209,238	467,712
Jefferson	328,226	47%	29,471	343,168	700,864
Bear Lake	287,994	46%	19,187	314,515	621,696
Banner	492,593	44%	178,691	440,780	1,112,064
Caribou	447,779	40%	132,004	550,521	1,130,304
Gem	135,009	37%	22,230	202,825	360,064
Washington	345,204	37%	75,077	511,815	932,096
Minidoka	174,649	36%	11,118	300,441	486,208
Power	300,239	33%	106,549	492,860	899,648
Teton	95,131	33%	1,850	191,275	288,256
Franklin	139,255	33%	13,299	273,366	425,920
Kootenai	254,276	32%	60,624	482,028	796,928
Bannock	221,402	31%	108,668	382,378	712,448
Bingham	392,484	29%	280,457	667,731	1,340,672
Ada	196,633	29%	55,030	423,537	675,200
Payette	66,136	25%	10,804	183,860	260,800
Jerome	96,510	25%	10,471	276,955	383,936
Madison	63,519	21%	24,212	214,093	301,824
Latah	112,791	16%	43,602	532,695	689,088
Benewah	48,887	10%	70,842	376,911	496,640
Nez Perce	33,771	6%	96,596	413,057	543,424
Canyon	20,486	5%	3,750	353,236	377,472
Lewis	8,104	3%	22,886	275,634	
Total	33,412,277	63%	3,276,619	16,271,680	52,960,576

Source: Idaho Fiscal Facts 2014: A Legislator's Handbook of Facts, Figures, & Trends

Economy and Industry

Total Housing Units (2010)

Ada	155,754	Gem	6,999
Adams	2,381	Gooding	6,038
Bannock	32,397	Idaho	8,574
Bear Lake	3,815	Jefferson	8,337
Benewah	4,557	Jerome	7,831
Bingham	15,873	Kootenai	61,173
Blaine	14,818	Latah	15,663
Boise	5,178	Lemhi	4,669
Bonner	23,773	Lewis	1,869
Bonneville	38,626	Lincoln	2,190
Boundary	4,981	Madison	10,987
Butte	1,415	Minidoka	7,665
Camas	767	Nez Perce	17,297
Canyon	67,649	Oneida	1,894
Caribou	3,226	Owyhee	4,769
Cassia	8,289	Payette	8,875
Clark	522	Power	2,957
Clearwater	4,411	Shoshone	7,070
Custer	2,960	Teton	4,973
Elmore	11,969	Twin Falls	30,406
Franklin	4,436	Valley	11,246
Fremont	8,288	Washington	4,456
		Total	652,323

Source: *US Census Bureau*

Micron Worker

Photo Courtesy of Idaho Tourism





INL Biomass Research

Photo Courtesy of Idaho Tourism

Average Cost of Living (2014)

Based on average housing costs, utilities, health care, transportation, groceries, and other services, Idaho ranks 3rd lowest cost-of-living in the US. The national average index is 100.00. A state with an index of 95.00 has a cost-of-living that is 5% lower than the national average. The list below provides a comparison of the relative cost-of-living in the western states.

State	Index
Utah	92.2
Idaho	90.2
Nevada	101.6
Wyoming	93.6
New Mexico	92.4
Montana	100.8
Colorado	101.3
Arizona	100.2
Washington	103.2
Oregon	125.1
California	128.7

Source: Missouri Economic Research and Information Center

Export Markets for Idaho Goods (2014)

Canada	\$1,405,441,379.00
Korea, South	\$495,190,563.00
China	\$481,895,967.00
Taiwan	\$472,552,169.00
Singapore	\$385,664,562.00
Mexico	\$301,060,445.00
Japan	\$281,183,730.00
Malaysia	\$194,261,214.00
Hong Kong	\$151,639,793.00
United Kingdom	\$125,527,895.00
Australia	\$101,357,057.00
Philippines	\$96,235,268.00
Netherlands	\$72,077,169.00
France	\$72,069,027.00
All Other Countries	\$499,362,633.00

Source: Idaho Department of Commerce

Idaho Exports (2014)

Description	Export Totals	% Change since 2013
Semiconductors & Industrial	2,543,407,974	-15.73
Food & Agriculture	1,068,883,864	5.29
Mining Products	457,752,906	-39.07
Fertilizer, Pesticides, Chemicals	277,036,461	0.54
Transportation Equipment	224,241,390	61.58
Wood, Paper, Pulp, Printing	222,555,900	-14.36
Office & Home Furnishings	180,544,166	32.43
Fabricated Metal Products	51,134,582	-18.89
Personal Care Products	46,822,229	-19.58
Other Manufactured Products	42,237,577	-7.92
Hides, Leather, Fur, Cork	12,731,967	31.15
Apparel	6,214,534	-29.93
Textiles	1,955,321	125.76

Source: Idaho Department of Commerce