



Material Fact

Brasilia. July 5, 2024.

BRB – Banco de Brasília S.A. ("BRB" or "Bank"), in compliance with – Banco Resolution No 44 of August 23, 2021, of the Securities and Exchange Commission of Brazil ("CVM"), informs its shareholders and the market that in continuity with the Material Fact published on February 2, 2024, it was concluded that the competitive process and negotiations of the terms and conditions for the strategic partnership involving its wholly-owned subsidiary BRB – Crédito, Financiamento e Investimentos S.A. (Financeira BRB) have been completed.

Thus, the selection of an Investor Group ("Group") led by Jose Ricardo Lemos Rezek, Andre Luiz Vieira Azim, and Carla Pontes, the last two being co-founders of KDB Instituição de Pagamento S.A. (Kardbank) and Konect Sociedade de Crédito Direto S.A., as a strategic partner in the business of Financeira BRB, was approved by the BRB's Administrative Council.

Under the share purchase agreement concluded with the aforementioned Group, the Group committed to acquire 49.9% (forty-nine and nine-tenths percent) ("Acquisition") of the shares of Financeira BRB held by the BRB Group ("Transaction") for a price of R\$ 320,000,000.00 (three hundred and twenty million reais), which corresponds to a multiple of 1.97 over the company's equity as of December 31, 2023.

The Transaction is aligned with BRB's Strategic Plan, which defined one of its objectives as carrying out mergers, acquisitions, and strategic partnerships to accelerate the expansion, modernization, and enhancement of the BRB Group's business.

BRB - Banco de Brasília S.A.

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